

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                                                       |                                                                                                                                                                                                  |
|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| In re:<br><br>SC HEALTHCARE HOLDING, LLC <i>et al.</i> ,<br><br>Debtors. <sup>1</sup> | Chapter 11<br><br>Case No. 24-10443-(TMH)<br><br>(Jointly Administered)<br><br><b>Objection Deadline: July 14, 2025 at 4:00 p.m. (ET)</b><br><b>Hearing Date: Only if an objection is filed.</b> |
|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**SUMMARY OF FOURTEENTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC  
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR THE PERIOD FROM  
MAY 1, 2025 THROUGH MAY 31, 2025**

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|                                                                             |                                                                 |
|-----------------------------------------------------------------------------|-----------------------------------------------------------------|
| Name of Applicant:                                                          | Province, LLC                                                   |
| Authorized to Provide Professional Services to:                             | The Official Committee of Unsecured Creditors                   |
| Date of Retention:                                                          | Effective as of April 11, 2024 by order entered on May 21, 2024 |
| Period for which Compensation and Reimbursement is Sought:                  | May 1, 2025 through May 31, 2025 <sup>2</sup>                   |
| Amount of Compensation Sought as Actual, Reasonable and Necessary:          | \$413.10 <sup>3</sup>                                           |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | \$6.40                                                          |

This is a:       X   monthly           \_\_\_ interim           \_\_\_ final application.

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

<sup>3</sup> Province has voluntarily written off approximately \$55,000 in professional fees for services rendered but not billed during the period from May 1, 2025 through May 31, 2025. This write-off was provided to help preserve the Debtors' liquidity need to confirm a Plan. During this period, Province professionals were actively involved in the Committee's efforts to negotiate a settlements for the unsecured creditors' trust, evaluated the Plan, and assessed the recovery waterfall and case liquidity in support of Plan confirmation.



**MONTHLY BILLING SUMMARY**

| <b>Date &amp;<br/>Docket No.</b> | <b>Filing Period</b>                      | <b>Requested<br/>Fees</b> | <b>Requested<br/>Expenses</b> | <b>Approved<br/>Fees</b> | <b>Approved<br/>Expenses</b> | <b>CNO Date &amp;<br/>Docket No.</b> |
|----------------------------------|-------------------------------------------|---------------------------|-------------------------------|--------------------------|------------------------------|--------------------------------------|
| 6/15/2024<br>Doc 525             | April 11, 2024 -<br>April 30, 2024        | \$379,802.95              | \$595.64                      | \$379,802.95             | \$595.64                     | 7/5/2024<br>Doc 615                  |
| 7/9/2024<br>Doc 631              | May 1, 2024 -<br>May 31, 2024             | \$392,009.80              | \$4,168.50                    | \$392,009.80             | \$4,168.50                   | 7/24/2024<br>Doc 693                 |
| 7/23/2024<br>Doc 688             | June 1, 2024 -<br>June 30, 2024           | \$311,291.25              | \$1,228.66                    | \$310,291.25             | \$1,228.66                   | 8/7/2024<br>Doc 737                  |
| 8/27/2024<br>Doc 788             | July 1, 2024 -<br>July 31, 2024           | \$302,481.00              | \$6,061.79                    | \$302,481.00             | \$6,061.79                   | 9/18/2024<br>Doc 854                 |
| 9/30/2024<br>Doc 890             | August 1, 2024 -<br>August 31, 2024       | \$203,916.70              | \$1,242.94                    | \$203,916.70             | \$1,242.94                   | 10/16/2024<br>Doc 922                |
| 10/31/2024<br>Doc 967            | September 1, 2024 -<br>September 30, 2024 | \$141,096.60              | \$0.00                        | \$139,800.73             | \$0.00                       | 12/2/2024<br>Doc 1053                |
| 12/3/2024<br>Doc 1055            | October 1, 2024 -<br>October 31, 2024     | \$39,659.30               | \$0.00                        | \$39,659.30              | \$0.00                       | 12/27/2024<br>Doc 1128               |
| 12/27/2024<br>Doc 1126           | November 1, 2024 -<br>November 30, 2024   | \$12,105.70               | \$721.60                      | \$12,105.70              | \$721.60                     | 1/13/2025<br>Doc 1183                |
| 1/29/2025<br>Doc 1222            | December 1, 2024 -<br>December 31, 2024   | \$17,146.20               | \$0.00                        | \$17,146.20              | \$0.00                       | 2/13/2025<br>Doc 1256                |
| 3/14/2025<br>Doc 1330            | January 1, 2025 -<br>January 31, 2025     | \$61,936.10               | \$24.47                       | \$49,548.88              | \$24.47                      | 4/1/2025<br>Doc 1370                 |
| 3/21/2025<br>Doc 1356            | February 1, 2025 -<br>February 28, 2025   | \$11,565.10               | \$0.00                        | \$9,252.08               | \$0.00                       | 4/8/2025<br>Doc 1378                 |
| 5/1/2025<br>Doc 1539             | March 1, 2025 -<br>March 31, 2025         | \$4,986.10                | \$0.00                        | \$3,989.00               | \$0.00                       | 5/19/2025<br>Doc 1588                |
| 5/28/2025<br>Doc 1640            | April 1, 2025 -<br>April 30, 2025         | \$14,967.65               | \$0.00                        | \$11,974.12              | \$0.00                       | 6/13/2025<br>Doc 1688                |
| <b>Grand Total</b>               |                                           | <b>\$1,892,964.45</b>     | <b>\$14,043.60</b>            | <b>\$1,871,977.71</b>    | <b>\$14,043.60</b>           |                                      |

**PROVINCE PROFESSIONALS**

| <b>Paraprofessionals</b>                |                      | <b>Hourly<br/>Billing<br/>Rate</b> | <b>Total<br/>Hours<br/>Billed</b>  | <b>Total<br/>Compensation</b> |
|-----------------------------------------|----------------------|------------------------------------|------------------------------------|-------------------------------|
| Laura Conn                              | Matter Administrator | \$270                              | 1.8                                | \$486.00                      |
|                                         | <b>Subtotal</b>      |                                    | <b>1.8</b>                         | <b>\$486.00</b>               |
|                                         |                      |                                    | <b>Fee<br/>Statement<br/>Hours</b> | <b>Total<br/>Compensation</b> |
|                                         | <b>Subtotal</b>      |                                    | <b>1.8</b>                         | <b>\$486.00</b>               |
| <b>Blended Rate for all Timekeepers</b> |                      | <b>\$270.00</b>                    |                                    |                               |
| <b>Voluntary Discount</b>               |                      |                                    |                                    | <b>(\$72.90)</b>              |
| <b>Grand Total</b>                      |                      |                                    | <b>1.8</b>                         | <b>\$413.10</b>               |

**COMPENSATION BY CATEGORY**

| <b>Project Categories</b>     | <b>Total Hours</b> | <b>Total Fees</b> |
|-------------------------------|--------------------|-------------------|
| Fee / Employment Applications | 1.8                | \$486.00          |
| <b>Subtotal</b>               | <b>1.8</b>         | <b>\$486.00</b>   |
| <b>Voluntary Discount</b>     |                    | <b>(\$72.90)</b>  |
| <b>Grand Total</b>            | <b>1.8</b>         | <b>\$413.10</b>   |

**EXPENSE SUMMARY**

| <b>Expense Category</b> | <b>Description</b> | <b>Total Expenses</b> |
|-------------------------|--------------------|-----------------------|
| Miscellaneous           | Research fees      | \$6.40                |
| <b>Total Expenses</b>   |                    | <b>\$6.40</b>         |

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

**Objection Deadline: July 14, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only if an objection is filed.**

**FOURTEENTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC  
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR THE PERIOD FROM  
MAY 1, 2025 THROUGH MAY 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Administrative Order”), Province, LLC (“Province” or the “Firm”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its fourteenth monthly application for compensation and for reimbursement of expenses for the period from May 1, 2025 through May 31, 2025 (the “Application”).

By this Application, Province seeks a monthly interim allowance of compensation in the amount of \$413.10 and actual and necessary expenses in the amount of \$6.40 for a total allowance of \$419.50 and payment of \$330.48 (80% of the allowed fees) and reimbursement \$6.40 (100% of the allowed expenses) for a total payment of \$336.88 for the period May 1, 2025 through May 31, 2025 (the “Fourteenth Monthly Fee Period”).

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

Pursuant to Rule 2016-1 of the Local Rules of Bankruptcy and Procedures for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), this Application is supported by the Certification of Paul Navid which is annexed hereto as Exhibit A. In support of this Application, Province respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this Application pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. This matter is a core proceeding within the meaning of 28 U.S.C. § (b)(2) and may be determined by the Court. Province confirms its consent, pursuant to Bankruptcy Rule 7008 and Local Rule 9013-1(f), to the entry of a final order or judgment by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. The statutory predicates for the relief requested herein are sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2014-1 and 2016-1.

### **BACKGROUND**

4. On March 20, 2024 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a voluntary petition for relief in this Court under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and management of their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in these Cases.

5. These cases are being jointly administered for procedural purposes only, pursuant to an order the Court entered on March 22, 2024 [Docket No. 79].

6. On April 9, 2024, the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 131]. The Committee currently comprises the following entities and persons: (i) Select Rehabilitation, LLC; (ii) Martin Brothers Distributing Company, Inc.; (iii) Omnicare Inc.; (iv) McKesson Corporation; (v) Onestaff Medical, LLC; (vi) Lawrence Recruiting Specialists, Inc.; and (vii) Darlena Moore, as Independent Administrator of the Estate of Linda I. Johnson.

7. On April 11, 2024, the Committee selected Province as its proposed financial advisor.

8. On April 23, 2024, the Court entered the Administrative Order, authorizing the Committee's professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement of expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may file monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. At three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

9. The retention of Province, as financial advisor to the Committee, was approved effective as of April 11, 2024, by this Court's *Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 11, 2024* [Docket No. 337], entered on May 21, 2024 (the "Retention Order"). The Retention Order authorized Province to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PROVINCE'S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

10. All services for which Province requests compensation were performed for or on behalf of the Committee.

11. Province has received no payment and no promises for payment from any source other than the estate for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Province and any other person other than the employees of Province for the sharing of compensation to be received for services rendered in these cases. Province has received no retainer in this matter.

**Fee Statements**

12. Province seeks allowance of compensation and payment for professional services rendered to the Committee during the Fourteenth Monthly Fee Period in the aggregate amount of \$413.10 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$6.40.

13. Attached as Exhibit B is a list of professionals providing services; their respective billing rates; the aggregate hours expended by each professional; a general description of services rendered, summarized by project category; a fee summary; detailed time records with a description of the services performed by each professional and the time expended; and a summary and detail of out-of-pocket expenses incurred.

#### **Summary of Services**

14. The employees of Province who have rendered paraprofessional services during the Fourteenth Monthly Fee Period in these cases are as follows: Laura Conn.

15. During the Fourteenth Monthly Fee Period, the Committee relied heavily on the experience and expertise of the above-named professionals in dealing with matters described in detail below. As a result, Province's highly skilled restructuring and bankruptcy professionals devoted significant time and effort to perform properly and expeditiously the required paraprofessional services.

16. A summary of some of the more significant services rendered by Province during the Fourteenth Monthly Fee Period is provided below. This summary is divided according to the project categories used by Province in its billing in these cases. A detailed time log of all tasks performed by Province during the Fourteenth Monthly Fee Period is set forth on Exhibit B hereto.

#### **A. Fee / Employment Applications**

**Fees: \$413.10**

**Total Hours: 1.8**

17. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the monthly and interim fee applications of Province for these chapter 11 cases.

### **ACTUAL AND NECESSARY EXPENSES**

18. It is Province's policy to charge its clients for identifiable, non-overhead travel expenses incurred in connection with the client's case that would not have been incurred except in connection with the representation of that particular client. It is also Province's policy to charge its clients only the amount actually incurred by Province in connection with such items. Such charges would include industry or company specific research as required or as requested by counsel. Examples of travel expenses are described below. Province **does not** charge for telephone calls (except the cost of specifically identified conference call charges), faxes, and other administrative expenses. The policies employed by Province for seeking reimbursement for out-of-pocket travel expenses are as follows:

- i. **Airfare/Train** – Costs incurred by Province professionals when traveling by air or train to/from other cities on behalf of the Committee are incorporated into this Application;
- ii. **Ground Transportation** – Expenses incurred by Province professionals for local transportation while outside of their home cities (on matters related to these chapter 11 cases) are incorporated into this Application. Such costs consist primarily of taxi-cab fares incurred by Province personnel while traveling. Also incorporated within this category are expenses incurred by Province professionals in connection with traveling to/from airports and parking at airports while traveling out-of-town on client matters;
- iii. **Lodging** – Costs incurred by Province professionals for lodging while traveling on behalf of the Committee (on matters related to these cases) are incorporated into this Application;
- iv. **Meals** – Costs incurred by Province professionals for meals while traveling outside of their home cities or for working meetings (on matters related to these cases) are incorporated into this Application;
- v. **Miscellaneous** – Costs incurred by Province professionals for various charges including supplies and financial research; and
- vi. **Telephone/Internet** - Costs incurred by Province professionals for various charges including in-flight Wi-Fi and conference call fees.

**SUMMARY OF FEES AND EXPENSES**

19. The Application covers Province's fees and expenses incurred during the Fourteenth Monthly Fee Period. The fees incurred total \$413.10 and the expenses incurred total \$6.40. These fees and expenses are consistent with Province's arrangement with the Committee and the terms of the Retention Order. Province respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

20. *Time and expertise required.* Province's professional services on behalf of the Committee have required 1.8 hours of professional time in this Fourteenth Monthly Fee Period. Province has staffed these cases efficiently. Where work could be performed by professionals with lower rates, Province used such professionals to perform the assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, Province used senior professionals in the interest of staffing the case efficiently.

21. *Time limitation imposed by these cases.* The Committee was required to understand a large volume of information in a very short time related to the financing and potential sale of the Debtors.

22. *The difficulty of questions.* Unique and complex issues arose during the Fourteenth Monthly Fee Period. Province has advised the Committee and its counsel in regard to these issues.

23. *The skill required to perform the financial advisory services properly.* These cases address issues which raise complex questions. These cases require a high level of skill and expertise to efficiently and accurately analyze the economic effects of the proposed sale of the Debtors and to accurately forecast the performance of the Debtors during these cases, among other things.

24. *The amount involved and results obtained.* Province has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Committee and these cases.

25. *The preclusion of other employment by the Applicant due to acceptance of these cases.* Province is not aware of any other employment specifically precluded by acceptance of these cases; however, Province professionals providing services to the Committee were not available to service other clients at their customary rates.

26. *The fee.* Pursuant to the terms of the Retention Order, Province will bill at their standard hourly rates. Given the Debtors' limited liquidity and to provide sufficient funds to pay administrative claims and confirm a Plan, during the Fourteenth Monthly Fee Period, Province provided a voluntary written off in the amount of \$55,000.00 for services rendered in its capacity as financial advisor to the Committee, which were not included in its billing. To date, in addition to a 15% voluntary discount since its retention—totaling approximately \$334,125.45— Province has extended an additional voluntary written off totaling in excess of \$150,000.00 for unbilled services performed on behalf of the Committee for work performed but not billed during 2025, in an effort to reduce the Debtors' professional burn rate.

27. *Whether the fee is fixed or contingent.* Province's fees are fixed, not dependent on the outcome of these cases; however pursuant to sections 330 and 331 of the Bankruptcy Code, all fees sought by professional retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.

28. *The experience, reputation, and ability of Province.* Province's professionals engaged in these cases have also worked in several large bankruptcy cases. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a

wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C. Carpet, AgileThought, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man Industries, Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity, DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo International, Francesca's Holding Corporation, Honx, Insys Therapeutics, Independent Pet Partners, Invacare, J Crew, Lucky's Market, L'Occitane, Mallinckrodt, Mountain Express Oil Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus, Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Purdue Pharma, Prime Core Technologies, Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, SiO2 Medical Products, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport Company, True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White Stallion Energy, Whittaker, Clark & Daniels, and Winsor Terrace; (ii) financial advisor to the debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA, Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Superior Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze, Borden Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration (ENXP), Fieldwood, Gump's, Invacare, La Paloma Generating Company, Limetree Bay Services, Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise Healthcare Group, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources, SiO2, Stimwave Technologies, and Vesta Holdings, among others.

**RESERVATION**

29. To the extent time or disbursement charges for services rendered or disbursements incurred relate to this Fourteenth Monthly Fee Period but were not processed prior to the preparation of this Application, or Province has for any other reason not sought compensation or reimbursement of expenses herein for any services rendered or expenses incurred during the Fourteenth Monthly Fee Period, Province reserves the right to request additional compensation for such services and reimbursement of expenses in a future application.

**CONCLUSION**

30. It is respectfully submitted that the amount requested by Province is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, Province respectfully requests (i) approval of compensation in the amount of \$413.10 and reimbursement of actual and necessary expenses in the amount of \$6.40 for a total allowance of \$419.50; (ii) payment of \$336.88 (80% of the allowed fees and 100% of the allowed expenses); and (iii) such other and further relief as this Court may deem just and proper.

Dated: June 30, 2025

PROVINCE, LLC

By: /s/Paul Navid  
Paul Navid, Partner  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
Telephone: 702.685.5555  
Email: pnavid@provincefirm.com

*Financial Advisor to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**  
**Certification**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

**CERTIFICATION OF PAUL NAVID**

Paul Navid, a Partner with the firm Province, after being duly sworn according to law, deposes and says:

1. I am a Partner with the firm of Province, LLC (“Province”), which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074. Province also has offices in the Los Angeles, Greenwich, New York, and Miami metro areas. Province was retained as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) on April 11, 2024 and Province’s employment application was approved by the Court on May 21, 2024.

2. I have personally performed many of the services rendered by Province as financial advisor to the Committee and am familiar with the other work performed on behalf of the Committee by the other professionals in the firm.

3. The *Fourteenth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from May 1, 2025 through May 31, 2025* (the “Application”) was

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

prepared at my direction. The facts set forth in the foregoing Application are true to the best of my knowledge, information and belief.

4. Province's rates for the services rendered by its professionals in these cases are similar to the rates Province charges for professional services rendered in comparable bankruptcy and non-bankruptcy cases in a competitive national market for financial advisory services.

5. I have reviewed Local Rule 2016-1 and the *United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. 330* (the "Guidelines"). The Application substantially complies with Local Rule 2016-1 and the Guidelines.

Executed under penalty of perjury of the laws of the United States on this 30th day of June 2025.

/s/ Paul Navid  
Paul Navid, Partner  
Province, LLC

**EXHIBIT B**

**Detailed Summaries of Services Performed and  
Expenses Incurred by Province Professionals**

**DETAILED SUMMARIES OF ALL SERVICES PERFORMED BY THE  
PROFESSIONALS OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD  
FROM MAY 1, 2025 THROUGH MAY 31, 2025**

|                                  | <b>Hourly Rate</b> | <b>Application Hours</b> | <b>Total Fees</b> |
|----------------------------------|--------------------|--------------------------|-------------------|
| Laura Conn, Matter Administrator | \$270              | 1.8                      | \$486.00          |
| <b>Subtotal</b>                  |                    | <b>1.8</b>               | <b>\$486.00</b>   |
| <b>Voluntary Discount</b>        |                    |                          | <b>(\$72.90)</b>  |
| <b>Grand Total</b>               |                    | <b>1.8</b>               | <b>\$413.10</b>   |

**COMPENSATION BY CATEGORY**

| <b>Project Categories</b>     | <b>Total Hours</b> | <b>Total Fees</b> |
|-------------------------------|--------------------|-------------------|
| Fee / Employment Applications | 1.8                | \$486.00          |
| <b>Subtotal</b>               | <b>1.8</b>         | <b>\$486.00</b>   |
| <b>Voluntary Discount</b>     |                    | <b>(\$72.90)</b>  |
| <b>Grand Total</b>            | <b>1.8</b>         | <b>\$413.10</b>   |

**EXPENSE SUMMARY**

| <b>Expense Category</b> | <b>Description</b> | <b>Total Expenses</b> |
|-------------------------|--------------------|-----------------------|
| Miscellaneous           | Research fees      | \$6.40                |
| <b>Total Expenses</b>   |                    | <b>\$6.40</b>         |

**BILLING DETAILS**

| <b>Entry Date</b> | <b>Person</b> | <b>Comments</b>                                          | <b>Task</b>                   | <b>Hours</b> | <b>Billing Rate</b> | <b>Amount</b> |
|-------------------|---------------|----------------------------------------------------------|-------------------------------|--------------|---------------------|---------------|
| 5/13/2025         | Laura Conn    | Drafted 4th Interim Fee Application and sent for review. | Fee / Employment Applications | 1.20         | 270.00              | \$324.00      |
| 5/19/2025         | Laura Conn    | Drafted April Monthly Fee Statement and sent for review. | Fee / Employment Applications | 0.60         | 270.00              | \$162.00      |

**EXPENSE DETAILS**

| <b>Date</b> | <b>Expense Category</b> | <b>Description</b>               | <b>Total Expenses</b> |
|-------------|-------------------------|----------------------------------|-----------------------|
| 5/6/2025    | Miscellaneous           | PACER - Quarterly research fees. | \$6.40                |
|             | <b>Total Expenses</b>   |                                  | <b>\$6.40</b>         |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**SC HEALTHCARE HOLDING, LLC *et al.*,**

**Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

**Objection Deadline: July 14, 2025 at 4:00 p.m. (ET)**

**Hearing Date: Only if an objection is filed.**

**NOTICE OF APPLICATION**

**PLEASE TAKE NOTICE** that Province, LLC, financial advisor to the Official Committee of Unsecured Creditors in the above-captioned cases, filed the *Fourteenth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from May 1, 2025 Through May 31, 2025* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE THAT** any response or objection to the Application must be filed with the Court on, or prior to, **July 14, 2025 at 4:00 p.m. (Prevailing Eastern Time)** served upon: (a) the Debtors, 830 W. Trailcreek Drive, Peoria, IL 61614, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Cox (ccox@ycst.com); (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdothd@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro (dennis.meloro@gtlaw.com); e) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

(robert.hirsh@nortonrosefulbright.com) and Emily Hong (emily.hong@nortonrosefulbright.com) and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hklaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS [DOCKET NO. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.**

*[Remainder of page intentionally left blank]*

Dated: June 30, 2025

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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-and-

Nancy A. Peterman (admitted *pro hac vice*)  
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**COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**