

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors,¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Ref. Docket Nos. 1578, 1579, 1580 & 1581

**OMNIBUS ORDER APPROVING FOURTH INTERIM FEE
APPLICATIONS OF THE DEBTORS' PROFESSIONALS**

Upon consideration of the fourth interim fee applications (collectively, the “Fourth Interim Fee Application”) of certain professionals (collectively, the “Professionals”), a list of which is attached hereto as Exhibit A, retained by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases, for allowance of compensation and reimbursement of expenses on an interim basis, and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the Fourth Interim Fee Application was appropriate; and after due deliberation and sufficient good cause appearing therefor,

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/Petersen>.

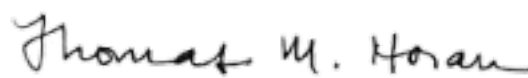


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IT IS HEREBY ORDERED THAT:

1. The Fourth Interim Fee Application is APPROVED with respect to the amounts set forth on **Exhibit A** hereto.
2. The Professionals are granted allowance of compensation in the amounts set forth on **Exhibit A** hereto.
3. The Professionals are allowed the reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit A** hereto.
4. The Debtors are authorized and directed to remit payment to the Professionals in the amounts set forth on **Exhibit A** hereto, less all amounts previously paid on account of such fees and expenses.
5. This Order shall be deemed a separate order for each Professional and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: June 26th, 2025
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

SC HEALTHCARE HOLDINGS, LLC
Case No. 24-10443 (TMH)
Chart of Fourth Interim Fee Applications

Professional & Role in Case	Interim Compensation Period & Interim Fee Application	Interim Fees Requested	Voluntary Reduction	Interim Expenses Requested	Voluntary Reduction	Interim Fees Approved	Interim Expenses Approved
Young Conaway Stargatt & Taylor, LLP, Co-Counsel to the Debtors	1/1/25-3/31/25 D.I. 1578 & 1580	\$170,735.50	N/A	\$1,375.73	N/A	\$170,735.50	\$1,375.73
Winston & Strawn LLP, Counsel to the Debtors	1/1/25-3/31/25 D.I. 1578 & 1579	\$1,103,012.00	N/A	\$10,098.56	N/A	\$1,103,012.00	\$10,098.56
Duane Morris LLP, Special Counsel to the Debtors	1/1/25-3/31/25 D.I. 1578 & 1581	\$127,589.50	\$149.00	\$57.63	N/A	\$127,291.50	\$57.63
RubinBrown, LLP, Accounting Services Provided to the Debtors	1/1/25-3/31/25 D.I. 1578	\$19,619.00	N/A	\$0.00	N/A	\$19,619.00	\$0.00

Kurtzman Carson Consultants, LLC dba Verita Global	11/1/24- 2/28/25 D.I. 1578	\$21,490.09	N/A	\$0.00	N/A	\$0.00	\$21,490.09	\$0.00
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