

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**NOTICE OF AMENDED² AGENDA FOR VIRTUAL HEARING OF MATTERS
SCHEDULED FOR JUNE 26, 2025 AT 11:00 A.M. (ET)**

PLEASE NOTE THAT THE HEARING WILL BE HELD *VIRTUALLY*.

This proceeding will be conducted remotely via zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

ADJOURNED MATTER

1. Debtors' Motion for Entry of an Order (I) Converting the Debtors' Chapter 11 Cases to Cases Under Chapter 7, (II) Establishing a Deadline for Filing Final Chapter 11 Fee Applications, and (III) Granting Related Relief [[D.I. 1629, 5/27/25](#)]

Objection Deadline: June 4, 2025 at 9:00 a.m. (ET)

Related Documents:

- A. Declaration of David R. Campbell in Support of Debtors' Motion for Entry of an Order (I) Converting the Debtors' Chapter 11 Cases to Cases Under Chapter 7, (II) Establishing a Deadline for Filing Final Chapter 11 Fee Applications, and (III) Granting Related Relief [[D.I. 1630, 5/27/25](#)]

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.

² Amendments appear in bold. The hearing will be held virtually. All individuals wishing to participate in the hearing must register for the hearing by 4:00 p.m. (Eastern time) the business day before the hearing.



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Objections Filed:

- A. Informal Response from Bank of Rantoul
- B. New Operators' Response to Debtors' Plan and Motion to Convert [[D.I. 1652, 6/3/25](#)]

Status: Items (A) and (B) are resolved through language in the confirmation order entered at D.I. 1678. This matter is adjourned indefinitely to a date and time to be determined if necessary to be heard. The Debtors intend to withdraw this motion on the effective date of the Debtors' chapter 11 plan of liquidation.

UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION

- 2. Debtors' Fifth Motion for an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions [D.I. 1684, 6/11/25]

Objection Deadline: June 20, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 1703, 6/23/25]
- B. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions [D.I. 1710, 6/24/25]**

Objections Filed: None.

Status: **An order has been entered.**

INTERIM FEE APPLICATIONS

- 3. Fourth Interim Fee Applications

Objection Deadline: June 5, 2025 at 4:00 p.m. (ET)

Related Documents: See Schedule 1, attached hereto.

- A. Certification of Counsel Regarding Omnibus Order Approving Fourth Interim Fee Applications of the Debtors' Professionals [[D.I. 1686, 6/13/25](#)]
- B. Certification of Counsel Regarding Omnibus Order Approving the Fourth Interim Fee Applications of the Committee Professionals [[D.I. 1694, 6/17/25](#)]
- C. Certification of Counsel Regarding Omnibus Order Approving Fourth Interim Fee Applications for Patient Care Ombudsman Professionals [[D.I. 1708, 6/23/25](#)]

Objections Filed: None.

Status: Proposed orders approving the Debtors' professionals', the Official Committee of Unsecured Creditor's professionals', and the Patient Care Ombudsman's professionals' fourth interim fees have been submitted under certifications of counsel and no hearing is required with respect to fourth interim fee applications unless the Court has questions. **To the extent the Court has questions, the hearing will proceed virtually.**

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Dated: June 25, 2025
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

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*Counsel for the Debtors and Debtors in
Possession*

Schedule 1

Index of Fourth Interim Fee Applications

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**SC HEALTHCARE HOLDING, LLC *et al.*,
Debtors.¹**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Hearing Date: June 26, 2025 at 11:00 a.m. (ET)

**SCHEDULE 1
FEE APPLICATION INDEX
FOURTH INTERIM FEE REQUESTS**

- A. Young Conaway Stargatt & Taylor, LLP's Fourth Interim Fee Application for the Period from January 1, 2025 Through and Including March 31, 2025 [[D.I. 1578, 5/15/25](#)]
1. Monthly Application for the Period January 1, 2025 through January 31, 2025 [[D.I. 1255, 2/13/25](#)]
 2. Certificate of No Objection [[D.I. 1317, 3/6/25](#)]
 3. Monthly Application for the Period February 1, 2025 through February 28, 2025 [[D.I. 1318, 3/10/25](#)]
 4. Certificate of No Objection [[D.I. 1364, 3/25/25](#)]
 5. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1382, 4/11/25](#)]
 6. Certificate of No Objection [[D.I. 1536, 4/29/25](#)]
 7. Supplement to Fourth Interim Fee Request of Young Conaway Stargatt & Taylor, LLP [[D.I. 1580, 5/15/25](#)]

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.

- B. Winston & Strawn LLP's Fourth Interim Fee Application for the Period from January 1, 2025 Through and Including March 31, 2025 [[D.I. 1578, 5/15/25](#)]
1. Monthly Application for the Period January 1, 2025 through January 31, 2025 [[D.I. 1397, 4/16/25](#)]
 2. Certificate of No Objection [[D.I. 1538, 5/1/25](#)]
 3. Monthly Application for the Period February 1, 2025 through February 28, 2025 [[D.I. 1561, 5/9/25](#)]
 4. Certificate of No Objection [[D.I. 1628, 5/27/25](#)]
 5. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1577, 5/15/25](#)]
 6. Certificate of No Objection [[D.I. 1680, 6/11/25](#)]
 7. Supplement to Fourth Interim Fee Request of Winston & Strawn, LLP [[D.I. 1579, 5/15/25](#)]
- C. Duane Morris LLP's Fourth Interim Fee Application for the Period from January 1, 2025 Through and Including March 31, 2025 [[D.I. 1578, 5/15/25](#)]
1. Monthly Application for the Period January 1, 2025 through February 28, 2025 [[D.I. 1405, 4/17/25](#)]
 2. Certificate of No Objection [[D.I. 1543, 5/2/25](#)]
 3. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1567, 5/14/25](#)]
 4. Certificate of No Objection [[D.I. 1683, 6/11/25](#)]
 5. Supplement to Fourth Interim Fee Request of Duane Morris LLP [[D.I. 1581, 5/15/25](#)]
- D. RubinBrown LLP, Third Interim Fee Application for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2025 Through and Including March 31, 2025 [[D.I. 1578, 5/15/25](#)]
1. Monthly Application for the Period January 1, 2025 through March 31, 2025 [[D.I. 1568, 5/14/25](#)]
 2. Certificate of No Objection [[D.I. 1681, 6/11/25](#)]

- E. Porzio, Bromberg & Newman, P.C., Counsel for Patient Ombudsman's Fourth Interim Fee Application for the Period January 1, 2025 Through March 31, 2025 [[D.I. 1575, 5/14/25](#)]
1. Monthly Application for the Period January 1, 2025 through January 31, 2025 [[D.I. 1340, 3/17/25](#)]
 2. Certificate of No Objection [[D.I. 1373, 4/2/25](#)]
 3. Monthly Application for the Period February 1, 2025 through February 28, 2025 [[D.I. 1383, 4/11/25](#)]
 4. Certificate of No Objection [[D.I. 1556, 5/7/25](#)]
 5. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1570, 5/14/25](#)]
- F. Sak Management Services, LLC, Medical Operations Advisor to the Patient Care Ombudsman's Fourth Interim Fee Application for the Period January 1, 2025 Through March 31, 2025 [[D.I. 1576, 5/14/25](#)]
1. Monthly Application for the Period January 1, 2025 through January 31, 2025 [[D.I. 1342, 3/17/25](#)]
 2. Certificate of No Objection [[D.I. 1374, 4/2/25](#)]
 3. Monthly Application for the Period February 1, 2025 through February 28, 2025 [[D.I. 1384, 4/11/25](#)]
 4. Certificate of No Objection [[D.I. 1557, 5/7/25](#)]
 5. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1571, 5/14/25](#)]
- G. Province, LLC, Financial Advisor to the Official Committee of Unsecured Creditors' Fourth Interim Fee Application for the Period January 1, 2025 Through March 31, 2025 [[D.I. 1594, 5/20/25](#)]
1. Monthly Application for the Period January 1, 2025 through January 31, 2025 [[D.I. 1330, 3/14/25](#)]
 2. Certificate of No Objection [[D.I. 1370, 4/1/25](#)]
 3. Monthly Application for the Period February 1, 2025 through February 28, 2025 [[D.I. 1356, 3/21/25](#)]
 4. Certificate of No Objection [[D.I. 1378, 4/8/25](#)]

5. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1539, 5/1/25](#)]
 6. Certificate of No Objection [[D.I. 1588, 5/19/25](#)]
- H. Greenberg, Traurig, LLP Counsel to the Official Committee of Unsecured Creditors of SC Healthcare Holdings, LLC, et al. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2025 Through March 31, 2025 [[D.I. 1597, 5/21/25](#)]
1. Monthly Application for the Period January 1, 2025 through January 31, 2025 [[D.I. 1331, 3/14/25](#)]
 2. Certificate of No Objection [[D.I. 1371, 4/1/25](#)]
 3. Monthly Application for the Period February 1, 2025 through February 28, 2025 [[D.I. 1357, 3/21/25](#)]
 4. Certificate of No Objection [[D.I. 1379, 4/8/25](#)]
 5. Monthly Application for the Period March 1, 2025 through March 31, 2025 [[D.I. 1540, 5/1/25](#)]
 6. Certificate of No Objection [[D.I. 1589, 5/19/25](#)]
- I. Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor for Allowance of Compensation for service Rendered for the Period November 1, 2024 Through March 31, 2025 [[D.I. 1578, 5/15/25](#)]
1. Monthly Application for the Period November 1, 2024 through November 30, 2024 [[D.I. 1133, 12/31/24](#)]
 2. Certificate of No Objection [[D.I. 1203, 1/22/25](#)]
 3. Monthly Application for the Period December 1, 2024 through February 28, 2025 [[D.I. 1394, 4/15/25](#)]
 4. Certificate of No Objection [[D.I. 1558, 5/7/25](#)]