

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Objection Deadline: July 2, 2025 at 4:00 p.m. (ET)

**SUMMARY SHEET TO THE FIFTH MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
APRIL 1, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	March 20, 2024
Date of Retention Order:	April 22, 2024, effective as of March 20, 2024
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	April 1, 2025 through April 30, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$888.68
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC, P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.veritaglobal.net/Petersen.



241044325061800000000001

Total Compensation and Expense

Reimbursement Request for the Fee Period: \$888.68

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	6.5	\$603.59
Solicitation	1.2	\$285.09
Totals	7.7	\$888.68

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	0.4	\$244.37	\$97.74
HEF	Heather Fellows	Consultant	0.1	\$228.27	\$22.83
JDG	Jennifer Grageda	Senior Consultant	0.2	\$231.72	\$46.34
SPS	Sandeep Singh	Technical Programming Consultant	6.5	\$92.86	\$603.59
SUS	Sumesh Srivastava	Senior Consultant	0.2	\$231.72	\$46.34
TBM	Travis Buckingham	Solicitation Consultant	0.3	\$239.48	\$71.84
	TOTALS		7.7		\$888.68

Total Incurred:	\$888.68
Blended Rate:	\$115.41

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**FIFTH MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM APRIL 1, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code, §§ 101–1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated April 23, 2024 [Docket No. 235], Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (collectively, the “Debtors”), hereby submits its fifth monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$888.68 and authorization of payment of

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\$710.94 (which is 80% of \$888.68) for the period from April 1, 2025 through and including April 30, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1.

BACKGROUND

4. On March 20, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 6] (the “Section 156(c) Application”), which was approved by the Court on March 22, 2024 [Docket No. 81] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section

156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on April 2, 2024, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 121]. On April 22, 2024, the Court entered the *Order Authorizing the Debtors to Retain Kurtzman Carson Consultants LLC as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 214] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these chapter 11 cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes Verita to provide the following services:
 - (a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters;
 - (c) assist with, if necessary, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (d) generate an official ballot certification and testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these Chapter 11 Cases; and
 - (e) provide such other claims processing, noticing, solicitation, balloting and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.
8. The amounts sought in this Application do not include any fees that may be payable

by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line-item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as **Exhibit A**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$888.68 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. Verita professionals spent 6.5 hours assisting the Debtors and their professionals with the preparation of the amended Schedules and Statements. This included reviewing and updating the amended Schedules and Statement data.

12. Verita professionals additionally spent 1.2 hours assisting the Debtors with their solicitation, including reviewing and inputting ballots into Verita systems. Verita believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-1.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$888.68; (ii) directing payment by the Debtors of \$710.94 (which is 80% of \$888.68) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: June 18, 2025
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: June 18, 2025
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
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Chapter 11

Case No. 24-10443 (TMH)

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Objection Deadline: July 2, 2025 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *Fifth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period From April 1, 2025 Through and Including April 30, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$888.68 and no monthly expenses.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **July 2, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (a) Administrative Advisor to the Debtors, Kurtzman Consultants, LLC d/b/a Verita Global, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245, Attn: Sarah Harbuck; (b) the Debtors, P.O. Box 620, Delavan, IL 61734, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (c) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn: Carrie V. Hardman (chardman@winston.com), and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Thompson (cthompson@ycst.com); (d) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Casey (Linda.Casey@usdoj.gov); (e) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdothd@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801,

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Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro (dennis.meloro@gtlaw.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hklaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS [D.I. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

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Dated: June 18, 2025
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

Andrew L. Magaziner (No. 5426)
Shella Borovinskaya (No. 6758)
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*Counsel for the Debtors and Debtors in
Possession*

EXHIBIT A

Verita Global LLC

Account Number	71054FA	Invoice Date	May 20, 2025
Invoice Number	US-RESTR2710258	Due Date	Due upon receipt

SC Healthcare Holding, LLC, et al
Summary

Description	Amount
Hourly Fees	
Hourly Fees Charged	\$888.68
Total of Hourly Fees	\$888.68
Expenses	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$888.68
Sales and Use Tax	\$0.00
Total Invoice	\$888.68

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71054FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710258	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$888.68		
Amount Paid	\$		

Verita Global LLC

4/1/2025 - 4/30/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	0.4	\$244.37	\$97.74
HEF	Heather Fellows	CON	0.1	\$228.27	\$22.83
JDG	Jennifer Grageda	SC	0.2	\$231.72	\$46.34
SPS	Sandeep Singh	TPC	6.5	\$92.86	\$603.59
SUS	Sumesh Srivastava	SC	0.2	\$231.72	\$46.34
TBM	Travis Buckingham	SOL	0.3	\$239.48	\$71.84

Verita Global LLC

4/1/2025 - 4/30/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/14/2025	SPS	Upload Schedule AB Part11 and EF 2 data into Verita CaseView	TPC	Schedules & SOFA	1.0
4/15/2025	SPS	Upload amended schedule data into Verita CaseView	TPC	Schedules & SOFA	1.0
4/17/2025	SPS	Review and upload Schedule signature pages data into Verita CaseView	TPC	Schedules & SOFA	2.5
4/18/2025	SPS	Review and upload Schedule signature pages & cover pages data into Verita CaseView	TPC	Schedules & SOFA	2.0
4/29/2025	AAE	Coordinate with Verita team on ballot input into Verita CaseView	SOL	Solicitation	0.2
4/29/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
4/30/2025	AAE	Coordinate with Verita team on ballot processing and review procedures	SOL	Solicitation	0.2
4/30/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
4/30/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
4/30/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.3

Verita Global LLC

4/1/2025 - 4/30/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

4/1/2025 - 4/30/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>