

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref Docket Nos. 1594 & 1597

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER APPROVING THE
FOURTH INTERIM FEE APPLICATIONS OF THE COMMITTEE PROFESSIONALS**

The undersigned hereby certifies as follows:

1. On May 20, 2025, Province, LLC (“**Province**”), financial advisor to the Official Committee of Unsecured Creditors in the above-captioned cases (the “**Committee**”), caused to be filed the *Fourth Interim Fee Application for Compensation and Reimbursement of Expenses of Province, LLC, as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from January 1, 2025 through March 31, 2025* [Docket No. 1594] (the “**Province Application**”).

2. On May 21, 2025, Greenberg Traurig, LLP (“**Greenberg Traurig**,” and together with Province, the “**Committee Professionals**”), counsel for the Committee, filed the *Fourth Interim Fee Application of Greenberg Traurig, LLP, Counsel to the Official Committee Of Unsecured Creditors of SC Healthcare Holding, LLC et al. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2025 through March*

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.



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31, 2025 [Docket No. 1597] (the “**GT Application**,” and together with the Province Application, the “**Applications**”).

3. Objections to the Province Application, if any, were due on or before June 10, 2025 at 4:00 p.m. (ET) (the “**Province Objection Deadline**”). Objections to the GT Application, if any, were due on or before June 11, 2025 at 4:00 p.m. (ET) (the “**GT Objection Deadline**,” and together with the Province Objection Deadline, the “**Objection Deadlines**”). As of the date hereof, no objections or informal responses to the Applications were received by the undersigned prior to the Objection Deadlines, and a review of the docket in these chapter 11 cases reveals no answer, objection, or other responsive pleading thereto. Accordingly, the Committee Professionals seek entry of the order attached hereto as **Exhibit A** (the “**Proposed Order**”) approving the Applications.

[Remainder of page intentionally left blank.]

WHEREFORE, the Committee Professionals respectfully request that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing. Counsel is available at the request of the Court.

Dated: June 17, 2025
Wilmington, Delaware

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

Exhibit A

(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref Docket Nos. 1594 & 1597

**OMNIBUS ORDER APPROVING FOURTH INTERIM
FEE APPLICATIONS OF THE COMMITTEE'S PROFESSIONALS**

Upon consideration of the fourth interim fee applications (together, the “**Applications**”) of Greenberg Traurig, LLP and Province, LLC (together, the “**Committee Professionals**”), each retained by the Official Committee of Unsecured Creditors in the above-captioned cases of the debtors and the debtors in possession (collectively, the “**Debtors**”), for allowance of compensation and reimbursement of expenses on an interim basis; and the United States Bankruptcy Court for the District of Delaware (this “**Court**”) having determined that proper and adequate notice has been given and that no other or further notice is necessary; and any objections to the Applications having been overruled or resolved; and after a hearing being held; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. Each Application is APPROVED on an interim basis with respect to the amounts set forth on **Schedule 1** to this Order.

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

2. Each Committee Professional is granted interim allowance of compensation and reimbursement of expenses in the amounts set forth on **Schedule 1** to this Order.

3. The Debtors are authorized and directed to remit payment to the Committee Professionals in the amounts set forth on set forth on **Schedule 1** to this Order, less all amounts previously paid on account of such fees and expenses.

4. This Order shall be deemed a separate order for each Committee Professional and the appeal of any order with respect to any Committee Professional shall have no effect on the authorized fees and expenses of the other Committee Professional.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Schedule 1

SC HEALTHCARE HOLDINGS, LLC
Case No. 24-10443 (TMH)
Chart of Fourth Interim Fee Applications

Professional & Role in Case	Interim Compensation Period & Interim Fee Application	Interim Fees Requested	Voluntary Fee Reduction	Interim Expenses Requested	Voluntary Expense Reduction	Interim Fees Approved	Interim Expenses Approved
Province, LLC, financial advisor to the Committee	1.1.25 through 3.31.25, [Docket No. 1594]	\$78,487.30	\$0	\$24.47	\$0	\$78,487.30	\$24.47
Greenberg Traurig, LLP, counsel to the Committee	1.1.25 through 3.31.25, [Docket No. 1597]	\$355,677.82	\$0	\$15,621.67	\$0	\$355,677.82	\$15,621.67