

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors,¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Objection Deadline: June 5, 2025 at 4:00 p.m. (ET)

Hearing Date: June 26, 2025 at 11:00 a.m. (ET)

**NOTICE OF FOURTH INTERIM FEE APPLICATION OF THE DEBTORS'
PROFESSIONALS FOR THE PERIOD FROM JANUARY 1, 2025
THROUGH AND INCLUDING MARCH 31, 2025**

PLEASE TAKE NOTICE that, pursuant to that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 235] (the “Interim Compensation Order”), the professionals retained by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases, hereby apply for interim quarterly allowance of compensation and reimbursement of expenses (each, a “Fee Request,” and, collectively, the “Fee Requests”) for all interim monthly applications covering the period from January 1, 2025 through and including March 31, 2025. Summaries of the fees and expenses subject to the Fee Requests are provided in the attachments hereto.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, the Debtors were authorized to pay, on an interim basis, eighty percent (80%) of the amount of compensation requested and one hundred percent (100%) of the reimbursable expenses requested without further order from the Court upon the expiration of a fourteen-day objection period.

PLEASE TAKE FURTHER NOTICE THAT OBJECTIONS, IF ANY, TO THE FEE REQUESTS ARE REQUIRED TO BE FILED AND SERVED ON THE AFFECTED PROFESSIONAL AND THE PARTIES SET FORTH IN THE INTERIM COMPENSATION ORDER ON OR BEFORE JUNE 5, 2025, AT 4:00 P.M. (ET).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Fee Requests will be held before the Honorable Thomas M. Horan in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom 7, Wilmington, Delaware 19801, on **June 26, 2025 at 10:00 a.m. (ET).**

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC P.O. Box 620, Delavan, IL 61734. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/Petersen>.



Dated: May 15, 2025
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew L. Magaziner

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*Counsel for the Debtors and Debtors in
Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
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Chapter 11

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Jointly Administered

**FOURTH INTERIM FEE APPLICATION OF
YOUNG CONAWAY STARGATT & TAYLOR, LLP**

Name of Applicant: Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to: Debtors and Debtors-in-Possession

Date of Retention: March 20, 2024 (order entered April 23, 2024)

Period for which compensation and reimbursement is sought: January 1, 2025 through March 31, 2025

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
1/1/25-1/31/25 D.I. 1255 2/13/25	\$74,819.50	\$480.60	3/6/25 D.I. 1317	\$59,855.60	\$480.60	\$14,963.90
2/1/25-2/28/25 D.I. 1318 3/10/25	\$52,109.50	\$328.00	3/25/25 D.I. 1364	\$41,687.60	\$328.00	\$10,421.90
3/1/25-3/31/25 D.I. 1382 4/11/25	\$43,806.50	\$567.13	4/29/25 D.I. 1536	\$35,053.20	\$567.13	\$8,761.30
TOTALS	\$170,735.50	\$1,375.73		\$136,596.40	\$1,375.73	\$34,147.10

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**FOURTH INTERIM FEE APPLICATION OF
WINSTON & STRAWN LLP**

Name of Applicant:

Winston & Strawn LLP

Authorized to Provide Professional
Services to:

Debtors and Debtors-in-Possession

Date of Retention:

March 20, 2024 (order entered April 23, 2024)

Period for which compensation and
reimbursement is sought:

January 1, 2025 through March 31, 2025

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
1/1/25-1/31/25 4/16/25 D.I. 1397	\$472,165.50	\$3,439.37	5/1/25 D.I. 1538	\$377,732.40	\$3,439.37	\$94,433.10
2/1/25-2/28/25 5/9/25 D.I. 1561	\$327,391.00	\$4,063.28	Pending	\$261,912.80	\$4,063.28	\$65,478.20
3/1/25-3/31/25 5/14/25 D.I. 1577	\$303,455.50	\$2,595.91	Pending	\$242,764.40	\$2,595.91	\$60,691.10
TOTALS	\$1,103,012.00	\$10,098.56		\$882,409.60	\$10,098.56	\$220,602.40

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**FOURTH INTERIM FEE APPLICATION OF
DUANE MORRIS LLP**

Name of Applicant:

Duane Morris LLP

Authorized to Provide Professional
Services to:

Debtors and Debtors-in-Possession

Date of Retention:

May 1, 2024 (order entered June 20, 2024)

Period for which compensation and
reimbursement is sought:

January 1, 2025 through March 31, 2025

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
1/1/25-2/28/25 4/17/24 D.I. 1405	\$93,994.50	\$57.63	5/2/25 D.I. 1543	\$75,195.60	\$57.63	\$18,798.90
3/1/25-3/31/25 5/14/25 D.I. 1567	\$33,595.00	\$0.00	Pending	\$26,876.00	\$0.00	\$6,719.00
TOTALS	\$127,589.50	\$57.63		\$102,071.60	\$57.63	\$25,517.90

¹

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**SECOND INTERIM FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL**

Name of Applicant:

Kurtzman Carson Consultants, LLC dba Verita Global

Authorized to Provide Professional Services to:

Debtors and Debtors-in-Possession

Date of Retention:

March 20, 2024 (order entered April 22, 2024)

Period for which compensation and reimbursement is sought:

November 1, 2024 through February 28, 2025

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
11/1/24-11/30/24 12/31/24 D.I. 1133	\$1,747.60	\$0.00	1/22/25 D.I. 1203	\$1,398.08	\$0.00	\$349.52
12/1/24-2/28/25 4/15/25 D.I. 1394	\$19,742.49	\$0.00	5/7/25 D.I. 1558	\$15,793.99	\$0.00	\$3,948.50
TOTALS	\$21,490.09	\$0.00		\$17,192.07	\$0.00	\$4,298.02

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**SECOND INTERIM FEE APPLICATION OF
RUBINBROWN, LLP**

Name of Applicant:

RubinBrown LLP

Authorized to Provide Professional
Services to:

Debtors and Debtors-in-Possession

Date of Retention:

May 29, 2024 (order entered July 11, 2024)

Period for which compensation and
reimbursement is sought:

January 1, 2025 through March 31, 2025

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
1/1/25-3/31/25 5/14/25 D.I. 1568	\$19,619.00	\$0.00	Pending	\$15,695.20	\$0.00	\$3,923.80
TOTALS	\$19,619.00	\$0.00		\$15,695.20	\$0.00	\$3,923.80

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