

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: May 28, 2025 at 4:00 p.m.

**TWELFTH MONTHLY FEE APPLICATION OF PORZIO, BROMBERG &
NEWMAN, P.C. AS COUNSEL FOR THE PATIENT CARE OMBUDSMAN, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MARCH 1, 2025 THROUGH MARCH 31, 2025**

Name of Applicant:

Porzio, Bromberg & Newman, P.C.

Authorized to Provide
Professional Services to:

Suzanne Koenig, Patient Care Ombudsman

Date of Retention:

May 24, 2024 *nunc pro tunc* to April 18, 2024

Period for which compensation
and reimbursement is sought:

March 1, 2025 through March 31, 2025

Amount of Compensation sought as
actual, reasonable and necessary
legal services rendered:

\$14,647.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$1,877.88

This is a(n): X monthly interim final application

¹The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.



Prior Applications:

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
6/6/2024	April 18, 2024 through April 30, 2024	\$29,313.50	\$50.00	\$29,313.50	\$50.00
7/11/2024	May 1, 2024 through May 31, 2024	\$58,328.50	\$502.00	\$58,328.50	\$502.00
8/9/2024	June 1, 2024 through June 30, 2024	\$49,695.50	\$327.72	\$49,695.50	\$327.72
9/16/2024	July 1, 2024 through July 31, 2024	\$38,666.00	\$2,392.49	\$30,932.80	\$2,392.49
10/28/2024	August 1, 2024 through August 31, 2024	\$46,143.50	\$190.76	\$36,914.80	\$190.76
10/31/2024	September 1, 2024 through September 30, 2024	\$24,960.50	\$1,554.51	\$19,968.40	\$1,554.51
12/20/2024	October 1, 2024 through October 31, 2024	\$55,444.00	\$19.70	\$44,355.20	\$19.70
12/27/2024	November 1, 2024 through November 30, 2024	\$44,972.00	\$1,381.64	\$35,977.60	\$1,381.64
2/11/2025	December 1, 2024 through December 31, 2024	\$49,924.00	\$55.12	\$39,939.20	\$55.12
3/17/2025	January 1, 2025 through January 31, 2025	\$26,504.00	\$1,129.26	\$21,203.20	\$1,129.26
4/11/2025	February 1, 2025 through February 28, 2025	\$50,382.00	\$192.84	\$40,305.60	\$192.84

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FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

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Obj. Deadline: May 28, 2025 at 4:00 p.m.

**TWELFTH MONTHLY FEE APPLICATION OF PORZIO, BROMBERG &
NEWMAN, P.C. AS COUNSEL FOR THE PATIENT CARE OMBUDSMAN,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MARCH 1, 2025 THROUGH MARCH 31, 2025**

Porzio, Bromberg & Newman, P.C. (“Porzio”), counsel to Suzanne Koenig, the patient care ombudsman (the “Ombudsman”) appointed in the above above-captioned chapter 11 cases (the “Chapter 11 Cases”) of SC Healthcare Holding, LLC, *et al.* (collectively, the “Debtors”), hereby submits its twelfth monthly fee application (the “Application”) for entry of an order pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Bankruptcy Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”), and the Interim Compensation Order (defined below), for allowance of compensation for services rendered in the amount of \$14,647.50 and reimbursement of expenses

¹The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

in the amount \$1,877.88 for the period from March 1, 2025 through March 31, 2025 (the “Compensation Period”), and in support thereof, respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 2016-2.

BACKGROUND

4. On March 20, 2024, (the “Petition Date”), the Debtors each commenced the above-captioned Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. The Debtors, with the exception of some inactive entities, are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On April 10, 2024, the U.S. Trustee filed the *Concurred in Application Regarding Order Pursuant to 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Directing the Appointment of a Patient Care Ombudsman* [D.I. 136] (the “Ombudsman Application”).

7. On April 10, 2024, the Court entered the *Order Pursuant to Pursuant to 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Directing the Appointment of a Patient Care Ombudsman* [D.I. 137] (the “Ombudsman Order”).

8. On April 16, 2024, the U.S. Trustee filed the *Notice of Appointment of Patient Care Ombudsman Under 11 U.S.C. § 333* [D.I. 160] (the “Ombudsman Appointment”), appointing Suzanne Koenig as the Ombudsman.

9. On May 8, 2024, the Ombudsman filed an application seeking the retention of Porzio as counsel for the Ombudsman *nunc pro tunc* to April 18, 2024 [D.I. 274] (the “Porzio Retention Application”). A Certification of No Objection regarding the Porzio Retention Application was filed on May 23, 2024 [D.I. 350]. The Order approving the Porzio Retention Application was entered on May 24, 2024 [D.I. 364].

10. On April 9, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 133] (the “Interim Compensation Motion”). The Order approving the Interim Compensation Motion was entered on April 23, 2024 [D.I. 235] (the “Interim Compensation Order”), which sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides, among other things, that a Professional may file and serve a monthly fee application (the “Monthly Fee Application”) on or after the tenth (10th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within fourteen (14) days after the service of a Monthly Fee Application, the Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application. If an objection is filed to the Monthly Fee Application, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to objection.

RELIEF REQUESTED

11. Pursuant to the Interim Compensation Order and Bankruptcy Code section 331, Porzio is seeking compensation in the amount of \$11,718.00 which is equal to 80% of the \$14,647.50 in fees for professional services rendered by Porzio during the Compensation Period. This amount is derived solely from the applicable hourly billing rates of Porzio's personnel who rendered such services to the Ombudsman. In addition, Porzio is seeking reimbursement of expenses incurred during the Compensation Period in the amount of \$1,877.88.

A. Compensation Requested

12. Attached as **Exhibit A** is a full and detailed statement describing the services rendered by each professional and paraprofessional at Porzio during the Compensation Period, along with the number of hours for each individual and the total compensation sought for each category. Porzio contends that this detailed itemization complies with Local Bankruptcy Rule 2016-2(d).

B. Expense Reimbursement

13. Porzio incurred \$1,877.88 of out-of-pocket expenses during the Compensation Period. A chart detailing and breaking out the specific disbursements is attached hereto as **Exhibit B**.

VALUATION OF SERVICES

14. Attorneys and paraprofessionals of Porzio have expended a total of 23.60 hours in connection with this matter during the Compensation Period. The Ombudsman's professionals have monitored and continue to monitor the bankruptcy cases and information relating to resident and patient records for matters pertaining to resident and patient interests as further reflected in the detailed time entries attached hereto as **Exhibit A**.

15. The amount of time spent by each of the professionals providing services to the Ombudsman for the Compensation Period is set forth in **Exhibit A** hereto. The rates are Porzio's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Porzio for the Compensation Period as counsel for the Ombudsman in these cases is \$14,647.50.

16. In accordance with the factors enumerated in Bankruptcy Code section 330, Porzio contends that the amount requested is fair and reasonable given (i) the complexity of these cases, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services and (v) the costs of comparable services other than in a case under this title. Porzio's fees are reasonable and appropriate under the applicable legal standard, and should therefore be allowed.

17. Porzio believes that the time entries included in **Exhibit A** and the expense breakdown set forth in **Exhibit B** are in compliance with the requirements of Local Bankruptcy Rule 2016-2.

NO PRIOR REQUEST

18. No prior request for the relief sought in the Application has been made to this or any other court.

CERTIFICATE OF COMPLIANCE AND WAIVER

19. The undersigned representative of Porzio certifies that she has reviewed the requirements of Local Bankruptcy Rule 2016-2 and that the Application substantially complies with that Local Bankruptcy Rule. To the extent that the Application does not comply in all respects with the requirements of Local Bankruptcy Rule 2016-2, Porzio believes that such deviations are not material and respectfully requests that any such requirements be waived.

WHEREFORE, Porzio hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) allowance of compensation for necessary and valuable professional services rendered to the Ombudsman in the amount of \$14,647.50 for the period from March 1, 2025 through March 31, 2025; (ii) payment in the total amount of \$13,595.88 (representing 80% of the total fees (\$11,718.00) billed and 100% of the expenses (\$1,877.88) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Date: May 14, 2025

/s/ Cheryl A. Santaniello

Cheryl A. Santaniello, Esq. (DE Bar No. 5062)
Porzio, Bromberg & Newman, P.C.
300 Delaware Avenue, Suite 1220
Wilmington, Delaware 19801
Telephone: (302) 526-1235
Facsimile: (302) 416-6064
Email: casantaniello@pbnlaw.com

-and-

Robert M. Schechter, Esq. (*pro hac vice*)
Christopher P. Mazza, Esq. (*pro hac vice*)
Porzio, Bromberg & Newman, P.C.
100 Southgate Parkway
P.O. Box. 1997
Morristown, New Jersey 07962
Telephone: (973) 538-4006
Facsimile: (973) 538-5146
Email: rmschechter@pbnlaw.com
Email: cpmazza@pbnlaw.com

Counsel for the Patient Care Ombudsman

EXHIBIT A

Timekeeper Summary – March 1, 2025 – March 31, 2025

Timekeeper	Position	Rate	Hours	Amount
Robert M. Schechter	Principal in Bankruptcy Department since 2014, Member of NJ Bar since 2005	\$925.00	9.80 ¹	\$7,770.00
Dean M. Oswald	Associate in Bankruptcy Department since 2021, Member of NY Bar 2022	\$560.00	7.50	\$4,200.00
Maria P. Dermatis	Paralegal in Bankruptcy Department since 2009	\$425.00	0.80	\$340.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2020	\$425.00	5.50	\$2,337.50
Totals:			23.60	\$14,647.50
Blended Rate:			\$621	

¹ 2.80 hours were billed at a rate of \$462.50.

Compensation By Category – March 1, 2025 – March 31, 2025

Project Category		
Business Operations	0.80	\$740.00
Case Administration	3.30	\$2,578.00
Claims Administration and Objections	1.60	\$1,480.00
Fee/Employment Applications	8.20	\$4,153.50
Non-Working Travel ²	2.80	\$1,295.00
Plan and Disclosure Statement	1.70	\$1,372.50
Reporting	5.20	\$3,028.50
Totals	23.60	\$14,647.50

² Non-Working Travel is billed at a 50% rate.



100 SOUTHGATE PARKWAY, PO Box 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

April 14, 2025

Suzanne Koenig
300 Saunders Road
Riverwoods, IL 60015

Invoice # 3332731

Re: *SC Healthcare Holding, LLC, et al.*
Our Matter # 026646.099904
Billing Attorney: Robert M. Schechter

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/25

Professional Services	14,647.50
Disbursements	1,877.88
TOTAL CURRENT INVOICE	\$16,525.38
Previous Balance Due	170,224.42
TOTAL BALANCE DUE	\$186,749.80

Please make check payable to Porzio, Bromberg & Newman, P.C.

REMITTANCE PAGE



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

April 14, 2025

Suzanne Koenig
300 Saunders Road
Riverwoods, IL 60015

Invoice # 3332731

Re: *SC Healthcare Holding, LLC, et al.*
Our Matter # 026646.099904
Billing Attorney: Robert M. Schechter

AGGREGATE TIME SUMMARY BY TASK CODE

<u>Task Code</u>	<u>Task Description</u>	<u>Total Hours</u>	<u>Total Amount</u>
BUSOPS	Business Operations	0.80	740.00
CASEADMN	Case Administration	3.30	2,578.00
CLAIMS	Claims Administration and Objections	1.60	1,480.00
FEEAPPS	Fee/Employment Applications	8.20	4,153.50
NONWKGTV	Non-Working Travel	2.80	1,295.00
PLANDSCL	Plan and Disclosure Statement	1.70	1,372.50
REPORTG	Reporting	5.20	3,028.50
Total		<u>23.60</u>	<u>14,647.50</u>

AGGREGATE TIME SUMMARY BY TASK CODE BY TIMEKEEPER

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
Business Operations					
BUSOPS	Schechter, R. M.	Principal	0.80	925.00	740.00
Business Operations					
Total			0.80		740.00
Case Administration					
CASEADMN	Schechter, R. M.	Principal	2.00	925.00	1,850.00
	Oswald, D. M.	Associate 2	1.30	560.00	728.00
Case Administration					
Total			3.30		2,578.00

Claims Administration and Objections

Our Matter # 026646.099904
 Invoice #3332731

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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
CLAIMS	Schechter, R. M.	Principal	1.60	925.00	1,480.00
Claims Administration and Objections					
Total			1.60		1,480.00
Fee/Employment Applications					
FEEAPPS	Schechter, R. M.	Principal	0.50	925.00	462.50
	OConnor, J. M.	Paralegal - 2 - Senior Level	4.60	425.00	1,955.00
	Oswald, D. M.	Associate 2	3.10	560.00	1,736.00
Fee/Employment Applications					
Total			8.20		4,153.50
Non-Working Travel					
NONWKGTV	Schechter, R. M.	Principal	2.80	462.50	1,295.00
Non-Working Travel					
Total			2.80		1,295.00
Plan and Disclosure Statement					
PLANDSCL	Schechter, R. M.	Principal	1.30	925.00	1,202.50
	OConnor, J. M.	Paralegal - 2 - Senior Level	0.40	425.00	170.00
Plan and Disclosure Statement					
Total			1.70		1,372.50
Reporting					
REPORTG	Schechter, R. M.	Principal	0.80	925.00	740.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	0.80	425.00	340.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	0.50	425.00	212.50
	Oswald, D. M.	Associate 2	3.10	560.00	1,736.00
Reporting					
Total			5.20		3,028.50
Total			23.60		14,647.50

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
0694	Schechter, R. M.	Principal	2.80	462.50	1,295.00
0694	Schechter, R. M.	Principal	7.00	925.00	6,475.00
2002	Dermatis, M. P.	Paralegal - 2 - Senior Level	0.80	425.00	340.00
2624	OConnor, J. M.	Paralegal - 2 - Senior Level	5.50	425.00	2,337.50
2658	Oswald, D. M.	Associate 2	7.50	560.00	4,200.00
	Total		23.60		14,647.50

Our Matter # 026646.099904
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Time Detail

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
03/24/25	Review information relating to status of outstanding license issues and corresponded with PCO regarding scene.	RMS	BUSOPS	0.40	370.00
03/24/25	Communications with debtors counsel regarding status of license transfers	RMS	BUSOPS	0.10	92.50
03/31/25	Attend call with PCO regarding status of licenses.	RMS	BUSOPS	0.30	277.50
BUSOPS Total				0.80	740.00
03/03/25	Review agenda for tomorrow's hearing.	RMS	CASEADMN	0.10	92.50
03/03/25	Review amended agenda and pleadings relating to items set for hearing tomorrow.	RMS	CASEADMN	0.40	370.00
03/04/25	Calculate outstanding payments owed to PCO professionals in consideration of potential discovery and administrative payment request	DMO	CASEADMN	1.30	728.00
03/04/25	Review case status, facility licensing and financial/payment issues in advance of hearing in preparation for discussions with counsel to the Debtors and UST.	RMS	CASEADMN	1.20	1,110.00
03/20/25	Communications with Court and Debtors regarding cancellation of today's hearing and potential rescheduling of hearing on pending professional fee applications.	RMS	CASEADMN	0.10	92.50
03/20/25	Review agenda for hearing on 3/24.	RMS	CASEADMN	0.10	92.50
03/21/25	Communications regarding hearing Monday.	RMS	CASEADMN	0.10	92.50
CASEADMN Total				3.30	2,578.00
03/04/25	Attend hearing on administrative claim.	RMS	CLAIMS	1.60	1,480.00
CLAIMS Total				1.60	1,480.00
03/03/25	Communications regarding CNOs for Porzio and SAK.	RMS	FEEAPPS	0.10	92.50
03/03/25	Review SAK January fee statement.	RMS	FEEAPPS	0.10	92.50
03/04/25	Analyze SAK January invoice	DMO	FEEAPPS	0.60	336.00
03/04/25	Email from D. Oswald regarding edits to SAK January Monthly Fee Statement	JMO	FEEAPPS	0.10	42.50
03/04/25	Edit January Monthly Fee Statement of SAK	JMO	FEEAPPS	0.40	170.00

Our Matter # 026646.099904
 Invoice #3332731

April 14, 2025
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
03/04/25	Email to D. Oswald regarding updated January Monthly Fee Statement of SAK	JMO	FEEAPPS	0.10	42.50
03/04/25	Communicate with Dean Oswald regarding monthly fee statements.	RMS	FEEAPPS	0.10	92.50
03/05/25	Review and revise SAK January monthly fee app documents	DMO	FEEAPPS	1.30	728.00
03/05/25	Revise PBN January fee app	DMO	FEEAPPS	0.70	392.00
03/06/25	Email from D. Oswald regarding updated January Monthly Fee Statements	JMO	FEEAPPS	0.10	42.50
03/07/25	Email from E. Levinson regarding updated exhibit to January Monthly Fee Statement of PBN	JMO	FEEAPPS	0.10	42.50
03/07/25	Edit January Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	85.00
03/10/25	Emails from and to D. Oswald regarding edits to January Monthly Fee Statements	JMO	FEEAPPS	0.20	85.00
03/10/25	Edit January Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	85.00
03/10/25	Edit January Monthly Fee Statement of SAK	JMO	FEEAPPS	0.20	85.00
03/12/25	Finalize and coordinate filing of PBN and SAK monthly fee apps	DMO	FEEAPPS	0.50	280.00
03/12/25	Emails from D. Oswald and C. Santaniello regarding updated January Monthly Fee Statements and filing of same	JMO	FEEAPPS	0.20	85.00
03/12/25	Communications regarding monthly fee statements.	RMS	FEEAPPS	0.10	92.50
03/17/25	Email from R. Schechter and C. Santaniello regarding COC to Third Interims	JMO	FEEAPPS	0.20	85.00
03/17/25	Draft CNO with Proposed Order & Interim Fee Chart for Third Interim Fee Applications; emails to and from R. Schechter, C. Santaniello and D. Oswald regarding same and filing	JMO	FEEAPPS	0.50	212.50
03/17/25	Emails to and from R. Schechter regarding filing January Monthly Fee Statements	JMO	FEEAPPS	0.20	85.00
03/17/25	Finalize January Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	85.00
03/17/25	Prepare and file January Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	85.00
03/17/25	Finalize January Monthly Fee Statement of SAK	JMO	FEEAPPS	0.20	85.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
03/17/25	Prepare and file January Monthly Fee Statement of SAK	JMO	FEEAPPS	0.20	85.00
03/17/25	Update objection deadline calendar regarding filed January Monthly Fee Statements	JMO	FEEAPPS	0.10	42.50
03/17/25	Service of filed January Monthly Fee Statements of PBN & SAK	JMO	FEEAPPS	0.10	42.50
03/18/25	Email to C. Santaniello regarding filing CNO to Third Interim Fee Applications	JMO	FEEAPPS	0.10	42.50
03/18/25	Call with C. Santaniello regarding filing CNO to Third Interim Fee Apps	JMO	FEEAPPS	0.10	42.50
03/18/25	Finalize CNO to Third Interim Fee Apps	JMO	FEEAPPS	0.10	42.50
03/18/25	Prepare and file CNO to Third Interim Fee Apps	JMO	FEEAPPS	0.20	85.00
03/18/25	Emails from and to D. Oswald regarding filing CNO to Third Interims	JMO	FEEAPPS	0.20	85.00
03/18/25	Correspondence regarding order on interim fee applications.	RMS	FEEAPPS	0.10	92.50
03/27/25	Call with D. Oswald regarding Notice of Filing of PCO Report; email to D. Oswald regarding same	JMO	FEEAPPS	0.20	85.00
FEEAPPS Total				8.20	4,153.50
03/04/25	Travel to/from hearing.	RMS	NONWKGTV	2.80	1,295.00
NONWKGTV Total				2.80	1,295.00
03/26/25	Review Plan & DS	JMO	PLANDSCL	0.10	42.50
03/26/25	Review Motion to Approve Plan & DS	JMO	PLANDSCL	0.10	42.50
03/26/25	Email to R. Schechter, C. Santaniello and D. Oswald regarding Plan & DS and Motion to Approve same	JMO	PLANDSCL	0.10	42.50
03/26/25	Update hearing and objection deadline calendar regarding Motion to Approve Plan and DS	JMO	PLANDSCL	0.10	42.50
03/27/25	Correspondence regarding plan and disclosure statement	RMS	PLANDSCL	0.10	92.50
03/28/25	Review plan and disclosure statement (1.1) and communicate with D. Oswald regarding same (.1).	RMS	PLANDSCL	1.20	1,110.00
PLANDSCL Total				1.70	1,372.50
03/24/25	Emails from and to R. Schechter regarding filing Notice of Posting of PCO Report	JMO	REPORTG	0.20	85.00
03/24/25	Communicate with Jessica O'Connor	RMS	REPORTG	0.10	92.50

Our Matter # 026646.099904
 Invoice #3332731

April 14, 2025
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
03/25/25	regarding notice of PCO report Draft Notice of Filing of Sixth PCO Report; email same to R. Schechter and C. Santaniello	JMO	REPORTG	0.20	85.00
03/26/25	Call with D. Oswald regarding Final PCO Report	JMO	REPORTG	0.10	42.50
03/27/25	Correspondence regarding posting of PCO notice of report.	RMS	REPORTG	0.10	92.50
03/28/25	Follow up e-mail to D. Oswald regarding timing of filing Notice of 6th PCO Report.	MPD	REPORTG	0.10	42.50
03/28/25	Finalize and electronically file Notice of PCO's 6th Report (.2); E-mail to team regarding completion of filing (.1).	MPD	REPORTG	0.30	127.50
03/28/25	Review and respond to e-mail from C. Santaniello regarding filing of Notice of 6th PCO Report.	MPD	REPORTG	0.20	85.00
03/28/25	Communicate with PCO regarding status of license transfers and PCO report.	RMS	REPORTG	0.40	370.00
03/28/25	Communications regarding notice of PCO report and posting of same.	RMS	REPORTG	0.20	185.00
03/31/25	Calls and outreach to various Missouri and Iowa agencies regarding confirmation of CHOW status for certain facilities in effort to confirm PCO continuing obligations	DMO	REPORTG	1.50	840.00
03/31/25	Analyze final report obligations	DMO	REPORTG	1.60	896.00
03/31/25	Review e-mails regarding status of facility reports.	MPD	REPORTG	0.20	85.00
REPORTG Total				5.20	3,028.50
Fees Total				23.60	14,647.50

Our Matter # 026646.099904
 Invoice #3332731

April 14, 2025
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Disbursement Summary	Total
Business Meals	13.00
Parking	7.00
Professional Services	1,057.16
Rail Transportation	225.00
Service fees	575.72
Total Disbursements	1,877.88

Disbursement Detail

Date	Description	Amount
03/03/25	VENDOR: American Express INVOICE#: SCHECHTER031825 DATE: 3/24/2025 Expense Reimbursement - Transportation re Attending SC Healthcare 3/04/2025 Hearing	225.00
03/04/25	VENDOR: American Express INVOICE#: SCHECHTER031825 DATE: 3/24/2025 Expense Reimbursement - Meal on Train re Attending SC Healthcare Hearing 3/04/25	13.00
03/04/25	VENDOR: American Express INVOICE#: SCHECHTER031825 DATE: 3/24/2025 Expense Reimbursement - Parking at NJ Transit Lot re SC Healthcare Hearing 3/04/25	7.00
03/11/25	VENDOR: Parcels Inc INVOICE#: 1126515 DATE: 2/13/2025 Parcels Inc 1126515 02/13/25 Service of filed Fifth PCO Report	453.60
03/14/25	VENDOR: Parcels Inc INVOICE#: 1127443 DATE: 2/19/2025 Parcels Inc 1127443 02/19/25 Service of Porzio and SAK's Third Interim Fee Applications.	1057.16
03/25/25	VENDOR: Parcels Inc INVOICE#: 1132244 DATE: 3/18/2025 Parcels Inc 1132244 03/18/25 Service of January Monthly Fee Statements of PBN & SAK	122.12
TOTAL DISBURSEMENTS		\$1,877.88

TOTALS FOR THIS MATTER

Professional Services	14,647.50
Disbursements	1,877.88
Total Professional Services & Disbursements	16,525.38

BALANCE DUE THIS INVOICE

\$ 16,525.38

Our Matter # 026646.099904
Invoice #3332731

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Previous Balance Due	170,224.42
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TOTAL AMOUNT DUE INCLUDING THIS INVOICE	<u>\$ 186,749.80</u>
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ACCOUNTS RECEIVABLE

INVOICE DATE	INVOICE NUMBER	INVOICE TOTAL	OUTSTANDING BALANCE
09/16/24	3320945	41,058.49	7,733.20
09/26/24	3322691	46,334.26	9,228.70
10/22/24	3323908	26,515.01	4,992.10
11/04/24	3324416	55,463.70	11,088.80
12/10/24	3326658	46,353.64	8,994.40
01/23/25	3328649	49,979.12	49,979.12
02/19/25	3329672	27,633.26	27,633.26
03/14/25	3330988	50,574.84	50,574.84
	CURRENT BALANCE DUE	\$343,912.32	\$170,224.42

EXHIBIT B

Summary of Expenses – March 1, 2025 – March 31, 2025

DISBURSEMENTS	AMOUNT
a) Filing/Court Fees Payable to Clerk of Court. (Admission Fees)	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$0.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges.	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00
g) Outside Reproduction Services Including scanning services.	\$1,632.88
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00
j) Travel Mileage, rolls, airfare and parking.	\$232.00
k) Courier & Express Carriers Overnight and personal delivery	\$0.00
l) Postage	\$0.00
m) Other (specify) – Business Meals	\$13.00
DISBURSEMENTS TOTAL:	\$1,877.88

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Obj. Deadline: May 28, 2025 at 4:00 p.m.

**NOTICE OF TWELFTH MONTHLY FEE APPLICATION OF PORZIO, BROMBERG
& NEWMAN, P.C. AS COUNSEL FOR THE PATIENT CARE OMBUDSMAN, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MARCH 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that, on May 14, 2025, Porzio, Bromberg & Newman, P.C. (“Porzio”), counsel for Suzanne Koenig, the patient care ombudsman (the “Ombudsman”), filed its Twelfth Monthly Fee Application (the “Application”) for Allowance of Compensation and Reimbursement of Expenses for the Services Rendered for the Period of March 1, 2025, through March 31, 2025.

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **May 28, 2025, 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon the Ombudsman’s counsel:

Cheryl A. Santaniello, Esq. (DE Bar No. 5062)
Porzio, Bromberg & Newman, P.C.
300 Delaware Avenue, Suite 1220
Wilmington, DE 19801
Telephone: (302) 526-1235
Facsimile: (302) 416-6064
E-mail: casantaniello@pbnlaw.com

Robert M. Schechter, Esq. (*pro hac vice*)
Christopher P. Mazza, Esq. (*pro hac vice*)
Porzio, Bromberg & Newman, P.C.
100 Southgate Parkway
P.O. Box. 1997
Morristown, New Jersey 07962
Telephone: (973) 538-4006
Facsimile: (973) 538-5146
E-mail: rmschechter@pbnlaw.com
E-mail: cpmazza@pbnlaw.com

¹The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS ARE FILED, OR IF THE COURT DIRECTS OTHERWISE AT A DATE AND TIME TO BE SCHEDULED BY THE COURT.

Dated: May 14, 2025

/s/ Cheryl A. Santaniello
Cheryl A. Santaniello

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 14th day of May, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the:

**TWELFTH MONTHLY FEE APPLICATION OF PORZIO, BROMBERG &
NEWMAN, P.C. AS COUNSEL FOR THE PATIENT CARE OMBUDSMAN, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MARCH 1, 2025 THROUGH MARCH 31, 2025**

upon the parties that are registered to receive notice via the Courts' CM/ECF notification system, and additional service was completed by U.S. First Class Mail on the parties listed on **Exhibit A.**

/s/ Cheryl A. Santaniello
Cheryl A. Santaniello

¹The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of Debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

EXHIBIT A

SC Healthcare Holding, LLC *et al.*
Attn: David R. Campbell
830 W. Trailcreek Drive
Peoria, IL 61614

Debtors

Winston & Strawn LLP
Attn: Gregory M. Gartland,
Daniel J. McGuire, Joel McKnight
Mudd
35 West Wacker Drive
Chicago, IL 60601

-and-

Winston & Strawn LLP
Attn: Carrie V. Hardman
200 Park Avenue
New York, NY 10166

Debtors' Counsel

Young Conaway Stargatt & Taylor,
LLP
Attn: Andrew L. Magaziner, Shella
Borovinskaya, Carol E. Cox
Rodney Square
1000 North King Street
Wilmington, DE 19801

Debtors' Counsel

Office of the United States Trustee
District of Delaware
Attn: Linda Richenderfer, Jon
Lipshie
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

U.S. Trustee

Norton Rose Fulbright US LLP
Attn: Robert M. Hirsh, Emily Hong
1301 Avenue of the Americas New
York, NY 10019

Counsel to DIP Lender

Morris James LLP
Attn: Eric J. Monzo
500 Delaware Avenue
Suite 1500
Wilmington, DE 19801

Counsel to DIP Lender

Holland & Knight, LLP
Attn: Tyler Lane
511 Union Street, Ste. 2700
Nashville, Tennessee 37219

Counsel to Column Financial, Inc.

Landis Rath & Cobb LLP
Attn: Adam Landis, Rick Cobb
919 Market Street, Suite 1800
P.O. Box 2087
Wilmington, Delaware 19899

Counsel to Column Financial, Inc.

Greenberg Traurig, LLP
Attn: Nancy A. Peterman, Danny
Duerdoth
77 West Wacker Drive
Suite 3100
Chicago, IL 60601

-and-

Greenberg Traurig, LLP
Attn: Shari L. Heyen
1000 Louisiana Street
Suite 6700
Houston, TX 77002

-and-

Greenberg Traurig, LLP
Attn: Anthony W. Clark, Dennis A.
Meloro
222 Delaware Avenue
Suite 1600
Wilmington, DE 19801

*Counsel to the Official Committee
of Unsecured Creditors*