

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**NOTICE OF CERTAIN AMENDMENTS TO SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

Pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby provide notice (this “Notice”) that, as set forth below, the Debtors have amended: (i) Schedule A/B, Part 11 for twenty-nine of the Debtors; (ii) Schedule A/B, Part 55 for three of the Debtors; (iii) Schedule E/F for three of the Debtors; (iv) Schedule G of seventy of the Debtors; and (v) Part 2, Question 4 of the Statements (as defined below) for twelve of the Debtors.<sup>2</sup>

**ORIGINAL SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS**

On May 31, 2024, the Debtors filed their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) [Docket Nos. 380–505] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**AMENDED SCHEDULES AND STATEMENTS**

Certain of the Debtors hereby amend (i) Schedule A/B, Part 11 to identify certain intercompany receivables; (ii) Schedule A/B, Part 55 to identify certain parcels of real property that were either scheduled incorrectly or inadvertently omitted; (iii) Schedule E/F to identify intercompany payables; and (iv) Schedule G to include additional contracts identified in the Debtors’ review of their books and records; (the “Amended Schedules”). The Amended Schedules are attached hereto as **Exhibit A**. The Debtors hereby amend Part 2, Question 4 of the Statements to include transfers made to certain insiders that were not readily available to the Debtors at the

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Attached hereto as **Schedule 1** is a list of the Debtors whose Schedules and/or Statements have been amended.



time of filing of the Statements (the “Amended Statements”). The Amended Statements are attached hereto as **Exhibit B**.

Except for the Amended Schedules and the Amended Statements, no changes have been made to the Schedules or the Statements since they were originally filed. The Amended Schedules and the Amended Statements are hereby incorporated into, and comprise an integral part of, the Schedules and the Statements.

### **AMENDED SCHEDULES BAR DATE**

On May 21, 2024, the Court entered an order [Docket No. 339], which established certain bar dates in the Debtors’ chapter 11 cases. On May 31, 2024, the Debtors filed the *Amended Notice of Entry of Bar Date Order Establishing Deadline for Filing Proofs of Claim (Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code) Against the Debtors* [Docket No. 379].

To the extent that parties affected by the amendments to Schedule E/F and Schedule G (each an “Affected Party”) wish to file a proof of claim in the Debtors’ chapter 11 cases with respect to these Amended Schedules, such Affected Party must do so by no later than **5:00 p.m. (Prevailing Central Time) on May 23, 2025** (the “Amended Schedules Bar Date”).

An Affected Party need not submit a duplicate proof of claim if such Affected Party has already filed a valid proof of claim prior to the applicable bar date.

### **GLOBAL NOTES**

The Amended Schedules and the Amended Statements remain subject in all respects to the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the original Schedules and Statements, as amended and/or superseded by the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Amended Schedules of Assets and Liabilities and Statements of Financial Affairs* appended to the Amended Schedules and the Amended Statements.

### **RESERVATION OF RIGHTS**

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Amended Schedules and the Amended Statements as to the nature, amount, liability, classification, or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedules and the Amended Statements. In addition, nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: April 22, 2025  
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT & TAYLOR,  
LLP**

*/s/ Shella Borovinskaya*

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*Counsel for the Debtors and Debtors in Possession*

**Schedule 1**

**List of Debtors Subject to Amended Schedules and Amended Statements**

**Schedule A/B, Part 11 Amendments**

CYE Girard HCO, LLC  
CYE Monmouth - PHC, Inc.  
Lebanon HCO, LLC  
Midwest Health Operations, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Business, LLC  
Petersen Health Care - Farmer City, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care Management, LLC  
Petersen Health Care VIII, LLC  
Petersen Health Care, Inc.  
Petersen Health Enterprises, LLC  
Petersen Health Group, LLC  
Petersen Health Network, LLC  
Petersen Health Properties, LLC  
Petersen Health Quality, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
Petersen MT3, LLC  
Piper HCO, LLC  
SABL, LLC  
SJL Health Systems, Inc.  
Sullivan HCO, LLC  
Tarkio HCO, LLC  
Tuscola HCO, LLC  
Westside HCO, LLC  
XCH, LLC

**Schedule A/B, Part 55 Amendments**

Knoxville & Pennsylvania, LLC  
Petersen Health Care II, Inc.  
Petersen Health Systems, Inc.

**Schedule E/F Amendments**

CYE Girard HCO, LLC  
CYE Kewanee- PHC, Inc.  
CYE Knoxville - PHC, Inc.  
CYE Monmouth - PHC, Inc.  
Effingham HCO, LLC  
El Paso - PHC, Inc  
Kewanee HCO, LLC  
Knoxville & Pennsylvania, LLC  
Legacy - PHC Inc.  
Marigold - PHC Inc.  
Midwest Health Operations, LLC  
Midwest Health Properties, LLC  
North Aurora HCO, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Business, LLC  
Petersen Health Care - Farmer City, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care Management, LLC  
Petersen Health Care VIII, LLC  
Petersen Health Care, Inc.  
Petersen Health Enterprises, LLC  
Petersen Health Group, LLC  
Petersen Health Network, LLC  
Petersen Health Properties, LLC  
Petersen Health Quality, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
Polo - PHC, Inc.  
SABL, LLC  
SJL Health Systems, Inc.  
War Drive, LLC  
XCH, LLC

**Schedule G Amendments**

Aledo HCO, LLC  
Arcola HCO, LLC  
Aspen HCO, LLC  
Bement HCO, LLC  
Betty's Garden HCO, LLC  
Casey HCO, LLC  
Collinsville HCO, LLC  
CYE Bradford HCO, LLC  
CYE Bushnell HCO, LLC

CYE Girard HCO, LLC  
CYE Knoxville HCO, LLC  
CYE Monmouth HCO, LLC  
CYE Sullivan HCO, LLC  
CYE Walcott HCO, LLC  
Decatur HCO, LLC  
Eastview HCO, LLC  
Effingham HCO, LLC  
Havana HCO, LLC  
Jonesboro, LLC  
Kewanee HCO, LLC  
Knoxville & Pennsylvania, LLC  
Lebanon HCO, LLC  
Macomb, LLC  
McLeansboro HCO, LLC  
Midwest Health Operations, LLC  
Midwest Health Properties, LLC  
North Aurora HCO, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Business, LLC  
Petersen Health Care - Farmer City, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care III, LLC  
Petersen Health Care Management, LLC  
Petersen Health Care V, LLC  
Petersen Health Care VII, LLC  
Petersen Health Care XI, LLC  
Petersen Health Care, Inc.  
Petersen Health Enterprises, LLC  
Petersen Health Group, LLC  
Petersen Health Network, LLC  
Petersen Health Properties, LLC  
Petersen Health Quality, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
Petersen MT, LLC  
Petersen MT3, LLC  
Piper HCO, LLC  
Pleasant View HCO, LLC  
Prairie City HCO, LLC  
Robings HCO, LLC  
Rosiclare HCO, LLC  
Royal HCO, LLC  
SABL, LLC

SC Healthcare Holding, LLC  
Shangri La HCO, LLC  
Shelbyville HCO, LLC  
SJL Health Systems, Inc.  
South Elgin, LLC  
Sullivan HCO, LLC  
Swansea HCO, LLC  
Tarkio HCO, LLC  
Tuscola HCO, LLC  
Twin HCO, LLC  
Vandalia HCO, LLC  
Village Kewanee HCO, LLC  
War Drive, LLC  
Watseka HCO, LLC  
Westside HCO, LLC  
XCH, LLC

**SOFA Part 2, Question 4 Amendments**

Midwest Health Operations, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care Management, LLC  
Petersen Health Network, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
SABL, LLC  
SJL Health Systems, Inc.  
XCH, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re**

**SC HEALTHCARE HOLDING, LLC *et al.*,  
  
Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**GLOBAL NOTES  
AND STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING DEBTORS' AMENDED SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**INTRODUCTION**

On March 20, 2024 (the “Petition Date”), the Debtors commenced these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). These Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly under case number 24-10443 (TMH). The Debtors, with the exception of certain inactive entities, are authorized to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.<sup>2</sup>

The debtors and debtors in possession (collectively, the “Debtors” or the “Company”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”) filed their *Schedules of Assets and Liabilities* (the “Schedules”) and *Statements of Financial Affairs* (the “Statements” and, together with the Schedules, the “Schedules and Statements”) pursuant to section 521 of the Bankruptcy Code (as defined below), Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware on May 31, 2024. *See* Docket Nos. 380–505.

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Pursuant to that *Order Approving Stipulation to Resolve (I) X-Caliber’s (A) Motion to Dismiss, (B) 543 Motion, and (C) DIP Objection, and (II) the Debtors’ MT4 Motion to Dismiss* [Docket No. 340], certain of the Debtors’ cases are suspended pursuant to 11 U.S.C. §305(b) and, thus, these Schedules and Statements do not reflect information from the suspended Debtors’ books and records.



As discussed in global notes attached to each of the originally filed Schedules and Statements (the “Global Notes”),<sup>3</sup> due in part to the Data Breach, the records of certain “insider” payments disclosed in question 4 of the Schedules were unavailable at the time Schedules and Statements were filed and were thus not represented therein.<sup>4</sup> The Debtors, as denoted in the Global Notes, engaged a third-party accounting firm which has reviewed and recreated certain missing portions of the Debtors’ books and records—relevantly, that work has yielded a more fulsome understanding of the Debtors’ “insider” payments, among other things. Accordingly, the Debtors now file these amendments to the Schedules and Statements (the “Amended Schedules and Statements”) to provide updates to the Schedules and Statements where new details have been made available.

As part of their ongoing business operations and review of their books and records, the Debtors reviewed additional contracts which have been added to Schedule G. The Debtors have also identified additional accounts receivable amounts due from non-Debtor affiliates, real property owned by certain Debtors, additional unsecured claims, and additional payments to insiders, all of which have been added in the Amended Schedules and Statements, where applicable. The Debtors have also included various one-off updates as part of the Amended Schedules and Statements where applicable and necessary.

The Amended Schedules and Statements have been prepared by the Debtors’ management team, with the assistance of their professional advisors, with reliance upon the efforts, statements, and representations of the Debtors’ personnel and the advice of the Debtors’ professional advisors. The Amended Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Amended Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation.

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of information and data; however, subsequent information, data, or discovery may result in material changes to the Amended Schedules and Statements and inadvertent errors, omissions, or inaccuracies may exist.

The Debtors and their estates reserve all rights to further amend or supplement the Amended Schedules and Statements as may be necessary and appropriate, but expressly do not

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<sup>3</sup> Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Global Notes.

<sup>4</sup> On or about October 20, 2023, Petersen became the victim of a ransomware attack by an entity named White Ninja. The attackers infiltrated many of the Petersen systems, thereby impacting the Debtors’ access to historic and current billing records, other books and records, and emails (the “Data Breach”). The Debtors quickly contacted a consultant to assist in remedying the impact of the ransomware attack and provided notice of the attack to the Federal Bureau of Investigation. While the Debtors are back “online” with new servers, email addresses, and replacement software, a significant amount of the Debtors’ books and records were lost in the attack, leading to incredible difficulty and delay in pursuit of the Debtors’ accounts receivable. Additionally, as a result of the ransomware attack, retrieval of the Debtors’ files and related information has proven onerous and, in some cases, impossible. Thus, throughout the Chapter 11 Cases, the Debtors have had and anticipate having difficulty providing comprehensive historical information. Such difficulty, thus, impacts the availability, accuracy, and completeness of the information in the Debtors’ Schedules and Statements.

undertake any obligation to update, modify, revise, or re-categorize the information provided in the Amended Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Court. Nothing contained in the Amended Schedules and Statements or these *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors' Amended Schedules of Assets and Liabilities and Statements of Financial Affairs* (these "Amended Global Notes") shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to these Chapter 11 Cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases, and claims, assumption or rejection of contracts and leases, and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

The Debtors and their agents, attorneys, and financial advisors shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Unless specifically amended hereby, the Global Notes are incorporated by reference in full and should be read in conjunction with these Amended Global Notes. These Amended Global Notes should be referred to and reviewed in connection with any review of the Amended Schedules and Statements.

## **SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO AMENDED SCHEDULES AND STATEMENTS**

### **Schedule A/B**

**Item 11:** As previewed in the Global Notes, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records. As a result of that work, the Debtors now have updated books and records and are filing these Amended Schedules and Statements to provide those updated records. As part of Rubin Brown's work, additional unpaid accounts receivable amounts were identified as due and owing to certain Debtors from various non-Debtor affiliates and Mr. Petersen. Such amounts have been added to the appropriate Debtors' accounts receivable values, where applicable, in the Amended Schedules and Statements.

**Item 55:** Upon further review and analysis of the Debtors' real property, particularly in the wake of the sale of substantially all of the Debtors' facilities, the Debtors have identified certain parcels of real property that were either scheduled incorrectly or were inadvertently not scheduled. Accordingly, the Debtors have updated Schedule A/B, item 55, where applicable, to accurately reflect their real property assets.

### **Schedule E/F**

**Part 2:** As previewed in the Global Notes, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records. As part of Rubin Brown's work, additional nonpriority unsecured claims held by non-Debtor affiliates were identified and have been scheduled in the appropriate Debtors' Amended Schedules and Statements.

### **Schedule G**

The Debtors' business is complex, and the Data Breach made the compilation and review of the Debtors' contracts difficult and time-consuming. The amendment to Schedule G reflects the Debtors' best efforts to schedule every known executory contract in the Debtors' books and records. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. If the Debtors uncover additional contracts that were not included herein, the Debtors reserve their right to amend and/or supplement the Schedules as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein. Relationships between the Debtors and their vendors are occasionally governed by a master services agreement, under which vendors also place work and purchase orders, which may be considered executory contracts. The Debtors believe that disclosure of all of these purchase and work orders would be impracticable and unduly burdensome. Likewise, in some cases, the same supplier or provider may appear multiple times in Schedule G.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all final exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any executed agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors and their estates hereby reserve all of their rights, claims, and causes of action to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (iii) amend or supplement such Schedule as necessary.

### **Statement of Financial Affairs**

**Question 4:** Mark Petersen, as the owner and Chief Executive Officer of the Debtors and their affiliates since 2002, has overseen the expansion of the Debtors' enterprise over the last twenty plus years. For a large portion of that time, and for at least the past ten years, Mr. Petersen has not taken a salary for his role as Chief Executive Officer. In lieu of a salary, Mr. Petersen occasionally paid certain of his personal expenses out of the Debtors' accounts. Such payments were, at all times, accurately recorded as dividends and have been listed in Question 4. In certain instances, Mr. Petersen acted as an intermediary between certain Debtors wherein he would receive a

disbursement from one Debtor entity and then immediately deposit such disbursement with another Debtor entity or non-Debtor affiliate as a method of intercompany cash management. Those disbursements to Mr. Petersen are reflected in Question 4, but due in part to the Data Breach, the records of the corresponding deposits back into the enterprise were not readily available in the Debtors' books at the time of filing the original Schedules and Statements. As discussed above, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records and are filing these Amended Schedules and Statements to provide necessary updates. Rubin Brown's work identified instances in which payments were made to Mr. Petersen during the one-year look-back period set forth in Question 4 for various business-related reasons. Such payments have been added to the appropriate Debtors' Amended Schedules and Statements. Rubin Brown's work also identified additional payments from Debtors to non-Debtor affiliates during the one-year look-back period set forth in Question 4. Such payments have been added to the appropriate Debtors' Amended Schedules and Statements and marked with an asterisk ("\*") as marked in the originally filed Schedules and Statements. Finally, in the originally filed Schedules and Statements, certain insider payments were scheduled to "undetermined" insiders. Rubin Brown's work identified the appropriate recipient insiders for those payments and accordingly, the "undetermined" payments have been removed. Rubin Brown's work also identified certain insider payments that were scheduled inadvertently and such payments have been removed from the appropriate Debtors' Amended Schedules and Statements.

*[Remainder of page left intentionally blank]*

**EXHIBIT A**

**Amended Schedules**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
PETERSEN HEALTH QUALITY, LLC (CASE NO. 24-10545)**

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Amended Herein:

- Schedule A/B: Assets Real and Personal Property Part 11: All other assets
- Schedule E/F: Creditors Who Have Unsecured
- Schedule G: Executory Contracts and Unexpired Leases
- Summary of Assets and Liabilities for Non-Individuals

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**Fill in this information to identify the case:**

Debtor Name: In re : Petersen Health Quality, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10545 (TMH)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 720,246.68

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 720,246.68

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 3,933,640.78

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 1,537,560.14

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 5,471,200.92

**Fill in this information to identify the case:**

Debtor Name: In re : Petersen Health Quality, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10545 (TMH)

☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 None \$

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 CIBC	Commercial	1842	\$	4,548.10
3.2 CIBC	Operating	9134	\$	11,200.25
3.3 PNC Bank	Commercial	3397	\$	0.00
3.4 PNC Bank	Government	2511	\$	0.00
3.5 PNC Bank	Operating	2319	\$	0.00
3.6 CIBC	Government	1850	\$	0.00

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 15,748.35



Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 None \$

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 Prepaid Insurance \$ 17,887.19

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 17,887.19

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Accounts Receivables	\$ 33,387.60	- \$	=..... →	\$ 33,387.60

*Note: See Global Notes*

11b. Over 90 days old:	Accounts Receivables	\$	- \$	=..... →	\$
------------------------	----------------------	----	------	----------	----

*Note: See Global Notes***12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 33,387.60

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

\$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

\$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

\$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

## 39. Office furniture

39.1 Total FFE from Balance Sheet	\$ 1,323.54	Net Book Value	\$ 1,323.54
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## 40. Office fixtures

40.1 See Schedule A/B 39	\$		\$
--------------------------	----	--	----

## 41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 See Schedule A/B 39	\$		\$
--------------------------	----	--	----

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
-----------	----	--	----

## 43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 1,323.54
-------------

## 44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

2005 Dodge Grand Caravan-Z510991 VIN: 47.1 2D4GP44L65R580084	\$ Undetermined	Cost	\$ 1,900.00
2012 Ford E-250 Extended-DL57336 VIN: 47.2 1FTNS2EW8CDA86681	\$ Undetermined		\$ Undetermined

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

**49. Aircraft and accessories**

49.1 None \$ \$

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 See Schedule A/B 39 \$ \$

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 1,900.00
-------------

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 Countryview Terrace - 52 Old Route 45, Louisville, IL 62858	Owned	\$ 222,740.13		\$ Undetermined

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
<b>61. Internet domain names and websites</b>			
61.1 None	\$		\$
<b>62. Licenses, franchises, and royalties</b>			
State of Illinois Department of Public Health License, 62.1 Permit, Certification, Registration	\$	Undetermined	\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 None	\$
-----------	----

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 See Global Notes	\$
Nature of claim	
Amount requested	\$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
Nature of claim	
Amount requested	\$

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 Inter Company Loan - Petersen Companies LLC	\$	550,000.00
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Amended herein: added

77.2 Inter Company Loan - Petersen Hotels, LLC	\$	100,000.00
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Amended herein: added

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$	650,000.00
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Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 15,748.35	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 17,887.19	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 33,387.60	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 1,323.54	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 1,900.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 650,000.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 720,246.68	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 720,246.68

**Fill in this information to identify the case:**

Debtor Name: In re : Petersen Health Quality, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10545 (TMH)

☒ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

## 2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

Creditor Name

☐ Contingent

Creditor's Notice name

☐ Unliquidated☐ Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**3.1 Nonpriority creditor's name and mailing address**

Law Office of Jeffrey Krumpe

Creditor Name

Creditor's Notice name

110 SW Jefferson

Address

Suite 410

Peoria

IL

61602

City

State

ZIP Code

Country

**Date or dates debt was incurred**

2/6/2024

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$

Undetermined

*Check all that apply.*☐ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

**3.2 Nonpriority creditor's name and mailing address**

Law Office of Steven J. Malman

Creditor Name

Creditor's Notice name

W Randolph St

Address

Suite 1700

Chicago

IL

60606

City

State

ZIP Code

Country

**Date or dates debt was incurred**

10/13/2021

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$

450,000.00

*Check all that apply.*☐ Contingent☒ Unliquidated☒ Disputed**Basis for the claim:**

Litigation

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: Petersen Health Quality, LLC

Case number (if known):

24-10545

Name

## 3.3 Nonpriority creditor's name and mailing address

Levin &amp; Perconti

Creditor Name

Creditor's Notice name

60 W. Randolph Street

Address

4th Floor

Chicago

IL

60601

City

State

ZIP Code

Country

## Date or dates debt was incurred

5/23/2019

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 850,000.00

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed

## Basis for the claim:

Litigation

## 3.4 Nonpriority creditor's name and mailing address

Petersen Health Junction, LLC

Creditor Name

Creditor's Notice name

129 South 1st Avenue

Address

Canton

IL

61520

City

State

ZIP Code

Country

## Date or dates debt was incurred

As of 3/31/2024

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 40,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Inter Company Loan

## Is the claim subject to offset?

☒ No☐ Yes

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

## 3.5 Nonpriority creditor's name and mailing address

Petersen Health Operations, LLC

Creditor Name

Creditor's Notice name

830 W Trailcreek Dr.

Address

Peoria

IL

61614

City

State

ZIP Code

Country

## Date or dates debt was incurred

As of 3/31/2024

## Last 4 digits of account

number

Amended herein: added

As of the petition filing date, the claim is: \$ 197,560.14

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Inter Company Loan

## Is the claim subject to offset?

☒ No☐ Yes



**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 1,537,560.14
5c. Total of Parts 1 and 2	5c.	\$ 1,537,560.14
Lines 5a + 5b = 5c.		

**Fill in this information to identify the case:**

Debtor Name: In re : Petersen Health Quality, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10545 (TMH)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**Contracting ServicesARC Community Support Systems

Name

Notice Name

1902 Miller Drive

Address

**State the term remaining****List the contract number of any government contract**OlneyIL618-392-2598

City

State

ZIP Code

Country

*Amended herein: added***2.2 State what the contract or lease is for and the nature of the debtor's interest**Mobile Imaging Service AgreementBioTech X-ray, Inc

Name

Attn Tamara Schwartz, President

Notice Name

1065 Executive Parkway Ste.220

Address

**State the term remaining****List the contract number of any government contract**St. LouisMO63141-6367

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Service Agreement

BioTech X-ray, Inc

Name

Attn Tamara Schwartz, President

Notice Name

1065 Executive Parkway Ste.220

**State the term remaining**

Address

**List the contract number of any government contract**

St. Louis

MO

63141-6367

City

State

ZIP Code

Country

*Amended herein: added*2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Mobile Imaging Services Agreement

BioTech X-ray, Inc.

Name

Attn Tamara Schwartz, President

Notice Name

1065 Executive Parkway, Ste.220

**State the term remaining**

Address

**List the contract number of any government contract**

St. Louis

MO

63141-6367

City

State

ZIP Code

Country

*Amended herein: added*2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Renewal Customer Service Agreement

Call One Inc.

Name

Notice Name

225 West Wacker Drive 8th Floor

**State the term remaining**

Address

**List the contract number of any government contract**

Chicago

IL

60606

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Enteral Therapy, Urological, Ostomy and Tracheotomy Supplies and Wound Care Products Agreement

Centrad Healthcare, LLC

Name

Attn Michelle C. Korslin, Sr. VP of Sales &amp; Marketing

Notice Name

184 Shuman Blvd, Suite 130

Address

**State the term remaining****List the contract number of any government contract**

Naperville

IL

60563

City

State

ZIP Code

Country

*Amended herein: added*2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Service Agreement

Clay County Health Department Hospice

Name

Notice Name

601 East 12th Street

Address

**State the term remaining****List the contract number of any government contract**

Flora

IL

62839

City

State

ZIP Code

Country

*Amended herein: added*2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Hospital Transfer Agreement

Clay County Hospital

Name

Notice Name

911 Stacey Burk Dr

Address

**State the term remaining****List the contract number of any government contract**

Flora

IL

62839

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Day Programming Contract

Clay County Rehabilitation Center, Inc.  
Name

Notice Name

530 West Fourth St

Address

PO Box 659

State the term remaining

List the contract number of any government contract

Flora

IL

62839

City

State

ZIP Code

Country

Amended herein: added

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Linkage Agreement

Clay County Rehabilitation Center, Inc.  
Name

Notice Name

530 West Fourth St

Address

PO Box 659

State the term remaining

List the contract number of any government contract

Flora

IL

62839

City

State

ZIP Code

Country

Amended herein: added

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Medical Director Agreement

Dr. Harry Carter  
Name

Notice Name

2074 Bob White Road

Address

State the term remaining

List the contract number of any government contract

Louisville

IL

62858

City

State

ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Nursing Home Dialysis Transfer Agreement

DVA Renal Healthcare, Inc.

Name

Attn Group General Counsel

Notice Name

c/o DaVita Inc.

State the term remaining

Address

2000 16th St.

List the contract number of any government contract

Denver

CO

80202

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Nursing Home Dialysis Transfer Agreement

DVA Renal Healthcare, Inc.

Name

Attn Group General Counsel

Notice Name

c/o DaVita Inc.

State the term remaining

Address

2000 16th St.

List the contract number of any government contract

Denver

CO

80202

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment No. 3 to Pharmacy Products and Services Agreement

Enloe Drugs, LLC

Name

OMNICARE OF DECATUR

Notice Name

796 N. SUNNYSIDE ROAD

State the term remaining

Address

List the contract number of any government contract

Decatur

IL

62522-1156

City

State

ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

2018-2019 LP Gas Contract

FS Propane

Name

Notice Name

405 S Banker St.

Address

PO Box 629

State the term remaining

List the contract number of any government contract

Effingham

IL

62401

City

State

ZIP Code

Country

Amended herein: added

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Clinical Laboratory Services Agreement

Gamma HealthCare, Inc.

Name

Notice Name

1717 West Maud

Address

State the term remaining

List the contract number of any government contract

Poplar Buff

MO

63901

City

State

ZIP Code

Country

Amended herein: added

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Laboratory Services Agreement

Gamma Healthcare, Inc.

Name

Notice Name

1717 West Maud

Address

State the term remaining

List the contract number of any government contract

Poplar Bluff

MO

63901

City

State

ZIP Code

Country

Amended herein: added



Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Radiology Services Agreement

Gamma HealthCare, Inc.

Name

Notice Name

1717 West Maud St.

Address

State the term remaining

List the contract number of any government contract

Poplar Bluff

MO

63901

City

State

ZIP Code

Country

Amended herein: added

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Purchasing Agreement

Gem Medical Supplies, LLC

Name

Notice Name

730 Anthony Trail

Address

State the term remaining

List the contract number of any government contract

Northbrook

IL

60062

City

State

ZIP Code

Country

Amended herein: added

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Nurse Consultant Agreement

Joyce Moore, RN

Name

Notice Name

1005 CR 1700 N

Address

State the term remaining

List the contract number of any government contract

Cisne

IL

62823

City

State

ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Amended and Restated Therapy Services Agreement

Kindred Rehab Services, LLC

Name

Attn VP, Finance

Notice Name

Rehab Care

State the term remaining

Address

680 South Fourth Street

List the contract number of any government contract

Louisville

KY

40202

City

State

ZIP Code

Country

Amended herein: added

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to Contract

Loving Peace Hospice, Inc. d/b/a Kindred Hospice

Name

Attn General Counsel

Notice Name

c/o Kindred at Home

State the term remaining

Address

655 Brawley School Road, Suite 200

List the contract number of any government contract

Mooresville

NC

28117

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Nursing Facility Hospice Services Agreement

Loving Peace Hospice, Inc. d/b/a Kindred Hospice

Name

Attn General Counsel

Notice Name

c/o Kindred at Home

State the term remaining

Address

655 Brawley School Road, Suite 200

List the contract number of any government contract

Mooresville

NC

28117

City

State

ZIP Code

Country

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Master Contract for Biohazard Waste

MCKay's Haz-Mat Truck Service, Inc.

Name

Notice Name

PO Box 1444

Address

State the term remaining

List the contract number of any government contract

Centralia

IL

62801

City

State

ZIP Code

Country

Amended herein: added

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Prime Vendor Product Supply Agreement

McKesson Medical-Surgical Minnesota Supply Inc.

Name

Notice Name

8121 Tenth Avenue North

Address

State the term remaining

List the contract number of any government contract

Golden Valley

MN

55427

City

State

ZIP Code

Country

Amended herein: added

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Contract

Medical Staffing Solutions, LLC

Name

Notice Name

8601 N. Kentucky Ave, Suite A

Address

State the term remaining

List the contract number of any government contract

Evansville

IN

47725

City

State

ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Professional Services Agreement

Medical Staffing Solutions, LLC

Name

Notice Name

8601 N. Kentucky Ave, Suite A

State the term remaining

Address

List the contract number of any government contract

Evansville

IN

47725

City

State

ZIP Code

Country

Amended herein: added

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Attachment 1 to Professional Services Agreement

Medical Staffing Solutions, LLC

Name

Notice Name

8601 N. Kentucky Ave, Suite A

State the term remaining

Address

List the contract number of any government contract

Evansville

IN

47725

City

State

ZIP Code

Country

Amended herein: added

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Professional Services Agreement

Medical Staffing Solutions, LLC

Name

Attn Chief Executive Officer

Notice Name

9700 HWY 57N, Suite A

State the term remaining

Address

List the contract number of any government contract

Evansville

IN

47725

City

State

ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**Amendment No. 2 to Pharmacy Consultant AgreementOmnicareNameAttn LegalNotice NameOne CVS Drive Mail Code 1160**State the term remaining**Address**List the contract number of any government contract**WoonsocketRI02895CityStateZIP CodeCountry*Amended herein: added*2.31 **State what the contract or lease is for and the nature of the debtor's interest**Amendment No. 5 to Pharmacy Consultant AgreementOmnicareNameAttn LegalNotice NameOne CVS Drive Mail Code 1160**State the term remaining**Address**List the contract number of any government contract**WoonsocketRI02895CityStateZIP CodeCountry*Amended herein: added*2.32 **State what the contract or lease is for and the nature of the debtor's interest**Amendment No. 6 to Pharmacy Products and Services AgreementOmnicareNameAttn LegalNotice NameOne CVS Drive Mail Code 1160**State the term remaining**Address**List the contract number of any government contract**WoonsocketRI02895CityStateZIP CodeCountry*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Pharmacy Consultant Agreement

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

*Amended herein: added*2.34 **State what the contract or lease is for and the nature of the debtor's interest**Letter Amendment re: COVID-19 Vaccination  
Distribution Services

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

*Amended herein: added*2.35 **State what the contract or lease is for and the nature of the debtor's interest**

Pharmacy Consultant Agreement

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.36 **State what the contract or lease is for and the nature of the debtor's interest**Pharmacy Products and Services AgreementOmnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

Address

**State the term remaining****List the contract number of any government contract**WoonsocketRI02895

City

State

ZIP Code

Country*Amended herein: added*2.37 **State what the contract or lease is for and the nature of the debtor's interest**Amendment to Pharmacy Consultant AgreementOmnicare Pharmacy of the Midwest, LLC dba Omnicare of Kansas City

Name

Notice Name10400 Hickman Mills Drive, Suite 200

Address

**State the term remaining****List the contract number of any government contract**Kansas CityMO64137

City

State

ZIP Code

Country*Amended herein: added*2.38 **State what the contract or lease is for and the nature of the debtor's interest**Amendment to Pharmacy Products and Services AgreementOmnicare Pharmacy of the Midwest, LLC dba Omnicare of Kansas City

Name

Notice Name10400 Hickman Mills Drive, Suite 200

Address

**State the term remaining****List the contract number of any government contract**Kansas CityMO64137

City

State

ZIP Code

Country*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.39 **State what the contract or lease is for and the nature of the debtor's interest**Amendment to Pharmacy Consultant AgreementOmnicare, Inc.NameAttn General CounselNotice Name900 Omnicare Center**State the term remaining**Address201 East Fourth Street**List the contract number of any government contract**CincinnatiOH45202CityStateZIP CodeCountry*Amended herein: added*2.40 **State what the contract or lease is for and the nature of the debtor's interest**Amendment to Pharmacy Products and Services AgreementOmnicare, Inc.NameAttn General CounselNotice Name900 Omnicare Center**State the term remaining**Address201 East Fourth Street**List the contract number of any government contract**CincinnatiOH45202CityStateZIP CodeCountry*Amended herein: added*2.41 **State what the contract or lease is for and the nature of the debtor's interest**Pharmacy Consultant AgreementOmnicare, Inc.NameAttn General CounselNotice Name900 Omnicare Center**State the term remaining**Address201 East Fourth Street**List the contract number of any government contract**CincinnatiOH45202CityStateZIP CodeCountry*Amended herein: added*



Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.42 **State what the contract or lease is for and the nature of the debtor's interest**

Pharmacy Products and Services Agreement

Omnicare, Inc.

Name

Attn General Counsel

Notice Name

900 Omnicare Center

Address

201 East Fourth Street

**State the term remaining****List the contract number of any government contract**

Cincinnati

OH

45202

City

State

ZIP Code

Country

*Amended herein: added*2.43 **State what the contract or lease is for and the nature of the debtor's interest**

Billing

Presto-X

Name

Notice Name

4521 Leavenworth Street

Address

**State the term remaining****List the contract number of any government contract**

Omaha

NE

68106-1437

City

State

ZIP Code

Country

*Amended herein: added*2.44 **State what the contract or lease is for and the nature of the debtor's interest**

Multi-Facility Supply and Services Agreement

Pulmonary Exchange, Ltd. aka PEL/VIP

Name

Attn Raymond Kalinsky

Notice Name

9840 SW Hwy.

Address

**State the term remaining****List the contract number of any government contract**

Oak Lawn

IL

60453

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**

Staffing Agency Agreement

RehabCare Group East, Inc., dba RehabCare Group Therapy Services, Inc.

Name

Attn General Counsel

Notice Name

7733 Forsyth Boulevard, Suite 2300

Address

State the term remaining

List the contract number of any government contract

Clayton

City

MO

State

63105

ZIP Code

Country

Amended herein: added

2.46 **State what the contract or lease is for and the nature of the debtor's interest**

Amended and Restated Therapy Services Agreement

RehabCare Group East, LLC

Name

Attn VP, Finance

Notice Name

680 South Fourth Street

Address

State the term remaining

List the contract number of any government contract

Louisville

City

KY

State

40202

ZIP Code

Country

Amended herein: added

2.47 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amended and Restated and Reaffirmed Guaranty Agreement

RehabCare Group East, LLC

Name

Attn Chief Financial Officer

Notice Name

680 South Fourth Street

Address

State the term remaining

List the contract number of any government contract

Louisville

City

KY

State

40202

ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.48 **State what the contract or lease is for and the nature of the debtor's interest**

Protocol and Agreement of Hospice Services

Sarah Bush Lincoln Health Center d/b/a Sarah Bush Lincoln Hospice  
Name

Attn Post Acute Care Director

Notice Name

Sarah Bush Lincoln Hospice

**State the term remaining**

Address

1004 Health Center Drive, Suite 202

**List the contract number of any government contract**

Mattoon

IL

61938

City

State

ZIP Code

Country

*Amended herein: added*2.49 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Pharmaceutical Product Rebate Agreement

Smith &amp; Nephew, Inc.

Name

Attn Company Secretary

Notice Name

1450 E. Brooks Road

**State the term remaining**

Address

**List the contract number of any government contract**

Memphis

TN

38116

City

State

ZIP Code

Country

*Amended herein: added*2.50 **State what the contract or lease is for and the nature of the debtor's interest**

Rebate Agreement

Smith &amp; Nephew, Inc.

Name

Attn Company Secretary

Notice Name

1450 E. Brooks Road

**State the term remaining**

Address

**List the contract number of any government contract**

Memphis

TN

38116

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.51 **State what the contract or lease is for and the nature of the debtor's interest**

Letter of Agreement

Southeastern Illinois Counseling Centers, Inc.  
Name

Notice Name

Drawer M

Address

State the term remaining

List the contract number of any government contract

Olney IL 62450  
City State ZIP Code

Country

Amended herein: added

2.52 **State what the contract or lease is for and the nature of the debtor's interest**

EpicCare Link Site Level Agreement

Southern Illinois Hospital Services  
Name

Attention Rex P. Budde

Notice Name

1239 E. Main St.

Address

State the term remaining

List the contract number of any government contract

Carbondale IL 62902  
City State ZIP Code

Country

Amended herein: added

2.53 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to Contract Between Laboratory and Nursing Facility

St. Anthony's Memorial Hospital, of the Hospital Sisters of the Third Order of St. Francis  
Name

Notice Name

503 North Maple Street

Address

State the term remaining

List the contract number of any government contract

Effingham IL 62401  
City State ZIP Code

Country

Amended herein: added

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.54 **State what the contract or lease is for and the nature of the debtor's interest**

Laboratory Services Agreement

St. Anthony's Memorial Hospital, of the Hospital Sisters of the Third Order of St. Francis

Name

Notice Name

503 North Maple Street

Address

State the term remaining

List the contract number of any government contract

Effingham

IL

62401

City

State

ZIP Code

Country

Amended herein: added

2.55 **State what the contract or lease is for and the nature of the debtor's interest**

Patient Transfer Agreement

St. Anthony's Memorial Hospital, of the Hospital Sisters of the Third Order of St. Francis

Name

Attn President &amp; CEO

Notice Name

HSHS St. Anthony's Memorial Hospital

Address

State the term remaining

503 N. Maple Street

List the contract number of any government contract

Effingham

IL

62401

City

State

ZIP Code

Country

Amended herein: added

2.56 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to Contract Between Hospice Provider and Nursing Facility

Vitas Healthcare Corporation of Illinois

Name

Attn General Manager

Notice Name

105 Marquette Street, Suite A

Address

State the term remaining

List the contract number of any government contract

LaSalle

IL

61301

City

State

ZIP Code

Country

Debtor: Petersen Health Quality, LLC

Case number (if known): 24-10545

Name

2.57 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement for Nursing Facility, Inpatient and Inpatient Respite Services

Vitas Healthcare Corporation of Illinois

Name

Attn General Manager

Notice Name

105 Marquette Street, Suite A

Address

**State the term remaining****List the contract number of any government contract**

LaSalle

IL

61301

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Petersen Health Quality, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10545 (TMH)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule A/B: Assets-Real and Personal Property, Schedule E/F: Creditors Who Have Unsecured Claims, Schedule G: Executory Contracts and Unexpired Leases, Summary of Assets and Liabilities for Non-Individuals
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/22/2025  
 MM / DD / YYYY

✕ / s / David R. Campbell

\_\_\_\_\_  
 Signature of individual signing on behalf of debtor

David R. Campbell

\_\_\_\_\_  
 Printed name

Authorized Signatory

\_\_\_\_\_  
 Position or relationship to debtor

**EXHIBIT B**

**Amended Statements**

**N/A**