

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**NOTICE OF CERTAIN AMENDMENTS TO SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

Pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby provide notice (this “Notice”) that, as set forth below, the Debtors have amended: (i) Schedule A/B, Part 11 for twenty-nine of the Debtors; (ii) Schedule A/B, Part 55 for three of the Debtors; (iii) Schedule E/F for three of the Debtors; (iv) Schedule G of seventy of the Debtors; and (v) Part 2, Question 4 of the Statements (as defined below) for twelve of the Debtors.<sup>2</sup>

**ORIGINAL SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS**

On May 31, 2024, the Debtors filed their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) [Docket Nos. 380–505] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**AMENDED SCHEDULES AND STATEMENTS**

Certain of the Debtors hereby amend (i) Schedule A/B, Part 11 to identify certain intercompany receivables; (ii) Schedule A/B, Part 55 to identify certain parcels of real property that were either scheduled incorrectly or inadvertently omitted; (iii) Schedule E/F to identify intercompany payables; and (iv) Schedule G to include additional contracts identified in the Debtors’ review of their books and records; (the “Amended Schedules”). The Amended Schedules are attached hereto as **Exhibit A**. The Debtors hereby amend Part 2, Question 4 of the Statements to include transfers made to certain insiders that were not readily available to the Debtors at the

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Attached hereto as **Schedule 1** is a list of the Debtors whose Schedules and/or Statements have been amended.



time of filing of the Statements (the “Amended Statements”). The Amended Statements are attached hereto as **Exhibit B**.

Except for the Amended Schedules and the Amended Statements, no changes have been made to the Schedules or the Statements since they were originally filed. The Amended Schedules and the Amended Statements are hereby incorporated into, and comprise an integral part of, the Schedules and the Statements.

### **AMENDED SCHEDULES BAR DATE**

On May 21, 2024, the Court entered an order [Docket No. 339], which established certain bar dates in the Debtors’ chapter 11 cases. On May 31, 2024, the Debtors filed the *Amended Notice of Entry of Bar Date Order Establishing Deadline for Filing Proofs of Claim (Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code) Against the Debtors* [Docket No. 379].

To the extent that parties affected by the amendments to Schedule E/F and Schedule G (each an “Affected Party”) wish to file a proof of claim in the Debtors’ chapter 11 cases with respect to these Amended Schedules, such Affected Party must do so by no later than **5:00 p.m. (Prevailing Central Time) on May 23, 2025** (the “Amended Schedules Bar Date”).

An Affected Party need not submit a duplicate proof of claim if such Affected Party has already filed a valid proof of claim prior to the applicable bar date.

### **GLOBAL NOTES**

The Amended Schedules and the Amended Statements remain subject in all respects to the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* filed with the original Schedules and Statements, as amended and/or superseded by the *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Amended Schedules of Assets and Liabilities and Statements of Financial Affairs* appended to the Amended Schedules and the Amended Statements.

### **RESERVATION OF RIGHTS**

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Amended Schedules and the Amended Statements as to the nature, amount, liability, classification, or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedules and the Amended Statements. In addition, nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: April 22, 2025  
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT & TAYLOR,  
LLP**

*/s/ Shella Borovinskaya*

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*Counsel for the Debtors and Debtors in Possession*

**Schedule 1**

**List of Debtors Subject to Amended Schedules and Amended Statements**

**Schedule A/B, Part 11 Amendments**

CYE Girard HCO, LLC  
CYE Monmouth - PHC, Inc.  
Lebanon HCO, LLC  
Midwest Health Operations, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Business, LLC  
Petersen Health Care - Farmer City, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care Management, LLC  
Petersen Health Care VIII, LLC  
Petersen Health Care, Inc.  
Petersen Health Enterprises, LLC  
Petersen Health Group, LLC  
Petersen Health Network, LLC  
Petersen Health Properties, LLC  
Petersen Health Quality, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
Petersen MT3, LLC  
Piper HCO, LLC  
SABL, LLC  
SJL Health Systems, Inc.  
Sullivan HCO, LLC  
Tarkio HCO, LLC  
Tuscola HCO, LLC  
Westside HCO, LLC  
XCH, LLC

**Schedule A/B, Part 55 Amendments**

Knoxville & Pennsylvania, LLC  
Petersen Health Care II, Inc.  
Petersen Health Systems, Inc.

**Schedule E/F Amendments**

CYE Girard HCO, LLC  
CYE Kewanee- PHC, Inc.  
CYE Knoxville - PHC, Inc.  
CYE Monmouth - PHC, Inc.  
Effingham HCO, LLC  
El Paso - PHC, Inc  
Kewanee HCO, LLC  
Knoxville & Pennsylvania, LLC  
Legacy - PHC Inc.  
Marigold - PHC Inc.  
Midwest Health Operations, LLC  
Midwest Health Properties, LLC  
North Aurora HCO, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Business, LLC  
Petersen Health Care - Farmer City, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care Management, LLC  
Petersen Health Care VIII, LLC  
Petersen Health Care, Inc.  
Petersen Health Enterprises, LLC  
Petersen Health Group, LLC  
Petersen Health Network, LLC  
Petersen Health Properties, LLC  
Petersen Health Quality, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
Polo - PHC, Inc.  
SABL, LLC  
SJL Health Systems, Inc.  
War Drive, LLC  
XCH, LLC

**Schedule G Amendments**

Aledo HCO, LLC  
Arcola HCO, LLC  
Aspen HCO, LLC  
Bement HCO, LLC  
Betty's Garden HCO, LLC  
Casey HCO, LLC  
Collinsville HCO, LLC  
CYE Bradford HCO, LLC  
CYE Bushnell HCO, LLC

CYE Girard HCO, LLC  
CYE Knoxville HCO, LLC  
CYE Monmouth HCO, LLC  
CYE Sullivan HCO, LLC  
CYE Walcott HCO, LLC  
Decatur HCO, LLC  
Eastview HCO, LLC  
Effingham HCO, LLC  
Havana HCO, LLC  
Jonesboro, LLC  
Kewanee HCO, LLC  
Knoxville & Pennsylvania, LLC  
Lebanon HCO, LLC  
Macomb, LLC  
McLeansboro HCO, LLC  
Midwest Health Operations, LLC  
Midwest Health Properties, LLC  
North Aurora HCO, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Business, LLC  
Petersen Health Care - Farmer City, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care III, LLC  
Petersen Health Care Management, LLC  
Petersen Health Care V, LLC  
Petersen Health Care VII, LLC  
Petersen Health Care XI, LLC  
Petersen Health Care, Inc.  
Petersen Health Enterprises, LLC  
Petersen Health Group, LLC  
Petersen Health Network, LLC  
Petersen Health Properties, LLC  
Petersen Health Quality, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
Petersen MT, LLC  
Petersen MT3, LLC  
Piper HCO, LLC  
Pleasant View HCO, LLC  
Prairie City HCO, LLC  
Robings HCO, LLC  
Rosiclare HCO, LLC  
Royal HCO, LLC  
SABL, LLC

SC Healthcare Holding, LLC  
Shangri La HCO, LLC  
Shelbyville HCO, LLC  
SJL Health Systems, Inc.  
South Elgin, LLC  
Sullivan HCO, LLC  
Swansea HCO, LLC  
Tarkio HCO, LLC  
Tuscola HCO, LLC  
Twin HCO, LLC  
Vandalia HCO, LLC  
Village Kewanee HCO, LLC  
War Drive, LLC  
Watseka HCO, LLC  
Westside HCO, LLC  
XCH, LLC

**SOFA Part 2, Question 4 Amendments**

Midwest Health Operations, LLC  
Petersen Health & Wellness, LLC  
Petersen Health Care - Illini, LLC  
Petersen Health Care - Roseville, LLC  
Petersen Health Care II, Inc.  
Petersen Health Care Management, LLC  
Petersen Health Network, LLC  
Petersen Health Systems, Inc.  
Petersen Management Company, LLC  
SABL, LLC  
SJL Health Systems, Inc.  
XCH, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re**

**SC HEALTHCARE HOLDING, LLC *et al.*,  
  
Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**GLOBAL NOTES  
AND STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING DEBTORS' AMENDED SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**INTRODUCTION**

On March 20, 2024 (the “Petition Date”), the Debtors commenced these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). These Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly under case number 24-10443 (TMH). The Debtors, with the exception of certain inactive entities, are authorized to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.<sup>2</sup>

The debtors and debtors in possession (collectively, the “Debtors” or the “Company”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”) filed their *Schedules of Assets and Liabilities* (the “Schedules”) and *Statements of Financial Affairs* (the “Statements” and, together with the Schedules, the “Schedules and Statements”) pursuant to section 521 of the Bankruptcy Code (as defined below), Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware on May 31, 2024. *See* Docket Nos. 380–505.

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Pursuant to that *Order Approving Stipulation to Resolve (I) X-Caliber’s (A) Motion to Dismiss, (B) 543 Motion, and (C) DIP Objection, and (II) the Debtors’ MT4 Motion to Dismiss* [Docket No. 340], certain of the Debtors’ cases are suspended pursuant to 11 U.S.C. §305(b) and, thus, these Schedules and Statements do not reflect information from the suspended Debtors’ books and records.



As discussed in global notes attached to each of the originally filed Schedules and Statements (the “Global Notes”),<sup>3</sup> due in part to the Data Breach, the records of certain “insider” payments disclosed in question 4 of the Schedules were unavailable at the time Schedules and Statements were filed and were thus not represented therein.<sup>4</sup> The Debtors, as denoted in the Global Notes, engaged a third-party accounting firm which has reviewed and recreated certain missing portions of the Debtors’ books and records—relevantly, that work has yielded a more fulsome understanding of the Debtors’ “insider” payments, among other things. Accordingly, the Debtors now file these amendments to the Schedules and Statements (the “Amended Schedules and Statements”) to provide updates to the Schedules and Statements where new details have been made available.

As part of their ongoing business operations and review of their books and records, the Debtors reviewed additional contracts which have been added to Schedule G. The Debtors have also identified additional accounts receivable amounts due from non-Debtor affiliates, real property owned by certain Debtors, additional unsecured claims, and additional payments to insiders, all of which have been added in the Amended Schedules and Statements, where applicable. The Debtors have also included various one-off updates as part of the Amended Schedules and Statements where applicable and necessary.

The Amended Schedules and Statements have been prepared by the Debtors’ management team, with the assistance of their professional advisors, with reliance upon the efforts, statements, and representations of the Debtors’ personnel and the advice of the Debtors’ professional advisors. The Amended Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Amended Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation.

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of information and data; however, subsequent information, data, or discovery may result in material changes to the Amended Schedules and Statements and inadvertent errors, omissions, or inaccuracies may exist.

The Debtors and their estates reserve all rights to further amend or supplement the Amended Schedules and Statements as may be necessary and appropriate, but expressly do not

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<sup>3</sup> Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Global Notes.

<sup>4</sup> On or about October 20, 2023, Petersen became the victim of a ransomware attack by an entity named White Ninja. The attackers infiltrated many of the Petersen systems, thereby impacting the Debtors’ access to historic and current billing records, other books and records, and emails (the “Data Breach”). The Debtors quickly contacted a consultant to assist in remedying the impact of the ransomware attack and provided notice of the attack to the Federal Bureau of Investigation. While the Debtors are back “online” with new servers, email addresses, and replacement software, a significant amount of the Debtors’ books and records were lost in the attack, leading to incredible difficulty and delay in pursuit of the Debtors’ accounts receivable. Additionally, as a result of the ransomware attack, retrieval of the Debtors’ files and related information has proven onerous and, in some cases, impossible. Thus, throughout the Chapter 11 Cases, the Debtors have had and anticipate having difficulty providing comprehensive historical information. Such difficulty, thus, impacts the availability, accuracy, and completeness of the information in the Debtors’ Schedules and Statements.

undertake any obligation to update, modify, revise, or re-categorize the information provided in the Amended Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Court. Nothing contained in the Amended Schedules and Statements or these *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors' Amended Schedules of Assets and Liabilities and Statements of Financial Affairs* (these "Amended Global Notes") shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to these Chapter 11 Cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases, and claims, assumption or rejection of contracts and leases, and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

The Debtors and their agents, attorneys, and financial advisors shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Unless specifically amended hereby, the Global Notes are incorporated by reference in full and should be read in conjunction with these Amended Global Notes. These Amended Global Notes should be referred to and reviewed in connection with any review of the Amended Schedules and Statements.

## **SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO AMENDED SCHEDULES AND STATEMENTS**

### **Schedule A/B**

**Item 11:** As previewed in the Global Notes, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records. As a result of that work, the Debtors now have updated books and records and are filing these Amended Schedules and Statements to provide those updated records. As part of Rubin Brown's work, additional unpaid accounts receivable amounts were identified as due and owing to certain Debtors from various non-Debtor affiliates and Mr. Petersen. Such amounts have been added to the appropriate Debtors' accounts receivable values, where applicable, in the Amended Schedules and Statements.

**Item 55:** Upon further review and analysis of the Debtors' real property, particularly in the wake of the sale of substantially all of the Debtors' facilities, the Debtors have identified certain parcels of real property that were either scheduled incorrectly or were inadvertently not scheduled. Accordingly, the Debtors have updated Schedule A/B, item 55, where applicable, to accurately reflect their real property assets.

### **Schedule E/F**

**Part 2:** As previewed in the Global Notes, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records. As part of Rubin Brown's work, additional nonpriority unsecured claims held by non-Debtor affiliates were identified and have been scheduled in the appropriate Debtors' Amended Schedules and Statements.

### **Schedule G**

The Debtors' business is complex, and the Data Breach made the compilation and review of the Debtors' contracts difficult and time-consuming. The amendment to Schedule G reflects the Debtors' best efforts to schedule every known executory contract in the Debtors' books and records. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. If the Debtors uncover additional contracts that were not included herein, the Debtors reserve their right to amend and/or supplement the Schedules as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein. Relationships between the Debtors and their vendors are occasionally governed by a master services agreement, under which vendors also place work and purchase orders, which may be considered executory contracts. The Debtors believe that disclosure of all of these purchase and work orders would be impracticable and unduly burdensome. Likewise, in some cases, the same supplier or provider may appear multiple times in Schedule G.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all final exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any executed agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors and their estates hereby reserve all of their rights, claims, and causes of action to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (iii) amend or supplement such Schedule as necessary.

### **Statement of Financial Affairs**

**Question 4:** Mark Petersen, as the owner and Chief Executive Officer of the Debtors and their affiliates since 2002, has overseen the expansion of the Debtors' enterprise over the last twenty plus years. For a large portion of that time, and for at least the past ten years, Mr. Petersen has not taken a salary for his role as Chief Executive Officer. In lieu of a salary, Mr. Petersen occasionally paid certain of his personal expenses out of the Debtors' accounts. Such payments were, at all times, accurately recorded as dividends and have been listed in Question 4. In certain instances, Mr. Petersen acted as an intermediary between certain Debtors wherein he would receive a

disbursement from one Debtor entity and then immediately deposit such disbursement with another Debtor entity or non-Debtor affiliate as a method of intercompany cash management. Those disbursements to Mr. Petersen are reflected in Question 4, but due in part to the Data Breach, the records of the corresponding deposits back into the enterprise were not readily available in the Debtors' books at the time of filing the original Schedules and Statements. As discussed above, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records and are filing these Amended Schedules and Statements to provide necessary updates. Rubin Brown's work identified instances in which payments were made to Mr. Petersen during the one-year look-back period set forth in Question 4 for various business-related reasons. Such payments have been added to the appropriate Debtors' Amended Schedules and Statements. Rubin Brown's work also identified additional payments from Debtors to non-Debtor affiliates during the one-year look-back period set forth in Question 4. Such payments have been added to the appropriate Debtors' Amended Schedules and Statements and marked with an asterisk ("\*") as marked in the originally filed Schedules and Statements. Finally, in the originally filed Schedules and Statements, certain insider payments were scheduled to "undetermined" insiders. Rubin Brown's work identified the appropriate recipient insiders for those payments and accordingly, the "undetermined" payments have been removed. Rubin Brown's work also identified certain insider payments that were scheduled inadvertently and such payments have been removed from the appropriate Debtors' Amended Schedules and Statements.

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**EXHIBIT A**

**Amended Schedules**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
SULLIVAN HCO, LLC (CASE NO. 24-10475)**

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Amended Herein:

- Schedule A/B: Assets Real and Personal Property Part 11: All other assets
- Schedule G: Executory Contracts and Unexpired Leases
- Summary of Assets and Liabilities for Non-Individuals

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**Fill in this information to identify the case:**

Debtor Name: In re : Sullivan HCO, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10475 (TMH)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 4,288,876.47

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 4,288,876.47

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 3,960,670.42

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 1,363,969.30

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 5,324,639.72





Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 None \$

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 Prepaid Insurance \$ 126,453.51

8.2 Prepaid Management Fees \$ 470,297.65

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 596,751.16

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Accounts Receivables	\$ 3,504,743.34	- \$	=..... →	\$ 3,504,743.34

*Note: See Global Notes*

11b. Over 90 days old:	Accounts Receivables	\$	- \$	=..... →	\$
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*Note: See Global Notes***12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 3,504,743.34

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

\$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

\$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

\$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 39. Office furniture

39.1 Total FFE from Balance Sheet	\$ 40,959.51	Net Book Value	\$ 40,959.51
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## 40. Office fixtures

40.1 See Schedule A/B 39	\$		\$
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## 41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 See Schedule A/B 39	\$		\$
--------------------------	----	--	----

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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## 43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 40,959.51
--------------

## 44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 None \$

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$

**49. Aircraft and accessories**

49.1 None \$

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 See Schedule A/B 39 \$

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes



Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
<b>61. Internet domain names and websites</b>			
61.1 None	\$		\$
<b>62. Licenses, franchises, and royalties</b>			
State of Illinois Department of Public Health License, 62.1 Permit, Certification, Registration	\$	Undetermined	\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Customer / patient list	\$	0.00	\$ Undetermined
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
- ☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 Employee Advances / Loans	\$ 912.00	- \$ Undetermined	=..... → \$ 912.00
71.2 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$
72.1 None			

**73. Interests in insurance policies or annuities**

73.1 None \$

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 See Global Notes \$

Nature of claim

Amount requested \$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None \$

Nature of claim

Amount requested \$

**76. Trusts, equitable or future interests in property**

76.1 None \$

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 None \$

77.2 Inter Company Loan - Charleston HCO, LLC \$ 3,000.00

Amended herein: added

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 3,912.00

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 142,510.46	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 596,751.16	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 3,504,743.34	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 40,959.51	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 3,912.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 4,288,876.47	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 4,288,876.47

**Fill in this information to identify the case:**

Debtor Name: In re : Sullivan HCO, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10475 (TMH)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

Facility Agreement

Aetna Better Health

Name

Notice Name

PO Box 818031, F661

Address

**State the term remaining****List the contract number of any government contract**

Cleveland

City

OH

State

44181

ZIP Code

Country

*Amended herein: added***2.2 State what the contract or lease is for and the nature of the debtor's interest**

Facility Services Agreement. Product Participation and Signature Sheet

Aetna Health Inc., a Pennsylvania Corporation

Name

Notice Name

550 Maryville Centre Drive, Suite 300

Address

**State the term remaining****List the contract number of any government contract**

St. Louis

City

MO

State

63141

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Mobile Imaging Service Agreement

BioTech X-ray, Inc

Name

Attn Tamara Schwartz, President

Notice Name

1065 Executive Parkway Ste.220

State the term remaining

Address

List the contract number of any government contract

St. Louis

MO

63141-6367

City

State

ZIP Code

Country

Amended herein: added

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Service Agreement

BioTech X-ray, Inc

Name

Attn Tamara Schwartz, President

Notice Name

1065 Executive Parkway Ste.220

State the term remaining

Address

List the contract number of any government contract

St. Louis

MO

63141-6367

City

State

ZIP Code

Country

Amended herein: added

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Medicaid Provider Agreement

Blue Cross Blue Shield of Illinois, a Division of Health Care Service Corporation

Name

Notice Name

300 East Randolph St

State the term remaining

Address

List the contract number of any government contract

Chicago

IL

60601

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Skilled Nursing Facility Agreement

Blue Cross Blue Shield of Illinois, a Division of Health Care Service Corporation

Name

Notice Name

300 East Randolph St

Address

State the term remaining

List the contract number of any government contract

Chicago

IL

60601

City

State

ZIP Code

Country

Amended herein: added

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Renewal Customer Service Agreement

Call One Inc.

Name

Notice Name

225 West Wacker Drive 8th Floor

Address

State the term remaining

List the contract number of any government contract

Chicago

IL

60606

City

State

ZIP Code

Country

Amended herein: added

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Enteral Therapy, Urological, Ostomy and Tracheotomy Supplies and Wound Care Products Agreement

Centrad Healthcare, LLC

Name

Attn Michelle C. Korslin, Sr. VP of Sales &amp; Marketing

Notice Name

184 Shuman Blvd, Suite 130

Address

State the term remaining

List the contract number of any government contract

Naperville

IL

60563

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Respiratory Products and Services Agreement

Centrad Healthcare, LLC

Name

Attn William Korslin, President

Notice Name

184 Shuman Blvd, Suite 130

State the term remaining

Address

List the contract number of any government contract

Naperville

IL

60563

City

State

ZIP Code

Country

Amended herein: added

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Contract for Ophthalmic Services

Central Illinois Optometric Associates, Ltd.

Name

Notice Name

900 Springfield Road

State the term remaining

Address

List the contract number of any government contract

Taylorville

IL

62568

City

State

ZIP Code

Country

Amended herein: added

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Medical Director Agreement

Dr. F. Buckhari

Name

Notice Name

2 West Adams Street

State the term remaining

Address

List the contract number of any government contract

Sullivan

IL

61951

City

State

ZIP Code

Country

Amended herein: added



Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

2.12	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amendment No. 3 to Pharmacy Products and Services Agreement	Enloe Drugs, LLC
			Name
			OMNICARE OF DECATUR
			Notice Name
			796 N. SUNNYSIDE ROAD
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			Decatur IL 62522-1156
			City State ZIP Code
			Country

*Amended herein: added*

2.13	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Outpatient Dialysis Services Agreement	Fresenius Medical Care, D/b/a Renal Care Group of Central IL- Decatur East Home Dialysis Center
			Name
			Attn Kathy Olson, Director of Operations
			Notice Name
			302 W. Hay Street, Suite 207 - Building 302
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			Decatur IL 62526
			City State ZIP Code
			Country

*Amended herein: added*

2.14	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Laboratory Services Agreement	Gamma Healthcare, Inc.
			Name
			Notice Name
			1717 West Maud
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			Poplar Bluff MO 63901
			City State ZIP Code
			Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Radiology Services Agreement

Gamma HealthCare, Inc.

Name

Notice Name

1717 West Maud St.

Address

State the term remaining

List the contract number of any government contract

Poplar Bluff

MO

63901

City

State

ZIP Code

Country

Amended herein: added

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Purchasing Agreement

Gem Medical Supplies, LLC

Name

Notice Name

730 Anthony Trail

Address

State the term remaining

List the contract number of any government contract

Northbrook

IL

60062

City

State

ZIP Code

Country

Amended herein: added

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to Contract

Haven Hospice IL, LLC

Name

Notice Name

1318 North Michigan Avenue

Address

State the term remaining

List the contract number of any government contract

Marshall

IL

62411

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Residential Hospice Care Agreement for Services to Residents of Nursing Facilities

Haven Hospice IL, LLC

Name

Notice Name

1318 North Michigan Avenue

Address

**State the term remaining**

**List the contract number of any government contract**

Marshall

IL

62411

City

State

ZIP Code

Country

*Amended herein: added*

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Participating Provider Agreement

Health Alliance Medical Plans, Inc.

Name

Notice Name

301 South Vine St

Address

**State the term remaining**

**List the contract number of any government contract**

Urbana

IL

31801

City

State

ZIP Code

Country

*Amended herein: added*

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Consulting Services Agreement

Health Technologies, Inc.

Name

Attn Carol Sapp, President

Notice Name

8446 Page Avenue

Address

**State the term remaining**

**List the contract number of any government contract**

St. Louis

MO

63130

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Participating Provider Agreement

HealthLink, Inc., an Illinois Corporation  
Name

Notice Name

1831 Chestnut St

Address

State the term remaining

List the contract number of any government contract

St. Louis

MO

63103

City

State

ZIP Code

Country

Amended herein: added

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Residential Hospice Care Agreement for Services to Residents of Nursing Facilities

Hospice of Illinois dba Harbor Light Hospice  
Name

Notice Name

1N131 Country Farm Road

Address

State the term remaining

List the contract number of any government contract

Winfield

IL

60190

City

State

ZIP Code

Country

Amended herein: added

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Residential Hospice Care Agreement for Services to Residents of Nursing Facilities

Hospice of Illinois LLC, dba Harbor Light Hospice  
Name

Notice Name

1N131 County Farm Road

Address

State the term remaining

List the contract number of any government contract

Winfield

IL

60190

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Participating Provider Agreement

Humana Inc.

Name

Notice Name

P.O. Box 1438

Address

State the term remaining

List the contract number of any government contract

Louisville

KY

40201

City

State

ZIP Code

Country

Amended herein: added

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Special Program Agreement for Rental and Capital

Joerns LLC

Name

Attn Chief Strategy Officer

Notice Name

2430 Whitehall Park Drive, Suite 100

Address

State the term remaining

List the contract number of any government contract

Charlotte

NC

28273

City

State

ZIP Code

Country

Amended herein: added

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Memorandum of Agreement

KEPRO

Name

Notice Name

5700 Lombardo Center Drive, Suite 100

Address

State the term remaining

List the contract number of any government contract

Seven Hills

OH

44131

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Amended and Restated Therapy Services Agreement

Kindred Rehab Services, LLC

Name

Attn VP, Finance

Notice Name

Rehab Care

State the term remaining

Address

680 South Fourth Street

List the contract number of any government contract

Louisville

KY

40202

City

State

ZIP Code

Country

Amended herein: added

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to Contract

Lawrence Recruiting Specialists, Inc. d/b/a LRS Healthcare

Name

Attn Contracts

Notice Name

1120 N 103 Plaza, Suite 300

State the term remaining

Address

List the contract number of any government contract

Omaha

NE

68114

City

State

ZIP Code

Country

Amended herein: added

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Staffing Services Agreement

Lawrence Recruiting Specialists, Inc. d/b/a LRS Healthcare

Name

Attn Contracts

Notice Name

1120 North 103rd Plaza, Suite 300

State the term remaining

Address

List the contract number of any government contract

Sullivan

IL

61951

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Memorandum of Agreement

Livanta, LLC

Name

Notice Name

10830 Guilford Rd, Suite 312

Address

**State the term remaining****List the contract number of any government contract**

Annapolis Junction

MD

20701

City

State

ZIP Code

Country

*Amended herein: added*2.31 **State what the contract or lease is for and the nature of the debtor's interest**Business Facilities Agreement for CATV, Mediacom  
Online Services and Mediacom Business Phone

MCC Illinois LLC

Name

Attn Kimberly Polnitz AE

Notice Name

Mediacom

Address

611 S 4th St

**State the term remaining****List the contract number of any government contract**

Chillicothe

FL

61523

City

State

ZIP Code

Country

*Amended herein: added*2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Master Contract for Biohazard Waste

MCKay's Haz-Mat Truck Service, Inc.

Name

Notice Name

PO Box 1444

Address

**State the term remaining****List the contract number of any government contract**

Centralia

IL

62801

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Prime Vendor Product Supply Agreement

McKesson Medical-Surgical Minnesota Supply Inc.

Name

Notice Name

8121 Tenth Avenue North

Address

**State the term remaining****List the contract number of any government contract**

Golden Valley

MN

55427

City

State

ZIP Code

Country

*Amended herein: added*2.34 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Contract

Medical Staffing Solutions, LLC

Name

Notice Name

8601 N. Kentucky Ave, Suite A

Address

**State the term remaining****List the contract number of any government contract**

Evansville

IN

47725

City

State

ZIP Code

Country

*Amended herein: added*2.35 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Professional Services Agreement

Medical Staffing Solutions, LLC

Name

Notice Name

8601 N. Kentucky Ave, Suite A

Address

**State the term remaining****List the contract number of any government contract**

Evansville

IN

47725

City

State

ZIP Code

Country

*Amended herein: added*



Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.36 **State what the contract or lease is for and the nature of the debtor's interest**

Attachment 1 to Professional Services Agreement

Medical Staffing Solutions, LLC

Name

Notice Name

8601 N. Kentucky Ave, Suite A

**State the term remaining**

Address

**List the contract number of any government contract**

Evansville

IN

47725

City

State

ZIP Code

Country

*Amended herein: added*2.37 **State what the contract or lease is for and the nature of the debtor's interest**

Professional Services Agreement

Medical Staffing Solutions, LLC

Name

Attn Chief Executive Officer

Notice Name

9700 HWY 57N, Suite A

**State the term remaining**

Address

**List the contract number of any government contract**

Evansville

IN

47725

City

State

ZIP Code

Country

*Amended herein: added*2.38 **State what the contract or lease is for and the nature of the debtor's interest**

Illinois Ancillary Provider/HCBS Agreement

Meridian Health Plan of Illinois, Inc.

Name

Notice Name

333 South Wabash Ave, Suite 2900

**State the term remaining**

Address

**List the contract number of any government contract**

Chicago

IL

60604

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.39 **State what the contract or lease is for and the nature of the debtor's interest**

Facility Service Agreement

Midwest Post Acute Care, PLLC

Name

Attn Legal Department

Notice Name

MPAC Healthcare

**State the term remaining**

Address

2045 W Grand Avenue Ste B #28354

**List the contract number of any government contract**

Chicago

IL

60612-1577

City

State

ZIP Code

Country

Amended herein: added

2.40 **State what the contract or lease is for and the nature of the debtor's interest**

Provider Services Agreement

Molina Healthcare of Illinois, Inc, an Illinois Corporation

Name

Notice Name

2001 Butterfield Road, Suite 750

**State the term remaining**

Address

**List the contract number of any government contract**

Downers Grove

IL

60515

City

State

ZIP Code

Country

Amended herein: added

2.41 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment No. 2 to Pharmacy Consultant Agreement

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.42 **State what the contract or lease is for and the nature of the debtor's interest**Amendment No. 5 to Pharmacy Consultant AgreementOmnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

Address

**State the term remaining****List the contract number of any government contract**WoonsocketRI02895

City

State

ZIP Code

Country*Amended herein: added*2.43 **State what the contract or lease is for and the nature of the debtor's interest**Amendment No. 6 to Pharmacy Products and Services AgreementOmnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

Address

**State the term remaining****List the contract number of any government contract**WoonsocketRI02895

City

State

ZIP Code

Country*Amended herein: added*2.44 **State what the contract or lease is for and the nature of the debtor's interest**Amendment to Pharmacy Consultant AgreementOmnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

Address

**State the term remaining****List the contract number of any government contract**WoonsocketRI02895

City

State

ZIP Code

Country*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**Letter Amendment re: COVID-19 Vaccination  
Distribution Services

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

*Amended herein: added*2.46 **State what the contract or lease is for and the nature of the debtor's interest**

Pharmacy Consultant Agreement

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

*Amended herein: added*2.47 **State what the contract or lease is for and the nature of the debtor's interest**

Pharmacy Products and Services Agreement

Omnicare

Name

Attn Legal

Notice Name

One CVS Drive Mail Code 1160

**State the term remaining**

Address

**List the contract number of any government contract**

Woonsocket

RI

02895

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.48 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Pharmacy Consultant Agreement

Omnicare Pharmacy of the Midwest, LLC dba Omnicare of Kansas City

Name

Notice Name

10400 Hickman Mills Drive, Suite 200

Address

State the term remaining

List the contract number of any government contract

Kansas City

MO

64137

City

State

ZIP Code

Country

Amended herein: added

2.49 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Pharmacy Products and Services Agreement

Omnicare Pharmacy of the Midwest, LLC dba Omnicare of Kansas City

Name

Notice Name

10400 Hickman Mills Drive, Suite 200

Address

State the term remaining

List the contract number of any government contract

Kansas City

MO

64137

City

State

ZIP Code

Country

Amended herein: added

2.50 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Pharmacy Consultant Agreement

Omnicare, Inc.

Name

Attn General Counsel

Notice Name

900 Omnicare Center

Address

State the term remaining

List the contract number of any government contract

201 East Fourth Street

Cincinnati

OH

45202

City

State

ZIP Code

Country

Amended herein: added

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name				
2.51	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amendment to Pharmacy Products and Services Agreement	Omnicare, Inc.	
			Name	
			Attn General Counsel	
			Notice Name	
			900 Omnicare Center	
	<b>State the term remaining</b>		Address	
			201 East Fourth Street	
	<b>List the contract number of any government contract</b>			
			Cincinnati	OH 45202
			City	State ZIP Code
			Country	
	<i>Amended herein: added</i>			
2.52	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Pharmacy Consultant Agreement	Omnicare, Inc.	
			Name	
			Attn General Counsel	
			Notice Name	
			900 Omnicare Center	
	<b>State the term remaining</b>		Address	
			201 East Fourth Street	
	<b>List the contract number of any government contract</b>			
			Cincinnati	OH 45202
			City	State ZIP Code
			Country	
	<i>Amended herein: added</i>			
2.53	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Pharmacy Products and Services Agreement	Omnicare, Inc.	
			Name	
			Attn General Counsel	
			Notice Name	
			900 Omnicare Center	
	<b>State the term remaining</b>		Address	
			201 East Fourth Street	
	<b>List the contract number of any government contract</b>			
			Cincinnati	OH 45202
			City	State ZIP Code
			Country	

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.54 **State what the contract or lease is for and the nature of the debtor's interest**Addendum to ContractOptimaLab, Inc.

Name

ATT Rehan Akhter

Notice Name

402 West Boughton Road

Address

**State the term remaining****List the contract number of any government contract**Bolingbrook

City

IL

State

60440

ZIP Code

Country*Amended herein: added*2.55 **State what the contract or lease is for and the nature of the debtor's interest**Revised Laboratory Services AgreementOptimaLab, Inc.

Name

Attn Rehan Akhter

Notice Name

402 West Boughton Road

Address

**State the term remaining****List the contract number of any government contract**Bolingbrook

City

IL

State

60440

ZIP Code

Country*Amended herein: added*2.56 **State what the contract or lease is for and the nature of the debtor's interest**Facility AgreementPassages Hospice, LLC

Name

Notice Name515 Warrenville Rd

Address

**State the term remaining****List the contract number of any government contract**Lisle

City

IL

State

60532

ZIP Code

Country*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.57 **State what the contract or lease is for and the nature of the debtor's interest**

Billing

Presto-X

Name

Notice Name

4521 Leavenworth Street

Address

State the term remaining

List the contract number of any government contract

Omaha

NE

68106-1437

City

State

ZIP Code

Country

Amended herein: added

2.58 **State what the contract or lease is for and the nature of the debtor's interest**

Physician Services Agreement

Provider Vohra Post-Acute Physicians

Name

Notice Name

3601 SW 160th Avenue, Suite 250

Address

State the term remaining

List the contract number of any government contract

Miramar

FL

33027

City

State

ZIP Code

Country

Amended herein: added

2.59 **State what the contract or lease is for and the nature of the debtor's interest**

Multi-Facility Supply and Services Agreement

Pulmonary Exchange, Ltd. aka PEL/VIP

Name

Attn Raymond Kalinsky

Notice Name

9840 SW Hwy.

Address

State the term remaining

List the contract number of any government contract

Oak Lawn

IL

60453

City

State

ZIP Code

Country

Amended herein: added



Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.60 **State what the contract or lease is for and the nature of the debtor's interest**Amended and Restated Therapy Services AgreementRehabCare Group East, LLC

Name

Attn VP, Finance

Notice Name

680 South Fourth Street

Address

**State the term remaining****List the contract number of any government contract**LouisvilleKY40202

City

State

ZIP Code

Country*Amended herein: added*2.61 **State what the contract or lease is for and the nature of the debtor's interest**Second Amended and Restated and Reaffirmed Guaranty AgreementRehabCare Group East, LLC

Name

Attn Chief Financial Officer

Notice Name

680 South Fourth Street

Address

**State the term remaining****List the contract number of any government contract**LouisvilleKY40202

City

State

ZIP Code

Country*Amended herein: added*2.62 **State what the contract or lease is for and the nature of the debtor's interest**Home Hemodialysis Coordination and Services AgreementRenal Therapies, LLC dba Shelbyville Community Dialysis

Name

Attn C.O.O.

Notice Name

800 Roosevelt Rd., Ste E-320

Address

**State the term remaining****List the contract number of any government contract**Glen EllynIL60137

City

State

ZIP Code

Country*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.63 **State what the contract or lease is for and the nature of the debtor's interest**

Protocol and Agreement of Hospice Services

Sarah Bush Lincoln Health Center d/b/a Sarah Bush Lincoln Hospice  
Name

Attn Post Acute Care Director

Notice Name

Sarah Bush Lincoln Hospice

**State the term remaining**

Address

1004 Health Center Drive, Suite 202

**List the contract number of any government contract**

Mattoon

IL

61938

City

State

ZIP Code

Country

*Amended herein: added*2.64 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Pharmaceutical Product Rebate Agreement

Smith &amp; Nephew, Inc.

Name

Attn Company Secretary

Notice Name

1450 E. Brooks Road

**State the term remaining**

Address

**List the contract number of any government contract**

Memphis

TN

38116

City

State

ZIP Code

Country

*Amended herein: added*2.65 **State what the contract or lease is for and the nature of the debtor's interest**

Rebate Agreement

Smith &amp; Nephew, Inc.

Name

Attn Company Secretary

Notice Name

1450 E. Brooks Road

**State the term remaining**

Address

**List the contract number of any government contract**

Memphis

TN

38116

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.66 **State what the contract or lease is for and the nature of the debtor's interest**EpicCare Link Site Level AgreementSouthern Illinois Hospital Services

Name

Attention Rex P. Budde

Notice Name

1239 E. Main St.

Address

**State the term remaining****List the contract number of any government contract**CarbondaleIL62902

City

State

ZIP Code

Country

*Amended herein: added*2.67 **State what the contract or lease is for and the nature of the debtor's interest**Hospital Transfer AgreementSt. Mary's Hospital, Decatur, of the Hospital Sisters of the Third Order of St. Francis

Name

Notice Name

1800 E Lake Shore Dr.

Address

**State the term remaining****List the contract number of any government contract**DecaturIL62521

City

State

ZIP Code

Country

*Amended herein: added*2.68 **State what the contract or lease is for and the nature of the debtor's interest**Patient Transfer AgreementSt. Mary's Hospital, Decatur, of the Hospital Sisters of the Third Order of St. Francis

Name

Attn President & CEO

Notice Name

1800 E. Lake Shore Dr.

Address

**State the term remaining****List the contract number of any government contract**DecaturIL62521

City

State

ZIP Code

Country

*Amended herein: added*

Debtor: Sullivan HCO, LLC

Case number (if known): 24-10475

Name

2.69 **State what the contract or lease is for and the nature of the debtor's interest**

Patient Transfer Agreement

St. Mary's Hospital of the Hospital Sisters of the Third Order of St. Francis

Name

Attn President &amp; CEO

Notice Name

1800 E. Lake Shore Drive

Address

State the term remaining

List the contract number of any government contract

Decatur

IL

62521

City

State

ZIP Code

Country

Amended herein: added

2.70 **State what the contract or lease is for and the nature of the debtor's interest**

Laboratory Services Agreement

St. Mary's Hospital, Decatur, of the Hospital Sisters of the Third Order of St. Francis

Name

Notice Name

HSHS St. Mary's Hospital

Address

1800 East Lake Shore Drive

State the term remaining

List the contract number of any government contract

Decatur

IL

62521

City

State

ZIP Code

Country

Amended herein: added

**Fill in this information to identify the case:**

Debtor Name: In re : Sullivan HCO, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10475 (TMH)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule A/B: Assets-Real and Personal Property, Schedule G: Executory Contracts and Unexpired Leases, Summary of Assets and Liabilities for Non-Individuals
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/22/2025

MM / DD / YYYY

✕ / s / David R. Campbell

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

David R. Campbell

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Authorized Signatory

\_\_\_\_\_  
Position or relationship to debtor

**EXHIBIT B**

**Amended Statements**

**N/A**