IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

SC HEALTHCARE HOLDING, LLC et al.,

Debtors.1

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

NOTICE OF CERTAIN AMENDMENTS TO SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

PLEASE TAKE NOTICE OF THE FOLLOWING:

Pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") hereby provide notice (this "<u>Notice</u>") that, as set forth below, the Debtors have amended: (i) Schedule A/B, Part 11 for twenty-nine of the Debtors; (ii) Schedule A/B, Part 55 for three of the Debtors; (iii) Schedule E/F for three of the Debtors; (iv) Schedule G of seventy of the Debtors; and (v) Part 2, Question 4 of the Statements (as defined below) for twelve of the Debtors.²

ORIGINAL SCHEDULES OF ASSETS AND LIABILITES AND STATEMENT OF FINANCIAL AFFAIRS

On May 31, 2024, the Debtors filed their Schedules of Assets and Liabilities (the "<u>Schedules</u>") and Statements of Financial Affairs (the "<u>Statements</u>") [Docket Nos. 380–505] with the United States Bankruptcy Court for the District of Delaware (the "Court").

AMENDED SCHEDULES AND STATEMENTS

Certain of the Debtors hereby amend (i) Schedule A/B, Part 11 to identify certain intercompany receivables; (ii) Schedule A/B, Part 55 to identify certain parcels of real property that were either scheduled incorrectly or inadvertently omitted; (iii) Schedule E/F to identify intercompany payables; and (iv) Schedule G to include additional contracts identified in the Debtors' review of their books and records; (the "Amended Schedules"). The Amended Schedules are attached hereto as **Exhibit A**. The Debtors hereby amend Part 2, Question 4 of the Statements to include transfers made to certain insiders that were not readily available to the Debtors at the

² Attached hereto as **Schedule 1** is a list of the Debtors whose Schedules and/or Statements have been amended.



The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

time of filing of the Statements (the "<u>Amended Statements</u>"). The Amended Statements are attached hereto as <u>Exhibit B</u>.

Except for the Amended Schedules and the Amended Statements, no changes have been made to the Schedules or the Statements since they were originally filed. The Amended Schedules and the Amended Statements are hereby incorporated into, and comprise an integral part of, the Schedules and the Statements.

AMENDED SCHEDULES BAR DATE

On May 21, 2024, the Court entered an order [Docket No. 339], which established certain bar dates in the Debtors' chapter 11 cases. On May 31, 2024, the Debtors filed the *Amended Notice* of Entry of Bar Date Order Establishing Deadline for Filing Proofs of Claim (Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code) Against the Debtors [Docket No. 379].

To the extent that parties affected by the amendments to Schedule E/F and Schedule G (each an "<u>Affected Party</u>") wish to file a proof of claim in the Debtors' chapter 11 cases with respect to these Amended Schedules, such Affected Party must do so by no later than <u>5:00 p.m.</u> (<u>Prevailing Central Time</u>) on <u>May 23, 2025</u> (the "<u>Amended Schedules Bar Date</u>").

An Affected Party need not submit a duplicate proof of claim if such Affected Party has already filed a valid proof of claim prior to the applicable bar date.

GLOBAL NOTES

The Amended Schedules and the Amended Statements remain subject in all respects to the Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the original Schedules and Statements, as amended and/or superseded by the Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Amended Schedules of Assets and Liabilities and Statements of Financial Affairs appended to the Amended Schedules and the Amended Statements.

RESERVATION OF RIGHTS

The Debtors reserve their rights to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Amended Schedules and the Amended Statements as to the nature, amount, liability, classification, or otherwise. The Debtors reserve all rights to further amend or supplement the Amended Schedules and the Amended Statements. In addition, nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: April 22, 2025

Wilmington, Delaware

Respectfully submitted,

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Shella Borovinskaya

Andrew L. Magaziner (No. 5426) Shella Borovinskaya (No. 6758) Carol E. Thompson (No. 6936)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

Email: amagaziner@ycst.com

sborovinskaya@ycst.com cthompson@ycst.com

and

WINSTON & STRAWN LLP

Daniel J. McGuire (admitted *pro hac vice*) Gregory M. Gartland (admitted pro hac vice) 35 W. Wacker Drive

Chicago, IL 60601

(312) 558-5600 Telephone: Facsimile: (312) 558-5700

Email: dmcguire@winston.com ggartland@winston.com Email:

and

Carrie V. Hardman (admitted *pro hac vice*)

200 Park Avenue

New York, New York 10166 Telephone: (212) 294-6700 Facsimile: (212) 294-4700

Email: chardman@winston.com

Counsel for the Debtors and Debtors in Possession

Schedule 1

List of Debtors Subject to Amended Schedules and Amended Statements

Schedule A/B, Part 11 Amendments

CYE Girard HCO, LLC

CYE Monmouth - PHC, Inc.

Lebanon HCO, LLC

Midwest Health Operations, LLC

Petersen Health & Wellness, LLC

Petersen Health Business, LLC

Petersen Health Care - Farmer City, LLC

Petersen Health Care - Illini, LLC

Petersen Health Care - Roseville, LLC

Petersen Health Care II, Inc.

Petersen Health Care Management, LLC

Petersen Health Care VIII, LLC

Petersen Health Care, Inc.

Petersen Health Enterprises, LLC

Petersen Health Group, LLC

Petersen Health Network, LLC

Petersen Health Properties, LLC

Petersen Health Quality, LLC

Petersen Health Systems, Inc.

Petersen Management Company, LLC

Petersen MT3, LLC

Piper HCO, LLC

SABL, LLC

SJL Health Systems, Inc.

Sullivan HCO, LLC

Tarkio HCO, LLC

Tuscola HCO, LLC

Westside HCO, LLC

XCH, LLC

Schedule A/B, Part 55 Amendments

Knoxville & Pennsylvania, LLC

Petersen Health Care II, Inc.

Petersen Health Systems, Inc.

Schedule E/F Amendments

CYE Girard HCO, LLC

CYE Kewanee- PHC, Inc.

CYE Knoxville - PHC, Inc.

CYE Monmouth - PHC, Inc.

Effingham HCO, LLC

El Paso - PHC, Inc

Kewanee HCO, LLC

Knoxville & Pennsylvania, LLC

Legacy - PHC Inc.

Marigold - PHC Inc.

Midwest Health Operations, LLC

Midwest Health Properties, LLC

North Aurora HCO, LLC

Petersen Health & Wellness, LLC

Petersen Health Business, LLC

Petersen Health Care - Farmer City, LLC

Petersen Health Care - Illini, LLC

Petersen Health Care - Roseville, LLC

Petersen Health Care II, Inc.

Petersen Health Care Management, LLC

Petersen Health Care VIII, LLC

Petersen Health Care, Inc.

Petersen Health Enterprises, LLC

Petersen Health Group, LLC

Petersen Health Network, LLC

Petersen Health Properties, LLC

Petersen Health Quality, LLC

Petersen Health Systems, Inc.

Petersen Management Company, LLC

Polo - PHC, Inc.

SABL, LLC

SJL Health Systems, Inc.

War Drive, LLC

XCH, LLC

Schedule G Amendments

Aledo HCO, LLC

Arcola HCO, LLC

Aspen HCO, LLC

Bement HCO, LLC

Betty's Garden HCO, LLC

Casey HCO, LLC

Collinsville HCO, LLC

CYE Bradford HCO, LLC

CYE Bushnell HCO, LLC

CYE Girard HCO, LLC

CYE Knoxville HCO, LLC

CYE Monmouth HCO, LLC

CYE Sullivan HCO, LLC

CYE Walcott HCO, LLC

Decatur HCO, LLC

Eastview HCO, LLC

Effingham HCO, LLC

Havana HCO, LLC

Jonesboro, LLC

Kewanee HCO, LLC

Knoxville & Pennsylvania, LLC

Lebanon HCO, LLC

Macomb, LLC

McLeansboro HCO, LLC

Midwest Health Operations, LLC

Midwest Health Properties, LLC

North Aurora HCO, LLC

Petersen Health & Wellness, LLC

Petersen Health Business, LLC

Petersen Health Care - Farmer City, LLC

Petersen Health Care - Illini, LLC

Petersen Health Care - Roseville, LLC

Petersen Health Care II, Inc.

Petersen Health Care III, LLC

Petersen Health Care Management, LLC

Petersen Health Care V, LLC

Petersen Health Care VII, LLC

Petersen Health Care XI, LLC

Petersen Health Care, Inc.

Petersen Health Enterprises, LLC

Petersen Health Group, LLC

Petersen Health Network, LLC

Petersen Health Properties, LLC

Petersen Health Quality, LLC

Petersen Health Systems, Inc.

Petersen Management Company, LLC

Petersen MT, LLC

Petersen MT3, LLC

Piper HCO, LLC

Pleasant View HCO, LLC

Prairie City HCO, LLC

Robings HCO, LLC

Rosiclare HCO, LLC

Royal HCO, LLC

SABL, LLC

SC Healthcare Holding, LLC

Shangri La HCO, LLC

Shelbyville HCO, LLC

SJL Health Systems, Inc.

South Elgin, LLC

Sullivan HCO, LLC

Swansea HCO, LLC

Tarkio HCO, LLC

Tuscola HCO, LLC

Twin HCO, LLC

Vandalia HCO, LLC

Village Kewanee HCO, LLC

War Drive, LLC

Watseka HCO, LLC

Westside HCO, LLC

XCH, LLC

SOFA Part 2, Question 4 Amendments

Midwest Health Operations, LLC

Petersen Health & Wellness, LLC

Petersen Health Care - Illini, LLC

Petersen Health Care - Roseville, LLC

Petersen Health Care II, Inc.

Petersen Health Care Management, LLC

Petersen Health Network, LLC

Petersen Health Systems, Inc.

Petersen Management Company, LLC

SABL, LLC

SJL Health Systems, Inc.

XCH, LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

SC HEALTHCARE HOLDING, LLC et al.,

Debtors.1

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' AMENDED SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

INTRODUCTION

On March 20, 2024 (the "<u>Petition Date</u>"), the Debtors commenced these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy Code</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"). These Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly under case number 24-10443 (TMH). The Debtors, with the exception of certain inactive entities, are authorized to operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.²

The debtors and debtors in possession (collectively, the "<u>Debtors</u>" or the "<u>Company</u>") in the above-captioned chapter 11 cases (these "<u>Chapter 11 Cases</u>") filed their *Schedules of Assets and Liabilities* (the "<u>Schedules</u>") and *Statements of Financial Affairs* (the "<u>Statements</u>" and, together with the Schedules, the "<u>Schedules and Statements</u>") pursuant to section 521 of the Bankruptcy Code (as defined below), Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware on May 31, 2024. *See* Docket Nos. 380–505.

The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

Pursuant to that Order Approving Stipulation to Resolve (I) X-Caliber's (A) Motion to Dismiss, (B) 543 Motion, and (C) DIP Objection, and (II) the Debtors' MT4 Motion to Dismiss [Docket No. 340], certain of the Debtors' cases are suspended pursuant to 11 U.S.C. §305(b) and, thus, these Schedules and Statements do not reflect information from the suspended Debtors' books and records.

As discussed in global notes attached to each of the originally filed Schedules and Statements (the "Global Notes"), due in part to the Data Breach, the records of certain "insider" payments disclosed in question 4 of the Schedules were unavailable at the time Schedules and Statements were filed and were thus not represented therein.⁴ The Debtors, as denoted in the Global Notes, engaged a third-party accounting firm which has reviewed and recreated certain missing portions of the Debtors' books and records—relevantly, that work has yielded a more fulsome understanding of the Debtors "insider" payments, among other things. Accordingly, the Debtors now file these amendments to the Schedules and Statements (the "Amended Schedules and Statements") to provide updates to the Schedules and Statements where new details have been made available.

As part of their ongoing business operations and review of their books and records, the Debtors reviewed additional contracts which have been added to Schedule G. The Debtors have also identified additional accounts receivable amounts due from non-Debtor affiliates, real property owned by certain Debtors, additional unsecured claims, and additional payments to insiders, all of which have been added in the Amended Schedules and Statements, where applicable. The Debtors have also included various one-off updates as part of the Amended Schedules and Statements where applicable and necessary.

The Amended Schedules and Statements have been prepared by the Debtors' management team, with the assistance of their professional advisors, with reliance upon the efforts, statements, and representations of the Debtors' personnel and the advice of the Debtors' professional advisors. The Amended Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Amended Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation.

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of information and data; however, subsequent information, data, or discovery may result in material changes to the Amended Schedules and Statements and inadvertent errors, omissions, or inaccuracies may exist.

The Debtors and their estates reserve all rights to further amend or supplement the Amended Schedules and Statements as may be necessary and appropriate, but expressly do not

Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Global Notes.

On or about October 20, 2023, Petersen became the victim of a ransomware attack by an entity named White Ninja. The attackers infiltrated many of the Petersen systems, thereby impacting the Debtors' access to historic and current billing records, other books and records, and emails (the "Data Breach"). The Debtors quickly contacted a consultant to assist in remedying the impact of the ransomware attack and provided notice of the attack to the Federal Bureau of Investigation. While the Debtors are back "online" with new servers, email addresses, and replacement software, a significant amount of the Debtors' books and records were lost in the attack, leading to incredible difficulty and delay in pursuit of the Debtors' accounts receivable. Additionally, as a result of the ransomware attack, retrieval of the Debtors' files and related information has proven onerous and, in some cases, impossible. Thus, throughout the Chapter 11 Cases, the Debtors have had and anticipate having difficulty providing comprehensive historical information. Such difficulty, thus, impacts the availability, accuracy, and completeness of the information in the Debtors' Schedules and Statements.

undertake any obligation to update, modify, revise, or re-categorize the information provided in the Amended Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Court. Nothing contained in the Amended Schedules and Statements or these Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors' Amended Schedules of Assets and Liabilities and Statements of Financial Affairs (these "Amended Global Notes") shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to these Chapter 11 Cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases, and claims, assumption or rejection of contracts and leases, and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

The Debtors and their agents, attorneys, and financial advisors shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Unless specifically amended hereby, the Global Notes are incorporated by reference in full and should be read in conjunction with these Amended Global Notes. These Amended Global Notes should be referred to and reviewed in connection with any review of the Amended Schedules and Statements.

SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO AMENDED SCHEDULES AND STATEMENTS

Schedule A/B

<u>Item 11</u>: As previewed in the Global Notes, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records. As a result of that work, the Debtors now have updated books and records and are filing these Amended Schedules and Statements to provide those updated records. As part of Rubin Brown's work, additional unpaid accounts receivable amounts were identified as due and owing to certain Debtors from various non-Debtor affiliates and Mr. Petersen. Such amounts have been added to the appropriate Debtors' accounts receivable values, where applicable, in the Amended Schedules and Statements.

<u>Item 55</u>: Upon further review and analysis of the Debtors' real property, particularly in the wake of the sale of substantially all of the Debtors' facilities, the Debtors have identified certain parcels of real property that were either scheduled incorrectly or were inadvertently not scheduled. Accordingly, the Debtors have updated Schedule A/B, item 55, where applicable, to accurately reflect their real property assets.

Schedule E/F

<u>Part 2</u>: As previewed in the Global Notes, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records. As part of Rubin Brown's work, additional nonpriority unsecured claims held by non-Debtor affiliates were identified and have been scheduled in the appropriate Debtors' Amended Schedules and Statements.

Schedule G

The Debtors' business is complex, and the Data Breach made the compilation and review of the Debtors' contracts difficult and time-consuming. The amendment to Schedule G reflects the Debtors' best efforts to schedule every known executory contract in the Debtors' books and records. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. If the Debtors uncover additional contracts that were not included herein, the Debtors reserve their right to amend and/or supplement the Schedules as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein. Relationships between the Debtors and their vendors are occasionally governed by a master services agreement, under which vendors also place work and purchase orders, which may be considered executory contracts. The Debtors believe that disclosure of all of these purchase and work orders would be impracticable and unduly burdensome. Likewise, in some cases, the same supplier or provider may appear multiple times in Schedule G.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all final exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any executed agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors and their estates hereby reserve all of their rights, claims, and causes of action to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (iii) amend or supplement such Schedule as necessary.

Statement of Financial Affairs

Question 4: Mark Petersen, as the owner and Chief Executive Officer of the Debtors and their affiliates since 2002, has overseen the expansion of the Debtors' enterprise over the last twenty plus years. For a large portion of that time, and for at least the past ten years, Mr. Petersen has not taken a salary for his role as Chief Executive Officer. In lieu of a salary, Mr. Petersen occasionally paid certain of his personal expenses out of the Debtors' accounts. Such payments were, at all times, accurately recorded as dividends and have been listed in Question 4. In certain instances, Mr. Petersen acted as an intermediary between certain Debtors wherein he would receive a

disbursement from one Debtor entity and then immediately deposit such disbursement with another Debtor entity or non-Debtor affiliate as a method of intercompany cash management. Those disbursements to Mr. Petersen are reflected in Question 4, but due in part to the Data Breach, the records of the corresponding deposits back into the enterprise were not readily available in the Debtors books at the time of filing the original Schedules and Statements. As discussed above, the Debtors engaged RubinBrown, LLP to review and reconcile certain historical data in their books and records and are filing these Amended Schedules and Statements to provide necessary updates. Rubin Brown's work identified instances in which payments were made to Mr. Petersen during the one-year look-back period set forth in Question 4 for various business-related reasons. Such payments have been added to the appropriate Debtors' Amended Schedules and Statements. Rubin Brown's work also identified additional payments from Debtors to non-Debtor affiliates during the one-year look-back period set forth in Question 4. Such payments have been added to the appropriate Debtors Amended Schedules and Statements and marked with an asterisk ("*") as marked in the originally filed Schedules and Statements. Finally, in the originally filed Schedules and Statements, certain insider payments were scheduled to "undetermined" insiders. Rubin Brown's work identified the appropriate recipient insiders for those payments and accordingly, the "undetermined" payments have been removed. Rubin Brown's work also identified certain insider payments that were scheduled inadvertently and such payments have been removed from the appropriate Debtors' Amended Schedules and Statements.

[Remainder of page left intentionally blank]

EXHIBIT A

Amended Schedules

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC, et al.,

Debtors. 1

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR MIDWEST HEALTH OPERATIONS, LLC (CASE NO. 24-10452)

Amended Herein:

• Schedule A/B: Assets Real and Personal Property Part 11: All other assets

- Schedule E/F: Creditors Who Have Unsecured
- Schedule G: Executory Contracts and Unexpired Leases
- Summary of Assets and Liabilities for Non-Individuals

The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

Fill in this information to identify the case:

Debtor Name: In re : Midwest Health Operations, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10452 (TMH)

☑ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property:	
Copy line 88 from Schedule A/B	\$ 0.00
1b. Total personal property:	
Copy line 91A from Schedule A/B	\$ 17,986,852.76
1c. Total of all property:	
Copy line 92 from Schedule A/B	\$ 17,986,852.76
Part 2: Summary of Liabilities	
Part 2: Summary of Liabilities	
art 2: Summary of Liabilities Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$ 3,933,640.78
. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$ 3,933,640.78
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$ 3,933,640.78 355,864.55
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$ 355,864.55

Fill in this information to identify the case:

Debtor Name: In re: Midwest Health Operations, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10452 (TMH)

☑ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

art 1H	Cash and cash equivalents				
1. Does	the debtor have any cash or cash equi	ivalents?			
□ No	o. Go to Part 2.				
☑ Ye	es. Fill in the information below.				
All ca	sh or cash equivalents owned or co	ontrolled by the debto	or	Current val	ue of debtor's interest
2. Cash	on hand				
	2.1 None			 \$	
3. Check	king, savings, money market, or financ	cial brokerage accounts	s (Identify all)		
Name	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
	3.1 <u>CIBC</u>	Operating	4691	\$	53,676.30
	3.2 PNC Bank	Commercial	3469	\$	0.00
	3.3 PNC Bank	Government	2589	 \$	0.00
	3.4 PNC Bank	Operating	2378	 \$	0.00
4. Other	cash equivalents (Identify all)				
	4.1 None			 \$	
F T ate! -	& Dove 4				
5. Total o	or Part 1 es 2 through 4 (including amounts on a	any additional sheets)	Convithe total to line 80	\$	53,676.30
Auu IIII		ariy addiliorial Stieets).	copy the total to line ou.		

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Case number (if known): 24-10452

Case number (if known): 24-10452

Deb	IOI.	Caco Harribor (ii Miowil).		
	Name			
art 2:	Deposits and prepayments			
6. D	pes the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
\checkmark	Yes. Fill in the information below.			
		С	urrent valu	e of debtor's interest
7. D e	posits, including security deposits and utility deposits			
De	scription, including name of holder of deposit			
	7.1 None	\$		
8. P ı	repayments, including prepayments on executory contracts, leases, insurance, taxes, and re	nt		
De	escription, including name of holder of prepayment			
	8.1 Prepaid Insurance	\$		225,950.95
	8.2 Vendor Security Deposit Receivable	\$		5,672.89
9. T o	otal of Part 2.			
Ad	dd lines 7 through 8. Copy the total to line 81.	\$	ı	231,623.84

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 18 of 137 Midwest Health Operations, LLC Case number (if known): Debtor: Name Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? $\ \square$ No. Go to Part 4. $\ensuremath{\,\,^{\square}}$ Yes. Fill in the information below. Current value of debtor's 11. Accounts receivable Description face amount doubtful or uncollectible accounts Accounts 11a. 90 days old or less: 4,574,715.11 -\$ 4,574,715.11 Receivables Note: See Global Notes Accounts 11b. Over 90 days old: - \$ Receivables Note: See Global Notes 12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

4,574,715.11

\$

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 19 of 137

Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name 24-10452

Par	t 4: Investments		
13.	Does the debtor own any investments?		
	☑ No. Go to Part 5.		
	☐ Yes. Fill in the information below.		
		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1		
	Name of fund or stock:		
			\$
15.	Non-publicly traded stock and interests in incorporated and unincorporate including any interest in an LLC, partnership, or joint venture	d businesses,	
	Name of entity: % of owners	hip:	
			\$
16.	Government bonds, corporate bonds, and other negotiable and non-negoti instruments not included in Part 1	iable	
	Describe:		
			\$
17	Total of Part 4.	ſ	
•••	Add lines 14 through 16. Copy the total to line 83		\$ 0.00

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Nam

art 5: Inventory, excluding agriculture asset	art 5:	Inventory,	excluding	agriculture	assets
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18.	Does the debtor own any inventory (excluding agriculture assets)?				
	☑ No. Go to Part 6.				
	☐ Yes. Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
			\$		\$
20.	Work in progress				
			\$		\$
24	Finished woods including goods held for yo				
21.	Finished goods, including goods held for res	sale	\$		\$
			\$		- Ψ
22.	Other inventory or supplies				
			\$		\$
23.	Total of Part 5.				
	Add lines 19 through 22. Copy the total to line 8	34.			\$0.00
24.	Is any of the property listed in Part 5 perisha	ble?			
	□ No				
	☐ Yes				
25	Has any of the property listed in Part 5 been	nurchased within 20 o	lavs hefore the hankruntcy was	s filed?	
25.	□ No	paronacoa mami 20 c	adyo bololo ilio baliili aptoy wat	,	
	☐ Yes. Description Book value	. .	Valuation mother	Commant value	<u></u>
	- Description Book value	ne ⊅	valuation method	Current value	Φ
26.	Has any of the property listed in Part 5 been	appraised by a profes	ssional within the last year?		
	□ No □ Yes				
	11 169				

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

	☑ No. Go to Part 7.☐ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested	\$		\$
29.	Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$\$
30.	Farm machinery and equipment (Other than titled motor vehicles) \$	_	\$
31.	Farm and fishing supplies, chemicals, and feed	\$		\$
32.	Other farming and fishing-related property not already listed in			\$\$
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34.	Is the debtor a member of an agricultural cooperative? □ No □ Yes. Is any of the debtor's property stored at the cooperative? □ No □ Yes			
35.	Has any of the property listed in Part 6 been purchased within	20 days before the bankruptcy	was filed?	
	□ No□ Yes. Description□ Book value \$	Valuation method	I Cu	urrent value \$
			00	
36.	Is a depreciation schedule available for any of the property list ☐ No ☐ Yes	ed in Part 6?		
37.	Has any of the property listed in Part 6 been appraised by a pro	ofessional within the last year?	•	
	□ No □ Yes			

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Debtor:	Midwest Health Operations, LLC	Case number (if known):	24-10452	
	Name			

Part 7: Office furniture, fixtures, and equipment; and collectibles

38.	Does the debtor own or lease any office furniture, fixtures,	equipment, or collectibles?		
	□ No. Go to Part 8.			
	☑ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	39.1 Total FFE from Balance Sheet	\$ 135,446.10	Net Book Value	\$ 135,446.10
40.	Office fixtures			
	40.1 See Schedule A/B 39	\$		\$
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	41.1 See Schedule A/B 39	\$. \$
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings,prints books, pictures, or other art objects; china and crystal; stamp, card collections; other collections, memorabilia, or collectibles			
	42.1 None	\$	-	\$
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$ 135,446.10
44.	Is a depreciation schedule available for any of the property	listed in Part 7?		
	☑ No			
	□ Yes			
45.	Has any of the property listed in Part 7 been appraised by	a professional within the last y	/ear?	
	☑ No			
	□ Yes			

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name 24-10452

art	8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, ☑ No. Go to Part 9. ☐ Yes. Fill in the information below.	or vehicles?		
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	d farm vehicles		
		\$		\$
	Watercraft, trailers, motors, and related accessories Example floating homes, personal watercraft, and fishing vessels Aircraft and accessories	ples: Boats, trailers, motors,		\$
		\$.
50.	Other machinery, fixtures, and equipment (excluding farm	machinery and equipment) \$.
51.	Total of Part 8.			
	Add lines 47 through 50. Copy the total to line 87.		9	0.00
52.	Is a depreciation schedule available for any of the propert	y listed in Part 8?		
	□ No			

☐ Yes

□ No
□ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 24 of 137 Midwest Health Operations, LLC Case number (if known): Debtor: Name Part 9: **Real property** Does the debtor own or lease any real property? ☑ No. Go to Part 10. $\hfill \hfill \hfill$ 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest **Description and location of property** Net book value of Nature and extent of Valuation method Include street address or other description such as debtor's interest Current value of Assessor Parcel Number (APN), and type of property (for debtor's interest in used for current debtor's interest property value example, acreage, factory, warehouse, apartment or office (Where available) building), if available. 55.1 56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 0.00 \$ 57. Is a depreciation schedule available for any of the property listed in Part 9? □ No □ Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

□ Yes

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Debtor: Midwest Health Operations, LLC

Case number (if known):

N	am
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el.	intangibles and intellectual property			
59.	Does the debtor have any interests in intangibles or intellectual	property?		
	□ No. Go to Part 11.	•		
	☑ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
	60.1 None	\$		\$
61.	Internet domain names and websites			
	61.1 None	\$		\$
62.	Licenses, franchises, and royalties State of Illinois Department of Public Health License, 62.1 Permit, Certification, Registration	\$ Undetermined		\$ Undetermined
				. •
63.	Customer lists, mailing lists, or other compilations			
	63.1 Customer / patient list	\$ 0.00		\$ Undetermined
64.	Other intangibles, or intellectual property			
	64.1 None	\$		\$
65.	Goodwill			
	65.1 None	\$		\$
66.	Total of Part 10.			
	Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable informat	ion of customers (as defined in	11 U.S.C. §§ 101(41A) an	d 107) ?
	□ No			
	☑ Yes			
68.	Is there an amortization or other similar schedule available for a	ny of the property listed in Par	10?	
	✓ No			
	□ Yes			
60	Has any of the property listed in Part 10 been appraised by a pr	ofossional within the last year?		

✓ No □ Yes Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 26 of 137

Debtor: Midwest Health Operations, LLC Case number (#known): 24-10452

Nama	

All other assets

Part 11:

		ebtor own any other assets that have iterests in executory contracts and une				form.				
	□ No. Go	to Part 12.								
	✓ Yes. Fill	I in the information below.								
									Current va	llue of debtor's
									interest	
71	Notes rece	ivable								
		(include name of obligor)	Total face amount		doubtful or und	collectible accounts				
	•	Employee Advances / Loans		7,883.69			=	→	\$	7,883.69
			·	,000.00				•		7,000.00
	•	(include name of obligor)	Total face amount			collectible accounts		_		
	71.2	None	\$		\$		_ =	→	\$	
72.	Tax refund	s and unused net operating losses (l	NOLs)							
	Description	(for example, federal, state, local)		_						
	72.1	None			Tax year				\$	
73.	Interests in	n insurance policies or annuities								
		None							\$	
						-				
74.	Causes of has been f	action against third parties (whether filed)	or not a lawsuit							
	74.1	See Global Notes				_			\$	
		Nature of claim				_				
		Amount requested	\$			-				
75.	Other cont	ingent and unliquidated claims or ca	uses of action of							
	every natu set off clair	re, including counterclaims of the dems	ebtor and rights to							
	75.1	None				_			\$	
		Nature of claim				_				
		Amount requested	\$			_				
	_									
76.		itable or future interests in property								
	76.1	None				-			\$	
		erty of any kind not already listed Exmembership	camples: Season tic	kets,						
	77.1	See AMENDED A/B 77 Attachment				_			\$	12,983,507.72
78.	Total of Pa	ırt 11.								
		1 through 77. Copy the total to line 90.							\$	12,991,391.41
									-	,,
79.	Has any of	the property listed in Part 11 been ap	opraised by a profe	essional	within the last	year?				
	☑ No					-				
	□ Yes									

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Debtor: Midwest Health Operations, LLC

Name

Case number (if known):

24-10452

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	 ent value of onal property		Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 53,676.30			
81.	Deposits and prepayments. Copy line 9, Part 2.	\$ 231,623.84			
82.	Accounts receivable. Copy line 12, Part 3.	\$ 4,574,715.11			
83.	Investments. Copy line 17, Part 4.	\$ 0.00			
84.	Inventory. Copy line 23, Part 5.	\$ 0.00			
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00			
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 135,446.10			
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00			
88.	Real property. Copy line 56, Part 9	 		\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00			
90.	All other assets. Copy line 78, Part 11.	\$ 12,991,391.41			
91.	Total. Add lines 80 through 90 for each column91a.	\$ 17,986,852.76	+ 91b.	\$0.00	=
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92	 			

Fill in this information to identify the case:
Debtor Name: In re: Midwest Health Operations, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10452 (TMH)

☑ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - ☐ No. Go to Part 2.
 - ✓ Yes. Go to Line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim	Priority amount
1 Priority cre		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ 355,864.55	\$ 355,864.55
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice	name		□ Disputed		
569 West Mo	nroe Street, Suite	1100			
Address			Basis for the claim:		
			Taxes	_	
			_		
Chicago	<u>IL</u>	60675	_		
City	State	ZIP Code			
Country			_		
Date or date	es debt was inc	urred			
Various			_		
Last 4 digits number	s of account			Is the claim subject ☑ No	to offset?
Specify Cod	de subsection o	of PRIORITY unsecui	red	□ Yes	
claim: 11 U.	S.C. § 507(a) (<u>8</u>)				

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3.List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Nonpriority creditor's name and mailing address Kralovec, Jambois & Schwartz Creditor Name Creditor's Notice name 60 W Randolph St Address Floor 4 Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred 12/30/2019	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Litigation Is the claim subject to offset?	\$ 300,000.00
Creditor Name Creditor's Notice name 60 W Randolph St Address Floor 4 Geneva IL Goldan City State Goldan Country Date or dates debt was incurred	✓ Unliquidated ✓ Disputed Basis for the claim: Litigation	
60 W Randolph St Address Floor 4 Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred	✓ Unliquidated ✓ Disputed Basis for the claim: Litigation	
60 W Randolph St Address Floor 4 Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred	☑ Disputed Basis for the claim: Litigation	
Address Floor 4 Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred	Basis for the claim: Litigation	
Address Floor 4 Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred	Litigation	
Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred		
Geneva IL 60134 City State ZIP Code Country Date or dates debt was incurred	Is the claim subject to offset?	
City State ZIP Code Country Date or dates debt was incurred	Is the claim subject to offset?	
Country Date or dates debt was incurred	Is the claim subject to offset?	
Date or dates debt was incurred	Is the claim subject to offset?	
	Is the claim subject to offset?	
12/30/2019		
	☑ No 	
Last 4 digits of account	□ Yes	
Nonpriority creditor's name and mailing address Kralovec, Jambois & Schwartz Creditor Name Creditor's Notice name	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	165,000.00
	✓ Disputed	
60 W Randolph St Address	Basis for the claim:	
Floor 4	Litigation	
Geneva <u>IL</u> 60134		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
3/23/2022	☑ No	
Last 4 digits of account	□ Yes	

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Name					
	creditor's name a Jeffrey Krumpe	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	Undetermine
Creditor Name	· · ·		☐ Contingent		
Creditor's Notice name 110 SW Jeffereson			✓ Unliquidated		
			✓ Disputed		
	eson		Basis for the claim:		
Address			Litigation	_	
Suite 410					
Peoria	IL	61602			
City	State	ZIP Code			
Country					
	es debt was incurr	red	Is the claim subject to offset?		
2/6/2024					
Last 4 digits	of account		⊠ No □ Yes		
Last 4 digits number Nonpriority		and mailing address		\$	Undetermin
Last 4 digits number Nonpriority	creditor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name	creditor's name a Jeffrey Krumpe	and mailing address	☐ Yes As of the petition filling date, the claim is: Check all that apply.	\$	Undetermine
Last 4 digits number Nonpriority Law Office of	creditor's name a Jeffrey Krumpe	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name	creditor's name a Jeffrey Krumpe	and mailing address		\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name Creditor's Notice	creditor's name a Jeffrey Krumpe	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name Creditor's Notice	creditor's name a Jeffrey Krumpe	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	Undetermind
Last 4 digits number Nonpriority Law Office of Creditor Name Creditor's Notice 110 SW Jeffer Address	creditor's name a Jeffrey Krumpe	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name Creditor's Notice 110 SW Jeffer Address Suite 410	creditor's name a Jeffrey Krumpe name reson		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name Creditor Name Creditor's Notice 110 SW Jeffer Address Suite 410 Peoria	creditor's name a Jeffrey Krumpe name reson	61602	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Litigation	\$	Undetermine
Last 4 digits number Nonpriority Law Office of Creditor Name Creditor's Notice 110 SW Jeffer Address Suite 410 Peoria City Country	creditor's name a Jeffrey Krumpe name reson	61602 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	Undetermine

number

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		nd mailing address	As of the petition filing date, the claim is:	\$ 300,000.0
Parker & Park Creditor Name	er		Check all that apply.	
			☐ Contingent	
Creditor's Notice	name		Unliquidated	
Ordanor o reduce	Tiame		✓ Disputed	
411 Hamilton	Boulevard		Basis for the claim:	
Address			Litigation	
Suite1900				
Peoria	<u>IL</u>	61602		
City	State	ZIP Code		
Country				
Date or dates debt was incurred			Is the claim subject to offset?	
3/7/2023			☑ No	
Last 4 digits	s of account		☑ No □ Yes	
Last 4 digits		nd mailing address	□ Yes	\$ 1 519 514 3
Last 4 digits number Nonpriority		nd mailing address		\$ 1,519,514.3
Last 4 digits number Nonpriority	creditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$ 1,519,514.:
Last 4 digits number Nonpriority Petersen Hea	creditor's name a	nd mailing address	As of the petition filing date, the claim is: \$\ Check all that apply.	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea	creditor's name a Ithcare VII, LLC	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice	creditor's name a Ithcare VII, LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name	creditor's name a Ithcare VII, LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 1,519,514.
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice	creditor's name a Ithcare VII, LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice	creditor's name a Ithcare VII, LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice 830 W Trailcre Address	creditor's name a Ithcare VII, LLC name eek Dr.		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice 830 W Trailcre Address	creditor's name a Ithcare VII, LLC name eek Dr.	61614	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Inter Company Loan	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice 830 W Trailcre Address Peoria City Country	creditor's name a Ithcare VII, LLC name eek Dr.	61614 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Inter Company Loan	\$ 1,519,514.3
Last 4 digits number Nonpriority Petersen Hea Creditor Name Creditor's Notice 830 W Trailcre Address Peoria City Country Date or date As of 3/31/20	creditor's name a Ithcare VII, LLC name eek Dr. IL State	61614 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Inter Company Loan	\$ 1,519,514.3

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing add	dress		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
			Line	
Name			☐ Not Listed.Explain	
Notice Name				
Street				
City	State	ZIP Code		
Country				

Add the amounts of priority and nonpriority unsecured claims.			
		Total of c	laim amounts
. Total claims from Part 1	5a.	\$	355,864.55
. Total claims from Part 2	5b. +	\$	2,284,514.36

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

Fill in this information to identify the case: Debtor Name: In re: Midwest Health Operations, LLC United States Bankruptcy Court for the: District of Delaware

☑ Check if this is an amended filing

Official Form 206G

Case number (if known): 24-10452 (TMH)

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- 1. Does the debtor have any executory contracts or unexpired leases?
 - □ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 - ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired I	eases	State the name and n whom the debtor has lease	nailing address for al an executory contra	l other parties with ct or unexpired
	2.1 State what the contract or lease is for and the nature	Amendment No. 1 to Clinical Service and Therapeutic Rehabilitation Equipment - Operating	Accelerated Care Plus	Leasing, Inc.	
	of the debtor's interest	Lease Agreement	Name		
			Attn Administrator		
			Notice Name		
			761 Main St NW, Suite	A	
	State the term remaining		Address		
	_				
	List the contract number of				
	any government contract				
	any government contract				
			Bourbonnais	IL	60914
			City	State	ZIP Code
			Country		
	Amended herein: added				
		00.110			
	2.2 State what the contract or lease is for and the nature	Clinical Service and Therapeutic Rehabilitation Equipment - Operating Lease Agreement	Accelerated Care Plus	Leasing, Inc.	
	of the debtor's interest	Equipment Operating Educe Agreement	Name		
			Notice Name		
			4999 Aircenter Circle S	te 103	
	State the term remaining		Address		
	Ū				
	List the contract number of				
	any government contract				
	any government contract				
			D	N 10 /	00500
			Reno	NV	89502
			City	State	ZIP Code
			Country		

Amended herein: added

			04/22/25 Page 35 of 137		
ebtor:	Midwest Health Operations, LI Name	LC	Case number (if know	24-10452	
2.3	State what the contract or lease is for and the nature	Clinical Service and Therapeutic Rehabilitation	Accelerated Care Plus Leasing, Inc.		
(of the debtor's interest	Equipment Operating Lease Agreement	Name	.ouomig, mo.	
			Notice Name		
			4999 Aircenter Circle St	e 103	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
			Reno	NV	89502
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.4	State what the contract or lease is for and the nature	Addendum to Contract	Action Homecare and Staffing, LLC d/b/a Oasis Medical Services		
	of the debtor's interest	Addendum to Contract	Name		
			Attn Administration		
			Notice Name		
	State the term remaining		761 Main St NW, Suite Address	4	
	State the term remaining				
	List the contract number of				
	any government contract				
			Bourbonnais	IL	60914
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or				
	State what the contract or lease is for and the nature	Term Staffing Agreement	Action Homecare and Staffing, LLC d/b/a Oasis Medical Services Name		
,	of the debtor's interest		Attn Administration		
			Notice Name		
			761 Main St NW, Suite	Ą	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Bourbonnais	IL	60914
			City	State	ZIP Code
			Country		

Debtor:	Case 2 Midwest Health Operations, L		1 04/22/25 Page 3 Case number <i>(if kno</i>	36 Of 137 _{wn):} 24-10452	
2.6	Name State what the contract or lease is for and the nature	Term Staffing Agreement re: Jennifer Pruett	Action Homecare and S	taffing, LLC d/b/a Oasi	s Medical Services
(of the debtor's interest		Name Attn Administration Notice Name		
			761 Main St NW, Suite	A	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Bourbonnais	<u>IL</u>	60914
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.7	State what the contract or lease is for and the nature	Town Chaffing Assessment on Koney Country	Action Homecare and Staffing, LLC d/b/a Oasis Medical Services		
	of the debtor's interest	Term Staffing Agreement re: Karen Grunloh	Name		
			Attn Administration		
			Notice Name		
			761 Main St NW, Suite	A	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
	any government contract				
			Bourbonnais	IL	60914
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.8	State what the contract or lease is for and the nature	Term Staffing Agreement re: William Rakestraw	Action Homecare and Staffing, LLC d/b/a Oasis Medical Services		
•	of the debtor's interest		Name		
			Attn Administration Notice Name		
				۸	
	State the term remaining		761 Main St NW, Suite Address	<u> </u>	
	List the contract number of				
	any government contract				
	, ,				
			Bourbonnais		60914
			City	State	ZIP Code
			Country		

Amended herein: added

7	Midwest Health Operations, LL	_C	Case number (if know	wn): 24-10452	
				wn): 24-10432	
2.9 St	Name tate what the contract or ase is for and the nature	Letter Agreement re: Single Case Agreement for Skilled Nursing Facility	Adva-Pac		
of	the debtor's interest		Name		
			Notice Name		
			6920 Professional Parky	way	
S	tate the term remaining		Address		
Li	ist the contract number of				
aı	ny government contract				
			Sarasota	FL	34240
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.10 St	tate what the contract or	Facility Agreement	Aetna Better Health		
	f the debtor's interest	- dointy //groomont	Name		
			Notice Name		
	tata tha tarm ramaining		PO Box 818031, F661 Address		
3	tate the term remaining				
Li	ist the contract number of				
aı	ny government contract				
			Cleveland	ОН	44181
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.11 St	tate what the contract or ase is for and the nature	Facility Services Agreement. Product Participation and Signature Sheet	Aetna Health Inc., a Per	nnsylvania Corporation	
	the debtor's interest	<u> </u>	Name		
			Notice Name		
			550 Maryville Centre Dri	ive, Suite 300	
S	tate the term remaining		Address		
Li	ist the contract number of				
aı	ny government contract				
			St. Louis	MO	63141
			City	State	ZIP Code

ebtor:	Case 2 Midwest Health Operations, LI		04/22/25 Page 38 Case number (if known)		
2.12	Name State what the contract or ease is for and the nature	Nursing Facility Hospice Services Agreement	Amerathon LLC dba Ame	rican Health Associat	es
	of the debtor's interest	runsing racinty riospice dervices Agreement	Name		
			Notice Name		
			102 East Main Street		
;	State the term remaining		Address		
ı	List the contract number of				
;	any government contract				
			Galesburg	<u>IL</u>	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.13	State what the contract or ease is for and the nature		Amerathon LLC, America	n Hoalth Associatos	
	ease is for and the nature of the debtor's interest	Nursing Facility Laboratory Agreement	Name	II HEAIIII ASSOCIATES	
			Notice Name		
			102 East Main Street		
;	State the term remaining		Address		
ı	List the contract number of				
;	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.14 <mark>8</mark>	State what the contract or ease is for and the nature	Amendment to Nursing Facility Laboratory Agreement	Amerathon, LLC d/b/a Am	nerican Health Assoc	iates
(of the debtor's interest		Name		
			Notice Name		
			102 East Main Street		
;	State the term remaining		Address		
	List the contract number of				
;	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code

			d 04/22/25 Page 3	39 of 137	
ebtor:	Midwest Health Operations, L	LC	Case number (if kn	own): 24-10452	
2.15	Name State what the contract or lease is for and the nature of the debtor's interest	Nursing Facility Laboratory Agreement	Amerathon, LLC d/b/a	American Health Assoc	ates
,	or the deptor's interest		Name		
			Notice Name		
			102 East Main Street		
;	State the term remaining		Address		
ı	List the contract number of				
á	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or lease is for and the nature	Addendum to Contract	Beacon of Hope Hospi	ce of Illinois, Inc.	
	of the debtor's interest		Name		
			Notice Name		
			102 East Main Street, S	Suite A	
;	State the term remaining		Address		
	List the contract number of				
	any government contract				
	, ,				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.17	State what the contract or lease is for and the nature	Hospice and Nursing Facility Collaborative Care	Beacon of Hope Hospi	ce of Illinois Inc	
	of the debtor's interest	Agreement	Name	00 01 11111010, 1110.	
			Notice Name		
			102 East Main Street, S	Suite A	
;	State the term remaining		Address		
ı	List the contract number of				
ŧ	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		

)4/22/25 Page 40			
Debtor:	Midwest Health Operations, L	LC	Case number (if known	24-10452		
2.18	State what the contract or lease is for and the nature of the debtor's interest	Hospice and Nursing Facility Collaborative Care Agreement	Beacon of Hope Hospice, Inc.			
			Notice Name			
	State the term remaining		1020 West 35th Street Address			
	•••••• •					
	List the contract number of		_			
	any government contract					
			Davenport	IA	52806	
			City	State	ZIP Code	
			Country			
	Amended herein: added					
	State what the contract or	Addendum to Clinical Services Agreement Dated as				
2.13	lease is for and the nature of the debtor's interest	of June 23, 2022	Bio-Behavioral Care Solu Name	itions, LLC dba Behav	vioral Care Solutions	
	or the depter of interest		Attn Robert A. Clemente,	Chief Executive Office	er	
			Notice Name			
			Behavioral Care Solutions	S		
	State the term remaining		Address 39465 W. 14 Mile Rd.			
	List the contract number of		39403 W. 14 Wille Ru.			
	any government contract		_			
			Novi	MI	48377	
			City	State	ZIP Code	
			Country			
	Amended herein: added					
2 20	State what the contract or	Amendment to Clinical Services Agreement Dated as	Bio-Behavioral Care Solu	itions II C dha Bahai	viaral Cara Calutiana	
	lease is for and the nature of the debtor's interest	of June 23, 2022	Name	itions, LLC uba benav	noral Care Solutions	
			Attn Robert A. Clemente, Notice Name	Chief Executive Office	eer	
			Behavioral Care Solutions	S		
	State the term remaining		Address			
			39465 W. 14 Mile Rd.			
	List the contract number of					
	any government contract					
			Novi	MI	48377	
			City	State	ZIP Code	
			Country			
			Country			

Debtor: Mic	case 2 dwest Health Operations, LL		Case number (if kg	41 Of 137 nown): 24-10452	
Nar 2.21 State 2.61 leas	me e what the contract or e is for and the nature ne debtor's interest	Skilled Nursing Facility/Nursing Home Agreement for Certain Home Peritoneal Dialysis Related Services	Bio-Medical Applicatio	CM Saline County	
			Attention Director of O	perations	
			275 Small Street		
Stat	te the term remaining		Address		
List	the contract number of				
any	government contract				
			Harrisburg	<u>IL</u>	62946
			City	State	ZIP Code
			Country		
Ar	mended herein: added				
2.22 lease	e what the contract or e is for and the nature ne debtor's interest	Mobile Imaging Service Agreement	BioTech X-ray, Inc		
01 111	io dobior o intoroci		Attn Tamara Schwartz	, President	
			1065 Executive Parkw	av Ste 220	
Stat	te the term remaining		Address	ay Gle.220	
List	the contract number of				
any	government contract				
			St. Louis	MO	63141-6367
			City	State	ZIP Code
			Country		
Ar	mended herein: added				
leas	e what the contract or e is for and the nature	Mobile Imaging Services Agreement	BioTech X-ray, Inc		
of th	ne debtor's interest		Name	Descident	
			Attn Tamara Schwartz Notice Name	, President	
			1065 Executive Parkw	ay Ste.220	
Stat	e the term remaining		Address		
List	the contract number of				
any	government contract				
			St. Louis		63141-6367
			City	State	ZIP Code
			Country		

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Debtor:	Midwest Health Operations, L	_C	Case number (if k	nown): 24-10452	
2.24	Name State what the contract or lease is for and the nature	Service Agreement	BioTech X-ray, Inc		
(of the debtor's interest		Name		
			Attn Tamara Schwartz Notice Name	z, President	
			1065 Executive Parkv	vay Ste.220	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			St. Louis	МО	63141-6367
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or lease is for and the nature	Mobile Imaging Services Agreement	BioTech X-ray, Inc.		
(of the debtor's interest		Name	- Describert	
			Attn Tamara Schwartz Notice Name	z, President	
			1065 Executive Parkw	vay, Ste. 220	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			St. Louis	МО	63141-6367
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.26	State what the contract or lease is for and the nature		BioTech X-ray, Inc.		
- !	of the debtor's interest	Service Agreement	Name		
			Attn Tamara Schwartz Notice Name	z / Bill Hunt / Catherine B	ergmann
			10114 Woodfield Land	e	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			St. Louis	MO	63132
			City	State	ZIP Code
			Country		

Debtor:	Case 2 Midwest Health Operations, LI		Filed 04/22/25 Page 4	43 of 137	
	Name				
2.27	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Contract	Bird in the Hand Staffir	ng, LLC	
•	or the debtor 3 interest		Attn Robin Simpson		
			Notice Name		
			614 State Route 116		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Metamora	IL	61548
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.28	State what the contract or lease is for and the nature	Staffing Agangy Contract	Bird in the Hand Staffir	ng LLC	
	of the debtor's interest	Staffing Agency Contract	Name	.g,	
			Notice Name		
			614 State Route 116		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Metamora	IL	61548
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or lease is for and the nature of the debtor's interest	Medicaid Provider Agreement	Blue Cross Blue Shield Corporation Name	of Illinois, a Division of	Health Care Service
`					
			Notice Name		
			300 East Randolph St		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Chicago	IL	60601
			City	State	ZIP Code
			Country		
			ood.ary		

Debtor:	Midwest Health Operations, L		ed 04/22/25 Page Case number (# #	44 of 137 nown): 24-10452	
2.30	Name State what the contract or lease is for and the nature of the debtor's interest	Skilled Nursing Facility Agreement	Blue Cross Blue Shiel Corporation	Health Care Service	
			Notice Name		
	State the term remaining		300 East Randolph S Address	<u> </u>	
	List the contract number of				
	List the contract number of any government contract				
	, -				
			Chicago	IL	60601
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.31	State what the contract or lease is for and the nature	Customor Sarvica Agraement	Call One Inc.		
	of the debtor's interest	Customer Service Agreement	Name		
			Notice Name		
			225 W Wacker Drive,	8th Floor	
	State the term remaining		Address	01111001	
	· ·	-			
	List the contract number of				
	any government contract				
			Chicago	IL	60606
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.32	State what the contract or lease is for and the nature	Renewal Customer Service Agreement	Call One Inc.		
	of the debtor's interest		Name		
			Notice Name		
			225 West Wacker Dri	ve 8th Floor	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Chicago	IL	60606
			City	State	ZIP Code
			Country		

			04/22/25 Page 4	l5 of 137	
btor:	Midwest Health Operations, LL	LC	Case number (if kno	wn): 24-10452	
2.33	Name State what the contract or ease is for and the nature	Request to Change of Name and Responsibility for Telephone Service and Directory Advertising	Call One Inc.		
•	of the debtor's interest		Name		
			Notice Name		
			123 N Wacker Drive 7th	n Floor	
:	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Chicago	IL	60606
			City	State	ZIP Code
			Country		
	Amended herein: added				
^{2.34} le	State what the contract or ease is for and the nature	Addendum to Centract	Camilus Staffing, LLC d/b/a Nextaff		
	of the debtor's interest	Addendum to Contract	Name	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
			Nation Name		
			Notice Name	- 440	
S	Otata tha tanna namainin n		11101 Switzer Rd. Suite Address	e 110 	
,	State the term remaining				
	List the contract number of				
;	any government contract				
			Overland Park	KS	66210
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.35	State what the contract or ease is for and the nature	Educational Affiliation Agreement	Carl Sandburg College		
(of the debtor's interest		Name		
			Attn Kris Gray, Dean of Notice Name	Health Professions	
			2400 Tom L. Wilson Blv	vd	
:	State the term remaining		Address	<u> </u>	
	List the contract number of				
	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			O.C.	Otato	

ebtor:	Midwest Health Operations, LI		04/22/25 Page 4 Case number (if kn	46 of 137 own): 24-10452	
2.36	Name State what the contract or lease is for and the nature of the debtor's interest	Student Affiliation Agreement	Carl Sandburg College	1	
•	of the debtor's interest		Attn Lori L. Sundberg,	President	
			2400 Tom L. Wilson Bl	vd	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Galesburg	<u>IL</u>	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.37	State what the contract or lease is for and the nature	Hospice Inpatient Residential Agreement		tive Care Services of S.	IL, LLC
•	of the debtor's interest		Name Attn Administrator		
			Notice Name		
			150 Scharberry Lane		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Mars	PA	16046
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.30 I	State what the contract or lease is for and the nature	Enteral Therapy, Urological, Ostomy and Tracheotomy Supplies and Wound Care Products	Centrad Healthcare, LI	_C	
	of the debtor's interest	Agreement		n, Sr. VP of Sales & Mar	ketina
			Notice Name	,	
			184 Shuman Blvd, Suit	te 130	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Naperville	IL	60563
			City	State	ZIP Code
			Country		

tor: Midwest Health Operations	24-10443-1MH Doc 1421	Filed 04/22/25 Page 4 Case number (if knot)	7 Of 137 _{vn):} 24-10452	
Name State what the contract or lease is for and the nature				
lease is for and the nature of the debtor's interest	Hospital Transfer Agreement	CGH Medical Center Name		
		No Goo Marro		
		Notice Name 100 E. Le Fevre Road		
State the term remaining		Address		
List the contract number of	of			
any government contract				
		Sterling	IL	61081
		City	State	ZIP Code
		Country		
Amended herein: added				
Atate what the contract or lease is for and the nature	Clinical Affiliation Agreement	Chamberlain University		
of the debtor's interest		Name Attn Clinical Contracts D	Nent Director Clinical	Sharad Sarvicas
		Notice Name	bept. Director, Clinical	Silated Services
		3005 Highland Parkway		
State the term remaining		Address		
List the contract number of	of			
any government contract				
		Downers Grove	IL	60515
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Hospital Transfer Agreement	CHG Medical Center		
of the debtor's interest	100ptar Handrof Agreement	Name		
		Notice Name		
		100 E. Le Fevre Rd.		
State the term remaining		Address		
List the contract number of	of			
any government contract				
		Sterling	<u>IL</u>	61081
		City	State	ZIP Code
		Country		

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ebtor: Midwest Health Operations Name	s, LLC	Case number (if kno	24-10452		
2.42 State what the contract or lease is for and the nature of the debtor's interest			Chicago Meds, LLC d/b/a UVANTA Pharmacy - Northern Illinois		
		Attention Julie DePalm	a, President/Owner		
		Notice Name			
			Suite 226		
State the term remaining		Address			
List the contract number	of				
any government contract					
		Des Plaines	IL	60018	
		City	State	ZIP Code	
		Country			
Amended herein: added					
2.43 State what the contract or lease is for and the nature	Agreement for Pharmacy Services	_	Chicago Meds, LLC dba UVANTA Pharmacy - Northern Illi		
of the debtor's interest		Name			
		Attn Julie DePalma, Province Name	esident/Owner		
		200 E. Howard Avenue	Suite 226		
State the term remaining		Address	, Julie 220		
otate the term remaining					
List the contract number	of				
any government contract					
		Des Plaines	IL	60018	
		City	State	ZIP Code	
		Country			
Amended herein: added					
2.44 State what the contract or lease is for and the nature	Grant of Easement	Comcast of California/O	Colorado/Illinois/Indiana	/Michigan, LP	
of the debtor's interest		Name			
		Notice Name			
		1500 McConnor Parkw	ay		
State the term remaining		Address			
List the contract number	of				
any government contract					
		Schaumburg	IL	60173	
		City	State	ZIP Code	
		Country			

	Case 2	24-10443-TMH	Doc 1421 Fil	ed 04/22/25 Page 4	9 of 137		
Debtor: Midw	est Health Operations, LI	LC		Case number (if kno	wn): 24-10452		
2.45 State villease i	what the contract or s for and the nature debtor's interest	Services Agreement		Comcast of California/C	Comcast of California/Colorado/Illinois/Indiana/Michigan, LP		
				Attn MDU Manager			
				Notice Name			
				1500 McConnor Parkwa	ay		
State t	the term remaining			Address			
List th	e contract number of						
any go	overnment contract						
				Schaumburg	IL	60173	
				City	State	ZIP Code	
				Country			
Ame	nded herein: added						
2.40 lease i	what the contract or s for and the nature	Service Agreement			Comcast of Illinois/Indiana/Ohio, LLC		
of the	debtor's interest			Name			
				Attn MDU Manager Notice Name			
					w #200		
State	the term remaining			1500 McConnor Parkwa Address	ay #200		
State	the term remaining						
l iet th	e contract number of						
	overnment contract						
uny g	overnment contract						
				Schaumburg	IL	60173	
				City	State	ZIP Code	
				Country			
	ended herein: added						
2.47 State v	what the contract or s for and the nature	Services Agreement		Comcast of Illinois/India	na/Ohio, LLC		
	debtor's interest	Oct viocs / igreement		Name			
				Attn MDU Manager Notice Name			
				1500 McConnor Parkwa	ay #200		
State t	the term remaining			Address			
List th	e contract number of						
any go	overnment contract						
				Schaumburg	IL	60173	
				City	State	ZIP Code	
				Country			

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Debtor:	Midwest Health Operations, Li	LC	Case number (if kno		
2.48	State what the contract or lease is for and the nature of the debtor's interest	Nursing Facility Hospice Services Agreement	Community Hospice of Name	· · · · · · · · · · · · · · · · · · ·	Compassus NWIL
			Attention Margaret Carl Notice Name	son	
			Hospice Compassus N	NIL	
	State the term remaining		Address		
			755 N. Henderson St.		
	List the contract number of				
	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Contract	Community Hospices of America, LLC d/b/a Compassus - NW		ompassus - NWIL
			Attn Executive Director Notice Name		
			755 N Henderson		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.50	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Nursing Facility Hospice, General Inpatient and Respite Care Services Agreement	Community Hospices of	f America, LLC d/b/a C	ompassus - NWIL
			Attn Executive Director		
			Notice Name		
			Hospice Compassus		
	State the term remaining		Address 755 N Henderson St		
	List the contract number of				
	any government contract				
			Galesburg	IL	61401
			City	State	ZIP Code
			Country		

	Name					
2.51	State what the contract or lease is for and the nature of the debtor's interest	Nursing Facility Hospice, General Inpatient and Respite Care Services Agreement	Community Hospices of America, LLC d/b/a Co Name			
	or the debtor 3 interest		Attn Executive Director			
			Notice Name			
			Compassus-NWIL			
	State the term remaining		Address			
			755 N Henderson			
	List the contract number of					
	any government contract					
			Galesburg	IL	61401	
			City	State	ZIP Code	
			Country			
	Amended herein: added					
.52	State what the contract or lease is for and the nature	Clinical Service and Therapeutic Rehabilitation	Cornerstone Rehab & H	IC.		
	of the debtor's interest	Equipment Operating Lease Agreement	Name			
			- N. C. M			
			Notice Name			
			5533 North Galena Roa	d		
	State the term remaining		Address			
	List the contract number of					
	any government contract					
	, g					
			Peoria Heights	IL	61614	
			City	State	ZIP Code	
			Country			
	Amended herein: added					
53	State what the contract or		Dr. Michael Abourn			
	lease is for and the nature of the debtor's interest	Medical Director Agreement	Dr. Michael Ahearn Name			
			Notice Name			
			519 Elliott Street			
	State the term remaining		Address			
			Suite 1			
	List the contract number of					
	any government contract					
			Kewanee	IL	61443	
			City	State	ZIP Code	
					Z11 000E	

Debtor:		24-10443-1MH Doc 1421 Filed 0 ∟c	Case number (if kno	02 0† 137 0wn): 24-10452	
2.54	Name State what the contract or lease is for and the nature	Linkage Agreement	Egyptian Health Depart	ment	
,	of the debtor's interest		Name		
			Notice Name		
			1412 US 45 North		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Eldorado	IL	62930
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or lease is for and the nature	Amendment No. 3 to Pharmacy Products and Services Agreement	Enloe Drugs, LLC		
,	of the debtor's interest		Name OMANICA DE OF DECA	TUD	
			OMNICARE OF DECA	IUR	
			796 N. SUNNYSIDE RO	OAD	
	State the term remaining		Address	<u> </u>	
	List the contract number of				
	any government contract		 		
			Decatur	IL	62522-1156
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.56	State what the contract or lease is for and the nature	Amendment No. 3 to Pharmacy Consultant Agreement dated January 1, 2014	Enloe Drugs, LLC d/b/a	Omnicare of the Quad	Cities
,	of the debtor's interest		Name		
			Notice Name		
			2660 East 53rd St., Sui	te 1	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Davenport	IA	52807
			City	State	ZIP Code
			Country		

Cas	e 24-10443-TMH Doc 1421 Filed 0	14/22/25 Page	53 of 137	
ebtor: Midwest Health Operation Name	ns, LLC	Case number (if ka	24-10452	
2.57 State what the contract of lease is for and the natur of the debtor's interest	e Amendment No. 3 to Pharmacy Consultant Agreement	Enloe Drugs, LLC dba Omnicare of the Quad Cities Name		
		Notice Name		
		2660 East 53rd St., Su	uite 1	
State the term remaining		Address		
List the contract number	of			
any government contrac	t			
		Davenport	IA	52807
		City	State	ZIP Code
		Country		
Amended herein: added	d			
2.58 State what the contract of lease is for and the natur	Amendment No. 4 to Pharmacy Products and Services Agreement		Omnicare of the Quad (Cities
of the debtor's interest		Name		
		Notice Name		
		2660 East 53rd St., Su	uite 1	
State the term remaining		Address		
List the contract number	of			
any government contrac	t			
		Davenport	IA	52807
		City	State	ZIP Code
		Country		
Amended herein: added	d			
2.59 State what the contract of lease is for and the natur	or Sonias Agraement	ERS, Inc. Staffing & H	ealthcare Services	
of the debtor's interest	e Service Agreement	Name	<u> </u>	
		Notice Name		
		2201 W. Townline Rd		
State the term remaining		Address		
List the contract number	of			
any government contrac	t			
		Peoria	IL	61615
		City	State	ZIP Code
		Country		

Debtor:	Case 2 Midwest Health Operations, L		l 04/22/25 Page 5 Case number (if kno	54 of 137 wn): 24-10452	
2.60	Name State what the contract or lease is for and the nature		Favorite Healthcare Sta	ffing Inc	
2.00	lease is for and the nature of the debtor's interest	Addendum to Contract	Name	ming, mc.	
			Notice Name		
			7255 W. 98th Terrace -	Blda.5. Suite 150	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Overland Park	KS	66212-2215
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.61	State what the contract or lease is for and the nature	Amendment to Supplemental Staffing Agreement	Favorite Healthcare Sta	ffing, Inc.	
	of the debtor's interest	Amonamon to Cappionional Staming Agreement	Name	· · · · · · · · · · · · · · · · · · ·	
			Notice Name		
			7255 W. 98th Terrace -	Bldg 5 Suito 150	
	State the term remaining		Address	Blug.5, Suite 150	
	otate the term remaining				
	List the contract number of				
	any government contract				
			Overland Park	KS	66212-2215
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.62	State what the contract or lease is for and the nature	SNF Outpatient Dialysis Services Agreement	FMC Saline County		
	of the debtor's interest		Name		
			Attention Director of Op	erations	
			Notice Name		
	State the term remaining		275 Small Street Address		
	State the term remaining				
	List the contract number of				
	any government contract				
			Harrisburg	IL	62946
			City	State	ZIP Code
			Country		
			Country		

Debtor:			ed 04/22/25 Page ! Case number (if kn	55 of 137 _{own):} 24-10452	
Debioi.	Name			21 10 102	
	State what the contract or lease is for and the nature of the debtor's interest	Outpatient Dialysis Services Agreement	Fresenius Medical Car Peoria Dialysis Name	oup of Central IL - Eas	
			Attn Kathy Olson DO		
			Notice Name		
			3300 N. Main Street		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			East Peoria	<u>IL</u>	61611
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.64	State what the contract or lease is for and the nature	Customer Staffing Agreement	Gale Healthcare Soluti	ons II C	
	of the debtor's interest	Customer Staffing Agreement	Name	0113, EE0	
			Attn Chief Administrativ	ve Officer	
			Notice Name		
			Gale Healthcare Soluti	ons	
	State the term remaining		Address		
			3101 W Dr. Martin Luth	ner King Jr. Blvd, Suite	200
	List the contract number of				
	any government contract				
			Tampa ———————————————————————————————————	FL	33635
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.65	State what the contract or lease is for and the nature		Gamma Healthcare, In	0	
	of the debtor's interest	Laboratory Services Agreement	Name	<u>. </u>	
			Notice Name		
			1717 West Maud		
	State the term remaining	-	Address		
	List the contract number of				
	any government contract				
			Poplar Bluff	MO	63901
			City	State	ZIP Code
			Occupie		
			Country		

Name State what the contract or of the debtor's interest	Debtor:	Case 2 Midwest Health Operations, Li		04/22/25 Page 56 Case number (if known):	of 137 24-10452	
Notice Name	2 66			Gamma HaalthCaro, Inc.		
State the term remaining		lease is for and the nature of the debtor's interest	Radiology Services Agreement			
List the contract number of any government contract				Notice Name		
List the contract number of any government contract Country Country				1717 West Maud St.		
Amended herein: added Lease and Service Agreement and Credit Application Amended herein: added Lease and Service Agreement and Credit Application Amended herein: added Lease and Service Agreement and Credit Application Amended herein: added Lease and Service Agreement and Credit Application Amended herein: added Lease and Service Agreement and Credit Application Amended herein: added Lease and Service Agreement and Credit Application Amended herein: added	;	State the term remaining				
Poplar Bluff MO 63901 City State Mat the contract or lease is for and the nature of any government contract Amended herein: added 2.67 State what the contract or lease is for and the nature of the debtor's interest Lease and Service Agreement and Credit Application Afficiency State the term remaining List the contract number of any government contract Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest List the contract or lease is for and the nature of the debtor's interest List the contract or lease is for and the nature of the debtor's interest List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract of any government contract number of any governmen	1	List the contract number of				
Amended herein: added 2.67 State what the contract or lease is for and the nature of the debtor's interest Lease and Service Agreement and Credit Application of the debtor's interest Lease and Service Agreement and Credit Application of the debtor's interest Lease and Service Agreement and Credit Application of the debtor's interest List the contract number of any government contract Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest Lease and Service Agreement Lease and Service Agreement Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest Lease and Service Agreement Address List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract	;	any government contract				
Amended herein: added 2.67 State what the contract of lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract Amended herein: added 2.68 State what the contract or under of lease is for and the nature of the debtor's interest Amended herein: added 2.68 State what the contract or under of lease is for and the nature of the debtor's interest Lease and Service Agreement Ease and Service Agreement City State the term remaining Lease and Service Agreement Country Amended herein: added State what the contract or and the nature of the debtor's interest Lease and Service Agreement Country Country Amended herein: added State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining Lease and Service Agreement City State the term remaining State the term remaining Lease and Service Agreement MO 63303 City State the term remaining Lease and Service Agreement State the term remaining Lease and Service Agreement State the term remaining Lease and Service Agreement Address State the term remaining State the term remaining Lease and Service Agreement State the term remaining Lease and Service Agreement Address State the term remaining Lease and Service Agreement Andress State the term remaining Lease and Service Agreement Andress State the t				Poplar Bluff	MO	63901
Amended herein: added 2.67 State what the contract or lease is for and the nature of the debtor's interest State the term remaining				City	State	ZIP Code
2.67 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract				Country		
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State the term remaining List the contract number of any government contract Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest List the contract number of any government contract State the term remaining List the contract or lease is for and the nature of the debtor's interest Lease and Service Agreement State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining List the contract number of any government contract St. Charles MO 63303 City State MAO 63303 City State MAO 63303			Lease and Service Agreement and Credit Application			
State the term remaining List the contract number of any government contract Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest List the contract number of any government contract State the term remaining List the contract or lease is for and the nature of the debtor's interest List the contract number of any government contract State the term remaining List the contract number of any government contract State the term remaining State the term remaining List the contract number of any government contract St. Charles MO 63303 City St. Charles MO 63303 City State				Notice Name		
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List the contract number of any government contract St. Charles MO 63303	s	State the term remaining				
Amended herein: added 2.68 State what the contract or of the debtor's interest List the contract number of any government contract List the contract number of any government contract Example 4 State what the contract or lease is for and the nature of the debtor's interest Example 4 State what the contract or lease and Service Agreement of the debtor's interest Example 5 State the term remaining List the contract number of any government contract Example 5 State what the contract number of any government contract Example 5 State what the contract number of any government contract Example 7 State what the contract number of any government contract Example 7 State what the contract number of any government contract Example 7 State what the contract number of any government contract Example 7 State what the contract number of any government contract Example 7 State what the contract number of any government contract Example 8 State what the contract number of any government contract Example 8 State what the contract number of any government contract Example 8 State what the contract number of any government contract Example 8 State what the contract number of any government contract Example 9 State what the contract number of any government contract Example 9 State what the contract number of any government contract number of any government contract Example 9 State what the contract number of any government contract Example 9 State what the contract number of any government contract number of	•	otate the term remaining				
Amended herein: added 2.68 State what the contract or of the debtor's interest List the contract number of any government contract List the contract number of any government contract Ext. Charles MO 63303 City State who and the nature of the debtor's interest Ease and Service Agreement Address State the term remaining List the contract number of any government contract St. Charles MO 63303 City State MO 63303 Zip Code		List the contract number of				
State what the contract or lease is for and the nature of the debtor's interest List the contract number of any government contract List the contract number of any government contract St. Charles MO 63303 ZIP Code Country Gateway ProClean, Inc. Name Notice Name 2081 Exchange Drive Address St. Charles MO 63303 City State MO 63303						
City State ZIP Code Country Country		, 0		-		
Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract St. Charles MO 63303 City Country Country Country Country Country Country Cateway ProClean, Inc. Name 2081 Exchange Drive Address St. Charles MO 63303 City State ZIP Code				St. Charles	MO	63303
Amended herein: added 2.68 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract St. Charles MO 63303 ZIP Code				City	State	ZIP Code
2.68 State what the contract or lease is for and the nature of the debtor's interest Lease and Service Agreement Lease and Service Agreement State the term remaining List the contract number of any government contract St. Charles MO 63303 City State State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of lease and Service Agreement Notice Name 2081 Exchange Drive Address St. Charles MO 63303 City State ZIP Code				Country		
of the debtor's interest Name Notice Name 2081 Exchange Drive Address List the contract number of any government contract St. Charles MO 63303 City State State Notice Name 2081 Exchange Drive Address Address		Amended herein: added				
of the debtor's interest Name Notice Name 2081 Exchange Drive Address List the contract number of any government contract St. Charles MO 63303 City State State Notice Name 2081 Exchange Drive Address Address	2.68	State what the contract or lease is for and the nature	Lease and Service Agreement	Gateway ProClean, Inc.		
State the term remaining List the contract number of any government contract St. Charles MO 63303 City State ZIP Code		- (- 1 - - 1 - 1 - 1 - 1 - 1 - 1 - 1	<u> </u>	Name		
State the term remaining List the contract number of any government contract St. Charles MO 63303 City State ZIP Code						
List the contract number of any government contract St. Charles MO 63303 City State ZIP Code		State the term remaining				
St. Charles MO 63303 City State ZIP Code	,	State the term remaining	-			
St. CharlesMO63303CityStateZIP Code						
City State ZIP Code	;	any government contract				
				St. Charles	MO	63303
Country				City	State	ZIP Code
				Country		

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Debtor:	Midwest Health Operations, LI Name	<u></u>	Case number (if kn	own): 24-10452	
2.69	State what the contract or lease is for and the nature of the debtor's interest	Purchasing Agreement	Gem Medical Supplies Name	, LLC	
•	or the debtor's interest		Namo		
			Notice Name		
			730 Anthony Trail		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Northbrook	<u>IL</u>	60062
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or lease is for and the nature	Laboratory Services Agreement	Genesis Medical Cente	er, Aledo	
•	of the debtor's interest		Name		
			Attn Administrator Notice Name		
	State the term remaining		409 N.W. Ninth Ave.		
	State the term remaining				
	List the contract number of				
	any government contract				
			Aledo	IL	61231
			City	State	ZIP Code
			Country		
2.71	State what the contract or lease is for and the nature		Harrisburg Medical Cer	nter	
	of the debtor's interest	Hospital Transfer Agreement	Name		
			Notice Name		
			100 Dr. Warren Tuttle I	Drive	
	State the term remaining		Address		
			PO Box 428		
	List the contract number of				
	any government contract				
			Harrisburg	IL	62946
			City	State	ZIP Code
			Country		

			58 of 137	
btor: Midwest Health Operation Name	s, LLC	Case number (if kn	own): 24-10452	
	r			
2.72 State what the contract o lease is for and the natur of the debtor's interest	Laboratory Testing Services Agreement	Harrisburg Medical Cer	nter	
of the debtor's interest		Attn Business Office		
		Notice Name		
		PO Box 428		
State the term remaining		Address		
List the contract number	of			
any government contrac				
any government contrac				
		Harrisburg	IL	62946
		City	State	ZIP Code
		Country		
Amended herein: added	1			
2.73 State what the contract o	r	Health Alliance Medica	I Plans Inc	
of the debtor's interest	Participating Provider Agreement	Name		
		Notice Name		
		301 South Vine St		
State the term remaining		Address		
• • • • • • • • • • • • • • • • • • •				
List the contract number	of			
any government contrac				
, ,				
		Urbana	IL	31801
		City	State	ZIP Code
		Country		
Amended herein: added	,			
2.74 State what the contract o	r Consulting Considers Agreement	Health Technologies, Ii	nc	
of the debtor's interest	e Consulting Services Agreement	Name		
		Attn Carol Sapp, Presid	dent	
		Notice Name		
		8446 Page Avenue		
State the term remaining		Address		
List the contract number	of			
any government contrac	· ·			
		St. Louis	MO	63130
		City	State	ZIP Code
		Country		
		Country		

ebtor:	Midwest Health Operations, LI		led 04/22/25 Page 5 Case number (if know		
2.75	Name State what the contract or lease is for and the nature	Participating Provider Agreement	HealthLink, Inc., an Illino	is Corporation	
•	of the debtor's interest		Name		
			Notice Name		
			1831 Chestnut St		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			St. Louis	MO	63103
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.76	State what the contract or lease is for and the nature	Nursing Facility Agreement	Heartland Hospice		
	of the debtor's interest	-tatomig - domity / igroomerit	Name		
			Attn Administrator		
			Notice Name		
S			333 Salem Place Suite 1	50	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Fairview Heights	IL	62208
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.77	State what the contract or lease is for and the nature	Contract Addendum	Helping Hands Home He	ealthcare and Staffing	Agency
•	of the debtor's interest		Name		
			Notice Name		
			111 W Washington St St	uite 310	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			East Peoria	IL	61611
			City	State	ZIP Code

btor:	Case 2 Midwest Health Operations, LI	24-10443-TMH Doc 1421 .c	Filed 04/22/25 Page (oU of 137	
	Name				
^{2.78} i	State what the contract or ease is for and the nature	Addendum to Contract	· ·	Healthcare and Staffing	Agency, LLC
•	of the debtor's interest		Name Attn Kimberly Hixon		
			Notice Name		
			111 W. Washington Str	reet, Suite 310	
;	State the term remaining		Address		
	List the contract number of				
•	any government contract				
			East Peoria	IL	61611
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.79	State what the contract or ease is for and the nature	Amendment to Contract	Helping Hands Home F	Healthcare and Staffing	Agency, LLC
Ġ	of the debtor's interest	Amendment to Contract	Name		
			Attn Kimberly Hixon		
			Notice Name		
Si	State the term remaining		111 W. Washington Str Address	ii Street, Suite 310	
	otate the term remaining				
1	List the contract number of				
;	any government contract				
			East Peoria	IL	61611
			City	State	ZIP Code
			Country		
	Amended herein: added				
.80 S	State what the contract or ease is for and the nature	Temporary Staffing Agreement	Helping Hands Home F	Healthcare and Staffing	Agency, LLC
	of the debtor's interest		Name		_ _
			Attn Karen Sedgwick Notice Name		
			111 W. Washington Str	root Suito 210	
:	State the term remaining		Address	eet, Suite 310	
1	List the contract number of				
;	any government contract				
			East Peoria		61611
			City	State	ZIP Code

Debtor:	Midwest Health Operations, L		1 04/22/25 Page 61 Case number (if known):	of 137	
2.81	Name State what the contract or lease is for and the nature	Contract Addendum	Helping Hands Staffing Se	rvices	
	of the debtor's interest	Ontract / Addendam	Name		
			Notice Name		
			9559 Center Ave Suite G		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Rancho Cucamonga	CA	91730
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.82	State what the contract or lease is for and the nature	Work Opportunity/Welfare to Work Tax Credit Program Service Agreement	HK Payroll Services, Inc.		
	of the debtor's interest		Name		
			Notice Name		
			2345 J.F.K. Road		
	State the term remaining		Address		
	otate the term remaining		PO Box 3310		
	List the contract number of				
	any government contract				
			Dubuque	IA	52004-3310
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.83	State what the contract or lease is for and the nature	Hospital Transfer Agreement	Hopedale Medical Comple	x	
	of the debtor's interest	noopida Transist Agreement	Name		
			Notice Name		
			107 Tremont Street		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Hopedale	IL	61747
			City	State	ZIP Code
			Country		
			,		

btor:	Midwest Health Operations, LI		ed 04/22/25 Page 6 Case number (if kno	62 of 137 _{wn):} 24-10452	
	Name State what the contract or ease is for and the nature				
^{2.84} le 0	ease is for and the nature of the debtor's interest	Addendum to Contract	Horizons Healthcare Ag	ency	
			Notice Name		
			3100 Knoxville Ave Suit	e 216	
5	State the term remaining		Address		
L	ist the contract number of				
a	any government contract				
			Peoria	IL	61603
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.85 le	State what the contract or ease is for and the nature of the debtor's interest	Facility and Agency Contract for Per Diem	Horizons Healthcare Ag	ency	
			Notice Name 3100 Knoxville Ave Suit	216	
5	State the term remaining		Address	e 210	
	List the contract number of any government contract				
	, 9				
			Peoria	<u>IL</u>	61603
			City	State	ZIP Code
			Country		
	Amended herein: added				
_	State what the contract or ease is for and the nature of the debtor's interest	Residential Hospice Agreement for Services to Residents of Nursing Facilities	Hospice of Illinois LLC,	Hospice of Illinois LLC, dba Harbor Light Hospice	
·	in the debter of interest		Harbor Light Hospice		
			Notice Name		
			1N131 County Farm Ro	ad	
5	State the term remaining		Address		
L	ist the contract number of				
a	any government contract				
			Winfield	IL	60190
			City	State	ZIP Code
			Country		

Debtor:			04/22/25 Page 63 Case number (if known)		
2.87	Name State what the contract or lease is for and the nature	Residential Hospice Care Agreement for Services to Residents of Nursing Facilities	Hospice of Illinois LLC, dba Harbor Light Hospice		
	of the debtor's interest	<u> </u>	Name		
			Notice Name		
			1N131 County Farm Road	I	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Winfield	IL	60190
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.00	lease is for and the nature	Addendum to Agreement	Hospice of Southern Illinois, Inc		
	of the debtor's interest		Name		
			Notice Name		
			305 South Illinois Street		
	State the term remaining		Address		
	•				
	List the contract number of				
	any government contract				
			Belleville	IL	62220-2159
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.89	State what the contract or lease is for and the nature	Long Term Care Facility Agreement		Hospice of Southern Illinois, Inc	
	of the debtor's interest		Name Attn Amy L. Richter, FHFN	AA CDA CCMA ME	Δ.
			Notice Name	//A, CPA, CGMA, ME	•A
			305 South Illinois Street		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Belleville	IL	62220-2159
			City	State	ZIP Code
			Country		
			,		

Debtor:	Midwest Health Operations, L		Filed 04/22/25 Page (Case number (if kin	64 of 137 own): 24-10452	
2.90	Name State what the contract or lease is for and the nature	Addendum to Agreement	Hospice of Southern III		
,	of the debtor's interest		Name		
			Notice Name		
			305 South Illinois Stree	et	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Belleville	IL	62220-2159
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.91	State what the contract or lease is for and the nature	Nursing Facility Agreement		Hospice of Southern Illinois, Inc.	
Ć	of the debtor's interest		Name Attention Rebecca J. Wisdom, L.C.S.W.		
			Notice Name	visuom, L.O.O.vv.	
			305 South Illinois Stree	et	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Belleville	IL State	62220-2159 ZIP Code
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.92	State what the contract or lease is for and the nature	Positivity of Positive Assessment	Humana Inc.		
	of the debtor's interest	Participating Provider Agreement	Name		
			Notice Name		
			P.O. Box 1438		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Louisville	KY	40201
			City	State	ZIP Code
			Country		
			Country		

Debtor:	Case 2 Midwest Health Operations, L		04/22/25 Page 6	65 of 137	
Debioi.	Name		— Odse namber (# wie		
2.93	State what the contract or lease is for and the nature		Illinois Central College		
2.00	lease is for and the nature of the debtor's interest	Cooperation Agency Agreement	Name		
			Notice Name		
			1 College Drive		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			East Peoria	IL	61635
			City	State	ZIP Code
			Country		
	A man made at the avertice, and also at				
	Amended herein: added				
2.94	State what the contract or		Illinois State Police Bur	roau of Identification	
	lease is for and the nature of the debtor's interest	State of Illinois User Agreement	Name	eau of identification	
			Notice Name		
			Fiscal Unit 260 North C	Chicago Street	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Chicago	IL	60432-4072
			City	State	ZIP Code
			Country		
	A man made at the avertice, and also at				
	Amended herein: added				
2.95	State what the contract or lease is for and the nature	0 110 4 17 0 11 10 11	Joerns LLC		
	lease is for and the nature of the debtor's interest	Special Program Agreement for Rental and Capital	Name		
			Attn Chief Strategy Offi	icer	
			Notice Name		
			2430 Whitehall Park Dr	rive, Suite 100	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Charlotte	NC	28273
			City	State	ZIP Code
			Country		

otor: Midwest He	alth Operations, LI	24-10443-TMH Doc 1421 Filed 0 Lc	Case number (if kn	o6 of 137	
Name			_		
2.96 State what the lease is for a	ne contract or	Memorandum of Agreement	KEPRO		
of the debto	r's interest	Memorandum of Agreement	Name		
			Notice Name		
			5700 Lombardo Cente	Drive, Suite 100	
State the ter	m remaining		Address	.,	
List the con	tract number of				
	nent contract				
, 9					
			Seven Hills	ОН	44131
			City	State	ZIP Code
			Country		
Amended l	herein: added				
State what the lease is for a	ne contract or		Kindred Hospital		
of the debto		Hospital Transfer Agreement	Name Name		
			Notice Name		
			500 West Romero B. G	Sarrett Avenue	
State the ter	m remaining		Address	Janell Avenue	
Glato ino to.	g				
List the con	tract number of				
any governr	nent contract				
			Peoria	IL	61605
			City	State	ZIP Code
			Country		
Amended i	herein: added				
State what the					
16436 13 101 6	illu tile liatule	Amended and Restated Therapy Services Agreement	Kindred Rehab Service	es, LLC	
of the debto	r's interest		Name		
			Attn VP, Finance Notice Name		
Ctata tha tau			Rehab Care Address		
State the ter	m remaining		— 680 South Fourth Stree	et .	
List the con	tract number of				
any governr	nent contract				
			Louisville	KY	40202
			City	State	ZIP Code

ebtor: Midwest Health Operations, L		Filed 04/22/25 Page Case number (if kg	67 of 137 nown): 24-10452	
Name State what the contract or lease is for and the nature	Maintenance Contract Rider	KONE Inc.		
of the debtor's interest		Name		
		Notice Name		
		6106 W Plank Road		
State the term remaining		Address		
List the contract number of				
any government contract				
		Peoria	IL	61604
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Hospital Transfer Agreement	KSB Hospital		
of the debtor's interest	nospital Transfer Agreement	Name		
		Notice Name		
		403 E First St.		
State the term remaining		Address		
List the contract number of				
any government contract				
		Dixon	IL	61021
		City	State	ZIP Code
		Country		
		•		
Amended herein: added				
101 State what the contract or lease is for and the nature	Management Agreement	LaHarpe Hospital Asso	ociation	
of the debtor's interest		Name	-1	
		Attn Carl Lee, Preside Notice Name	nt	
		PO Box 346		
State the term remaining		Address		
List the contract number of				
any government contract				
, 5:				
		La Harpe	<u> L</u>	61450
		City	State	ZIP Code
		Country		
Amended herein: added				

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ebtor: Midwest Health Operations, L	LC	Case number (if known)		
Name State what the contract or lease is for and the nature	Nursing English Sandage Agreement	Lee County Health Depart	ment	
of the debtor's interest	Nursing Facility Services Agreement	Name		
		Julie Schilling, Administrat	tor	
		Notice Name		
		2218 Avenue H		
State the term remaining		Address		
List the contract number of				
any government contract				
		Fort Madison	IA	52627
		City	State	ZIP Code
		Country		
Amended herein: added				
2.103 State what the contract or lease is for and the nature	Memorandum of Agreement	Livanta, LLC		
of the debtor's interest	Welliotandam of Agreement	Name		
		Notice Name		
		10830 Guilford Rd, Suite 3	312	
State the term remaining		Address		
List the contract number of				
any government contract				
		Annapolis Junction	MD	20701
		City	State	ZIP Code
		Country		
		,		
Amended herein: added				
2.104 State what the contract or lease is for and the nature	Business Facilities Agreement for CATV, Mediacom Online Services and Mediacom Business Phone	MCC Illinois LLC		
of the debtor's interest	Chilline dervices and Mediacom Business i Hone	Name		
		Notice Name		
		1000 W Sloan St		
State the term remaining		Address		
List the contract number of				
any government contract				
		Harrisburg	IL	62946
		City	State	ZIP Code
		Country		

Ca	ase 24-10443-TMH Doc 1421 File	ed 04/22/25 Page 6	9 of 137	
Debtor: Midwest Health Operation Name	ions, LLC	Case number (if kno	wn): 24-10452	
2.105 State what the contract lease is for and the nat of the debtor's interest	t or ure Master Contract for Biohazard Waste	MCKay's Haz-Mat Truck	k Service, Inc.	
		Notice Name		
		PO Box 1444		
State the term remaining	ng	Address		
List the contract numb	per of			
any government contra	act			
		Centralia	IL	62801
		City	State	ZIP Code
		Country		
Amended herein: add	ded			
2.106 State what the contract lease is for and the nat	ture Prime Vendor Product Supply Agreement	McKesson Medical-Surgical Minnesota Supply Inc.		' Inc.
of the debtor's interest		Name		
		Notice Name		
		8121 Tenth Avenue No	rth	
State the term remaining	ng	Address		
List the contract numb	per of			
any government contra				
, , ,				
		Golden Valley	MN	55427
		City	State	ZIP Code
		Country		
Amended herein: add	ded			
2.107 State what the contract	t or .ure Addendum to Contract	Medical Solutions, LLC		
of the debtor's interest		Name Medical Solutions, LLC		
		Notice Name		
		PO Box 850737		
State the term remaining	ng	Address		
List the contract numb	per of			
any government contra	act			
		Minneapolis	MN	55485
		City	State	ZIP Code
		Country		
		- » 		

Case	24-10443-TMH Doc 1421 Filed	04/22/25 Page 7	70 of 137	
Debtor: Midwest Health Operations, Name	LLC	Case number (if kn	own): 24-10452	
2.108 State what the contract or lease is for and the nature of the debtor's interest	Amendment to Contract	Medical Staffing Solution	ons, LLC	
		Notice Name	Cuita A	
State the term remaining		Address	Suite A	
List the contract number of any government contract				
any government contract				
		Evansville	IN	47725
		City	State	ZIP Code
		Country		
Amended herein: added				
2.109 State what the contract or lease is for and the nature	Amendment to Professional Services Agreement	Medical Staffing Solution	ons, LLC	
of the debtor's interest	- Americani de l'i releccionali estivice d'agreement	Name		
		Notice Name		
		8601 N. Kentucky Ave,	Suite A	
State the term remaining		Address		
List the contract number of any government contract				
any government contract				
		Evansville	IN	47725
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or				
lease is for and the nature of the debtor's interest	Attachment 1 to Professional Services Agreement	Medical Staffing Solution	ons, LLC	
		Notice Name		
		8601 N. Kentucky Ave,	Suite A	
State the term remaining		Address		
List the contract number of				
any government contract				
		Evansville	IN	47725
		City	State	ZIP Code
		Country		

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otor: Midwest Health Operations, LL	.C	Case number (if know	vn): 24-10452	
Name State what the contract or lease is for and the nature	Professional Services Agreement	Medical Staffing Solutio	ns, LLC	
of the debtor's interest	Tolessional Services Agreement	Name	·	
		Attn Chief Executive Off	icer	
		Notice Name		
		9700 HWY 57N, Suite A		
State the term remaining		Address		
List the contract number of				
any government contract				
		Evansville	IN	47725
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Long Term Care Consultant Agreement	MEDLAB		
of the debtor's interest		Name		
		Teresa Joines		
		Notice Name		
		10114 Woodfield Lane		
State the term remaining		Address		
List the contract number of				
any government contract				
		St. Louis	MO	63132
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Henrital Transfer Assessment	Memorial Hospital		
of the debtor's interest	Hospital Transfer Agreement	Name		
		Notice Name		
		402 South Adams		
State the term remaining		Address		
List the contract number of				
any government contract				
		Carthage	IL	62321
		City	State	ZIP Code

Cust	e 24-10443-TMH Doc 1421 File	d 04/22/25 Page	72 of 137	
tor: Midwest Health Operations		Case number (if kn		
Name State what the contract or lease is for and the nature of the debtor's interest	Illinois Ancillary Provider/HCBS Agreement	Meridian Health Plan o		
or the deptor's interest		Name		
		Notice Name		
		333 South Wabash Av	e, Suitte 2900	
State the term remaining		Address		
List the contract number.				
List the contract number of any government contract				
any government contract				
		Chicago	IL	60604
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or				
State what the contract or lease is for and the nature of the debtor's interest	Hospital Transfer Agreement	Methodist Medical Cer	iter	
of the deptor's interest		Name		
		Notice Name		
		221 NE Glen Oak Ave	nue	
State the term remaining		Address		
List the second second seconds seconds				
List the contract number of				
any government contract				
		Peoria	IL	61636
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or				
110 lease is for and the nature	Agreement re: Podiatry Services	Michael D. Williams, D	PM	
of the debtor's interest		Name		
		Notice Name		
		810 Foxworth Blvd. #1	11	
State the term remaining		Address		
List the contract number of	of			
any government contract				
		Lombard	IL	60148
		City	State	ZIP Code
		*	- ····-	

		04/22/25 Page 7	3 of 137	
Debtor: Midwest Health Operation Name	ns, LLC	Case number (if know	vn): 24-10452	
2.117 State what the contract of lease is for and the nature of the debtor's interest	re Diagnostic Radiology and EKG Services Contract	Mobile Diagnostic Service	ces Inc.	
		Notice Name		
		1719 W Woodside Drive		
State the term remaining	ı	Address		
List the contract number	r of			
any government contrac	ıt			
		Dunlap	IL	61525
		City	State	ZIP Code
		Country		
Amended herein: adde	d			
2.118 State what the contract of lease is for and the nature	or re Provider Services Agreement	Molina Healthcare of Illin	nois, Inc, an Illinois Co	rporation
of the debtor's interest		Name		
		Notice Name		
		2001 Butterfield Road, S	Suite 750	
State the term remaining		Address		
List the contract number				
any government contrac	at .			
		Downers Grove	IL	60515
		City	State	ZIP Code
		Country		
Amended herein: adde	d			
State what the contract of	or			
2.119 State what the contract of lease is for and the nature of the debtor's interest	re Addendum to Contract	Nextaff Group, LLC Name		
		Notice Name		
		11101 Switzer Road, Su	ite 110	
State the term remaining		Address		
List the contract numbe	r of			
any government contrac	t			
		Overland Park	KS	66210
		City	State	ZIP Code
		Country		

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otor: Midwest Health Operations, L	LC	Case number (if know	vn): 24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Staffing Service Agreement	Nextaff Group, LLC		
		Notice Name		
		11101 Switzer Rd, Suite	110	
State the term remaining		Address		
List the contract number of				
any government contract				
		Overland Dark	V.C.	66240
		Overland Park City	KS	66210 ZIP Code
		City	State	ZIF Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Contract Confirmation Sheet	Nurses PRN		
of the debtor's interest	Contract Confirmation Sheet	Name		
		Corporate Office		
		Notice Name		
Otata tha tanna namababan		1101 E. South River St.		
State the term remaining		Address		
List the contract number of				
any government contract				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
		Appleton	WI	54915
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Addendum to Contract	Nurses PRN Health Ser	vices d/b/a Nurses PR	N
of the debtor's interest		Name		
		Notice Name		
		1101 E. South River St.		
State the term remaining		Address		
Light the contrast				
List the contract number of any government contract				
any government contract				
		Appleton	WI	54915
		City	State	ZIP Code
		Country		

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Debtor	Midwest Health Operations, L Name	LC			Case number (if kno	wn): 24-10452	
2.123	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Contract			Oasis Medical Services		
	0				Attn Chief Operating Of	ficer	
					Notice Name		
					761 Main Street NW Su	ite A	
	State the term remaining				Address		
	List the contract number of						
	any government contract						
					Bourbonnais	IL	60914
					City	State	ZIP Code
					Country		
	Amended herein: added						
2.124	State what the contract or lease is for and the nature	Amendment to Contract			Oasis Medical Services		
	of the debtor's interest	Amendment to Contract			Name		
					Notice Name		
					PO Box 823473		
	State the term remaining				Address		
	List the contract number of						
	any government contract				_		
					Philadelphia	<u>PA</u>	19182-3473
					City	State	ZIP Code
					Country		
	Amended herein: added						
2 125	State what the contract or						
2.120	Please is for and the nature of the debtor's interest	Service Agreement			Oasis Medical Services Name		
					Notice Name		
					5533 North Galena Roa	d	
	State the term remaining				Address		
	List the contract number of						
	any government contract						
					Peoria Heights	IL	61616
					City	State	ZIP Code
					Country		

ebtor:			4/22/25 Page 7 Case number (if kno	76 of 137 _{Dwn):} 24-10452	
	Name		_		
2.126	State what the contract or lease is for and the nature	Amendment No. 2 to Pharmacy Consultant Agreement	Omnicare		
	of the debtor's interest		Name		
			Attn Legal Notice Name		
				ada 1160	
	State the term remaining		One CVS Drive Mail Co	Date 1160	
	List the contract number of		_		
	any government contract				
			Woonsocket	RI	02895
			City	State	ZIP Code
			Country		
	Amended herein: added				
127	State what the contract or lease is for and the nature	Amendment No. 5 to Pharmacy Consultant Agreement	Omnicare		
	of the debtor's interest	Amendment No. 5 to Friantiacy Consultant Agreement	Name		
			Attn Legal		
State the to			Notice Name		
			One CVS Drive Mail Co	ode 1160	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Woonsocket	RI	02895
			City	State	ZIP Code
			Country		
	Amended herein: added				
128	State what the contract or lease is for and the nature	Amendment No. 6 to Pharmacy Products and Services Agreement	Omnicare		
	of the debtor's interest	rigiosition	Name		
			Attn Legal		
			Notice Name		
			One CVS Drive Mail Co	ode 1160	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Woonsocket	RI	02895
			City	State	ZIP Code
			Country		
	Amended herein: added				

Official Form 206G

		04/22/25 Page 7	'7 of 137	
otor: Midwest Health Operations, L	LC	Case number (if kno	wn): 24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Amendment to Pharmacy Consultant Agreement	Omnicare Name		
		Attn Legal		
		Notice Name		
		One CVS Drive Mail Co	de 1160	
State the term remaining		Address		
List the contract number of				
any government contract				
		Woonsocket	RI	02895
		City	State	ZIP Code
		Country		
Amended herein: added				
30 State what the contract or lease is for and the nature	Letter Amendment re: COVID-19 Vaccination Distribution Services	Omnicare		
of the debtor's interest		Name		
		Attn Legal		
		Notice Name	d= 4400	
State the term remaining		One CVS Drive Mail Co	ode 1160	
State the term remaining				
List the contract number of				
any government contract				
, ,				
		Woonsocket	RI	02895
		City	State	ZIP Code
		Country		
Amended herein: added				
31 State what the contract or lease is for and the nature	Pharmacy Consultant Agreement	Omnicare		
of the debtor's interest		Name		
		Attn Legal Notice Name		
		One CVS Drive Mail Co	ndo 1160	
State the term remaining		Address	nde 1100	
List the contract number of				
any government contract				
		Woonsocket	RI	02895
		City	State	ZIP Code
		Country		

	Case 2	24-10443-TMH Doc 1421 Filed	04/22/25 Page 7	'8 of 137	
Debtor:	Midwest Health Operations, L	LC	Case number (if kno	wn): 24-10452	
2.132	Name State what the contract or lease is for and the nature	Dharranan Dundusta and Coniina America	Omnicare		
	of the debtor's interest	Pharmacy Products and Services Agreement	Name		
			Attn Legal		
			Notice Name		
			One CVS Drive Mail Co	ode 1160	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Woonsocket	RI	02895
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.133	State what the contract or lease is for and the nature	Amendment to Pharmacy Consultant Agreement	Omnicare Pharmacy of City	the Midwest, LLC dba	Omnicare of Kansas
	of the debtor's interest	Amendment to Finantiacy Consultant Agreement	Name		
			Notice Name		
			10400 Hickman Mills D	rive, Suite 200	
	State the term remaining		Address		
	List the contract number of		-		
	any government contract				
			Kansas City	MO	64137
			City	State	ZIP Code
			Country		
	Amended herein: added				
0.404	State what the contract or	Amendment to Pharmacy Products and Services	Omnicare Pharmacy of	the Midwest, LLC dba	Omnicare of Kansas
2.134	lease is for and the nature	Agreement	City Name		
	of the debtor's interest		Name		
			Notice Name		
			10400 Hickman Mills D	rive. Suite 200	
	State the term remaining		Address		
	Ū				
	List the contract number of				
	any government contract				
			Kansas City	MO	64137
			City	State	ZIP Code
			Country		
	Amended herein: added				

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otor: Midwest Health Operations,	LLC	Case number (if known):	24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Amendment to Pharmacy Consultant Agreement	Omnicare, Inc.		
		Attn General Counsel Notice Name		
Ctata tha tawa wawainiwa		900 Omnicare Center Address		
State the term remaining		201 East Fourth Street		
List the contract number o	f	201 East Fourth Street		
any government contract				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
		Cincinnati	ОН	45202
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Amendment to Pharmacy Products and Services Agreement	Omnicare, Inc.		
of the debtor's interest		Name		
		Attn General Counsel Notice Name		
		900 Omnicare Center		
State the term remaining		Address		
		201 East Fourth Street		
List the contract number of	f			
any government contract				
		Cincinnati	OH	45202
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Pharmacy Consultant Agreement	Omnicare, Inc.		
of the debtor's interest		Name		
		Attn General Counsel Notice Name		
State the term remaining		900 Omnicare Center Address		
State the term remaining		201 East Fourth Street		
List the contract number o	f			
any government contract	·			
, go.onone oomidat				
		Cincinnati	ОН	45202
		City	State	ZIP Code
		Country		

Case	24-10443-TMH Doc 1421 Filed	04/22/25 Page 8	80 of 137	
Debtor: Midwest Health Operations Name	LLC	Case number (if kn	own): 24-10452	
2.138 State what the contract or lease is for and the nature of the debtor's interest	Pharmacy Products and Services Agreement	Omnicare, Inc.		
of the deptor 3 interest		Attn General Counsel		
		Notice Name		
		900 Omnicare Center		
State the term remaining		Address		
		201 East Fourth Street	t	
List the contract number of	of Control of the Con			
any government contract				
		Cincinnati	ОН	45202
		City	State	ZIP Code
		Country		
Amended herein: added				
2.139 State what the contract or lease is for and the nature	Addendum to Contract Between Staffing Agency and Nursing Facility	OneStaff Medical, LLC	;	
of the debtor's interest	. taroning . aoning	Name		
		Notice Name		
		10802 Farnam Dr., Su	ite 101	
State the term remaining		Address		
List the second second second second				
List the contract number of	л			
any government contract				
		Omaha	NE NE	68154
		City	State	ZIP Code
		Country		
Amended herein: added				
2.140 State what the contract or lease is for and the nature	0. (1)	OneStaff Medical, LLC		
of the debtor's interest	Staffing Service Agreement	Name		
		Notice Name		
		10802 Farnam Drive, S	Suite 101	
State the term remaining		Address		
List the contract number of	vf			
any government contract				
		Omaha	NE	68154
		City	State	ZIP Code
		Country		

		_	81 of 137	
otor: Midwest Health Operations, Li	LC	Case number (if k	(nown): 24-10452	
141 State what the contract or lease is for and the nature of the debtor's interest	Agreement for the Provision of Hospice Services	OSF Healthcare System d.b.a. OSF Hospice		
		Donna Medina, VP		
		Notice Name	SF Hospice, a Division of	OSE Homo Coro
State the term remaining		Address	or mospice, a division of	OSI TIOINE Care
·		2265 W. Altorfer Dr.		
List the contract number of				
any government contract				
		Peoria	IL	61615
		City	State	ZIP Code
		Country		
Amended herein: added				
42 State what the contract or lease is for and the nature	Agreement for the Provision of Hospice Services	Home Care	tem d.b.a. OSF Hospice,	a Division of OSF
of the debtor's interest		Name		
		Director OSF Hospice Notice Name	•	
		2265 W. Altorfer Dr.		
State the term remaining		Address		
List the contract number of				
any government contract				
, ,		_		
		Peoria	<u>IL</u>	61615
		City	State	ZIP Code
		Country		
Amended herein: added				
43 State what the contract or lease is for and the nature	Agreement for the Provision of Hospice Services	OSF HealthCare Syst	tem d/b/a OSF Hospice	
of the debtor's interest		Name		
		Attn. James M. Moore Notice Name	e, CEO	
		2265 W Altorfer Dr.		
State the term remaining		Address		
		A Division of OSF Hor	me Care	
List the contract number of				
any government contract				
		Peoria	IL	61615
		City	State	ZIP Code

		_	82 of 137	
otor: Midwest Health Operations, L	LC	Case number (if kr	nown): 24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Hospital Transfer Agreement	OSF St. Francis Medio	cal Center	
		Notice Name		
		530 NE Glen Oak Ave	nue	
State the term remaining		Address		
List the contract number of				
any government contract				
		Peoria	IL	61637
		City	State	ZIP Code
		Country		
Amended herein: added				
145 State what the contract or lease is for and the nature of the debtor's interest	Facility Agreement	Passages Hospice, LL	С	
		Name		
		Notice Name		
		515 Warrenville Road		
State the term remaining		Address		
List the contract number of				
any government contract				
		Lisle	IL	60532
		City	State	ZIP Code
		Country		
Amended herein: added				
146 State what the contract or lease is for and the nature	Addendum to Contract	Preferred Podiatry Gro	oup, P.C.	
of the debtor's interest		Name Attn President/COO		
		Notice Name	Flore	
State the term remaining		168 N. Clinton St., 3rd Address	FIOOF	
List the contract number of				
any government contract				
		Chicago	IL	60661
				7ID Code
		City	State	ZIP Code

				33 of 137	
Debtor:	Midwest Health Operations, L	LC	Case number (if kn	own): 24-10452	
2.147	State what the contract or lease is for and the nature		Preferred Podiatry Gro	up B.C	
	of the debtor's interest	Facility Service Agreement	Name	ир, г.о.	
			Notice Name		
	01-1-11-1-1-1		PO Box 772293 Address		
	State the term remaining				
	List the contract number of				
	any government contract				
			Detroit	MI	48277-2293
			City	State	ZIP Code
			Country		
			Country		
	Amended herein: added				
	State what the contract or				
2.148 lease is for and	State what the contract or lease is for and the nature of the debtor's interest	Billing	Presto-X Name		
	or the debtor 3 interest				
			Notice Name		
			4521 Leavenworth Stre	eet	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
	, g				
			Omaha	NE	68106-1437
			City	State	ZIP Code
			Country		
	Amended herein: added				
	State what the contract or				
2.149	ease is for and the nature	Pest Management Service Agreement	Presto-X		
	of the debtor's interest		Name		
			Notice Name		
			8 Henson Place Unit #	6	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Champaign	IL	61820
			City	State	ZIP Code
			- /		
			Country		
	Amended herein: added				
	Amenaea nerem. aaaea				

		_	84 of 137	
or: Midwest Health Operations, L	LC	Case number (if k	znown): 24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Master Staffing Agreement	PRN Health Services,	Inc. (d/b/a Nurses PRN)	
of the debtor's interest		Pete Hietpas, Preside	ent	
		Notice Name	ant.	
		1101 E. South River S	St.	
State the term remaining		Address		
List the contract number of				
any government contract				
		Appleton	WI	54915
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Amendment to Contract and all Addendums date December 12, 2019	PRN Health Services	Inc. d/b/a Nurses PRN	
of the debtor's interest		Name	0 14	
		Attn Scott Barribeau, Notice Name	Sales Manager	
		1101 E. South River S	24	
State the term remaining		Address	DI.	
State the term remaining				
List the contract number of				
any government contract				
		Appleton	WI	54915
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Hospital Transfer Agreement	Proctor Hospital		
of the debtor's interest	Hospital Transfer Agreement	Name		
		Notice Name		
		5409 North Knoxville	Δνεημε	
State the term remaining		Address	Avenue	
otate the term remaining				
Lintalna a control di				
List the contract number of				
List the contract number of any government contract				
		Peoria	IL	61614
		Peoria City	IL State	61614 ZIP Code

Debtor:			led 04/22/25 Page Case number (if kr	85 of 137 nown): 24-10452	
2.153	Name State what the contract or lease is for and the nature				
2.153	lease is for and the nature of the debtor's interest	Contract Ophthalmic Services	Professional Eyecare Name	Center	
			Notice Name		
			820 E Jackson Street		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Macomb	IL	61455
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.154	State what the contract or lease is for and the nature of the debtor's interest	Physician Services Agreement	Provider Vohra Post-A	cute Physicians	
	of the debtor's interest		Ivanie		
			Notice Name		
			3601 SW 160th Avenu	ie, Suite 250	
	State the term remaining		Address		
	List the contract number of		-		
	any government contract				
			Miramar	FL	33027
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.155	State what the contract or lease is for and the nature	Multi-Facility Supply and Services Agreement	Pulmonary Exchange,	Ltd. aka PEL/VIP	
	of the debtor's interest	width acity Supply and Services Agreement	Name		
			Attn Raymond Kalinsk Notice Name	у	
			9840 SW Hwy.		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Oak Lawn	IL	60453
			City	State	ZIP Code
			Country		

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Debtor:	Midwest Health Operations, L	LC		Case n	umber (if known): 24-10452	
	Name					
2.156	State what the contract or lease is for and the nature	Comico Agracment		RecoverCare	e IIC	
	of the debtor's interest	Service Agreement		Name		
				Attn General	Counsel	
				Notice Name		
				1920 Stanley	Gault Pkwy, Suite 100	
	State the term remaining			Address	Guart Kiry, Guilo 100	
	State the term remaining					
	List the contract number of					
	List the contract number of					
	any government contract					
				Louisville	KY	40223
				City	State	ZIP Code
				Country		
	01-1					
2.157	State what the contract or lease is for and the nature	Rental Agreement		RecoverCare	e, LLC	
	of the debtor's interest	rtontai / tg/oomon		Name		
				Attn General	Counsel	
				Notice Name		
				1920 Stanley	Gault Pkwy Suite 100	
	State the term remaining			Address		
	List the contract number of					
	any government contract					
	any goronmon contract					
				Louisville	KY	40223
				City	State	ZIP Code
				-		
				Country		
	Amended herein: added					
	Amended herein, added					
2.158	State what the contract or lease is for and the nature			D	- 110	
2.100	lease is for and the nature of the debtor's interest	Service Agreement		RecoverCare Name	e, LLC	
	of the debtor 3 interest			Attn General	Councol	
				Notice Name	Courisei	
					Gault Pkwy Suite 100	
	Ctata tha tanna namainina			Address	Gault Fkwy Suite 100	
	State the term remaining					
	List the contract number of					
	any government contract					
				Louisville	KY	40223
				City	State	ZIP Code
				Country		

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tor: Midwest Health Operations, I	LLC	Case number (if kn	own): 24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Service Rental Agreement	RecoverCare, LLC		
or the debtor 3 interest		Attn General Counsel		
		Notice Name		
		1920 Stanley Gault Pk	vv. Suite 100	
State the term remaining		Address		
List the contract number of				
any government contract				
		Louisville	KY	40223
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Therapy Services Agreement	RehabCare		
of the debtor's interest		Name		
		President, RehabCare Notice Name		
		680 South Fourth Stree	.+	
State the term remaining		Address	:1	
State the term remaining				
List the contract number of				
any government contract				
, 3				
		Louisville	KY	40202
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or		RehabCare Group Eas	t Ino	
lease is for and the nature of the debtor's interest	Therapy Services Agreement	Name Renabcare Group Eas	I, IIIC.	
		President, RehabCare Notice Name		
		680 South Fourth Stree	ıt.	
State the term remaining		Address		
List the contract number of				
	-			
any government contract				
any government contract		Louisville	KY	40202
any government contract		Louisville City	KY State	40202 ZIP Code

		04/22/25 Page	88 of 137	
otor: Midwest Health Operations, L	LC	Case number (if ki	nown): 24-10452	
Name State what the contract or lease is for and the nature of the debtor's interest	Modification to the Therapy Services Agreement	Name	st, Inc. d/b/a RehabCare	
		President, RehabCare		
		Notice Name		
.		680 South Fourth Stre	et	
State the term remaining		Address		
List the contract number of				
any government contract				
		Louisville	KY	40202
		City	State	ZIP Code
		Country		
Amended herein: added				
63 State what the contract or lease is for and the nature of the debtor's interest	Therapy Services Agreement	RehabCare Group Eas	st, Inc. d/b/a RehabCare	
of the debtor's interest		President, RehabCare		
		Notice Name	•	
		680 South Fourth Stre	et	
State the term remaining		Address		
List the contract number of				
any government contract				
		Louisville	KY	40202
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature	Therapy Services Agreement	RehabCare Group Eas	st, Inc. dba RehabCare	
of the debtor's interest		President, RehabCare		
		Notice Name	•	
		680 South Fourth Stre	et	
State the term remaining		Address		
List the contract number of				
any government contract				
		Louisville	KY	40202
		City	State	ZIP Code
		Country		

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LC	Case number (if kn	own): 24-10452	
Therapy Services Agreement		st, Inc., d/b/a RehabCare	•
	Notice Name		
	680 South Fourth Stree	et	
	Address		
	Louisville	KY	40202
	City	State	ZIP Code
	Country		
Amended and Restated Therany Services Agreement	RehabCare Group Eas	st, LLC	
Amonasa ana receasea morapy corvisso rigicomone	Name		
	Attn VP, Finance		
	Notice Name		
		et	
	Address ——		
	Louisville	KY	40202
	City	State	ZIP Code
	Country		
Second Amended and Restated and Reaffirmed	RehabCare Group Eas	st, LLC	
Sudiality Agreement	Name		
	Attn Chief Financial Of Notice Name	ficer	
	680 South Fourth Stree	et	
	Address		
	Louisville	KY	40202
	City	State	ZIP Code
	Amended and Restated Therapy Services Agreement Second Amended and Restated and Reaffirmed Guaranty Agreement	Name President, RehabCare Notice Name 680 South Fourth Street Address Louisville City Country RehabCare Group Eas Name Attn VP, Finance Notice Name 680 South Fourth Street Address Louisville City Country RehabCare Group Eas Name Attn VP, Finance Notice Name 680 South Fourth Street Address RehabCare Group Eas Name Attn Chief Financial Of Notice Name 680 South Fourth Street Address Name Attn Chief Financial Of Notice Name 680 South Fourth Street Address	Amended and Restated Therapy Services Agreement Amended and Restated Therapy Services Agreement Amended and Restated Therapy Services Agreement RehabCare Group East, LLC Name Attn VP, Finance Notice Name 680 South Fourth Street Address Louisville KY City State Country Second Amended and Restated and Reaffirmed Guaranty Agreement RehabCare Group East, LLC Name Attn Ohice Name Attn Chief Financial Officer Notice Name 680 South Fourth Street Address

	_	90 of 137	
otor: Midwest Health Operations, LLC	Case number (if kn	own): 24-10452	
Name State what the contract or less is for and the nature of the debtor's interest	Residential Hospice of Name	Southern Illinois	
of the debtor's interest	Name		
	Notice Name		
	4215 State Route 159		
State the term remaining	Address		
List the contract number of			
any government contract			
	Glen Carbon	IL	62034
	City	State	ZIP Code
	Country		
Amended herein: added			
State what the contract or lease is for and the nature Nursing Facility Services Agreement	Residential Hospice of	Southern Illinois	
of the debtor's interest	Name Attention Administrator		
	Notice Name		
	4215 State Route 159		
State the term remaining	Address		
List the contract number of			
any government contract			
	Glen Carbon	IL	62034
	City	State	ZIP Code
	Country		
Amended herein: added			
State what the contract or lease is for and the nature Agreement for Infection Prevention Services	RHD Consulting, LLC		
lease is for and the nature of the debtor's interest Agreement for Infection Prevention Services	Name		
	Attn Robin Henry, ICN, Notice Name	RN BSN	
	102 W. Almond Dr		
State the term remaining	Address		
List the contract number of			
any government contract			
	Washington	IL	61571
	City	State	ZIP Code
	Country		

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Debtor: Midwest Health Operations, LI	_C	Case number (if k	24-10452		
Name State what the contract or lease is for and the nature of the debtor's interest	Protocol and Agreement of Hospice Services	Sarah Bush Lincoln H	Sarah Bush Lincoln Health Center d/b/a Sarah Bush Lincoln Hospid		
		Attn Post Acute Care	Director		
		Notice Name			
		Sarah Bush Lincoln H	lospice		
State the term remaining		Address			
		1004 Health Center D	rive, Suite 202		
List the contract number of					
any government contract					
		Mattoon	IL	61938	
		City	State	ZIP Code	
		Country			
Amended herein: added					
2.172 State what the contract or lease is for and the nature	Cooperative Agreement	Sauk Valley Commun	ity College		
of the debtor's interest	<u> </u>	Name			
		Notice Name			
State the term remaining		173 IL Route 2 Address			
State the term remaining					
List the contract number of					
any government contract					
		Dixon	IL	61021	
		City	State	ZIP Code	
		Country			
Amended herein: added					
2.173 State what the contract or lease is for and the nature	Evacuation Agreement	Science Ridge Menno	onite Church		
of the debtor's interest	Evacuation Agreement	Name			
		Notice Name			
		1702 E. 37th Street			
State the term remaining		Address			
List the contract number of					
any government contract					
		Sterling	IL	61081	
		City	State	ZIP Code	
		Country			

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Debtor:	Midwest Health Operations, LI	LC	Case number (if know	n): 24-10452	
2.174	Name State what the contract or lease is for and the nature	Addendum to Contract	Secure Healthcare Staffi	ng, LLC	
(of the debtor's interest		Name		
			Notice Name		
			Round Table Financial Ir	nc	
,	State the term remaining		Address		
	-		2549 Eastbluff Drive Suit	te 490	
ľ	List the contract number of				
i	any government contract				
			Newport Beach	CA	92660
				State	ZIP Code
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.175	State what the contract or lease is for and the nature	Health Care General Staffing Agreement	Secure Healthcare Staffi	na IIC	
	of the debtor's interest	nealth Care General Stanning Agreement	Name		
			Notice Name		
	Otata tha tanna namababan		1 East Erie St. Suite 525 Address	i 	
;	State the term remaining		Address		
1	List the contract number of				
	any government contract				
			Chicago	IL	60611
			City	State	ZIP Code
			Country		
	Amended herein: added				
0.470	State what the contract or lease is for and the nature	Space and Service Agreement (Clinical Therapy			
	lease is for and the nature of the debtor's interest	Space)	Select Rehabilitation, LL Name	С	
`	or the debtor 3 interest		Attn Michael Capstick, P	resident	
			Notice Name		
			2600 Compass Road		
!	State the term remaining		Address		
	Lint the control to t				
	List the contract number of				
	any government contract				
			Glenview	IL	60026
			Glenview City	IL State	60026 ZIP Code

Debtor:			1 04/22/25 Page 93 Case number (if known):	of 137	
Debioi.	Name		Case Humber (ii known):		
2.177	State what the contract or lease is for and the nature	Agreement for Pharmacy Services	Senior Med Services, Inc., Illinois	d/b/a Health One Ph	narmacy of Southern
	of the debtor's interest		name		
			Notice Name		
			7846 Aviation Drive		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Marion	IL	62959
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.178	State what the contract or lease is for and the nature	Cooperative Agreement	Shawnee Alliance		
	of the debtor's interest	Cooperative Agreement	Name		
			Notice Name		
			6355 Brandhorst Drive		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			On other tills		00040 0000
			Carterville City	IL State	62918-9802 ZIP Code
			·		
			Country		
	Amended herein: added				
2.179	State what the contract or lease is for and the nature	Agreement for Staffing Services re: Addendum	ShiftKey, LLC		
	of the debtor's interest	Agreement for etailing dervices te. Addendam	Name		
			Notice Name		
			2816 Thomas Ave # 5		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Dallas	TX	75204
			City	State	ZIP Code
			Country		
	Amended herein: added				

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Debtor: Midwest Health Operations Name	, LLC	Case number (if kn		
2.180 State what the contract or lease is for and the nature of the debtor's interest	Amendment to Contract	ShiftKey, LLC Name		
of the deptor's interest		Attn Keith Wicker		
		Notice Name		
		2816 Thomas Ave #5		
State the term remaining		Address		
List the contract number	of			
any government contract				
		Dallas	TX	75204
		City	State	ZIP Code
		Country		
Amended herein: added				
2.181 State what the contract or		Smith & Nephew, Inc.		
of the debtor's interest	Agreement	Name		
		Attn Company Secreta	ry	
		Notice Name	<u>-</u>	
		1450 E. Brooks Road		
State the term remaining		Address		
List the contract number of	of			
any government contract				
		Memphis	TN	38116
		City	State	ZIP Code
		Country		
Amended herein: added				
State what the contract or lease is for and the nature				
of the debtor's interest	Rebate Agreement	Smith & Nephew, Inc. Name		
of the desion sinterest		Attn Company Secreta	ry	
		1450 E. Brooks Road		
State the term remaining		Address		
List the contract number	of			
any government contract				
		Memphis	TN	38116
		City	State	ZIP Code
		Country		

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Debtor:		LC	Case number (if)	(nown): 24-10452	
2.183	Name State what the contract or lease is for and the nature of the debtor's interest	EpicCare Link Site Level Agreement	Southern Illinois Hosp	oital Services	
	of the deptor's interest		Attention Rex P. Bude	de	
			Notice Name		
			1239 E. Main St.		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Carbondale	<u>IL</u>	62902
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.184	State what the contract or lease is for and the nature	Agreement for Medical Director	Southern Illinois Hosp	oital Services, NFP	
	of the debtor's interest	- ig. comon con modera Director	Name		
			Notice Name		
			1239 East Main Stree	.+	
	State the term remaining		Address	::	
	Otate the term remaining		P.O. Box 3988		
	List the contract number of				
	any government contract				
			Carbondale	IL	62902-3988
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.185	State what the contract or lease is for and the nature of the debtor's interest	Agreement for Medical Director	Southern Illinois Med	cal Services, NFP	
			Sara Malone, MD Vic Services	e President of Ambulatory	& Physician
			Notice Name		
	State the term remaining		1239 East Main Stree	et	
	State the term remaining		P.O. Box 3988		
	List the contract number of		-		
	any government contract				
			Carbondale	<u>IL</u>	62902-3988
			City	State	ZIP Code
			Country		

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Debtor	: Midwest Health Operations, L	LC	Case number (if k	nown): 24-10452	
	Name				
2.186	State what the contract or lease is for and the nature	Patient Transfer Agreement	St. Elizabeth's Hospita St. Francis	al of the Hospital Sisters	of the Third Order of
	of the debtor's interest		Name		
			Attn President & CEO		
			Notice Name		
			St. Elizabeth's Hospita	al	
	State the term remaining		Address		
			211 S. Third Street		
	List the contract number of				
	any government contract		-		
			Belleville	IL	62220
			City	State	ZIP Code
			Country		
	Amondad barains addad				
	Amended herein: added				
2.187	State what the contract or lease is for and the nature	Amendment to Staffing Contract	Staff of Life		
	of the debtor's interest		Name		
			Notice Name		
			3927 North University	Street	
	State the term remaining		Address		
	.		Suite D		
	List the contract number of				
	any government contract				
	, g				
			Peoria	<u>IL</u>	61614
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.188	State what the contract or lease is for and the nature	Chaffin a A annual and	Staff of Life		
	of the debtor's interest	Staffing Agreement	Name		
			Notice Name		
			3927 North University	Street	
	State the term remaining		Address	Olicci	
	State the term remaining		Suite D		
	List the contract number of				
	any government contract				
			Peoria	<u>IL</u>	61614
			City	State	ZIP Code
			Country		

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Debtor	Midwest Health Operations, L	LC	Case number (if kno	wn): 24-10452	
2.189	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Contract	Staff of Life Nurse Ager	су	
			Notice Name		
	Ctata the tanna namainin n		3927 N. University Address		
	State the term remaining		———		
	List the contract number of				
	any government contract				
			Peoria	IL	61614
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.190	lease is for and the nature	Equipment Rental Agreement	Swisher		
	of the debtor's interest		Name		
			Notice Name		
			1602 Corporate Drive		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Warrensburg	MO	64093
			City	State	ZIP Code
			Country		
	Amended herein: added				
2.191	State what the contract or	Pistellusia - Comita Assessed	Swisher Hygiene Franc	hise Corn	
	lease is for and the nature of the debtor's interest	Distribution Service Agreement	Name	пос согр.	
			Notice Name		
			1628 County Highway 1	0	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
	-				
			Minneapolis	MN	55432-2103
			City	State	ZIP Code
			Country		
			•		

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Debtor	Midwest Health Operations, L	LC	Case number (if know		
2.192	Name State what the contract or lease is for and the nature of the debtor's interest	Equipment Rental Agreement	Swisher International, Ir	IC.	
			Notice Name		
			1602 Corporate Drive		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Warrensburg	МО	64093
			City	State	ZIP Code
			Country		
	Amended herein: added				
	7 infortaga norom. aaaga				
2.193	State what the contract or lease is for and the nature	Business Associate Agreement	TeleMedico Physicians		
	of the debtor's interest	Business Associate Agreement	Name		
			Notice Name		
			550 Frontage Rd		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Northfield	<u>IL</u>	60093
			City	State	ZIP Code
			Country		
			Country		
2.194	State what the contract or lease is for and the nature	Dualinas Assasiata Assassa	TeleMedico Physicians		
	of the debtor's interest	Business Associate Agreement	Name		
			Notice Name		
			550 Frontage Rd		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			NI - od. C - C -		00000
			Northfield	IL	60093
			City	State	ZIP Code
			Country		

			d 04/22/25 Page 9	9 of 137				
Debtor	: Midwest Health Operations, L Name	LC	Case number (if know	vn): 24-10452				
2.195	State what the contract or lease is for and the nature of the debtor's interest	Hospice Services Agreement	The Methodist Medical C	The Methodist Medical Center of Illinois Name				
			Notice Name					
			PO Box 26708					
	State the term remaining		Address					
	List the contract number of							
	any government contract							
			Salt Lake City	UT	84126-0708			
			City	State	ZIP Code			
			Country					
	Amended herein: added							
2.196	State what the contract or lease is for and the nature	Agreement with Nursing Facility	Transitions Hospice, L.L	C.				
	of the debtor's interest	<u> </u>	Name					
			Attn Tim Scully, V.P. Notice Name					
			12040 Raymond Court					
	State the term remaining		Address					
	List the contract number of							
	any government contract							
			Huntley	IL	60142			
			City	State	ZIP Code			
			Country					
	Amended herein: added							
2.197	, State what the contract or	Paridadi Ularia Amana	Transitions Hospice, L.L	C				
	lease is for and the nature of the debtor's interest	Residential Hospice Agreement	Name					
			Attn Tim Scully, V.P. Notice Name					
			8913 N Prairie Pointe Ro	b				
	State the term remaining		Address					
	List the contract number of							
	any government contract							
			Basis		04045 4555			
			Peoria	IL State	61615-1577			
			City	State	ZIP Code			
			Country					

Case Debtor: Midwest Health Operation		d 04/22/25 Page 1 Case number (if lor	.00 of 137		
Name					
2.198 State what the contract of lease is for and the natur	r e Addendum to Contract	Unity Hospice of West			
of the debtor's interest		Name			
		Attn Administrator Notice Name			
		915 N. Caron Road			
State the term remaining		Address			
List the contract number	of				
any government contrac	t				
		Rochelle	IL	61608	
		City	State	ZIP Code	
		Country			
Amended herein: added	1				
2.199 State what the contract of lease is for and the natur	r e Addendum to Hospice Services Agreement	Unity Hospice of West	ern Illinois, LLC		
of the debtor's interest		Name			
		Notice Name			
		1201 South Seventh S	treet		
State the term remaining		Address			
List the contract number	of				
any government contrac					
		Rochelle	IL	61608	
		City	State	ZIP Code	
		Country			
Amended herein: added	1				
State what the contract o	r	Unity Hospice of West	ern Illinois III C		
lease is for and the natur of the debtor's interest	e Hospice Services Agreement	Name Name	erri minois, ELO		
		Attn Administrator			
		Notice Name			
		1201 South Seventh S Address	treet		
State the term remaining		Address			
List the contract number	of				
any government contrac	t				
		Rochelle	IL	61608	
		City	State	ZIP Code	
		Country			

	Case 2	24-10443-TMH Doc 1421 Filed	04/22/25 Page 1	01 of 137			
Debtor	: Midwest Health Operations, L	LC	Case number (if kno	own): 24-10452			
2.201	Name State what the contract or lease is for and the nature of the debtor's interest	Contract for Ophthalmic Services	Vision Care Outreach				
			Notice Name				
			4900 N. Glen Park Place Suite C				
	State the term remaining		Address				
	List the contract number of						
	any government contract						
			Peoria	IL	61614		
			City	State	ZIP Code		
			Country				
	Amended herein: added						
2.202	State what the contract or lease is for and the nature	Agreement for Nursing Facility Services	Vitas Healthcare Corpo				
	of the debtor's interest	Agreement for Nursing Facility Services	Name				
			Attn General Manager				
			Notice Name				
			105 Marquette Street, S	Suite A			
	State the term remaining		Address				
	List the contract number of						
	any government contract						
	, ,						
			LaSalle	IL	61301		
			City	State	ZIP Code		
			Country				
	Amended herein: added						
2.203	State what the contract or lease is for and the nature	Agreement for Nursing Facility, Inpatient and	Vitas Healthcare Corpo	oration of Illinois			
	of the debtor's interest	Inpatient Respite Services	Name	ration of fillinois			
			Attn General Manager				
			Notice Name				
	01-1-11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		105 Marquette Street, \$ Address	Suite A			
	State the term remaining		Addless				
	List the contract number of						
	any government contract						
			LaSalle	IL	61301		
			City	State	ZIP Code		
			Country				

	Case 2	4-10443-TMH Doc 1421 Filed	l 04/22/25 Page 1	02 of 137			
Debtor:	Midwest Health Operations, LI	_C	Case number (if kno	own): 24-10452			
	Name						
2.204	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Contract	Westways Staffing Ser	vices, Inc.			
	of the debtor's interest			20			
			Thomas L Schulman E Notice Name	sq			
			600 W Santa Ana Blvd	Suito OFF			
	Otata tha tanna namainin n		Address	THE DIVIC GUILE 955			
	State the term remaining		—————				
	List the contract number of						
	any government contract						
			Santa Ana	<u>CA</u>	92701		
			City	State	ZIP Code		
			Country				
	Amended herein: added						
2.205	State what the contract or lease is for and the nature	Assessment for Complemental Staffing Assessing	Westways Staffing Ser	vices Inc			
	of the debtor's interest	Agreement for Supplemental Staffing Agencies	Name				
			Attn President/CEO				
			Notice Name				
			500 City Parkway West, Suite 130				
	State the term remaining		Address				
							
ı	List the contract number of						
	any government contract						
			Orange				
			City	CA 92868 ZIP Code			
			Country		CA 92868 ZIP Code		
	Amended herein: added						
2 206	State what the contract or lease is for and the nature		Westways Staffing Ser	ricos Inc			
	of the debtor's interest	Amendment to Contract	Name	/ICES, IIIC.			
			Thomas L Schulman E	sq			
			Notice Name				
			600 W Santa Ana Blvd				
	State the term remaining		Address				
	List the contract number of						
	any government contract						
			Santa Ana	CA	92701		
			City	State	ZIP Code		
			Country				

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Debtor: Midwe	est Health Operations, LL	.c	Case number (if known):	24-10452	
2.207 lease is	what the contract or soft for and the nature debtor's interest	Work Opportunity/Welfare to Work Tax Credit Program Services Agreement	Your Workforce Solution		
or the C	debior's interest		Notice Name		
			2345 JFK Road		
State ti	he term remaining		Address P.O. Box 3310		
	e contract number of vernment contract				
			Dubuque	IA	52004
			City	State	ZIP Code
			Country		

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Fill in this information to identify the case:
Debtor Name: In re : Midwest Health Operations, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10452 (TMH)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

De	Declaration and signature							
indi	viduaİ serv	ing as a rep	resentative of the debtor in this case.	oration; a member or an authorized agent of the partnership; or another				
	vo oxamiin		materi in the decamente offected poleti and	a mayo a roadonadio bollot that the illionnation to trae and contoot.				
	Schedule	e A/B: Assets	s-Real and Personal Property (Official Form	n 206A/B)				
	Schedule	D: Creditors	s Who Have Claims Secured by Property (Official Form 206D)				
	Schedule	E/F: Credito	ors Who Have Unsecured Claims (Official F	Form 206E/F)				
	Schedule	G: Executo	ry Contracts and Unexpired Leases (Officia	al Form 206G)				
	Schedule	H: Codebto	ors (Official Form 206H)					
	Summary	of Assets a	and Liabilities for Non-Individuals (Official Fo	orm 206Sum)				
	Amended	l Schedule		I Property, Schedule E/F: Creditors Who Have Unsecured Claims, Schedule G: ses, Summary of Assets and Liabilities for Non-Individuals				
	Chapter	11 or Chapte	er 9 Cases: List of Creditors Who Have the	20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)				
	Other do	cument that	requires a declaration					
I de	clare unde	r penalty of p	perjury that the foregoing is true and correc	ct.				
Exe	cuted on	04/22/2025	5	★ / s / David R. Campbell				
		MM / DD / Y		Signature of individual signing on behalf of debtor				
				David R. Campbell				
				Printed name				
				Authorized Signatory				
	Position or relationship to debtor							

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In re: Midwest Health Operations, LLC Case No. 24-10452

AMENDED Schedule A/B 77
Other property of any kind not already listed

Other property of any kind not already listed	Current value of debtor's interest	Amendment
Inter Company Loan - Mark Petersen		Amended herein - added
Inter Company Loan - Petersen Companies LLC	\$937,000.00	Amended herein - added
Inter Company Loan - Petersen Health Operations, LLC	\$730,000.00	Amended herein - added
Inter Company Loan - Petersen Healthcare VII, LLC	\$1,754,272.76	Amended herein - added
Inter Company Loan - Petersen Hotels, LLC	\$200,000.00	Amended herein - added
Inter Company Loan - Plaza West Development, LLC	\$50,000.00	Amended herein - added
Inter Company Loan - Twenty Four Corp, LLC	\$47,000.00	Amended herein - added
TOTAL:	\$12,983,507.72	

EXHIBIT B

Amended Statements

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC, et al.,

Debtors. 1

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

AMENDED STATEMENT OF FINANCIAL AFFAIRS FOR MIDWEST HEALTH OPERATIONS, LLC (CASE NO. 24-10452)

Amended Herein:

• SOFA Question 4 - Payments/transfers to insiders within 1 year

The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent at www.kccllc.net/Petersen.

Fill in this information to identify the case:
Debtor Name: In re: Midwest Health Operations, LLC
United States Bankruptcy Court for the: District Of Delaware
Case number (if known): 24-10452 (TMH)

☑ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part	1: Income								
1. G	ross revenue from busines	ss							
	Identify the beginning and may be a calendar year	ending	dates of the debtor's f	iscal y	ear, which		Sources of revenue Check all that apply	(bef	ss revenue fore deductions and lusions)
	From the beginning of the fiscal year to filing date:	From	1/1/2024 MM / DD / YYYY	to -	Filing date	☑	Operating a business Other	_ \$.	1,538,941.91
	For prior year:	From	1/1/2023 MM / DD / YYYY	to -	12/31/2023 MM / DD / YYYY	_ ☑ _ □	Operating a business Other	_ \$.	8,790,103.36
	For the year before that:	From	1/1/2022 MM / DD / YYYY	to	12/31/2022 MM / DD / YYYY	_ ☑ 	Operating a business Other	\$	8,210,932.62

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-1048

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

□ None

					Description of sources of revenue	Gross rever source (before dedu exclusions)	nue from each
From the beginning of the fiscal year to filing date:	From	1/1/2024 MM / DD / YYYY	to	Filing date	Interest	\$	419.59
For prior year:	From	1/1/2023 MM / DD / YYYY	to	12/31/2023 MM / DD / YYYY	Interest	\$	2,066.11
For the year before that:	From	1/1/2022 MM / DD / YYYY	to	12/31/2022 MM / DD / YYYY	Interest	\$	14,318.52

Country	_	dwest Health Operations, LLC	1 DUC 1421		Page 110 umber (if known):	24-10452
Certain payments or transfers to creditors within 90 days before filling this case List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days be filling this case unless the aggregate value of all property transferred to that creditor is less than \$7,575\$. (This amount may be adjusted on 4 and every 3 years after that with respect to cases filed on or after the date of adjustment.) None Creditor's name and address Dates Total amount or value Reasons for payment or transfer Check all that apply Cleditor's name and address Street Payments or other transfers of property made within 1 year before filling this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filling this case on debts owed to an insider of guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less the \$7,576. (This amount may be adjusted on 40/1/25 and every 3 years after that with respect to cases filling this case on debts owed to an insider or adjustment.) Do not include any payments issed in line 3 and every 3 years after that with respect to cases filling this case on debts owed to an insider of adjustment.) Do not include any payments inside in line 3 and every 3 years after that with respect to cases filling this case on debts over the deate of adjustment.) In section the relatives general partner of a game employed by a payment or transfer the deate of a game employed by a payment or transfer the deate of a game employed by debtor and their relatives, alfiliates of the debtor and insiders of such alfiliates, and any managing agent of the debtor. If U.S.C. \$ 101(31). In section the deate of a game employed by the debtor and their relatives, alfiliates of the debtor and insider of a game employed by the debtor and their relatives. The deate of a game employed by the deate of a game employed by the deate of a gam	Nan	me				
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None None Creditor's name and address Dates Total amount or value Check all that apply	List p	payments or transfers-including expense re	eimbursements-to ar I property transferre	ny creditor, other than regular	r employee co \$7.575 . (This	mpensation, within 90 days before amount may be adjusted on 4/
Creditor's name and address Dates Total amount or value Reasons for payment or transfer Check all that apply 3.1 See SOFA 3 Attachment Creditor's Name Street Street Dates Suppliers or vendors Services Other Payments or other transfers of property made within 1 year before filling this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filling this case on debts owed to an insider of guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less the \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debt and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None Insider's Name and Address Dates Total amount or value Reason for payment or transfer Sizeet	and e	every 3 years after that with respect to case	es filed on or after th	ne date of adjustment.)	, , , , , , , , , , , , , , , , , , , ,	,
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Unsecured loan repayments Suppliers or vendors Services Other	3.1			\$		Secured debt
Services Other		Creditor's Name				Unsecured loan repayments
City State ZIP Code City State ZIP Code Country Payments or other transfers of property made within 1 year before filling this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filling this case on debts owed to an insider of guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less the \$7.575. (This amount may be adjusted on 40/10/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debt and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates, and any managing agent of the debtor. 11 U.S.C. § 101(31). None Insider's Name and Address Dates Total amount or value Reason for payment or transfer Street City State ZIP Code						Suppliers or vendors
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List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less the \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debt and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None Insider's Name and Address Dates Total amount or value Reason for payment or transfer Street City State ZIP Code						
guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less that \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debte and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None Insider's Name and Address Dates Total amount or value Reason for payment or transfer \$ Street City State ZIP Code		Payments or other transfers of property	v made within 1 ve	ar before filing this case the	at benefited a	any insider
Insider's Name and Address Dates Total amount or value Reason for payment or transfer \$ Street City State ZIP Code		Payments or other transfers of property	/ made within 1 ye	ar before filing this case tha	at benefited a	any insider
Insider's Name and Address Dates Total amount or value Reason for payment or transfer \$ Street City State ZIP Code		List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a page 1.	nse reimbursements ss the aggregate va 4/01/25 and every 3 listed in line 3. Insidartnership debtor ar	s, made within 1 year before f llue of all property transferred 3 years after that with respect ders include officers, directors	filing this case I to or for the b t to cases filed s, and anyone	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor
4.1 See Amended SOFA 4 Attachment Insider's Name Street City State ZIP Code		List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S	nse reimbursements ss the aggregate va 4/01/25 and every 3 listed in line 3. Insidartnership debtor ar	s, made within 1 year before f llue of all property transferred 3 years after that with respect ders include officers, directors	filing this case I to or for the b t to cases filed s, and anyone	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor
Street City State ZIP Code		List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S	nse reimbursements ss the aggregate va 4/01/25 and every 3 listed in line 3. Insidartnership debtor ar	s, made within 1 year before f llue of all property transferred 3 years after that with respect ders include officers, directors	filing this case I to or for the b t to cases filed s, and anyone	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor
Street City State ZIP Code		List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before f lue of all property transferred 3 years after that with respect ders include officers, directors and their relatives; affiliates of t	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
City State ZIP Code	4.1	List payments or transfers, including exper guaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
City State ZIP Code	4.1	List payments or transfers, including exper guaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or benefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
	4.1	List payments or transfers, including exper guaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment Insider's Name	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
	4.1	List payments or transfers, including exper guaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment Insider's Name	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
	4.1	List payments or transfers, including exper guaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a paymanaging agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment Insider's Name	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
Country	4.1	List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a pany managing agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment Insider's Name	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
Country	4.1	List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a pany managing agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment Insider's Name	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and
	4.1	List payments or transfers, including experguaranteed or cosigned by an insider unle \$7,575. (This amount may be adjusted on adjustment.) Do not include any payments and their relatives; general partners of a pany managing agent of the debtor. 11 U.S None Insider's Name and Address See Amended SOFA 4 Attachment Insider's Name Street City State ZIP Code	nse reimbursements ss the aggregate va 4/01/25 and every 3 I listed in line 3. Insi artnership debtor ar .C. § 101(31).	s, made within 1 year before fulue of all property transferred Byears after that with respect ders include officers, directors at their relatives; affiliates of the Total amount or value	filing this case I to or for the I I to cases filed Is, and anyone The debtor and	on debts owed to an insider or penefit of the insider is less than I on or after the date of in control of a corporate debtor I insiders of such affiliates; and

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 111 of 137 Debtor: Midwest Health Operations, LLC Case number (if known). Name 5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. ✓ None Date **Creditor's Name and Address Description of the Property** Value of property Creditor's Name Street State ZIP Code City Country 6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. □ None **Creditor's Name and Address** Description of the action creditor took Date action was taken Amount 6.1 Bed Tax 500,318.61 Offset with Medicaid Creditor's Name

Last 4 digits of account number: XXXX-

Street

City

Country

State

ZIP Code

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 112 of 137 Midwest Health Operations, LLC Debtor: Case number (if known). Name **Legal Actions or Assignments** Part 3: 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. □ None Case title Nature of case Court or agency's name and address Status of case Pending 7.1 See SOFA 7 Attachment Name On appeal Concluded Street Case number City State ZIP Code Country Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

✓ None Custodian's name and address **Description of the Property** Value 8.1 Custodian's name Court name and address Case title Street Name Case number Street City State ZIP Code City Country State ZIP Code Date of order or assignment Country

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name 24-10452

Part 4: Certain Gifts and Charitable Contributions

 List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

✓ None

	Recipient's name	and addres	ss	Description of the gifts or contributions	Dates given	Value
9.1						\$
	Creditor's Name					
	Street			-		
	City	State	ZIP Code	_		
	Country			_		
	Recipient's relation	onship to del	otor			

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

Part 5:	Certain	Losses
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10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
.1	A ransomware cyber attack which occurred in October 2023, ultimately led to the loss of	None	10/2023	\$ Undetermined

A ransomware cyber attack which occurred in 10.1 October 2023, ultimately led to the loss of large quantities of data and signficant consulting fees

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 115 of 137

Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

✓ None

1	Who was paid or	who received	the transfer?	If not money, describe any property transferred	Dates	Total amount or value
1 _						\$
	Address					
-;	Street			-		
-	City	State	ZIP Code	-		
-	Country			-		
I	Email or website	address				

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 $\ensuremath{\,\overline{\!\!\mathcal M\!}}$ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			
		_		

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

✓ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
		- 	\$
Address			
Street	_		
City State ZIP Code	 		
Country	_		
Relationship to Debtor			

ZIP Code

State

City

Country

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Debtor: Midwest Health Operations, LLC Case number (if known):

Name

Part 8:	Health	Care	Bankru	ptcies
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15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
 providing any surgical, psychiatric, drug treatment, or obstetric care?
- $\ \square$ No. Go to Part 9.
- ☑ Yes. Fill in the information below.

	. Fill in the infor				
	Facility Name a	and Address	•	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
5.1	Shawnee Rose Facility Name	Care Center		Skilled Nursing Facility	595
	1000 W. Sloan			Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	Street				Check all that apply:
					☐ Electronically
	Harrisburg City	State	62946 ZIP Code		☑ Paper
	Country				
	Facility Name a	and Address	:	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
5.2	Cornerstone Re Center Facility Name	habilitation 8	Health Care	Skilled Nursing Facility	1,717
	5533 N. Galena	Rd.		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	Ollect			PCC Electronic	Check all that apply: ☑ Electronically
	Peoria Heights City	IL State	61616 ZIP Code		☑ Paper
	Country				
	Facility Name a	and Address	1	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients i debtor's care
5.3	Rock River Gard	dens		Skilled Nursing Facility	1,277
	Facility Name				
	3601 Sixteenth	Avenue		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	Street			PCC Electronic	Check all that apply:
					✓ Electronically
					☑ Paper
	Sterling City	IL State	61081 ZIP Code		ш Рарег

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 119 of 137 Debtor: Midwest Health Operations, LLC Case number (if known): Name Personally Identifiable Information Part 9: 16. Does the debtor collect and retain personally identifiable information of customers? Medical and Billing Information Does the debtor have a privacy policy about that information? □ No Yes 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? □ No. Go to Part 10. ☑ Yes. Does the debtor serve as plan administrator? ☑ No. Go to Part 10. ☐ Yes. Fill in below: Employer identification number of the plan Name of plan

EIN:

17.1

□ No□ Yes

Has the plan been terminated?

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial instituti	on name and addr	ess	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1				XXXX-	Checking		\$
	Name				Savings		
					Money market		
	Street			-	Brokerage		
					Other		
			,	-			
	City	State	ZIP Code	-			
	Country						

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

✓ None

	Depository institut	tion name and a	ddress	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1						□ No
	Name					
						☐ Yes
	Street					
				Address		
	City	State	ZIP Code			
	Country					

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 121 of 137 Debtor: Midwest Health Operations, LLC Case number (if known): Name 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. ☐ None Does debtor still have it? Facility name and address Names of anyone with access to it Description of the contents 20.1 See Global Notes □ No Name ☐ Yes Street

Address

ZIP Code

City

Country

State

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

□ None

	Owner's name	and addre	ess	Location of the property	Description of the property	Value
21.1	See Global Note	es				\$
	Street			-		
	City	State	ZIP Code	-		

Debtor:	Midw	Case 24-1044 vest Health Operations, LLC	3-TMH Doc	1421 Filed 04/2	22/25 Page 123 of 137 Case number (if known): 24-10452	
	Name	<u> </u>				
Part 1	2:	Details About Environmenta	I Information			
For th	e purp	pose of Part 12, the following d	efinitions apply:			
		onmental law means any statut dless of the medium affected (a			lution, contamination, or hazardous ma	aterial,
		neans any location, facility, or p rly owned, operated, or utilized		oosal sites, that the debto	or now owns, operates, or utilizes or that	at the debtor
		dous material means anything milarly harmful substance.	that an environmenta	l law defines as hazardou	us or toxic, or describes as a pollutant,	contaminant,
Repo	rt all ı	notices, releases, and procee	edings known, regar	dless of when they occ	urred.	
E	☑ No	s. Provide details below.	,	anto proceeding and	r any environmental law? Include set	
		Case title	Court or agency r	name and address	Nature of the case	Status of case
	22.1					☐ Pending
			Name			☐ On appeal
			Street			☐ Concluded
			Gueet			
		Case Number				
			City	State ZIP Code		
			Country		<u></u>	
			Country			
		ny governmental unit otherw vironmental law?	ise notified the debt	or that the debtor may l	be liable or potentially liable under o	r in violation of
	☑ No)				
	□ Ye	es. Provide details below.				
		Site name and address	Govern addres	nmental unit name and	Environmental law, if know	n Date of notice
	23.1	Nama	Now-			
		Name	Name			
		Street	Street			

State

ZIP Code

ZIP Code

City

Country

City

Country

State

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Debtor: Midwest Health Operations, LLC Case number (if known): 24-10452

Name

24. I	Has the debtor notified any	governmental unit of an	y release of hazardous material?
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✓ No

 $\hfill \square$ Yes. Provide details below.

	Site name a	and address		Governmen	tal unit nam	e and address	Environmental law, if known	Date of notice
l.1	Name			Name				
	Street			Street				
	City	State	ZIP Code	City	State	ZIP Code		
	Country	State	Zir Gode	Country	State	ZIF Code		

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 125 of 137 Debtor: Midwest Health Operations, LLC Case number (if known): Name Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules. ✓ None **Employer Identification number Business name and address** Describe the nature of the business Do not include Social Security number or ITIN. 25.1 Name Dates business existed То Street State ZIP Code Country 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. ☐ None

	Name and Address			Dates of	service	
6a.1	Petersen Health Care Ma	nagement, LLC		From		То
	Name					
	830 West Trailcreek Dr.					
	Street					
	Peoria	IL	61614			
	City	State	ZIP Code			
	Country					

Dates of service

From

12/22/2011

List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

	Name and Add	ress	
.1	Petersen Health	ncare Management, N	Mark Petersen
	Name		
	830 West Trailo	reek Dr.	
	Street		
	Peoria	IL	61614
	City	State	ZIP Code
	Country		

Present

To

□ None

Filed 04/22/25 Case 24-10443-TMH Doc 1421 Page 126 of 137 Midwest Health Operations, LLC Case number (if known): Debtor: Name 26b.2 Ginoli & Company 2002 Present From То Name 7625 N University St. Street Peoria IL 61614 City State ZIP Code Country 26b.3 Clifton, Larson, Allen 2012 Present From То Name 301 SW Adams St. Street Suite 1000 Peoria IL 61602 State ZIP Code City Country 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. □ None If any books of account and records are unavailable, explain why Name and address 26c.1 Getzler Henrich and Associates Name 295 Madison Ave Street Floor 20 New York NY 10023 City State ZIP Code Country If any books of account and records are Name and address unavailable, explain why 26c.2 Ginoli & Company Name 7625 N University St. Street Peoria IL 61614 State ZIP Code City

Country

Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 127 of 137 Midwest Health Operations, LLC Case number (if known). Debtor: Name If any books of account and records are Name and address unavailable, explain why 26c.3 Petersen Healthcare Management, Mark Petersen Name 830 West Trailcreek Dr. Street IL Peoria 61614 City State ZIP Code Country If any books of account and records are Name and address unavailable, explain why 26c.4 Clifton, Larson, Allen Name 301 SW Adams St. Street Suite 1000 Peoria IL 61602 City State ZIP Code Country 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. ☐ None Name and address Name Street

State

ZIP Code

City

Country

Debtor:	Mid		Case 24-104 Operations, LLC	43-TN	1H Doc 142	1 Filed	04/22/2	25 Page 1 Case number (if know	28 of 13 wn): 24-1045	
07 1	Nam									
		tories						_		
ŀ	lave a	any invento	ries of the debtor's	property	been taken within 2	2 years befor	e filing this	case?		
	☑ No	0								
	□ Ye	es. Give the	details about the t	wo most r	recent inventories.					
		Name of the	he person who sup	ervised tl	he taking of the inve	entory	Date of Inventory	other basis	mount and b of each inve	asis (cost, market, or ntory
								\$		
		Name and records	address of the pe	rson who	has possession of i	inventory				
	27.1	Name								
		Name								
		Street								
		-								
		City	State		ZIP Code					
		Country								
28. I	List th	he debtor's le in contro	s officers, directo ol of the debtor at	rs, manaç the time	ging members, ger of the filing of this	neral partne s case.	rs, membe	rs in control, cor	ntrolling sha	reholders, or other
		Name		A	ddress			Position and Na interest	ture of any	% of interest, if any
	28.1	Mark B. Pe	etersen	83	30 West Trailcreek D	r., Peoria, IL	61614	Member		1%
	28.2	SABL, LLC	;		30 West Trailcreek D	r., Peoria, IL	61614	Manager		99%
29.	Withi	n 1 year be	efore the filing of debtor, or share	this case holders ii	, did the debtor ha n control of the de	ive officers, btor who no	directors, longer ho	managing memb	ers, general s?	partners, members
	☑ N	О								
	□ Y	es. Identify	below.							
		Name		Address	3		Positio any inte	n and Nature of erest	Period duri	ng which position or s held
	29.1								From	To

Debtor:	Midw	Case 24-10443-TN est Health Operations, LLC	1H Doc	1421	Filed 04		Page 129 number (if known):	9 of 137 24-10452
	Name							
	Within	nts, distributions, or withdrawals of 1 year before filing this case, did the o	debtor provide	an insider	with value i	n any form, i	ncluding salary	other compensation, draws,
		s, loans,credits on loans, stock reder	nptions, and o	ptions exe	rcised?			
	☐ No ☑ Yes	s. Identify below.						
		Name and address of recipient		Amount or descri value of p	ption and	Dates		Reason for providing the value
	30.1	See SOFA Question 4						
		Name						
		Street						
		City State	ZIP Code					
		Country						
		Relationship to debtor						
31.	Within	6 years before filing this case, has	s the debtor b	oon a moi	mber of any	, consolidat	ed group for t	ay nurnosas?
51.	□ No	to years before filling this case, has	s the debtor b	een a mei	iliber of ally	Consolidat	eu group for te	ax purposes :
	✓ Yes	s. Identify below.						
		,						
		Name of the parent corporation					n number of the	e parent corporation
	31.1	Mark Petersen			EIN: xxx-	xx-3791		
32.	Withi	n 6 years before filing this case, ha	s the debtor	as an emp	oloyer been	responsible	e for contributi	ng to a pension fund?
	☑ No							
	□ Ye	s. Identify below.						
		Name of the pension fund		ı	Employer Id	entification r	number of the p	ension fund
	32.1			I	EIN:			

Part 14: Signature and Declaration Case 24-10443-TMH Doc 1421 Filed 04/22/25 Page 130 of 137

 $\overline{\mathbf{Q}}$

Yes

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

Executed on 04/22/2025 MM / DD / YYYY

Ye / S / David R. Campbell Printed name David R. Campbell

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Authorized Signatory

Are additional pages to Statement of Financial Affairs for Non-Individuals Filling for Bankruptcy (Official Form 207) attached?

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In re: Midwest Health Operations, LLC Case No. 24-10452

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

							Total amount or	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors,
Creditor's name	Address 1	Address 2	City	State	Zip	Date	value	Services, or Other)
Cannan Heating and Cooling	1343 Highway 145 South		Harrisburg	IL	62946	2/7/2024	\$5,975.00	Vendor
Cannan Heating and Cooling	1343 Highway 145 South		Harrisburg	IL	62946	2/7/2024	\$5,975.00	Vendor
Estate of Wantha Mae Dehne	435 Monson Street		East Peoria	IL	61611	1/15/2024	\$3,921.06	Vendor
Estate of Wantha Mae Dehne	435 Monson Street		East Peoria	IL	61611	1/15/2024	\$3,921.06	Vendor
Harrisburg Water Department	120 Veterans Drive		Harrisburg	IL	62946	1/24/2024	\$4,998.85	Vendor
Harrisburg Water Department	120 Veterans Drive		Harrisburg	IL	62946	1/24/2024	\$4,998.85	Vendor
Harrisburg Water Department	120 Veterans Drive		Harrisburg	IL	62946	2/20/2024	\$2,972.17	Vendor
Harrisburg Water Department	120 Veterans Drive		Harrisburg	IL	62946	2/20/2024	\$2,972.17	Vendor
Health Advocates Network Inc	dba Horizons Healthcare	1875 NW Corporate Boulevard, Suite 120	Boca Raton	FL	33431	2/16/2024	\$9,729.27	Vendor
Health Advocates Network Inc	dba Horizons Healthcare	1875 NW Corporate Boulevard, Suite 120	Boca Raton	FL	33431	2/16/2024	\$9,729.27	Vendor
Illinois American Water	PO Box 6029		Carol Stream	IL	601976029	3/15/2024	\$6,775.69	Vendor
Illinois American Water	PO Box 6029		Carol Stream	IL	601976029	3/15/2024	\$6,775.69	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	1/12/2024	\$9,596.40	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	1/12/2024	\$15,817.68	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	1/12/2024	\$27,175.76	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	1/12/2024	\$52,589.84	
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	2/5/2024	\$9,695.67	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	2/5/2024	\$13,951.08	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	2/5/2024	\$24,361.23	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	2/5/2024	\$48,007.98	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/7/2024	\$4,036.73	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/7/2024	\$5,130.92	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/7/2024	\$11,142.38	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/7/2024	\$20,310.03	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/18/2024	\$7,411.93	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/18/2024	\$10,346.67	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/18/2024	\$18,271.42	Vendor
Martin Bros	406 Viking Road		Cedar Falls	IA	50613	3/18/2024	\$36,030.02	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	1/5/2024	\$4,430.16	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	1/5/2024	\$6,314.15	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	1/5/2024	\$11,233.93	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	1/5/2024	\$21,978.24	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	2/12/2024	\$3,334.01	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	2/12/2024	\$5,486.89	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	2/12/2024	\$10,416.13	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	2/12/2024	\$19,237.03	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	3/6/2024	\$3,946.14	Vendor
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	3/6/2024	\$4,137.30	
McKesson Medical-Surgical	PO Box 630693		Cincinnati	ОН	452630693	3/6/2024	\$11,818.52	Vendor

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In re: Midwest Health Operations, LLC Case No. 24-10452

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Craditaria nama	Address 4	Addrson 2	City	Stata	7:5	Data	Total amount or	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors,
Creditor's name McKesson Medical-Surgical	Address 1 PO Box 630693	Address 2	City	State	Zip	Date	value	Services, or Other)
Mechanical Service Inc	1144 Monmouth Boulevard			OH	452630693	3/6/2024	\$19,901.96	
Mechanical Service Inc	1144 Monmouth Boulevard		Galesburg Galesburg	IL.	61401	1/25/2024	\$8,343.98	
Mechanical Service Inc	1144 Monmouth Boulevard		Galesburg	IL	61401	1/25/2024	\$8,343.98	Vendor
Mechanical Service Inc	1144 Monmouth Boulevard		Galesburg	IL	61401	2/7/2024	\$46,536.00	
Nurses PRN	1101 East South River Street		Appleton	IL.	61401	2/7/2024	\$46,536.00	
Nurses PRN	1101 East South River Street			WI	54915	1/3/2024	\$2,728.75	Vendor
Nurses PRN	1101 East South River Street		Appleton	WI	54915	1/3/2024	\$2,728.75	
1 111			Appleton	WI	54915	1/12/2024	\$5,337.13	Vendor
Nurses PRN	1101 East South River Street		Appleton	WI	54915	1/12/2024	\$5,337.13	
Nurses PRN	1101 East South River Street		Appleton	WI	54915	1/31/2024	\$29,162.75	
Nurses PRN	1101 East South River Street		Appleton	WI	54915	1/31/2024	\$29,162.75	
Nurses PRN	1101 East South River Street		Appleton	WI	54915	2/9/2024	\$19,901.63	Vendor
Nurses PRN	1101 East South River Street		Appleton	WI	54915	2/9/2024	\$19,901.63	Vendor
Nurses PRN	1101 East South River Street		Appleton	WI	54915	2/23/2024	\$4,417.25	
Nurses PRN	1101 East South River Street		Appleton	WI	54915	2/23/2024	\$6,385.88	
Nurses PRN	1101 East South River Street		Appleton	WI	54915	2/23/2024	\$10,803.13	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	12/27/2023	\$1,045.04	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	12/27/2023	\$1,524.41	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	12/27/2023	\$7,630.25	
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	12/27/2023	\$10,199.70	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	2/21/2024	\$1,295.06	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	2/21/2024	\$2,350.08	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	2/21/2024	\$5,369.78	Vendor
PEL/VIP	9840 Southwest Highway		Oak Lawn	IL	60453	2/21/2024	\$9,014.92	Vendor
Select Rehabilitation LLC	PO Box 71985		Chicago	IL	606941985	1/2/2024	\$5,781.56	Vendor
Select Rehabilitation LLC	PO Box 71985		Chicago	IL	606941985	1/2/2024	\$12,897.43	Vendor
Select Rehabilitation LLC	PO Box 71985		Chicago	IL	606941985	1/2/2024	\$18,678.99	Vendor
Select Rehabilitation LLC	PO Box 71985		Chicago	IL	606941985	1/24/2024	\$7,666.54	Vendor
Select Rehabilitation LLC	PO Box 71985		Chicago	IL	606941985	1/24/2024	\$13,441.42	Vendor
Select Rehabilitation LLC	PO Box 71985		Chicago	IL	606941985	1/24/2024	\$21,107.96	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	1/16/2024	\$401.91	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	1/16/2024	\$504.75	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	1/16/2024	\$906.66	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	1/23/2024	\$1,292.37	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	1/23/2024	\$1,292.37	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	2/19/2024	\$366.91	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	2/19/2024	\$601.04	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	2/19/2024	\$1,059.36	
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	2/19/2024	\$2,027.31	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	3/4/2024	\$425.25	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	3/4/2024	\$601.04	Vendor

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In re: Midwest Health Operations, LLC Case No. 24-10452

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	3/4/2024	\$1,059.86	Vendor
Shadow Fax Projects	PO Box 347		Sullivan	IL	61951	3/4/2024	\$2,086.15	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	1/3/2024	\$6,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	1/3/2024	\$6,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	1/17/2024	\$3,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	1/17/2024	\$3,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	2/5/2024	\$2,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	2/5/2024	\$2,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	2/29/2024	\$6,000.00	Vendor
Southern Illinois Medical Services	Dr Shannon Rider	PO Box 3988	Carbondale	IL	62902	2/29/2024	\$6,000.00	Vendor
Staff of Life	3927 North University Street	Suite D	Peoria	IL	61614	12/29/2023	\$17,221.88	Vendor
Staff of Life	3927 North University Street	Suite D	Peoria	IL	61614	12/29/2023	\$17,221.88	Vendor
Staff of Life	3927 North University Street	Suite D	Peoria	IL	61614	2/1/2024	\$16,706.25	Vendor
Staff of Life	3927 North University Street	Suite D	Peoria	IL	61614	2/1/2024	\$16,706.25	Vendor
Staff of Life	3927 North University Street	Suite D	Peoria	IL	61614	3/18/2024	\$55,653.13	Vendor
Staff of Life	3927 North University Street	Suite D	Peoria	IL	61614	3/18/2024	\$55,653.13	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	1/8/2024	\$553.83	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	1/8/2024	\$554.02	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	1/8/2024	\$1,371.08	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	1/8/2024	\$2,478.93	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	2/2/2024	\$546.23	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	2/2/2024	\$547.89	Vendor
SumnerOne	PO Box 5180		St Louis	MO	63139-0180	2/2/2024	\$850.90	Vendor
SumnerOne	PO Box 5180		St Louis	МО	63139-0180	2/2/2024	\$1,945.02	Vendor

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In re: Midwest Health Operations, LLC Case No. 24-10452

AMENDED Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

						Total amount			
Insider's name	Address 1	City	State	Zin		or value	Reasons for payment or transfer	Relationship to debtor	Amended
**Please reference Global Notes for additional					Date	Or value	reasons for payment or transfer	relationship to debtor	Ameriaea
JLP Systems. Inc.*	145 E. Division Street	Kewanee		61443	11/30/2023	\$3,000,00	Intercompany Transfer	Related Entity	
JLP Systems, Inc.*	145 E. Division Street	Kewanee		61443	1/2/2024		Intercompany Transfer	Related Entity	
JLP Systems, Inc.*	145 E. Division Street	Kewanee		61443	2/16/2024		Intercompany Transfer	Related Entity	
JLP Systems, Inc.*	145 E. Division Street	Kewanee		61443	2/20/2024		Intercompany Transfer	Related Entity	
Mark B. Petersen	830 West Trailcreek Dr.	Peoria		61614	6/23/2023		Citicard Online Pymt	Owner	Amended Herein - Added
Mark B. Petersen	830 West Trailcreek Dr.	Peoria	liL	61614	7/12/2023		Citicard Online Pymt	Owner	Amended Herein - Added
Mark B. Petersen	830 West Trailcreek Dr.	Peoria		61614	7/17/2023		Citicard Online Pymt	Owner	Amended Herein - Added
Mark B. Petersen	830 West Trailcreek Dr.	Peoria		61614	9/21/2023		Citicard Online Pymt	Owner	Amended Herein - Added
Petersen Companies, LLC *	1 AmericInn Way	Monmouth		61462	9/13/2023		Intercompany Transfer	Related Entity	Amended Herein - Added
		Monmouth			2/21/2024				
Petersen Companies, LLC *	1 AmericInn Way		IL	61462			Intercompany Transfer	Related Entity	
Petersen Health Care - Farmer City, LLC*	404 Brookview Drive	Farmer City		61842	12/20/2023		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign		61821	4/24/2023		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign	IL.	61821	5/25/2023		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign	IL	61821	7/13/2023		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign	IL	61821	9/13/2023		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign		61821	12/19/2023		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign	IL	61821	1/22/2024		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign		61821	1/31/2024		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign		61821	2/2/2024		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign		61821	2/16/2024		Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign	IL	61821	2/26/2024	,	Intercompany Transfer	Related Entity	
Petersen Health Care - Illini, LLC*	1315 Curt Dr.	Champaign		61821	2/28/2024		Intercompany Transfer	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	4/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	4/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	4/13/2023	\$11,056.51	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	4/13/2023	\$11,056.51	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	5/11/2023	\$2,229.02	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	5/11/2023	\$2,229.02	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	5/11/2023	\$5,315.03	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	5/11/2023	\$5,315.03	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	5/11/2023	\$13,966.00	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	5/11/2023	\$13,966.00	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	6/8/2023	\$1,348.50	V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	6/8/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	6/8/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	6/8/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	İL	61614	6/8/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	İL	61614	6/8/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	7/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	7/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	7/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	7/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	7/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	7/13/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL.	61614	8/3/2023		Intercompany Transfer	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	8/4/2023		Intercompany Transfer	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	8/10/2023		V00300Petersen Health Care Management	Related Entity	1
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	8/10/2023		V00300Petersen Health Care Management	Related Entity	1
			IL						
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	8/10/2023		V00300Petersen Health Care Management	Related Entity	-
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	8/10/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	8/10/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	8/10/2023		V00300Petersen Health Care Management	Related Entity	1
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	9/14/2023		V00300Petersen Health Care Management	Related Entity	
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	9/14/2023	\$3,180.60	V00300Petersen Health Care Management	Related Entity	

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In re: Midwest Health Operations, LLC Case No. 24-10452

AMENDED Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Total amount											
Insider's name	Address 1	City	State	7in		r value	Reasons for payment or transfer	Relationship to debtor	Amended		
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	9/14/2023		V00300Petersen Health Care Management	Related Entity	Ameriaea		
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	9/14/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	9/14/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	9/14/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	9/18/2023		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	İL	61614	10/12/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	10/12/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL.	61614	10/12/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	10/12/2023		V00300-Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL.	61614	10/12/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	10/12/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	10/12/2023		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	10/29/2023		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/2/2023		Intercompany Transfer	Related Entity			
	830 West Trailcreek Dr.			61614	11/3/2023		Intercompany Transfer				
Petersen Health Care Management, LLC*		Peoria						Related Entity	-		
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/6/2023		Intercompany Transfer	Related Entity	-		
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/9/2023		V00300Petersen Health Care Management	Related Entity	-		
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/9/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/9/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/9/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/9/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/9/2023		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	11/20/2023	\$10,000.00	Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	11/30/2023	\$23,000.00	Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	12/19/2023	\$30,000.00	Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$621.00	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$621.00	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$3,144.84	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$3,144.84	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$6,137.11	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$6,137.11	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024	\$10,606.62	V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	1/11/2024		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	1/11/2024		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	1/11/2024		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	1/11/2024		V00300Petersen Health Care Management	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	2/13/2024		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	2/13/2024		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	2/23/2024		Intercompany Transfer	Related Entity	<u> </u>		
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	2/26/2024		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria	liL	61614	2/26/2024		Intercompany Transfer	Related Entity			
Petersen Health Care Management, LLC*	830 West Trailcreek Dr.	Peoria		61614	3/14/2024		Intercompany Transfer	Related Entity	1		
Petersen Health Care VII. LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	8/4/2023		Intercompany Transfer	Related Entity	+		
Petersen Health Care VII, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	12/12/2023		Intercompany Transfer	Related Entity	+		
Petersen Health Enterprises, LLC*	170 W. Concord Street		IL	60966	5/25/2023		Intercompany Transfer	Related Entity	+		
Petersen Health Enterprises, LLC* Petersen Health Enterprises, LLC*	170 W. Concord Street	Sheldon Sheldon	IL IL	60966	12/22/2023		Intercompany Transfer	Related Entity	-		
Petersen Health Enterprises, LLC*	170 W. Concord Street	Sheldon	IL	60966	12/22/2023			Related Entity Related Entity	-		
							Intercompany Transfer		-		
Petersen Health Enterprises, LLC*	170 W. Concord Street	Sheldon		60966	2/27/2024		Intercompany Transfer	Related Entity	-		
Petersen Health Group, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/22/2023		Intercompany Transfer	Related Entity			
Petersen Health Network, LLC*	701 Shadwell Avenue	Flora	IL	62839	12/20/2023	\$6,000.00	Intercompany Transfer	Related Entity			
L	520 E. Fabyan Parkway,	L	1				l				
Petersen Health Operations, LLC *	Batavia, IL 60510	Batavia	IL	60510	4/12/2023	\$75,000.00	Wire To	Related Entity			
	520 E. Fabyan Parkway,	1									
Petersen Health Operations, LLC *	Batavia, IL 60510	Batavia	IL	60510	9/28/2023	\$110,000.00	Intercompany Transfer	Related Entity			

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In re: Midwest Health Operations, LLC Case No. 24-10452

AMENDED Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Total amount											
Insider's name	Address 1	City	State	Zip	Date	or value	Reasons for payment or transfer	Relationship to debtor	Amended		
	520 E. Fabyan Parkway,										
Petersen Health Operations, LLC *	Batavia, IL 60510	Batavia	IL	60510	10/13/2023	\$190,000.00	Intercompany Transfer	Related Entity			
	830 West Trailcreek Dr.										
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	4/24/2023	\$70,000.00	Intercompany Transfer	Related Entity			
	830 West Trailcreek Dr.										
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	5/25/2023	\$45,000.00	Intercompany Transfer	Related Entity			
	830 West Trailcreek Dr.										
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	6/20/2023	\$50,000.00	Intercompany Transfer	Related Entity			
•	830 West Trailcreek Dr.										
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	6/28/2023	\$20,000.00	Intercompany Transfer	Related Entity			
	830 West Trailcreek Dr.										
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	10/31/2023	\$5,000.00	Intercompany Transfer	Related Entity			
	830 West Trailcreek Dr.							·			
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	11/24/2023	\$20,000.00	Intercompany Transfer	Related Entity			
·	830 West Trailcreek Dr.							·			
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	12/18/2023	\$10,000.00	Intercompany Transfer	Related Entity			
·	830 West Trailcreek Dr.							·			
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	12/21/2023	\$10,000.00	Intercompany Transfer	Related Entity			
•	830 West Trailcreek Dr.							•			
Petersen Health Systems, Inc.*	Peoria	Peoria	IL	61614	12/28/2023	\$30,000.00	Intercompany Transfer	Related Entity			
Plaza West Development, LLC*	7601 N. Orange Prairie Rd	Peoria	IL	61615	4/24/2023	\$30,000.00	Intercompany Transfer	Related Entity			
Plaza West Development, LLC*	7601 N. Orange Prairie Rd	Peoria	IL	61615	5/1/2023	\$25,000.00	Intercompany Transfer	Related Entity			
' '	900 South Chestnut Street,										
SJL Health Systems, Inc.*	Pana, IL 62557	Pana	IL	62557	4/24/2023	\$70,000.00	Intercompany Transfer	Related Entity			
	900 South Chestnut Street,										
SJL Health Systems, Inc.*	Pana, IL 62557	Pana	IL	62557	6/28/2023	\$20,000.00	Intercompany Transfer	Related Entity			
	900 South Chestnut Street,										
SJL Health Systems, Inc.*	Pana, IL 62557	Pana	IL	62557	11/30/2023	\$4,000.00	Intercompany Transfer	Related Entity			
	900 South Chestnut Street,										
SJL Health Systems, Inc.*	Pana, IL 62557	Pana	IL	62557	2/8/2024	\$50,000.00	Intercompany Transfer	Related Entity			
Twenty Four Corp, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	11/2/2023	\$30,000.00	Intercompany Transfer	Related Entity			
Twenty Four Corp, LLC*	830 West Trailcreek Dr.	Peoria		61614	11/22/2023		Intercompany Transfer	Related Entity			
Twenty Four Corp, LLC*	830 West Trailcreek Dr.	Peoria	IL	61614	2/7/2024	\$20,000.00	Intercompany Transfer	Related Entity			
Undetermined*					12/20/2023	\$2,000.00	Intercompany Transfer	Related Entity	Amended Herein - Removed		
Undetermined*					4/4/2024	\$6,900.00	Intercompany Transfer	Related Entity	Amended Herein - Removed		
Undetermined*					4/29/2024		Intercompany Transfer	Related Entity	Amended Herein - Removed		

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In re: Midwest Health Operations, LLC Case No. 24-10452

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Estate of Ralph A. Veenker Jr., deceased, v. Petersen Health Enterprises, LLC d/b/a Aledo Rehabilitation &	Saco Hamber	Tractar 5 Cr Subs	Court Hamo	Court dual 505 1	Sourt Only	Otato	Jourt E.p	Considuca)
Health Care Center; Midwest Health Operations, LLC d/b/a Aledo Rehabilitation & Health Care Center; and		WD failure to provide						
Petersen Health Group, LLC	2019-L-8	CPR	Mercer County Circuit Court	100 SE 3rd Street	Aledo	IL	61231	Pending
Judith Bill, Plaintiff v. Midwest Health Operations, LLC d/b/a Cornerstone Rehabilitation & Health Care Center	2023-LA-57	Undeterminable	10th Judicial Circuit Court of	324 Main St. Ste. 215	Peoria	IL	61602	
Peggy Carter-Williams, as Special Representative of the Estate of Billy Ray Williams, deceased v. Midwest								
Health Operations, LLC d/b/a Cornerstone Rehabilitation & Health Care Center; and Petersen Health Care			10th Judicial Circuit Court of					
Management, LLC	2022-LA-56	Undeterminable	III	324 Main St. Ste. 215	Peoria	IL	61602	
SELECT REHABILITATION, LLC PLAINTIFF V. MIDWEST HEALTH OPERATIONS, LLC; PETERSEN HEALTH CARE - FARMER CITY, LLC; PETERSEN HEALTH CARE - ILLINI, LLC; PETERSEN HEALTH CARE - OZARK, LLC; PETERSEN HEALTH CARE - OZARK, LLC; PETERSEN HEALTH CARE - WESTSIDE, LLC; PETERSEN HEALTH CARE - ROSEVILLE, LLC; PETERSEN HEALTH CARE VI, LLC; PETERSEN HEALTH CARE VI, LLC; PETERSEN HEALTH CARE VI, LLC; PETERSEN HEALTH CARE VII, LLC; PETERSEN HEALTH CARE, INC.; PETERSEN HEALTH OPERATIONS III, LLC; PETERSEN HEALTH OPERATIONS, LLC; PETERSEN HEALTH OPERATIONS III, LLC; PETERSEN HEALTH OPERATIONS, LLC; PETERSEN HEALTH QUALITY, LLC; PETERSEN MANAGEMENT COMPANY, LLC; SJL HEALTH SYSTEMS, INC.; ALEDO HCO, LLC; ARCOLA HCO, LLC; CASEY HCO, LLC; CHARL ESTON HCO, LLC; COLLINSVILLE HCO, LLC; CUMBERLAND HCO, LLC; CASEY HCO, LLC; CHARL ESTON HCO, LLC; GOLLINSVILLE HCO, LLC; CUMBERLAND HCO, LLC; DECATUR HCO, LLC; EASTVIEW HCO, LLC; EFFINGHAM HCO, LLC; LLC; HAVANA HCO, LLC; EVENANEE HCO, LLC; LEBANON HCO, LLC; MCLEANSBORO HCO, LLC; NORTH AURORA HCO, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH & WELLNESS, LLC; PIPER HCO, LLC; PETERSEN HEALTH & WELLNESS, LLC; PIPER HCO, LLC; PETERSEN HEALTH & WELLNESS, LLC; PIPER HCO, LLC; PETERSEN HEALTH & WELLNESS, LLC; PIPER HCO, LLC; PETERSEN HEALTH & WELLNESS, LLC; PIPER HCO, LLC; POSICLARE HCO, LLC; SHAN GRI LA HCO, LLC; SULLIVAN HCO, LLC; SWANSEA HCO, LLC; TARKIO HCO, LLC; TUSCOLA HCO, LLC; SHAN GRI LA HCO, LLC; WATSEKA HCO, LLC; AND WESTSIDE HCO, LLC, DEFENDANTS	2024-LA-0000030		10th Judicial Circuit Court of	324 Main St. Ste. 215	Peoria		61602	Durfee
	2024-LA-0000030	Officeterminable		324 Main St. Ste. 213	reulia	IL	01002	Pending
SELECT REHABILITATION, LLC PLAINTIFF V. MIDWEST HEALTH OPERATIONS, LLC; PETERSEN HEALTH CARE - ILLINI, LLC; PETERSEN HEALTH CARE - ILLINI, LLC; PETERSEN HEALTH CARE - ILLINI, LLC; PETERSEN HEALTH CARE - WESTSIDE, LLC; PETERSEN HEALTH CARE - WESTSIDE, LLC; PETERSEN HEALTH CARE HEALTH CARE II, INC.; PETERSEN HEALTH CARE HEALTH CARE VI, LLC; PETERSEN HEALTH CARE VI, LLC; PETERSEN HEALTH CARE VI, LLC; PETERSEN HEALTH CARE, INC.; PETERSEN HEALTH DERATIONS III, LLC; PETERSEN HEALTH OPERATIONS III, LLC; PETERSEN HEALTH OPERATIONS III, LLC; PETERSEN HEALTH OPERATIONS, LLC; PETERSEN HEALTH OPERATIONS, LLC; PETERSEN HEALTH QUALITY, LLC; PETERSEN MANAGEMENT COMPANY, LLC; SJL HEALTH SYSTEMS, INC.; ALEDO HCO, LLC; ARCOLA HCO, LLC; CASEY HCO, LLC; CHARL ESTON HCO, LLC; COLLINSVILLE HCO, LLC; EBEMENT HCO, LLC; CASEY HCO, LLC; EASTVIEW HCO, LLC; EFINGHAM HCO, LLC; HAVANA HCO, LLC; KEWANEE HCO, LLC; LEBANON HCO, LLC; MCLEANSBORO HCO, LLC; NORTH AURORA HCO, LLC; PETERSEN HEALTH BUSINESS, LLC; PETERSEN HEALTH JUNCTION, LLC; PETERSEN HEALTH RESOURCES, LLC; PETERSEN HEALTH & WELLNESS, LLC; PIPER HCO, LLC; PLEASANT VIEW HCO, LLC; PRAIRIE CITY HCO, LLC; ROBINGS HCO, LLC; ROSICLARE HCO, LLC ROYAL HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN GRI LA HCO, LLC; SHAN SHELB YVILLE HCO, LLC; SULLIVAN HCO, LLC; SWANSEA HCO, LLC; TARKIO HCO, LLC; TUSCOLA								
HCO, LLC; TWIN HCO; VANDALIA HCO, LLC; WATSEKA HCO, LLC; AND WESTSIDE HCO, LLC, DEFENDANTS			10th Judicial Circuit Court of					