

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On March 25, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors’ Combined Disclosure Statement and Chapter 11 Plan of Liquidation** [Docket No. 1365]
- **Debtors’ Motion for Entry of an Order (I) Approving the Combined Plan and Disclosure Statement on an Interim Basis for Solicitation Purposes Only; (II) Establishing the Deadline for Administrative Expenses Claims; (III) Establishing Solicitation and Voting Procedures; (IV) Approving the Form of Ballots and Solicitation Materials; (V) Establishing the Voting Record Date; (VI) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Objections Thereto; and (VII) Granting Related Relief** [Docket No. 1366]

Dated: April 4, 2025

/s/ Alejandro Guerra

Alejandro Guerra

Verita

222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor

El Segundo, CA 90245

Tel 310.823.9000

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors’ claims and noticing agent at [www.veritaglobal.net/Petersen](http://www.veritaglobal.net/Petersen).



## **Exhibit A**

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Bankruptcy Servicer for Ford Motor Credit Company, LLC	AIS Portfolio Services, LLC	Ford Motor Credit Company, LLC Department	ECFNotices@aisinfo.com
Counsel for Rock Island County Treasurer and Rock Island County Health Department	Assistant State Attorney	State Attorney's Office	carlsona@rockislandcountyil.gov
Counsel for Terri Scarborough	Bailey & Glassler, LLP	David A. Felice	dfelice@baileyglasser.com
Counsel for Terri Scarborough	Bailey & Glassler, LLP	Jonathan L. Gold	jgold@baileyglasser.com
Counsel to Lument Real Estate Capital LLC, f/k/a Lancaster Pollard Mortgage Company	Ballard Spahr LLP	Matthew G. Summers, Laurel D. Roglen, Margaret Vesper	summersm@ballardspahr.com; vesperm@ballardspahr.com
Prepetition Lenders	Bank of Farmington		wdebord@bankoffarmington.com
Counsel for X-Caliber Funding LLC	Blank Rome LLP	Kenneth J Ottaviano, Paige B Tinkham	ken.ottaviano@blankrome.com; Paige.tinkham@blankrome.com
Counsel for X-Caliber Funding LLC	Blank Rome LLP	Lawrence R Thomas III, Jordan L Williams	lorenzo.thomas@blankrome.com; jordan.williams@blankrome.com
Counsel to McKesson Corporation, on behalf of itself and certain corporate affiliates	Buchalter, A Professional Corporation	Jeffrey K. Garfinkle	jgarfinkle@buchalter.com
Counsel to Wells Fargo Bank, N.A.	Burr & Forman LLP	J. Cory Falgowski	jfalgowski@burr.com
Counsel for Bank of Rantoul	Clingen Callow & McLean, LLC	John A. Lipinsky	lipinsky@ccmlawyer.com
Prepetition Lenders	Column Financial	N. Dante LaRocca	Tyler.Layne@hklaw.com; Melissa.Jones@hklaw.com; Hannah.Berny@hklaw.com
Prepetition Lenders	Community State Bank		LPieper@commstatebank.com
Counsel for Omnicare, Inc. and its Affiliated Entities	Cooch and Taylor, P.A	R. Grant Dick IV	gdick@coochtaylor.com
Prepetition Lenders	Credit Suisse	McGuireWoods LLP	agambill@mcguirewoods.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Martin Brothers Distributing Company, Inc.	DLA Piper LLP	Aaron S. Applebaum, Emily C.S. Jones	aaron.applebaum@us.dlapiper.com; emily.jones@us.dlapiper.com
Prepetition Lenders	eCapital	Kincaid, Frame & Associates Co., LPA	Tkincaid@kincaidframe.com
Prepetition Lenders	eCapital	Legal Department	EHCLegal@ecapital.com
Counsel for Omnicare, Inc. and its Affiliated Entities	Foley & Lardner, LLP	Geoffrey S. Goodman	GGoodman@foley.com
Prepetition Lenders	GMF Petersen Note LLC	McDermott Will & Emery LLP	bdonnelly@mwe.com
Counsel to Official Committee of Unsecured Creditors	Greenberg Traurig, LLP	Anthony W. Clark, Dennis A. Meloro	Anthony.Clark@gtlaw.com; Dennis.Meloro@gtlaw.com
Counsel to Official Committee of Unsecured Creditors	Greenberg Traurig, LLP	Nancy A. Peterman, Danny Duerdoth	petermann@gtlaw.com; duerdothd@gtlaw.com
Counsel to Official Committee of Unsecured Creditors	Greenberg Traurig, LLP	Shari L. Heyen	shari.heyen@gtlaw.com
Prepetition Lenders	Hickory Point Bank		Jeff.Raes@HickoryPointBank.com
Counsel for Column Financial, Inc.	Holland & Knight LLP	David E Lemke Tyler Layne	Tyler.Layne@hklaw.com; David.Lemke@hklaw.com
Counsel for Column Financial, Inc.	Holland & Knight LLP	Trip Nix	Trip.Nix@hklaw.com
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Counsel for Column Financial, Inc.	Landis Rath & Cobb LLP	Richard S Cobb, Joshua B Brooks, Adam Landis, Howard W. Robertson IV	cobb@lrclaw.com; brooks@lrclaw.com; landis@lrclaw.com; robertson@lrclaw.com
Counsel to GMF Petersen Note, LLC	McDermott Will & Emery LLP	David R Hurst	dhurst@mwe.com
Counsel to GMF Petersen Note, LLC	McDermott Will & Emery LLP	Kristin Going, Stacy A Lutkus, Joel C. Haims	kgoing@mwe.com; salutkus@mwe.com; jhaims@mwe.com
Attorneys for Hartford Fire Insurance Company and its affiliated sureties	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Gary D. Bressler	gbressler@mdmc-law.com

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
Counsel for Martin Brothers Distributing Company, Inc.	Nyemaster Goode, P.C.	Kristina M. Stanger	kmstanger@nyemaster.com
Counsel for the Illinois Department of Healthcare and Family Services	Office of the Illinois Attorney General	John P. Reding Assistant AG	John.reding@ilag.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda Richenderfer	Linda.Richenderfer@usdoj.gov
Counsel for National Fire & Marine Insurance Company and its Affiliated Entities	Phillips, McLaughlin & Hall, P.A.	John C. Phillips, Jr. and David A. Bilson	jcp@pmhdelaw.com; dab@pmhdelaw.com
Counsel to Petersen Acquisitions LLC	Polsinelli PC	David E. Gordon	dgordon@polsinelli.com
Counsel to Petersen Acquisitions LLC	Polsinelli PC	Michael V. DiPietro	mdipietro@polsinelli.com
Counsel for the Patient Care Ombudsman	Porzio, Bromberg & Newman, P.C.	Cheryl A. Santaniello	casantaniello@pbnlaw.com
Counsel for the Patient Care Ombudsman	Porzio, Bromberg & Newman, P.C.	Robert M. Schechter, Christopher P. Mazza	rmschechter@pbnlaw.com; cpmazza@pbnlaw.com
Prepetition Lenders, Counsel to Bank of Farmington	Rafool & Bourne	Sumner A. Bourne	sbourne@rafoolbourne.com
Counsel for National Fire & Marine Insurance Company and its Affiliated Entities	Ropers Majeski	Andrew L. Margulis	andrew.margulis@ropers.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Prepetition Lenders	Solutions Bank		EVock@solutions.bank
Counsel to Diana Law, Kane County Public Guardian for Christine Kuhnke	Springer Larsen, LLC	Thomas E. Springer, Richard G. Larsen	tspringer@springerbrown.com; rlarsen@springerbrown.com
Prepetition Lenders, Counsel to Pillar Capital Finance LLC & Berkadia Commercial Mortgage, LLC	Troutman Pepper	Blair L. Schiff	blair.schiff@troutman.com
Counsel to Grandbridge Real Estate Capital LLC and Berkadia Commercial Mortgage LLC	Troutman Pepper Hamilton Sanders LLP	David M. Fournier	david.fournier@troutman.com
Counsel to Grandbridge Real Estate Capital LLC and Berkadia Commercial Mortgage LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	matthew.brooks@troutman.com
Counsel for the United States	U.S. Department of Justice Civil Division	Jae Won Ha	jae.won.ha@usdoj.gov
Counsel for the United States	U.S. Department of Justice Civil Division	Jae Won Ha	jae.won.ha@usdoj.gov
Counsel for the United States	U.S. Department of Justice Civil Division	Miniard Culpepper Jr.	miniard.culpepper@usdoj.gov
Counsel for the United States	U.S. Department of Justice Civil Division	Miniard Culpepper Jr.	miniard.culpepper@usdoj.gov
Prepetition Lenders	UBS	c/o Holland & Knight	Tyler.Layne@hklaw.com; Melissa.Jones@hklaw.com; Hannah.Berny@hklaw.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel to Lument Real Estate Capital LLC, f/k/a Lancaster Pollard Mortgage Company	Vorys, Sater, Seymour and Pease LLP	Kari B. Coniglio, Carrie M. Brosius	kbconiglio@vorys.com; cmbrosius@vorys.com
Counsel for Bank of Rantoul	Werb & Sullivan	Brian A. Sullivan	bsullivan@werbsullivan.com

## **Exhibit B**

## Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bankruptcy Servicer for Ford Motor Credit Company, LLC	AIS Portfolio Services, LLC	Ford Motor Credit Company, LLC Department	4515 N Santa Fe Ave. Dept. APS			Oklahoma City	OK	73118
Prepetition Lenders	AMI Capital, Inc.	AMI Capital Management, LLC	19809 EXECUTIVE PARK CIRCLE			GERMANTOWN	MD	20874
Prepetition Lenders	Assistant Secretary of Housing/Federal Housing Commissioner, DHUD, Washington, DC ISAOA ATIMA	Lument Real Estate Capital, LLC	10 W. Broad Street	8th Floor		Columbus	OH	43215
Counsel for Terri Scarborough	Bailey & Glassler, LLP	Jonathan L. Gold	1055 Thomas Jefferson Street NW, Suite 540			Washington	DC	20007
Prepetition Lenders	Bank of Farmington		16 North Main	PO Box 320		Farmington	IL	61531
Prepetition Lenders	Bank of Rantoul		201 E Champaign			Rantoul	IL	61866
Prepetition Lenders	Berkadia Commercial Mortgage, LLC		323 Norristown Road, Suite 300			Ambler	PA	19002
Prepetition Lenders	Berkadia Commercial Mortgage, LLC and the Assistant Secretary for Housing-Federal Housing Commissioner, DHUD	c/o Berkadia Commercial Mortgage LLC	PO Box 557			Ambler	PA	19002
Prepetition Lenders	Better Bank of Chillicothe		900 N. 4th Street			Chillicothe	IL	61523-1708
Prepetition Lenders	Better Banks		5600 S. Adams St.			Bartonville	IL	61607-1902
Prepetition Lenders	Better Banks		201 N. 2nd St.			Dunlap	IL	61525-8001
Prepetition Lenders	Capital Funding, LLC	General Counsel	1422 Clarkview Road			Baltimore	MD	21209
Prepetition Lenders	Chase Bank		7707 N. Knoxville Ave.			Peoria	IL	61614-2080
Counsel for Bank of Rantoul	Clingen Callow & McLean, LLC	John A. Lipinsky	2300 Cabot Drive, Suite 500			Lisle	IL	60532
Prepetition Lenders	Column Financial	N. Dante LaRocca	Eleven Madison Avenue			New York	NY	10010
Prepetition Lenders	Community State Bank		625 SE 2nd Street	P.O. Box 78		Galva	IL	61434
Prepetition Lenders	Community State Bank of Kewanee		PO Box 549			Kewanee	IL	61443
Prepetition Lenders	Credit Suisse	McGuireWoods LLP	Art Gambill	1230 Peachtree Street, N.E., Suite 2100		Atlanta	GA	30309-3534
Prepetition Lenders	Credit Suisse	Patrick Hart	11 Madison Avenue			New York	NY	10010
Prepetition Lenders	Credit Suisse	Sector Financial Inc.	Attn Healthcare Portfolio Manager	3217 Decker Lake Dr		W Valley City	UT	84119-3284
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	820 N French St		Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	Carvel State Building		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Counsel for Martin Brothers Distributing Company, Inc.	DLA Piper LLP	Aaron S. Applebaum, Emily C.S. Jones	1201 North Market Street, Ste 2100			Wilmington	DE	19801
Prepetition Lenders	eCapital	Kincaid, Frame & Associates Co., LPA	Timothy J. Kincaid	6151 Wilson Mills Road, Suite 310		Highland Heights	OH	44143
Prepetition Lenders	eCapital	Legal Department	20807 Biscayne Blvd, Suite 203			Aventura	FL	33180

## Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Omnicare, Inc. and its Affiliated Entities	Foley & Lardner, LLP	Geoffrey S. Goodman	321 N. Clark St., Ste. 3000			Chicago	IL	60654-4762
Prepetition Lenders	Ford Credit		PO Box 35918			Cleveland	OH	44135-0918
Prepetition Lenders	GMF Petersen Note LLC	c/o GMF Capital	Daniel Klodor	650 Madison Avenue, Floor 22		New York	NY	10022
Prepetition Lenders	GMF Petersen Note LLC	McDermott Will & Emery LLP	Brian R. Donnelly	One Vanderbilt Avenue		New York	NY	10017-3852
Prepetition Lenders	Grandbridge Real Estate Capital LLC ISAOA/ATIMA		214 North Tryon Street	Suite 2000		Charlotte	NC	28202
Counsel to Official Committee of Unsecured Creditors	Greenberg Traurig, LLP	Anthony W. Clark, Dennis A. Meloro	222 Delaware Avenue	Suite 1600		Wilmington	DE	19801
Counsel to Official Committee of Unsecured Creditors	Greenberg Traurig, LLP	Nancy A. Peterman, Danny Duerdoth	77 West Wacker Drive	Suite 3100		Chicago	IL	60601
Counsel to Official Committee of Unsecured Creditors	Greenberg Traurig, LLP	Shari L. Heyen	1000 Louisiana Street	Suite 6700		Houston	TX	77002
Prepetition Lenders	Hickory Point Bank		225 N Water St.			Decatur	IL	62523
Counsel for Column Financial, Inc.	Holland & Knight LLP	Trip Nix	100 Congress Ave Ste 1800			Austin	TX	78701
Prepetition Lenders	IHMVCU		PO Box 810			Moline	IL	61265
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Prepetition Lenders	JMB Capital Partners Lending, LLC	Vikas Tandon, Chief Investment Officer	205 S. Martel Avenue			Los Angeles	CA	90036
Prepetition Lenders	KeyBank National Association as Servicer for an on behalf of Credit Suisse First Boston Mortgage Capital LLC		11501 Outlook Street	Suite 300		Overland Park	KS	66211
Counsel to GMF Petersen Note, LLC	McDermott Will & Emery LLP	Kristin Going, Stacy A Lutkus, Joel C. Haims	One Vanderbilt Ave			New York	NY	10017-3852
Prepetition Lenders	Midwest Bank of Western IL		200 E. Broadway			Monmouth	IL	61462-1871
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
Counsel for Martin Brothers Distributing Company, Inc.	Nyemaster Goode, P.C.	Kristina M. Stanger	700 Walnut Street, Ste 1600			Des Moines	IA	50309
Counsel for the Illinois Department of Healthcare and Family Services	Office of the Illinois Attorney General	John P. Reding Assistant AG	115 South LaSalle Street			Chicago	IL	60603
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda Richenderfer	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel to Petersen Acquisitions LLC	Polsinelli PC	David E. Gordon	1201 West Peachtree Street, Suite 1100			Atlanta	GA	30309
Counsel for the Patient Care Ombudsman	Porzio, Bromberg & Newman, P.C.	Robert M. Schechter, Christopher P. Mazza	100 Southgate Parkway	PO Box 1997		Morristown	NJ	07962

## Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Prepetition Lenders, Counsel to Bank of Farmington	Rafool & Bourne	Sumner A. Bourne	401 Main St., Suite 1130			Peoria	IL	61602
Counsel for National Fire & Marine Insurance Company and its Affiliated Entities	Ropers Majeski	Andrew L. Margulis	800 Third Avenue, 29th Floor			New York	NY	10022
Prepetition Lenders	Secretary of Housing and Urban Development, ATIMA		451 7th Street. SW			Washington	DC	20410
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Prepetition Lenders	Solutions Bank		200 Main Street	PO Box 278		Forreston	IL	61030
Counsel to Diana Law, Kane County Public Guardian for Christine Kuhnke	Springer Larsen, LLC	Thomas E. Springer, Richard G. Larsen	300 S. County Farm Rd, Ste G			Wheaton	IL	60187
Prepetition Lenders, Counsel to Pillar Capital Finance LLC & Berkadia Commercial Mortgage, LLC	Troutman Pepper	Blair L. Schiff	401 9th Street, N.W. Suite 1000			Washington	DC	20004
Counsel to Grandbridge Real Estate Capital LLC and Berkadia Commercial Mortgage LLC	Troutman Pepper Hamilton Sanders LLP	Matthew R. Brooks	875 Third Avenue			New York	NY	10022
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
US Department of Justice	US Department of Justice		950 Pennsylvania Avenue, NW			Washington	DC	20530
Prepetition Lenders	Wells Fargo Bank National Association	WFMC Insurance	1525 West WT Harris Blvd			Charlotte	NC	28262
Prepetition Lenders	X-Caliber Capital Corp.	Loan Servicing	3 West Main Street, Suite 103			Irvington	NY	10533