

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Ref. Docket No. 655

NOTICE OF SALE CLOSING

**PLEASE TAKE NOTICE** that on, July 11, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Approving Asset Purchase Agreement, (II) Authorizing the Sale of Certain Supportive Living Facilities Free and Clear of All Liens, Claims, Interests, and Encumbrances Other than Assumed Liabilities and Permitted Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 655] (the “SLF Sale Order”),<sup>2</sup> thereby approving the Sale of the Acquired Assets pursuant to that certain Asset Purchase Agreement, dated July 1, 2024 (as amended, supplemented, amended and restated, or otherwise modified from time to time, and including all exhibits, schedules, and annexes thereto, the “SLF APA”), to HP Developers, LLC (the “Purchaser”), a copy of which is attached to the SLF Sale Order as Exhibit A.

**PLEASE TAKE FURTHER NOTICE** that the Sale to the Purchaser, pursuant to the SLF APA, closed on December 4, 2024 (the “Closing Date”).

**PLEASE TAKE FURTHER NOTICE** that copies of the SLF Sale Order may be obtained by parties in interest free of charge on the dedicated webpage related to the Debtors’ chapter 11 cases maintained by the claims and noticing agent in these cases (<https://veritaglobal.net/petersen>). Copies of such documents are also available for inspection during regular business hours at the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and may be viewed for a fee on the internet at the Court’s website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Capitalized terms used but not defined in this notice have the meanings given to such terms in the SLF Sale Order.



Dated: December 9, 2024  
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Shella Borovinskaya

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