

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Objection Deadline: October 31, 2024 at 4:00 p.m. (ET)

**SUMMARY OF SIXTH MONTHLY FEE APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS CO-COUNSEL FOR THE DEBTORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Name of Applicant: Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to: Debtors and Debtors-in-Possession

Date of Retention: April 23, 2024
(Effective as of March 20, 2024)

Period for which compensation and
reimbursement is sought: September 1, 2024 – September 30, 2024

Amount of Compensation sought as
actual, reasonable and necessary: \$80,121.00

Amount of Expense Reimbursement sought
as actual, reasonable and necessary: \$2,784.84

This is an: X interim ____ final application

This Application includes 1.60 hours and \$735.00 in fees incurred in connection with the preparation of fee applications.²

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.

² Fees incurred in connection with preparing this Application will be reflected on a subsequent fee application.



Prior applications:

Date Filed / Docket No.	Period Covered	Requested (\$)		Approved (\$)		
		Fees	Expenses	Fees	Expenses	Order Entered
5/28/24 D.I. 370	3/20/24 – 4/30/24	\$311,393.50	\$2,087.35			
6/18/24 D.I. 533	5/1/24 – 5/31/24	\$175,940.50	\$6,981.42			
7/18/24 D.I. 673	6/1/24 – 6/30/24	\$110,163.50	\$7,844.44			
1 st Interim Fee Order		\$597,497.50	\$16,913.21	\$593,609.50	\$16,796.96	D.I. 872
8/12/24 D.I. 748	7/1/24 – 7/31/24	\$160,275.50	\$3,837.33	Pending	Pending	
9/18/24 D.I. 856	8/1/24- 8/31/24	\$101,934.50	\$578.90	Pending	Pending	

COMPENSATION BY INDIVIDUAL

Name	Position, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Andrew L. Magaziner	Partner since 2019. Joined firm as an associate in 2009. Member of NY and DE Bars since 2010.	\$980.00	57.60	\$56,448.00
Shella Borovinskaya	Joined firm as an associate in 2022. Member of the NJ Bar since 2021 and member of DE Bar since 2022.	\$565.00	20.40	\$11,526.00
Carol E. Thompson	Joined firm as an associate in 2022. Member of the DE Bar since 2022.	\$530.00	8.10	\$4,293.00
Debbie Laskin	Paralegal	\$385.00	18.80	\$7,238.00
Brenda Walters	Paralegal	\$385.00	1.60	\$616.00
Grand Total:			106.50	\$80,121.00
Blended Rate for All Timekeepers:		\$752		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Case Administration (docketing, calendar preparation, paperflow) (B001)	11.70	\$8,943.50
Court Hearings (attendance and preparation) (B002)	26.00	\$17,224.00
Cash Collateral/DIP Financing (B003)	1.80	\$1,764.00
Schedules & Statements, U.S. Trustee Reports (B004)	3.20	\$2,441.50
Use, Sale or Lease of Property (B006)	3.70	\$3,049.00
Claims Analysis, Objections & Resolutions (B007)	3.20	\$3,136.00
Stay Relief Matters (B009)	12.80	\$11,056.00
Other Adversary Proceedings (B011)	9.20	\$5,935.00
Creditor Inquiries (B013)	0.80	\$742.50
Employee Matters (B015)	18.20	\$15,633.50
Retention of Professionals / Fee Issues (B017)	14.30	\$9,461.00
Fee Application Preparation (B018)	1.60	\$735.00
TOTALS	106.50	\$80,121.00

EXPENSE SUMMARY

Expenses Category	Total Expenses
Delivery/Courier	\$131.00
Deposition/Transcript	\$310.30
Docket Retrieval	\$57.50
Federal Express	\$24.56
Filing Fee	\$350.00
Postage	\$36.86
Reproduction Charges	\$331.60
Working Meals	\$1,543.02
TOTAL DISBURSEMENTS	\$2,784.84

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Objection Deadline: October 31, 2024 at 4:00 p.m. (ET)

**SIXTH MONTHLY FEE APPLICATION OF YOUNG CONAWAY STARGATT &
TAYLOR, LLP, AS CO-COUNSEL FOR THE DEBTORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 235], the law firm of Young Conaway Stargatt & Taylor, LLP (hereinafter, “Young Conaway”) hereby moves the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as co-counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) in the amount of \$80,121.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$2,784.84, for the period commencing September 1, 2024 through and

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including September 30, 2024 (the “Fee Period”). In support of its Application, Young Conaway respectfully represents as follows:

1. Young Conaway was employed to represent the Debtors as bankruptcy co-counsel in connection with these chapter 11 cases, pursuant to an order entered by the Court on April 23, 2024 [Docket No. 232] (the “Young Conaway Retention Order”). The Young Conaway Retention Order authorized Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary expenses.

2. All services for which compensation is requested by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

3. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount of \$80,121.00 due for fees.

4. The services rendered by Young Conaway during the Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in **Exhibit A**.

DISBURSEMENTS

5. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Fee Period, showing expenses in the amount of \$2,784.84. This disbursement sum is broken down into categories of charges, including, among other things, delivery charges, photocopying charges, teleconference charges, and transcription costs. A complete review by category of the expenses incurred for the Fee Period may be found in **Exhibit B**.

6. Pursuant to Local Rule 2016-2, Young Conaway represents that: (i) its rate for copying charges is \$0.10 per page for black and white copies and \$0.80 per page for color

copies; (ii) its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges) with no charge for incoming telecopier transmissions; and (iii) there is no surcharge for computerized research.

VALUATION OF SERVICES

7. Attorneys and paraprofessionals of Young Conaway have expended a total of 106.50 hours in connection with this matter during the Fee Period.

8. The amount of time spent by each of these persons providing services to the Debtors for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The hourly rates set forth therein are Young Conaway's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Fee Period as co-counsel for the Debtors is \$80,121.00.

9. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of these cases, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code. In addition, Young Conaway has reviewed the requirements of Local Rule 2016-2 and believes that this Application complies with the requirements set forth therein.

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WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$80,121.00 as compensation for necessary professional services rendered to the Debtors for the Fee Period, and the sum of \$2,784.84 for reimbursement of actual necessary costs and expenses incurred during that period, and further requests such other and further relief as the Court may deem just and proper.

Dated: October 17, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew L. Magaziner

Andrew L. Magaziner (No. 5426)
Shella Borovinskaya (No. 6758)
Carol E. Thompson (No. 6936)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: amagaziner@ycst.com
sborovinskaya@ycst.com
cthompson@ycst.com

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-2

I, Andrew L. Magaziner, hereby certify as follows:

1. I am a partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP, and have been admitted to the bar of the Supreme Court of Delaware since 2010.

2. I have personally performed many of the legal services rendered by Young Conaway, as co-counsel for the Debtors, and am thoroughly familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: October 17, 2024

/s/ Andrew L. Magaziner
Andrew L. Magaziner (No. 5426)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Objection Deadline: October 31, 2024 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

The *Sixth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Co-Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period From September 1, 2024 Through September 30, 2024* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$80,121.00 and monthly expenses in the amount of \$2,784.84.

Objections to the Application, if any, are required to be filed on or before **October 31, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (a) the Debtors, 830 W. Trailcreek Drive, Peoria, IL 61614, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Thompson (cthompson@ycst.com); (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdoth@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro (dennis.meloro@gtlaw.com); (e) counsel to the

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DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com) and Emily Hong (emily.hong@nortonrosefulbright.com) and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hkllaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE *ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS* [D.I. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

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Dated: October 17, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew L. Magaziner

Andrew L. Magaziner (No. 5426)
Shella Borovinskaya (No. 6758)
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and

WINSTON & STRAWN LLP

Daniel J. McGuire (admitted *pro hac vice*)
Gregory M. Gartland (admitted *pro hac vice*)
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Chicago, IL 60601
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and

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200 Park Avenue
New York, New York 10166
Telephone: (212) 294-6700
Facsimile: (212) 294-4700
Email: chardman@winston.com

*Counsel for the Debtors and Debtors in
Possession*

EXHIBIT A

Fees

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX
www.ycst.com

Writer's Direct Dial
(302) 576-3592

Writer's E-Mail
amagaziner@ycst.com

Petersen Health Care, Inc.
830 West Trailcreek Drive
Peoria, IL 61614

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

Re: Debtor Representation
Billing Period through September 30, 2024

CURRENT INVOICE

Professional Services	\$	80,121.00
Disbursements	\$	<u>2,784.84</u>
Total Due This Invoice	\$	82,905.84

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/02/24	AMAGA	Review and comment on critical dates memorandum	B001	0.20	196.00
09/02/24	SBORO	Review and update critical dates	B001	0.30	169.50
09/09/24	SBORO	Review and update critical dates	B001	0.20	113.00
09/13/24	AMAGA	Correspondence with C. Thompson and S. Borovinskaya re: critical dates and task lists	B001	0.20	196.00
09/16/24	AMAGA	Call with R. Hirsh re: case strategy and plan	B001	0.20	196.00
09/17/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
09/17/24	SBORO	Respond to co-counsel re: insurance issue	B001	0.20	113.00
09/17/24	SBORO	Discuss PFA motion and ongoing work streams with C. Thompson	B001	0.20	113.00
09/17/24	SBORO	Briefly review motion to shorten PFA motion	B001	0.10	56.50
09/18/24	AMAGA	Correspondence with UST and C. Hardman re: hearing time and date proposed for AFCO motion	B001	0.20	196.00
09/18/24	AMAGA	Correspondence with co-counsel, UCC counsel and UST re: PFA motion and motion to shorten (.3); reviewing and commenting on motion to shorten (.3)	B001	0.60	588.00
09/18/24	AMAGA	Review and comment on motion to enter PFA and reviewing agreement (.8); correspondence with S. Borovinskaya and C. Hardman and J. Mudd re: same (.3)	B001	1.10	1,078.00
09/18/24	DLASK	Prepare notice for premium insurance motion	B001	0.20	77.00
09/18/24	SBORO	Review notice for PFA motion	B001	0.10	56.50
09/18/24	SBORO	Review W&S edits to motion to shorten notice of PFA motion	B001	0.20	113.00
09/18/24	SBORO	Review and comment on PFA motion (.4); and email A. Magaziner re: same (.2)	B001	0.60	339.00
09/18/24	SBORO	Review case law for PFA motion	B001	0.30	169.50

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/19/24	AMAGA	Reviewing and commenting on final AFCO financing motion documents, including revised motion and motion to shorten (1.1); extensive correspondence with YCST and Winston teams re: same (1.4); correspondence with Judge's chambers and UST re: same (.3)	B001	2.80	2,744.00
09/19/24	AMAGA	Correspondence with chambers re: hearing on AFCO motion; correspondence with interested parties re: same	B001	0.30	294.00
09/19/24	CTHOM	Correspondence with A. Magaziner, C. Hardman, S. Borovinskaya, J. Mudd, and D. Laskin re: PFA motion and related issues (.3); review and finalize motion re: same (.4); finalize motion to shorten re: same (.1)	B001	0.80	424.00
09/19/24	DLASK	Finalize for filing and coordinate service of motion enter into insurance premium finance agreement and related motion to shorten, prepare electronic order	B001	0.60	231.00
09/20/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
09/23/24	AMAGA	Correspondence with S. Borovinskaya and C. Thompson re: case status update	B001	0.20	196.00
09/23/24	DLASK	Prepare notice of withdrawal of insurance motion	B001	0.20	77.00
09/27/24	AMAGA	Correspondence with UST, C. Hardman, S. Borovinskaya and D. Laskin re: PFA motion, status, open questions, withdrawal and related pleadings	B001	0.70	686.00
09/27/24	AMAGA	Reviewing PCO Notice	B001	0.10	98.00
09/27/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
09/27/24	DLASK	Finalize for filing and coordinate service of notice of withdrawal of premium insurance motion	B001	0.30	115.50
09/30/24	DLASK	Update critical dates	B001	0.30	115.50
09/30/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
09/05/24	DLASK	Update hearing agenda for September 24	B002	0.20	77.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/10/24	AMAGA	Emails with S. Borovinskaya and chambers re: omnibus hearing	B002	0.10	98.00
09/10/24	DLASK	Prepare certification of counsel regarding hearing date	B002	0.20	77.00
09/10/24	DLASK	Update September 24 hearing agenda	B002	0.10	38.50
09/11/24	DLASK	File certification of counsel regarding hearing date, prepare electronic order	B002	0.40	154.00
09/12/24	AMAGA	Confer with S. Borovinskaya re: hearing preparations	B002	0.20	196.00
09/12/24	AMAGA	Review hearing agenda; correspondence with S. Borovinskaya re: same	B002	0.20	196.00
09/12/24	CTHOM	Review agenda for hearing (.1); correspondence with A. Magaziner, S. Borovinskaya and D. Laskin re: hearing preparations (.1)	B002	0.20	106.00
09/12/24	DLASK	Update agenda for September 24	B002	0.10	38.50
09/12/24	DLASK	Update hearing binders	B002	0.40	154.00
09/12/24	DLASK	Finalize for filing and coordinate service of September 16 hearing agenda	B002	0.40	154.00
09/12/24	SBORO	Review agenda for 9/16 hearing; revise same; email A. Magaziner re: same	B002	0.30	169.50
09/13/24	AMAGA	Further confer with S. Borovinskaya and co-counsel re: hearing preparations	B002	0.20	196.00
09/15/24	DLASK	Prepare amended agenda	B002	0.30	115.50
09/15/24	DLASK	Monitor, review and respond to communications from counsel regarding KERP hearing, hearing preparation	B002	1.00	385.00
09/16/24	AMAGA	Preparing for hearing, including witness prep (3.7) and participating in hearing (3.4)	B002	7.10	6,958.00
09/16/24	DLASK	Assist hearing preparation	B002	1.30	500.50
09/16/24	DLASK	Finalize for filing and coordinate service of amended agenda	B002	0.40	154.00
09/16/24	DLASK	Prepare supplemental hearing binders for the Court	B002	0.40	154.00
09/16/24	SBORO	Prepare for hearing	B002	2.40	1,356.00
09/16/24	SBORO	Attend KEIP hearing (virtual)	B002	3.40	1,921.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/16/24	SBORO	Review and finalize amended agenda	B002	0.10	56.50
09/16/24	SBORO	Emails with chambers re: KEIP hearing attendance	B002	0.10	56.50
09/17/24	AMAGA	Review and comment on hearing agenda; confer with S. Borovinskaya and D. Laskin re: same	B002	0.20	196.00
09/17/24	CTHOM	Confer with S. Borovinskaya re: agenda and related hearing issues	B002	0.10	53.00
09/17/24	DLASK	Update agenda	B002	0.10	38.50
09/17/24	SBORO	Review schedule 1 to 9/24 agenda	B002	0.50	282.50
09/17/24	SBORO	Review 9/24 agenda	B002	0.30	169.50
09/18/24	AMAGA	Correspondence with co-counsel, S. Borovinskaya and C. Thompson re: hearing options for omnibus and special hearing	B002	0.30	294.00
09/18/24	AMAGA	Correspondence with YCST team re: hearing agenda and hearing issues	B002	0.30	294.00
09/18/24	CTHOM	Correspondence with A. Magaziner, S. Borovinskaya and D. Laskin re: agenda for 9/24 hearing	B002	0.10	53.00
09/18/24	DLASK	Assemble pleadings, prepare hearing binders	B002	0.60	231.00
09/19/24	AMAGA	Review and comment on agenda	B002	0.20	196.00
09/19/24	CTHOM	Correspondence with A. Magaziner, C. Hardman, S. Borovinskaya, J. Mudd, and D. Laskin re: agenda and related hearing issues	B002	0.30	159.00
09/20/24	AMAGA	Review final agenda	B002	0.10	98.00
09/20/24	CTHOM	Review agenda and correspondence with A. Magaziner and D. Laskin re: same	B002	0.10	53.00
09/20/24	DLASK	Draft October 29 hearing agenda	B002	0.30	115.50
09/20/24	DLASK	Draft October 3 hearing agenda	B002	0.20	77.00
09/20/24	DLASK	Finalize for filing and coordinate service of September hearing agenda	B002	0.40	154.00
09/23/24	AMAGA	Correspondence with professionals, YCST team and D. Laskin re: status of hearing and agenda re: same	B002	0.30	294.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

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09/23/24	AMAGA	Further correspondence with YCST team re: hearing and agenda canceling same	B002	0.20	196.00
09/23/24	AMAGA	Further correspondence with UST, D. Laskin and S. Borovinskaya re: hearing status	B002	0.20	196.00
09/23/24	DLASK	Prepare amended agenda	B002	0.40	154.00
09/23/24	DLASK	Finalize for filing and coordinate service of amended agenda cancelling hearing	B002	0.30	115.50
09/23/24	SBORO	Review email correspondence re: status of 9/24 hearing; email YCST team re: same	B002	0.10	56.50
09/23/24	SBORO	Review and update amended agenda canceling 9/24 hearing	B002	0.20	113.00
09/27/24	DLASK	Finalize for filing and coordinate service of notice of cancelled hearing	B002	0.40	154.00
09/27/24	SBORO	Coordinate filing of notice of W/D of PFA motion; email with co-counsel and YCST team re: hearing on same	B002	0.10	56.50
09/27/24	SBORO	Review and revise notice of canceled hearing and email A. Magaziner re: same	B002	0.20	113.00
09/03/24	AMAGA	Correspondence with D. Campbell and C. Hardman re: budget issues and brief research re: same	B003	0.30	294.00
09/04/24	AMAGA	Emails with C. Hardman re: budget	B003	0.10	98.00
09/20/24	AMAGA	Call with C. Hardman re: AFCO motion	B003	0.10	98.00
09/23/24	AMAGA	Correspondence with various bank lenders re: Loan balances and correspondence with D. Campbell and S. Borovinskaya re: same	B003	0.70	686.00
09/24/24	AMAGA	Reviewing additional loan balance information for vehicles (.2) and correspondence with lenders, S. Borovinskaya and D. Campbell re: same (.2)	B003	0.40	392.00
09/26/24	AMAGA	Review payoff letter; correspondence with Rantoul counsel and D. Campbell re: same	B003	0.20	196.00
09/05/24	AMAGA	Reviewing MOR and related global notes and commenting on same (.6); correspondence with S. Borovinskaya and co-counsel re: same (.2)	B004	0.80	784.00
09/05/24	SBORO	Review MOR (.2) and email A. Magaziner re: same (.2)	B004	0.40	226.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

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09/06/24	SBORO	Draft email to co-counsel re: MORs	B004	0.10	56.50
09/06/24	SBORO	Respond to co-counsel re: MOR	B004	0.10	56.50
09/18/24	DLASK	Finalize for filing and coordinate service of monthly operating report	B004	0.40	154.00
09/24/24	AMAGA	Correspondence with UST, Winston team, S. Borovinskaya and GH team re: MORs and quarterly payments (.3); reviewing backup data in connection with same (.3)	B004	0.60	588.00
09/24/24	SBORO	Briefly review MOR backup data and email UST re: same	B004	0.30	169.50
09/24/24	SBORO	Emails with co-counsel and A. Magaziner re: MORs	B004	0.20	113.00
09/26/24	AMAGA	Confer with J. Mudd and S. Borovinskaya re: MORs and UST quarterly fee schedule (.2); further correspondence with C. Hardman re: same (.1)	B004	0.30	294.00
09/02/24	AMAGA	Correspondence with UST and GH re: GH staffing report and payment timing	B006	0.20	196.00
09/04/24	AMAGA	Reviewing Rantoul invoices and correspondence with B. Sullivan and CRO re: payments for vehicles	B006	0.20	196.00
09/18/24	AMAGA	Correspondence with D. Leslie and C. Hardman re: Neeley; review letter; correspondence with UCC counsel re: same	B006	0.20	196.00
09/18/24	AMAGA	Correspondence with GH and C. Thompson re: GH staffing report; briefly review same	B006	0.20	196.00
09/18/24	AMAGA	Correspondence with D. Campbell and B. Sullivan re: status of vehicle payments and assumption and assignment	B006	0.20	196.00
09/20/24	AMAGA	Call with D. Leslie and C. Hardman re: Neeley	B006	0.40	392.00
09/20/24	AMAGA	Correspondence with B. Sullivan re: Rantoul vehicles	B006	0.20	196.00
09/20/24	CTHOM	Correspondence with Getzler team and D. Laskin re: monthly staffing report and finalize same for filing	B006	0.20	106.00
09/20/24	DLASK	Prepare notice, finalize for filing and coordinate service of Getzler staffing report	B006	0.40	154.00
09/22/24	AMAGA	Reviewing vehicle loan information (.1); correspondence with S. Borovinskaya and D. Campbell re: same (.2)	B006	0.30	294.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

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09/23/24	AMAGA	Correspondence with Rantoul counsel re: status of sale and loan balances in connection with same	B006	0.30	294.00
09/23/24	AMAGA	Correspondence with C. Hardman and GH team re: insurance premium payment	B006	0.20	196.00
09/23/24	SBORO	Review email correspondence re: bank loans on vehicles	B006	0.20	113.00
09/23/24	SBORO	Conduct diligence re: vehicle bank loans	B006	0.40	226.00
09/28/24	AMAGA	Emails with UST re: GH staffing report	B006	0.10	98.00
09/17/24	AMAGA	Research re: insurance claims	B007	2.10	2,058.00
09/17/24	AMAGA	Reviewing insurance carrier POC (.3); confer with S. Borovinskaya and co-counsel re: same (.2)	B007	0.50	490.00
09/18/24	AMAGA	Research re: insurance issues and claims	B007	0.60	588.00
09/03/24	AMAGA	Reviewing insurance information in connection with stay relief motion (.3); correspondence with D. Campbell re: same (.2)	B009	0.50	490.00
09/03/24	AMAGA	Correspondence with movant, CRO and co-counsel re: potential stay relief resolution and insurance coverage	B009	0.30	294.00
09/03/24	AMAGA	Correspondence with M. Snyder re: stay relief motion and proposed strategy re: same	B009	0.20	196.00
09/06/24	AMAGA	Further correspondence with Movant's counsel re: stay relief order	B009	0.20	196.00
09/09/24	AMAGA	Research re: insurance claim	B009	0.40	392.00
09/09/24	AMAGA	Correspondence with J. Gold re: proposed stay relief terms (.3); correspondence with C. Thompson re: order (.1)	B009	0.40	392.00
09/09/24	CTHOM	Draft consent order re: stay relief (.2); correspondence with A. Magaziner re: same (.1)	B009	0.30	159.00
09/09/24	SBORO	Briefly review email correspondence re: stay relief	B009	0.10	56.50
09/10/24	AMAGA	Emails with C. Hardman re: insurance and stay issues	B009	0.10	98.00
09/11/24	AMAGA	Email correspondence with C. Thompson and carrier and D. Campbell and C. Hardman re: stay and insurance issues	B009	0.30	294.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

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09/11/24	AMAGA	Correspondence with carrier and C. Hardman and M. Snyder re: stay and insurance issues	B009	0.20	196.00
09/11/24	CTHOM	Correspondence with A. Magaziner and movant counsel re: stay relief orders	B009	0.20	106.00
09/12/24	AMAGA	Reviewing precedent and briefing re: potential carrier claim in connection with unsatisfied SIR	B009	1.10	1,078.00
09/12/24	AMAGA	Correspondence with C. Hardman re: insurance and stay issues	B009	0.10	98.00
09/13/24	AMAGA	Further correspondence with C. Thompson re: feedback to consent order for stay relief matter	B009	0.20	196.00
09/13/24	AMAGA	Reviewing further revised stay relief order (.1) and correspondence with C. Thompson and co-counsel re: same (.2)	B009	0.30	294.00
09/13/24	CTHOM	Correspondence with A. Magaziner, C. Hardman, S. Borovinskaya and J. Mudd re: consent order (.2); correspondence with counsel to stay relief movant (.2); revise consent order (.1)	B009	0.50	265.00
09/16/24	AMAGA	Correspondence with S. Johnson and C. Hardman re: insurance and stay relief issues	B009	0.20	196.00
09/16/24	AMAGA	Correspondence with movant, C. Thompson and C. Hardman re: stay relief motion	B009	0.20	196.00
09/16/24	CTHOM	Correspondence with A. Magaziner, C. Hardman, and counsel to stay relief movant re: consent order	B009	0.40	212.00
09/17/24	AMAGA	Call with M. Joyce re: stay relief issues	B009	0.20	196.00
09/17/24	AMAGA	Correspondence with UCC counsel re: stay relief objection (.1); call with N. Peterman re: same (.5); reviewing UCC objection (.2); correspondence with stay relief movants re: same (.2)	B009	1.00	980.00
09/17/24	AMAGA	Call with carrier counsel re: stay relief issues and insurance issues	B009	0.40	392.00
09/17/24	AMAGA	Meeting with S. Borovinskaya re: stay relief issues and hearing presentation	B009	0.20	196.00
09/17/24	AMAGA	Further correspondence with A. Evans and C. Hardman re: stay relief issues	B009	0.20	196.00
09/17/24	AMAGA	Correspondence with M. Snyder, C. Thompson and opposing counsel re: consensual stay relief order	B009	0.20	196.00

Petersen Health Care, Inc.
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09/17/24	AMAGA	Call with insurance and company representatives re: stay relief and state court defense issues	B009	0.50	490.00
09/17/24	CTHOM	Correspondence with A. Magaziner, M. Snyder, and counsel to movant re: consent order (.3); review UCC objection to stay relief motion (.2)	B009	0.50	265.00
09/17/24	SBORO	Review committee objection to stay relief motion	B009	0.30	169.50
09/17/24	SBORO	Discuss stay relief with A. Magaziner	B009	0.20	113.00
09/17/24	SBORO	Review email correspondence with Greenberg Traurig re: committee objection to stay relief	B009	0.10	56.50
09/18/24	AMAGA	Correspondence with UCC counsel, S. Borovinskaya, D. Laskin and movant's counsel re: status of stay relief motions	B009	0.20	196.00
09/18/24	SBORO	Email correspondence with co-counsel, movants, and committee re: status of stay relief motions; emails with YCST team re: same	B009	0.20	113.00
09/19/24	AMAGA	Correspondence with M. Joyce re: stay relief and insurance issues	B009	0.20	196.00
09/20/24	AMAGA	Review stay relief motion (.2); correspondence with M. Joyce re: same (.1)	B009	0.30	294.00
09/24/24	AMAGA	Research re: insurance and stay issues	B009	0.70	686.00
09/25/24	AMAGA	Correspondence with J. Gold and C. Thompson re: status of stay relief motion and insurance diligence	B009	0.30	294.00
09/30/24	AMAGA	Reviewing stay relief motion (.2); correspondence with Debtors' team and movant re: same (.1)	B009	0.30	294.00
09/30/24	CTHOM	Review stay relief motion and related correspondence re: same	B009	0.30	159.00
09/30/24	SBORO	Review emails with N. Peterman re: stay relief motion	B009	0.10	56.50
09/30/24	SBORO	Briefly review stay relief motion	B009	0.20	113.00
09/03/24	AMAGA	Correspondence with defendant's counsel, S. Ahmad and S. Borovinskaya re: summons and complaint	B011	0.30	294.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

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09/05/24	AMAGA	Correspondence with S. Ahmad and YCST team re: complaints, summons, pretrial and related deadlines (.3); reviewing documents (.3)	B011	0.60	588.00
09/05/24	SBORO	Attention to service of complaint	B011	0.50	282.50
09/05/24	SBORO	Review summons/ADR form/COS	B011	0.20	113.00
09/06/24	AMAGA	Correspondence with S. Borovinskaya and S. Ahmad re: summons, ADR and COS and next steps	B011	0.30	294.00
09/06/24	AMAGA	Correspondence with S. Borovinskaya, C. Thompson and co-counsel re: removal deadline extension motion	B011	0.20	196.00
09/06/24	BWALT	Emails from S. Borovinskaya and A. Magaziner re: summons	B011	0.10	38.50
09/06/24	SBORO	Email co-counsel re: service of complaint	B011	0.20	113.00
09/09/24	AMAGA	Correspondence with S. Ahmad and S. Borovinskaya re: adversary proceeding	B011	0.20	196.00
09/09/24	AMAGA	Reviewing draft removal deadline extension motion and correspondence with C. Thompson re: same	B011	0.20	196.00
09/09/24	BWALT	Emails from S. Borovinskaya, and D. Laskin re: adversary number	B011	0.10	38.50
09/09/24	CTHOM	Draft removal motion (.7); correspondence with A. Magaziner, C. Hardman, and S. Borovinskaya re: same (.2)	B011	0.90	477.00
09/09/24	SBORO	Attention to adversary proceeding	B011	0.20	113.00
09/09/24	SBORO	Respond to C. Hardman re: removal	B011	0.10	56.50
09/09/24	SBORO	Draft email to chambers re: adversary proceeding; pre-trial conference scheduling	B011	0.10	56.50
09/10/24	AMAGA	Correspondence with YCST team re: service and litigation points related to adversary proceeding	B011	0.30	294.00
09/10/24	AMAGA	Reviewing and revising removal deadline extension motion (.4); correspondence with co-counsel, S. Borovinskaya and C. Thompson re: same (.2)	B011	0.60	588.00
09/10/24	BWALT	Serve complaint and summons (1.0); finalize and file summons, ADR, and certificate of service (.4)	B011	1.40	539.00

Petersen Health Care, Inc.
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09/10/24	CTHOM	Review and revise second removal motion (.2); correspondence with A. Magaziner, C. Hardman, S. Borovinskaya, J. Mudd, and D. Laskin re: same (.2); finalize same for filing (.2)	B011	0.60	318.00
09/10/24	DLASK	Prepare notice for removal motion	B011	0.20	77.00
09/10/24	SBORO	Emails with YCST team re: removal motion	B011	0.10	56.50
09/10/24	SBORO	Review and comment on removal motion; email YCST team re: same	B011	0.40	226.00
09/10/24	SBORO	Attention to service of complaint	B011	0.40	226.00
09/16/24	AMAGA	Correspondence with S. Ahmad and S. Borovinskaya re: adversary and service issues	B011	0.20	196.00
09/16/24	SBORO	Email S. Ahmad re: service of complaint	B011	0.20	113.00
09/18/24	DLASK	File certificate of no objection for removal motion, prepare electronic order	B011	0.30	115.50
09/18/24	DLASK	Prepare certificate of no objection for removal motion	B011	0.20	77.00
09/18/24	SBORO	Review and finalize CNO for removal motion	B011	0.10	56.50
09/17/24	AMAGA	Review IRS inquiry; confer with S. Borovinskaya re: same	B013	0.10	98.00
09/17/24	SBORO	Review inquiry from IRS	B013	0.10	56.50
09/18/24	AMAGA	Reviewing USA inquiry re: HUD loans; confer with S. Borovinskaya re: same	B013	0.20	196.00
09/24/24	AMAGA	Respond to multiple creditor inquiries re: sale and contract status	B013	0.40	392.00
09/03/24	AMAGA	Research in connection with potential tiered and revised KEIP metrics	B015	1.10	1,078.00
09/04/24	AMAGA	Further research re: revised KEIP metrics (.5); correspondence with D. Campbell and C. Hardman re: same (.3)	B015	0.80	784.00
09/04/24	AMAGA	Emails with D. Campbell and C. Hardman re: KEIP call	B015	0.10	98.00
09/04/24	SBORO	Attention to KEIP issues	B015	0.20	113.00
09/05/24	AMAGA	Call with S. Borovinskaya re: KEIP discussion and strategy	B015	0.30	294.00

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09/05/24	AMAGA	Call with GH team and C. Hardman re: revised KEIP metrics and strategy re: same (1.3); further research in connection with same (.9); correspondence with co-counsel and CRO re: proposal for UCC consideration and reviewing same (.3)	B015	2.50	2,450.00
09/05/24	SBORO	Review revised proposed KEIP metrics	B015	0.20	113.00
09/05/24	SBORO	Call with A. Magaziner re: KEIP	B015	0.20	113.00
09/06/24	AMAGA	Reviewing revised KEIP proposal (.2) and correspondence with C. Hardman, D. McGuire and CRO re: same and evidence timing (.2)	B015	0.40	392.00
09/10/24	AMAGA	Correspondence with S. Borovinskaya, D. Campbell and C. Hardman re: KEIP and hearing preparations	B015	0.30	294.00
09/11/24	AMAGA	Correspondence with C. Hardman, S. Borovinskaya and UST re: KEIP update	B015	0.20	196.00
09/11/24	SBORO	Review emails from co-counsel re: KEIP	B015	0.10	56.50
09/12/24	AMAGA	Review and revise draft declaration and reply in support of KEIP and research re: same (1.9); correspondence with co-counsel and S. Borovinskaya re: same (.2)	B015	2.10	2,058.00
09/12/24	SBORO	Discuss status of KEIP with co-counsel and A. Magaziner	B015	0.20	113.00
09/12/24	SBORO	Briefly review KEIP pleadings	B015	0.20	113.00
09/13/24	AMAGA	Correspondence with S. Borovinskaya and C. Hardman re: KEIP update, UCC negotiations, reply and declaration in advance of hearing	B015	0.30	294.00
09/15/24	AMAGA	Extensive correspondence with co-counsel, UST and S. Borovinskaya re: KEIP hearing, status of negotiations with UCC, revised KEIP metrics and notice re: same (1.1); reviewing same and correspondence with co-counsel and CRO re: potential resolutions (.3); correspondence with S. Borovinskaya and D. Laskin re: filing and sealing issues (.2); preparing for hearing (1.2); call with S. Borovinskaya re: status update (.1)	B015	2.90	2,842.00
09/15/24	DLASK	Finalize for filing and coordinate service of notice of revised KEIP	B015	0.40	154.00

Petersen Health Care, Inc.
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09/15/24	SBORO	Review revised KEIP metrics	B015	0.20	113.00
09/15/24	SBORO	Call with A. Magaziner re: KEIP	B015	0.10	56.50
09/15/24	SBORO	Review and finalize KEIP notice	B015	0.30	169.50
09/15/24	SBORO	Finalize and coordinate filing of KEIP notice with D. Laskin	B015	0.40	226.00
09/16/24	AMAGA	Calls with S. Borovinskaya re: KEIP order and related cert of counsel	B015	0.20	196.00
09/16/24	CTHOM	Review revised KEIP order	B015	0.20	106.00
09/17/24	AMAGA	Call with C. Hardman re: KEIP order and stay relief issues	B015	0.20	196.00
09/17/24	AMAGA	Emails with D. Laskin re: KEIP hearing transcript	B015	0.10	98.00
09/18/24	AMAGA	Call with C. Hardman re: KEIP and PFA motion	B015	0.30	294.00
09/18/24	CTHOM	Correspondence with A. Magaziner, S. Borovinskaya, and D. Campbell re: GH staffing report for August (.3); review same (.3); draft notice re: same (.2)	B015	0.80	424.00
09/19/24	AMAGA	Correspondence to with C. Hardman, K. Perkins and C. Thompson re: final revised KEIP and COC (.9); and revising same (.2)	B015	1.10	1,078.00
09/19/24	AMAGA	Further correspondence with C. Thompson and D. Laskin re: final KIEIP documents and reviewing and commenting on same	B015	0.30	294.00
09/19/24	CTHOM	Correspondence with A. Magaziner, C. Hardman, K. Perkins, and D. Laskin re: revised proposed KEIP order (.3); draft certification of counsel re: same and revise same (.2); compile same for filing (.3); call with D. Laskin re: notice of same (.1)	B015	0.90	477.00
09/20/24	AMAGA	Finalize and file Cert of Counsel and KEIP order; emails with C. Thompson re: same	B015	0.20	196.00
09/20/24	DLASK	File certification of counsel regarding KEIP, prepare electronic order and exhibit	B015	0.40	154.00
09/01/24	SBORO	Review first interim fee order (.2) and email A. Magaziner re: same (.1)	B017	0.30	169.50
09/02/24	SBORO	Review C. Hardman email to UST re: first interim fees	B017	0.10	56.50

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09/03/24	AMAGA	Correspondence with Debtors' professionals, UST and YCST team re: second interim fees and resolutions reached with UST, timing for second interim fee order and Cert of Counsel re: same	B017	0.50	490.00
09/03/24	AMAGA	Further correspondence with S. Borovinskaya and co-counsel re: various professionals' interim fee requests	B017	0.20	196.00
09/03/24	SBORO	Attention to resolution of UST comments to YCST first interim fee application	B017	0.20	113.00
09/03/24	SBORO	Email co-counsel re: first interim fee requests	B017	0.10	56.50
09/04/24	AMAGA	Review and comment on draft proposed interim fee order (.2); correspondence with S. Borovinskaya re: same (.1); correspondence with Debtors' professionals re: same (.2)	B017	0.50	490.00
09/04/24	DLASK	Update omnibus fee order for 1st interim fee application of debtors' professionals	B017	0.40	154.00
09/04/24	DLASK	Update fee application index, ebinder and binders for the Court	B017	1.20	462.00
09/04/24	SBORO	Draft emails to professionals re: first interim fee order	B017	0.10	56.50
09/05/24	AMAGA	Review and comment on draft Cert of Counsel re: interim fee order and final interim fee order (.3); correspondence with S. Borovinskaya re: same (.1)	B017	0.40	392.00
09/05/24	DLASK	File certification of counsel regarding 1st interim fee applications for debtors' professionals, prepare electronic order	B017	0.40	154.00
09/05/24	SBORO	Review and update COC re: first omnibus fee order	B017	0.10	56.50
09/05/24	SBORO	Draft email to UST re: first omnibus fee order	B017	0.10	56.50
09/09/24	AMAGA	Confer with Debtors' professionals and S. Borovinskaya re: fee applications	B017	0.20	196.00
09/09/24	SBORO	Emails with co-counsel re: RB retention	B017	0.10	56.50
09/10/24	DLASK	Prepare notice for RubinBrown fee application	B017	0.20	77.00
09/10/24	DLASK	Finalize for filing and coordinate service of RubinBrown's fee application	B017	0.40	154.00
09/10/24	SBORO	Review RB retention application	B017	0.40	226.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/10/24	SBORO	Review and update notice of RB fee application; email D. Laskin re: filing same	B017	0.10	56.50
09/11/24	AMAGA	Begin review and revise YCST august invoice to ensure compliance with local rules and preserve attorney-client privilege	B017	0.90	882.00
09/12/24	AMAGA	Final review of YCST August invoice and comments to same to ensure compliance with local rules and preservation of A-C Privilege	B017	0.60	588.00
09/13/24	AMAGA	Correspondence with YCST team and co-counsel re: fee applications	B017	0.20	196.00
09/13/24	AMAGA	Emails with D. Laskin re: fee order	B017	0.10	98.00
09/13/24	SBORO	Call with D. Laskin re: YCST fee app	B017	0.10	56.50
09/18/24	AMAGA	Correspondence with S. Borovinskaya and D. Laskin re: YCST fee application and review, comment on and finalize same	B017	0.50	490.00
09/18/24	DLASK	Finalize for filing and coordinate service of Young Conaway's 5th fee application for August	B017	0.40	154.00
09/18/24	SBORO	Finalize YCST fee application for filing	B017	0.10	56.50
09/18/24	SBORO	Review email correspondence re: GH staffing report	B017	0.10	56.50
09/18/24	SBORO	Review and comment on YCST fee application and send same to A. Magaziner	B017	0.40	226.00
09/19/24	AMAGA	Correspondence with professionals re: status of fee order and review Judge's comments and questions re: same; reviewing revised order	B017	0.40	392.00
09/20/24	AMAGA	Emails with UCC counsel re: fee hearing	B017	0.10	98.00
09/20/24	AMAGA	Review and comment on Cert of Counsel and final interim fee order, as revised (.3); correspondence with D. Laskin and C. Thompson re: same (.3)	B017	0.60	588.00
09/20/24	CTHOM	Revise proposed fee order re: reductions (.2); compile revised order and certificate re: same for filing (.3); correspondence with A. Magaziner, C. Hardman, and D. Laskin re: same (.2)	B017	0.70	371.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

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Matter Number: 103616.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/20/24	DLASK	Draft certification of counsel and revised interim fee order	B017	0.60	231.00
09/20/24	DLASK	File certification of counsel regarding 1st interim fee application of debtors' professionals, prepare electronic order and exhibit	B017	0.40	154.00
09/23/24	AMAGA	Correspondence with Debtors and UCC professionals re: interim fee amounts, hold backs and payment	B017	0.30	294.00
09/23/24	AMAGA	Emails with S. Borovinskaya and D. Campbell re: interim fee payments	B017	0.10	98.00
09/23/24	SBORO	Review email correspondence re: interim fees	B017	0.10	56.50
09/23/24	SBORO	Review first interim fee order and coordinate payment of same	B017	0.30	169.50
09/23/24	SBORO	Emails with counsel to PCO re: interim fees	B017	0.10	56.50
09/25/24	DLASK	Prepare certificate of no objection for RubinBrown's fee application	B017	0.20	77.00
09/25/24	DLASK	Draft 2nd interim fee application for debtors' professionals	B017	0.30	115.50
09/26/24	DLASK	File certificate of no objection for RubinBrown's fee application	B017	0.30	115.50
09/26/24	SBORO	Review CNO re: RB fee application and email co-counsel re: same	B017	0.10	56.50
09/30/24	DLASK	Update 2nd interim fee application for debtors' professionals	B017	0.30	115.50
09/13/24	DLASK	Review August invoice, review and respond to email from counsel regarding update of entries	B018	0.40	154.00
09/16/24	DLASK	Prepare Young Conaway's fee application	B018	1.00	385.00
09/30/24	AMAGA	Brief review of UCC counsel and FA fee applications	B018	0.20	196.00
Total				106.50	\$80,121.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMAGA	Andrew Magaziner	Partner	57.60	980.00	56,448.00
BWALT	Brenda Walters	Paralegal	1.60	385.00	616.00
CTHOM	Carol E. Thompson	Associate	8.10	530.00	4,293.00
DLASK	Debbie Laskin	Paralegal	18.80	385.00	7,238.00
SBORO	Shella Borovinskaya	Associate	20.40	565.00	11,526.00
Total			106.50		\$80,121.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	6.60	980.00	6,468.00
Carol E. Thompson	Associate	0.80	530.00	424.00
Shella Borovinskaya	Associate	2.20	565.00	1,243.00
Debbie Laskin	Paralegal	2.10	385.00	808.50
Total		11.70		8,943.50

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	9.60	980.00	9,408.00
Carol E. Thompson	Associate	0.80	530.00	424.00
Shella Borovinskaya	Associate	7.70	565.00	4,350.50
Debbie Laskin	Paralegal	7.90	385.00	3,041.50
Total		26.00		17,224.00

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	1.80	980.00	1,764.00
Total		1.80		1,764.00

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	1.70	980.00	1,666.00
Shella Borovinskaya	Associate	1.10	565.00	621.50
Debbie Laskin	Paralegal	0.40	385.00	154.00
Total		3.20		2,441.50

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	2.50	980.00	2,450.00
Carol E. Thompson	Associate	0.20	530.00	106.00
Shella Borovinskaya	Associate	0.60	565.00	339.00
Debbie Laskin	Paralegal	0.40	385.00	154.00
Total		3.70		3,049.00

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	3.20	980.00	3,136.00
Total		3.20		3,136.00

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	9.40	980.00	9,212.00
Carol E. Thompson	Associate	2.20	530.00	1,166.00
Sheila Borovinskaya	Associate	1.20	565.00	678.00
Total		12.80		11,056.00

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	2.90	980.00	2,842.00
Carol E. Thompson	Associate	1.50	530.00	795.00
Sheila Borovinskaya	Associate	2.50	565.00	1,412.50
Brenda Walters	Paralegal	1.60	385.00	616.00
Debbie Laskin	Paralegal	0.70	385.00	269.50
Total		9.20		5,935.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.70	980.00	686.00
Sheila Borovinskaya	Associate	0.10	565.00	56.50
Total		0.80		742.50

Task Code:B015**Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	13.40	980.00	13,132.00
Carol E. Thompson	Associate	1.90	530.00	1,007.00
Sheila Borovinskaya	Associate	2.10	565.00	1,186.50
Debbie Laskin	Paralegal	0.80	385.00	308.00
Total		18.20		15,633.50

Petersen Health Care, Inc.
 Billing Period through September 30, 2024

Invoice Date: October 15, 2024
 Invoice Number: 50055518
 Matter Number: 103616.1001

Task Code:B017

Retention of Professionals/Fee Issues

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	5.60	980.00	5,488.00
Carol E. Thompson	Associate	0.70	530.00	371.00
Shella Borovinskaya	Associate	2.90	565.00	1,638.50
Debbie Laskin	Paralegal	5.10	385.00	1,963.50
Total		14.30		9,461.00

Task Code:B018

Fee Application Preparation

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.20	980.00	196.00
Debbie Laskin	Paralegal	1.40	385.00	539.00
Total		1.60		735.00

EXHIBIT B

Expenses

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
08/02/24	Docket Retrieval / Search	10.00	1.00
08/02/24	Docket Retrieval / Search	6.00	0.60
08/06/24	Docket Retrieval / Search	7.00	0.70
08/06/24	Docket Retrieval / Search	9.00	0.90
08/06/24	Docket Retrieval / Search	2.00	0.20
08/06/24	Docket Retrieval / Search	30.00	3.00
08/06/24	Docket Retrieval / Search	3.00	0.30
08/06/24	Docket Retrieval / Search	4.00	0.40
08/06/24	Docket Retrieval / Search	8.00	0.80
08/06/24	Docket Retrieval / Search	18.00	1.80
08/06/24	Docket Retrieval / Search	2.00	0.20
08/07/24	Docket Retrieval / Search	3.00	0.30
08/20/24	Docket Retrieval / Search	26.00	2.60
08/22/24	Docket Retrieval / Search	5.00	0.50
08/22/24	Docket Retrieval / Search	7.00	0.70
08/22/24	Docket Retrieval / Search	5.00	0.50
08/22/24	Docket Retrieval / Search	2.00	0.20
08/22/24	Docket Retrieval / Search	3.00	0.30
08/22/24	Docket Retrieval / Search	3.00	0.30
08/26/24	Docket Retrieval / Search	1.00	0.10
08/26/24	Docket Retrieval / Search	19.00	1.90
08/26/24	Docket Retrieval / Search	30.00	3.00
08/26/24	Docket Retrieval / Search	3.00	0.30
08/26/24	Docket Retrieval / Search	1.00	0.10
08/26/24	Docket Retrieval / Search	1.00	0.10
08/26/24	Docket Retrieval / Search	3.00	0.30
08/26/24	Docket Retrieval / Search	31.00	3.10
08/26/24	Docket Retrieval / Search	5.00	0.50
08/26/24	Docket Retrieval / Search	2.00	0.20
08/26/24	Docket Retrieval / Search	1.00	0.10
08/26/24	Docket Retrieval / Search	30.00	3.00
08/26/24	Docket Retrieval / Search	5.00	0.50
08/26/24	Docket Retrieval / Search	30.00	3.00
08/26/24	Docket Retrieval / Search	3.00	0.30
08/26/24	Docket Retrieval / Search	3.00	0.30
08/26/24	Docket Retrieval / Search	3.00	0.30
08/26/24	Docket Retrieval / Search	24.00	2.40
08/26/24	Docket Retrieval / Search	3.00	0.30

Petersen Health Care, Inc.
Billing Period through September 30, 2024

Invoice Date: October 15, 2024
Invoice Number: 50055518
Matter Number: 103616.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
08/27/24	Parcels, Inc. - Toscana 1099172 - Delivery charge for 8/27/24 meal	1.00	60.00
08/27/24	Parcels, Inc. - Toscana 1099172 - Working meal for client team in preparation for 8/27/24 hearing	1.00	171.00
08/28/24	Parcels, Inc. - PureBread Deli 1100298 Working lunch for client team in preparation for 8/28/24 hearing (parcels pay associated with invoice 1099407)	1.00	317.75
08/28/24	Parcels, Inc. - PureBread Deli 1099407 - Delivery charge for 8/28/24 meal order for Petersen hearing	1.00	90.00
09/04/24	Docket Retrieval / Search	30.00	3.00
09/04/24	Photocopy Charges Duplication BW	8.00	0.80
09/04/24	Docket Retrieval / Search	1.00	0.10
09/06/24	Photocopy Charges Duplication BW	27.00	2.70
09/09/24	Postage POSTAGE	1.00	11.54
09/09/24	Postage POSTAGE	2.00	25.32
09/10/24	Photocopy Charges Duplication BW	16.00	1.60
09/10/24	PKD LLC dba Manhattan Bagel - Working Meals Payment to Manhattan Bagel for catering services (breakfast for 10, including client/co-counsel) related to KEIP/KERP hearing held 8/28/24	1.00	291.27
09/10/24	Photocopy Charges Duplication BW	176.00	17.60
09/12/24	Parcels, Inc. - YCST Judge Horan's Courtroom 1101679	1.00	15.00
09/12/24	Parcels, Inc. - YCST Judge Horan's Courtroom 1101698	1.00	30.00
09/12/24	Docket Retrieval / Search	3.00	0.30
09/12/24	Photocopy Charges Duplication BW	130.00	13.00
09/12/24	Docket Retrieval / Search	19.00	1.90
09/12/24	Photocopy Charges Duplication BW	486.00	48.60
09/16/24	Photocopy Charges Duplication BW	12.00	1.20
09/16/24	Photocopy Charges Duplication BW	32.00	3.20
09/16/24	Color Photocopy Charges Duplication Color	12.00	9.60
09/16/24	Parcels, Inc. - PureBread Deli 1102741 - Delivery charge for working meal for client team hearing on 9/16/24	1.00	90.00
09/16/24	Parcels, Inc. - PureBread Deli 1102741 - Working meal for client team in preparation for 9/16 hearing	1.00	195.00
09/16/24	Parcels, Inc. - YCST Judge Horan's Courtroom 1102122	1.00	15.00
09/16/24	American Express - Bankruptcy - Filing Fee AMAGA 9.4.24 \$350 Complaint DLASK	1.00	350.00
09/16/24	Federal Express Corporation - Federal Express ATTN: MARIKAY SNYDER/103616.10 PETERSEN HEALTHCARE MANGEMENT 830 WEST TRAILCREEK DRIVE PEORIA, IL 61614	1.00	24.56
09/16/24	Color Photocopy Charges Duplication Color	12.00	9.60

Petersen Health Care, Inc.
Billing Period through September 30, 2024

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Invoice Number: 50055518
Matter Number: 103616.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
09/16/24	Parcels, Inc. - PureBread Deli 1102742 - Delivery charge for 9/16/2024 hearing	1.00	90.00
09/16/24	Photocopy Charges Duplication BW	30.00	3.00
09/16/24	Photocopy Charges Duplication BW	15.00	1.50
09/16/24	Photocopy Charges Duplication BW	12.00	1.20
09/16/24	Docket Retrieval / Search	3.00	0.30
09/16/24	Parcels, Inc. - PureBread Deli 1102742 - Working lunch for client, co-counsel and YCST team in preparation for 9/16/24 hearing	1.00	238.00
09/17/24	Docket Retrieval / Search	18.00	1.80
09/17/24	Docket Retrieval / Search	12.00	1.20
09/17/24	Docket Retrieval / Search	9.00	0.90
09/18/24	Docket Retrieval / Search	2.00	0.20
09/18/24	Docket Retrieval / Search	1.00	0.10
09/18/24	Docket Retrieval / Search	21.00	2.10
09/18/24	Photocopy Charges Duplication BW	2,180.00	218.00
09/20/24	Docket Retrieval / Search	3.00	0.30
09/20/24	Docket Retrieval / Search	24.00	2.40
09/20/24	Docket Retrieval / Search	21.00	2.10
09/20/24	Docket Retrieval / Search	3.00	0.30
09/25/24	Parcels, Inc. - Bankruptcy Court YCST 1103896	1.00	71.00
09/26/24	Reliable Wilmington - Deposition/Transcript Expedited transcript invoice of Petersen hearing 7/10/24	1.00	267.50
09/26/24	Reliable Wilmington - Deposition/Transcript Expedited transcript of Petersen hearing 7/1/24	1.00	42.80
09/27/24	Docket Retrieval / Search	2.00	0.20
09/27/24	Docket Retrieval / Search	20.00	2.00
09/27/24	Docket Retrieval / Search	3.00	0.30
09/27/24	Docket Retrieval / Search	3.00	0.30
09/27/24	Docket Retrieval / Search	26.00	2.60
Total			\$2,784.84

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Matter Number: 103616.1001

Cost Summary

<u>Description</u>	<u>Amount</u>
Delivery / Courier	131.00
Deposition/Transcript	310.30
Docket Retrieval / Search	57.50
Federal Express	24.56
Filing Fee	350.00
Postage	36.86
Reproduction Charges	331.60
Working Meals	1,543.02
Total	\$2,784.84