

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref Docket No. 891

**CERTIFICATE OF NO OBJECTION TO FIFTH MONTHLY
APPLICATION OF GREENBERG TRAURIG, LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
SC HEALTHCARE, LLC, *ET AL.* FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

The undersigned counsel to the Official Committee of Unsecured Creditors in the above-captioned cases of the debtors and debtors in possession (collectively, the “**Debtors**”), hereby certifies that:

1. On April 23, 2024, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 235] (the “**Interim Compensation Order**”).

2. In accordance with the Interim Compensation Order, on September 30, 2024, Greenberg Traurig, LLP, (“**Greenberg**”) filed and served its *Fifth Monthly Fee Application of Greenberg Traurig, LLP, Counsel to the Official Committee of Unsecured Creditors of SC*

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.



Healthcare Holdings, LLC, et al., for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2024 through August 31, 2024 [Docket No. 891] (the “**Application**”).

3. Pursuant to the *Notice of Application* [Docket No. 891-2], objections were due by 4:00 p.m. (Eastern Prevailing Time) on October 15, 2024. As of the date hereof, personnel at Greenberg have not received any responses or objections to the Application.

Accordingly, pursuant to the Interim Compensation Order and the Application, the Debtors are authorized to pay Greenberg 80% of the fees requested in the Application, or \$276,649.00, and 100% of the expenses requested in the Application, or \$6,069.06 for a total of \$282,718.06, on an interim basis without further Court order.

Dated: October 16, 2024

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro
Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Ste. 1600
Wilmington, DE 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: Melorod@gtlaw.com

-and-

Nancy A. Peterman (admitted *pro hac vice*)
Danny Duerdoth (admitted *pro hac vice*)
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, Illinois 60601
Telephone: (312) 456-8400
Facsimile: (312) 456-8435
Emails: PetermanN@gtlaw.com
DuerdothD@gtlaw.com

**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITOR**