

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Objection Deadline: Oct. 15, 2024 at 4:00 p.m. (ET)
Hearing Date: To be determined if any objection is filed

**SUMMARY OF FIFTH MONTHLY APPLICATION OF GREENBERG
TRAURIG, LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF SC HEALTHCARE HOLDING, LLC *ET AL.*
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Name of Applicant:	Greenberg Traurig, LLP (“ <u>Greenberg Traurig</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	April 10, 2024
Period for Which Compensation and Reimbursement sought:	August 1, 2024 – August 31, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$404,847.50 (before discount) ² \$345,811.25 (after discount) Total Discount: \$59,036.25
Amount of Compensation for Which Payment is Sought Pursuant to this Application:	\$276,649.00 (80% of fees)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$6,069.06

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

² As reflected in its retention application, Greenberg Traurig has agreed to give a 15% discount on its fees, except for non-working travel time.



This is a(n): Monthly Interim Final Application

This Application does not include any hours incurred in connection with preparation of this Application.

SUMMARY OF PRIOR APPLICATIONS

Date Filed, Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Fees To Be Paid	Approved Expenses	Order Entered
June 15, 2024 [Docket No. 524]	Apr. 10, 2024 to Apr. 30, 2024	\$808,284.35	\$4,241.12	\$808,284.35	\$161,656.87	\$4,241.12	[Docket No. 873]
July 9, 2024 [Docket No. 632]	May 1, 2024 to May 31, 2024	\$660,842.35	\$27,713.13	\$660,842.35	\$132,168.47	\$27,713.13	[Docket No. 873]
July 23, 2024 [Docket No. 738]	June 1, 2024 to June 30, 2024	\$362,531.80	\$20,059.66	\$357,404.92	\$125,384.57	\$20,059.66	[Docket No. 873] ³
August 27, 2024 [Docket No. 789]	July 1, 2024 to July 31, 2024	\$402,386.65	\$5,231.14	321,909.32	\$321,909.32	\$5,231.14	N/A

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Application; Date of Bar Admission; Area of Expertise	Hourly Billing Rate	Total Billed Hours	Total Compensation
Shareholders				
Shari Heyen	Shareholder; Member of the Texas Bar since 1990; Area of Expertise: Bankruptcy	\$1,750	25.50	\$44,625.00
Nancy A. Peterman	Shareholder; Member of Illinois Bar since 1991; Member of the New York Bar since	\$1,670 ((\$835 Non-Working Travel))	54.50	\$79,742.50

³ As reflected in Schedule 1 to the *Omnibus Order Approving First Interim Fee Applications of the Committee's Professionals* [Docket No. 873], Greenberg Traurig agreed to voluntarily reduce its requested fees by \$5,126.88. The line item for Greenberg Traurig's June monthly fee application reflects this reduction.

Name of Professional Person	Position of the Application; Date of Bar Admission; Area of Expertise	Hourly Billing Rate	Total Billed Hours	Total Compensation
	2012. Area of Expertise: Bankruptcy.			
Dennis A. Meloro	Shareholder; Member of Delaware Bar since 2003; Area of expertise: Bankruptcy.	\$1,475	38.10	\$56,197.50
Eric J. Howe	Shareholder; Member of Minnesota Bar since 2005; Area of expertise: Bankruptcy.	\$1,245	16.40	\$20,418.00
Martin Kedziora	Shareholder; Member of the Illinois Bar since 2009; Area of Expertise: Litigation.	\$945	58.30	\$55,093.50
Danielle S. Kemp	Shareholder; Member of the Florida Bar since 2000; Area of Expertise: Bankruptcy.	\$775	86.20	\$66,805.00
Of Counsel				
Jared Weir	Of Counsel; Member of the Texas Bar since 2010; Area of Expertise: Litigation.	\$995	20.70	\$20,596.50
Associates				
Matthew A. Petrie	Associate; Member of the Atlanta Bar since 2007; Area of Expertise: Bankruptcy.	\$975	8.70	\$8,482.50
Danny Duerdoth	Associate; Member of the Illinois Bar since 2016; Area of expertise: Bankruptcy.	\$970	43.50	\$42,195.00

Name of Professional Person	Position of the Application; Date of Bar Admission; Area of Expertise	Hourly Billing Rate	Total Billed Hours	Total Compensation
Paralegal				
Sandy Bratton	Paralegal; Joined the Firm in 2004.	\$495	21.60	\$10,692.00
Blended Rate for Shareholders:		\$1,157.28		
Blended Rate for Of Counsel		\$995.00		
Blended Rate for Associates:		\$970.83		
Blended Rate for Paralegals:		\$495.00		
			Total:	\$404,847.50
			Discount:⁴	\$59,036.25
			Grand Total (after discount):	\$345,811.25

⁴ Because Greenberg Traurig already bills time traveled at 50% of its regular hourly rates pursuant to Local Rule 2016-2(d)(ix), it did not apply the 15% discount to worked performed under Task Code 922 (Non-Working Travel).

COMPENSATION BY PROJECT CATEGORY

Task Code	Project Category	Total Hours	Total Fees
804	Case Administration	10.30	\$13,306.00
806	Employee Benefits/Pension	44.20	\$57,234.00
807	Stay Relief	0.40	\$590.00
809	Financing Matters & Cash Collateral	27.60	\$18,615.00
810	Litigation Matters	207.20	\$207,026.50
812	Plan and Disclosure Statement	22.70	\$31,146.00
813	Fee/Employment Applications	20.30	\$24,430.50
831	Creditors' Committee – General	8.30	\$11,570.00
832	Creditor Inquiries	2.20	\$3,818.00
833	Court Hearings	13.60	\$21,667.00
838	Sale of Property	3.20	\$4,172.00
922	Non-Working Travel (billed at 50%)	13.50	\$11,272.50
Totals		373.50	\$404,847.50

EXPENSE SUMMARY

Expense Category	Total Expenses
Business Meals	\$71.74
Filing Fees	\$350.00
GT Imaging	\$3,340.79
Information and Research	\$765.34
Local Travel	\$572.90
Travel and Lodging Out of Town	\$811.57
UPS Charges	\$156.72
Total Disbursements:	\$6,069.06

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Objection Deadline: Oct. 15, 2024 at 4:00 p.m. (ET)
Hearing Date: To be determined if any objection is filed

**FIFTH MONTHLY APPLICATION OF GREENBERG TRAUIG, LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
SC HEALTHCARE, LLC, *ET AL.* FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Greenberg Traurig, LLP (“**Greenberg Traurig**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) in the above-captioned cases of the debtors and debtors in possession (the “**Debtors**”), hereby submits its fifth monthly application (the “**Application**”) for compensation and reimbursement of expenses for the period from August 1, 2024 through and including August 31, 2024 (the “**Application Period**”) pursuant to 11 U.S.C. §§ 330 and 331 (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-2 of the Local Rules of Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 235] (the “**Interim Compensation Order**”).

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.veritaglobal.net/Petersen.

By this Application, Greenberg Traurig seeks a monthly interim allowance of compensation in the amount of \$345,811.25 and actual expenses in the amount of \$6,069.06, for an aggregate total of \$351,880.31 in accordance with the Interim Compensation Order. Greenberg Traurig hereby seeks payment of \$276,649.00 (80% of the allowed fees) and reimbursement of expenses in the amount of \$6,069.06 (100% of allowed expenses), for an aggregate total payment of \$282,718.06 for the Application Period. As explained herein, the requested interim fee amount includes a discount of \$59,036.25 to reflect Greenberg Traurig's agreement of a 15% discount on all fees, except for non-working travel, which is already billed at a reduced rate of 50% pursuant to Local Rule 2016-2(d)(ix). In support of the Application, Greenberg Traurig respectfully represents as follows:

BACKGROUND

1. On March 20, 2024 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and management of their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in these Cases.

2. The Debtors' cases are being jointly administered for procedural purposes only, pursuant to an order the Court entered on March 22, 2024 [Docket No. 79].

3. On April 9, 2024, the United States Trustee for the District of Delaware appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 131]. On April 10, 2024, the Committee met, organized and selected Greenberg Traurig as its proposed counsel.

4. On April 23, 2024, the Court entered the Interim Compensation Order.

5. On May 1, 2024, the Committee filed the *Application of the Official Committee of Unsecured Creditors of SC Healthcare Holding, LLC., et al. for Entry of an Order Authorizing the*

Employment and Retention of Greenberg Traurig, LLP as Counsel Nunc Pro Tunc to April 10, 2024 [Docket No. 263].

6. On May 21, 2024, the Court entered an order authorizing the employment and retention of Greenberg Traurig *nunc pro tunc* to April 10, 2024 [Docket No. 338].

COMPENSATION PAID AND ITS SOURCE

7. All services performed during the Application Period for which Greenberg Traurig is requesting compensation were performed for or on behalf of the Committee.

8. As of the date of this Application, Greenberg Traurig has not received any payment or any promise of payment for the services rendered from anyone in any capacity, nor is there an agreement in place between Greenberg Traurig and any person or otherwise in connection with the matters in this Application.

SUMMARY OF SERVICES RENDERED

9. This Application is the fifth monthly fee application filed by Greenberg Traurig in these cases. In connection with the professional services described below, by this Application, Greenberg Traurig seeks compensation in the amount of \$345,811.34 for the Application Period, which includes a discount of 15% on all fees, except for non-working travel time.

10. The services rendered during this Application Period by Greenberg Traurig professionals and paraprofessionals (the “**Professionals**”) are listed in the chart below.

11. The majority of services rendered by Greenberg Traurig during the Application Period as counsel to the Committee are summarized below. Each of the following is set forth in the invoice attached hereto as **Exhibit A**: (i) a description of the Professionals performing the services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related time expended; and (iv) a summary of the fees and hours of each

Professional listed by project category (which applicable categories are set forth below). Specifically, Greenberg Traurig rendered the following services during the Application Period as counsel to the Committee:

a) Case Administration (804)

Fees: \$13,306.00 Hours: 10.30

This category includes services related to the general administration of these cases, including without limitation, maintaining a case calendar, coordinating workstreams between the Committee's professionals and analyzing key issues in these cases.

b) Employee Benefits/Pensions (806)

Fees: \$57,234.00 Hours: 44.20

This category includes services related to drafting, reviewing, revising and filing the Committee's objection to the Debtors' motion seeking approval of their proposed key employee incentive plan ("KEIP") and the key employee retention plan ("KERP"), reviewing the Debtors' reply in support of their motion and various calls with the United States Trustee regarding potential resolutions of objections to the KEIP and KERP.

c) Stay Relief (807)

Fees: \$590.00 Hours: 0.40

This category includes services related to reviewing the motions for relief from stay filed by the Estate of Linda Harris and Terri Scarborough.

d) Financing Matters and Cash Collateral (809)

Fees: \$18,615.00 Hours: 27.60

This category includes services related to drafting and revising a lien challenge complaint, cataloging and indexing document productions from various prepetition secured lenders,

communicating with various prepetition secured lenders regarding the challenge period and analyzing lien challenge issues.

e) Litigation Matters (810)

Fees: \$207,026.50 Hours: 207.20

This category includes services related to researching and developing potential claims relating to fraudulent transfers and lien avoidances, drafting and revising complaints against various prepetition secured lenders, maintaining a chart for the status of discovery among the various discovery respondents, reviewing and analyzing various bank records and loan documents in preparation for depositions with the Debtors and coordinating the production of documents among the various discovery respondents.

f) Plan & Disclosure Statement (812)

Fees: \$31,146.00 Hours: 22.70

This category includes services related to the continued analysis of chapter 11 exit strategy options, drafting, reviewing and revising the chapter 11 plan term sheet and plan structure and conferences with Province regarding recovery analysis.

g) Fee/Employment Applications (813)

Fees: \$24,430.50 Hours: 20.30

This category includes services related to drafting, revising and filing Greenberg Traurig's fourth monthly fee application, revising and filing Province's fourth monthly fee application, drafting, revising and filing Greenberg Traurig's first interim fee application and reviewing, revising and filing Province's first interim fee application.

h) Creditors' Committee -- General (831)

Fees: \$11,570.00 Hours: 8.30

This category includes services related to meeting and communicating with the Committee, preparing and circulating agendas for Committee meetings, attending Committee meetings, preparing and recording minutes for the Committee, preparing various materials for the Committee meeting and communications with the Committee regarding the status of various pending matters, including issues related to the Debtors' proposed KEIP and KERP and the Committee's objection to the proposed KEIP and KERP.

i) Creditor Inquiries (832)

Fees: \$3,818.00 Hours: 2.20

This category includes services relating to responding to questions from various creditors about the cases.

j) Court Hearings (833)

Fees: \$21,667.00 Hours: 13.60

This category includes services relating to preparing for and attending hearings on behalf of the Committee.

k) Sale of Property (838)

Fees: \$4,172.00 Hours: 3.20

This category includes services relating to reviewing the asset purchase agreements regarding closing conditions and conferring with Province and Debtors' counsel regarding status of sales closing.

1) Non-Working Travel (922) (Billed at 50%)

Fees: \$11,272.50 Hours: 13.50

This category includes travelling to and from Wilmington, Delaware to attend court hearings on behalf of the Committee. Pursuant to Local Rule 2016-2 (d)(ix), non-working travel time is billed at 50% of regular billing rates. The fees above reflect that reduction.

SUMMARY OF EXPENSES

12. During the Application Period, Greenberg Traurig incurred or disbursed actual and necessary costs and expenses related to these cases in the aggregate amount of \$6,069.06. The expenses incurred include, among other things, business meals, filing fees, GT imaging, local travel, information and research, travel and out of town lodging, and UPS charges. A detailed description of the necessary costs and expenses incurred by Greenberg Traurig is attached hereto as **Exhibit B**.

13. Pursuant to Local Rule 2016-2, Greenberg Traurig represents as follows with regard to its charges for actual and necessary costs and expenses incurred during the Application Period:

- a. Copy Charges were \$.10 per page, which charge is reasonable and customary in the legal industry and represents the costs of copy material, acquisition, maintenance, storage and operation of copy machines, together with a margin for recovery of related expenditures. In addition, Greenberg Traurig often utilizes outside copier services for high volume projects, and this Application seeks the recovery of those costs, if applicable;
- b. Incoming facsimiles are not billed;
- c. Out-going facsimiles are billed at the rate of \$0.25 per page. The cost

represents operator time, maintaining several dedicated facsimile telephone lines, supplies and equipment, and includes a margin for recovery of related expenditures;

- d. Toll telephone charges are not billed; and
- e. Computer assisted legal research charges are billed at actual costs.

VALUATION OF SERVICES

14. Greenberg Traurig expended a total of 373.50 hours in connection with this matter during the Application Period. A list of the Professionals who billed time during the Application Period is set forth below. The nature of the work performed by the Professionals is detailed in **Exhibit A** of this Application.

15. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given (a) the complexity of these cases, (b) the time expended by the attorneys and paraprofessionals at Greenberg Traurig, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

16. Greenberg Traurig hereby certifies that (i) it has reviewed the requirements of Local Rule 2016-2 and (ii) this Application complies with such rule.

17. Greenberg Traurig has provided a copy of this Application to the Notice Parties (as defined in the Interim Compensation Order).

CONCLUSION

WHEREFORE, Greenberg Traurig respectfully requests that (a) it be allowed compensation in the amount of \$345,811.26 for professional services rendered (which includes a 15% discount, except for non-working travel time) and reimbursement of expenses in the amount

of \$6,069.06 for the Application Period; (b) the Court authorize the Debtors to pay Greenberg Traurig the amount of \$282,718.06, representing 80% of fees and 100% of expenses upon the filing of a certificate of no objection for the Application Period on an interim basis; and (c) the Court grant such other and further relief deemed appropriate under the circumstances.

[Remainder of page intentionally left blank.]

Dated: September 30, 2024

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Ste. 1600
Wilmington, DE 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: Melorod@gtlaw.com

-and-

Nancy A. Peterman (admitted *pro hac vice*)
Danny Duerdoth (admitted *pro hac vice*)
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, Illinois 60601
Telephone: (312) 456-8400
Facsimile: (312) 456-8435
Emails: PetermanN@gtlaw.com
DuerdothD@gtlaw.com

**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-2

I, Nancy A. Peterman, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

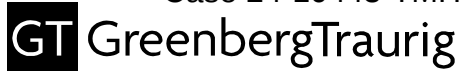
1. I am a shareholder in the applicant firm, Greenberg Traurig, LLP, and have been admitted to the bar of the States of Illinois and New York.
2. I have personally performed some of the legal services rendered by Greenberg Traurig, LLP as counsel to the Committee and am generally familiar with all other work performed on behalf of the Committee by the lawyers and paraprofessionals in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed the requirements of Local Rule 2016-2 and submit that the Application complies with such requirements.

Dated: September 30, 2024

/s/ Nancy A. Peterman
Nancy A. Peterman
77 West Wacker Drive, Suite 3100
Chicago, IL 60601
Telephone: (312) 456-8410
Facsimile: (312) 456-8435
Email: petermann@gtlaw.com

Exhibit A

(Fees)



Invoice No.: 1000776037
 File No. : 224973.010100
 Bill Date : September 26, 2024

SC Healthcare Holding Creditors Committe

INVOICE

Re: SC Healthcare Holding, LLC, et al.

Legal Services through August 31, 2024:
 0

	\$	393,575.00
Less Courtesy Discount:	\$	(59,036.25)
Non-Working Travel (922)	\$	<u>11,272.50(Billed at 50%)</u>
Total Fees:	\$	345,811.25

Expenses:

Business Meals	71.74	
Filing Fees	350.00	
GT Imaging	3,340.79	
Local Travel	572.90	
Travel and Lodging Out of Town	811.57	
UPS Charges	156.72	
Information and Research	765.34	
Total Expenses:		<u>\$ 6,069.06</u>

Current Invoice: \$ 351,880.32

NAP:EDL
 Tax ID: 13-3613083

Invoice No.: 1000776037
 Matter No.: 224973.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/02/24	Nancy A. Peterman	Telephone conference with Province team re recovery analysis and other case related issues.	0.70	1,169.00
08/06/24	Danny Duerdoth	Attend weekly call re: sale update and next steps in cases.	0.30	291.00
08/09/24	Danny Duerdoth	Confer with GT and Province teams re: next steps in cases.	0.80	776.00
08/09/24	Shari L. Heyen	Telephone conference with Province regarding all open items (litigation, waterfall, recoveries, accounting).	1.00	1,750.00
08/09/24	Nancy A. Peterman	Participate in weekly call with Province team re various case issues, including KEIP/KERP, plan structure.	1.00	1,670.00
08/13/24	Danny Duerdoth	Attend weekly call with debtor professionals and committee professionals re: next steps in bankruptcy cases.	0.80	776.00
08/13/24	Nancy A. Peterman	Participate in weekly call with Debtors re various matters.	0.70	1,169.00
08/14/24	Dennis A. Meloro	Review ombudsman's report.	0.40	590.00
08/15/24	Danny Duerdoth	Update case calendar.	0.40	388.00
08/16/24	Danny Duerdoth	Confer with GT and Province teams re: next steps in bankruptcy cases.	0.50	485.00
08/16/24	Nancy A. Peterman	Participate in weekly call with Province team re various case issues.	0.50	835.00
08/19/24	Danny Duerdoth	Update case calendar (.3); confer with GT and Province teams re: status of bankruptcy cases (.5).	0.80	776.00
08/20/24	Danny Duerdoth	Confer with debtor professionals (.6) and committee professionals (.6) re: next steps in bankruptcy cases.	1.20	1,164.00
08/20/24	Danielle S. Kemp	Telephone call with Debtors and Province re case status	0.60	465.00
08/20/24	Nancy A. Peterman	Participate in weekly call with Debtors re various case issues.	0.60	1,002.00
Total Hours:			10.30	13,306.00

Invoice No.: 1000776037
Matter No.: 224973.010100

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TIMEKEEPER SUMMARY FOR TASK CODE 804.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	1.00	1,750.00	1,750.00
Danielle S. Kemp	0.60	775.00	465.00
Dennis A. Meloro	0.40	1,475.00	590.00
Nancy A. Peterman	3.50	1,670.00	5,845.00
Danny Duerdoth	4.80	970.00	4,656.00
Total:	10.30	1,291.84	\$ 13,306.00

Invoice No.: 1000776037
 Matter No.: 224973.010100

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TASK CODE: 806 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/08/24	Shari L. Heyen	Review confidential bonus information for KEIP/KERP.	0.40	700.00
08/08/24	Nancy A. Peterman	Exchange emails with Winston team re KEIP/KERP.	0.30	501.00
08/09/24	Shari L. Heyen	Review information in KERP/KEIP.	0.40	700.00
08/09/24	Nancy A. Peterman	Begin to review and analysis KEIP/KERP motion.	0.10	167.00
08/13/24	Dennis A. Meloro	Review KEIP/KERP motion.	0.70	1,032.50
08/14/24	Shari L. Heyen	Analysis regarding KEIP.	0.50	875.00
08/15/24	Danny Duerdoth	Research case law re: KEIP/KERP motion.	5.30	5,141.00
08/15/24	Shari L. Heyen	Receipt of additional information regarding KEIP plan.	0.30	525.00
08/15/24	Nancy A. Peterman	Determine objections to KEIP/KERP motion.	0.50	835.00
08/16/24	Danny Duerdoth	Continue researching case law re: KEIP/KERP (1.2); outline objection to KEIP/KERP (1.0); draft objection to KEIP/KERP (2.2).	4.40	4,268.00
08/18/24	Danny Duerdoth	Continue drafting objection to KEIP/KERP motion (2.1); draft list of open issues for KEIP/KERP motion (.3)	2.40	2,328.00
08/18/24	Dennis A. Meloro	Continue review of KEIP/KERP motion for potential objections.	0.70	1,032.50
08/19/24	Danny Duerdoth	Revise objection to KEIP/KERP based on comments from N. Peterman (3.8); email list of open issues to debtors' counsel re: KEIP/KERP (.3); emails with N. Peterman re: KEIP/KERP payment mechanics (.3).	4.40	4,268.00
08/19/24	Shari L. Heyen	Review proposed KEIP/KERP numbers and analysis.	0.30	525.00
08/19/24	Dennis A. Meloro	Review draft objection to KEIP/KERP motion.	0.80	1,180.00
08/19/24	Nancy A. Peterman	Review and analysis of Willis Tower report in support of KEIP/KERP program.	0.60	1,002.00
08/19/24	Nancy A. Peterman	Review and analysis of KEIP/KERP motion.	0.40	668.00
08/19/24	Nancy A. Peterman	Revise objection to KEIP/KERP motion.	2.70	4,509.00
08/19/24	Nancy A. Peterman	Telephone conference with Province re KEIP/KERP issues and other matters.	0.40	668.00
08/20/24	Danny Duerdoth	Revise objection to KEIP/KERP based on comments from D. Meloro.	2.10	2,037.00
08/20/24	Shari L. Heyen	Review and comment on questions to objection to KEIP/KERP motion.	0.40	700.00
08/20/24	Dennis A. Meloro	Revise KEIP/KERP objection.	1.30	1,917.50
08/20/24	Nancy A. Peterman	Telephone call and email to UST re KEIP/KERP motion.	0.10	167.00
08/21/24	Danny Duerdoth	Finalize for filing objection to KEIP/KERP.	0.90	873.00
08/21/24	Dennis A. Meloro	Emails with N. Peterman re: hearing on KEIP/KERP motion.	0.10	147.50
08/21/24	Dennis A. Meloro	Review UST objection to KEIP/KERP	0.10	147.50

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TIMEKEEPER SUMMARY FOR TASK CODE 806.

EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	4.70	1,750.00	8,225.00
Eric J. Howe	4.20	1,245.00	5,229.00
Dennis A. Meloro	7.80	1,475.00	11,505.00
Nancy A. Peterman	8.00	1,670.00	13,360.00
Danny Duerdoth	19.50	970.00	18,915.00
Total:	44.20	1,294.89	\$ 57,234.00

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TASK CODE: 807 STAY RELIEF

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/14/24	Dennis A. Meloro	Review Harris stay relief motion.	0.20	295.00
08/28/24	Dennis A. Meloro	Review Scarborough stay relief motion.	0.20	<u>295.00</u>
Total Hours:			0.40	590.00

TIMEKEEPER SUMMARY FOR TASK CODE 807.

STAY RELIEF

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Dennis A. Meloro	<u>0.40</u>	<u>1,475.00</u>	<u>590.00</u>
Total:	0.40	1,475.00	\$ 590.00

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TASK CODE: 809 FINANCING MATTERS & CASH COLL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/24	Matthew A. Petrie	Revise stipulations to resolve lien challenges (.9); Review and comment on revised lien challenge complaint (1.0); Conference with counsel for Column Financial (.2)	2.10	2,047.50
08/02/24	Shari L. Heyen	Continued lien analysis.	0.80	1,400.00
08/02/24	Matthew A. Petrie	Conference with counsel for GMF (.3); Revise lien challenge complaint (.7); Research regarding same (1.7)	2.70	2,632.50
08/09/24	Sandy Bratton	Review, catalog and index production documents received from Hickory Point Bank (2.4); review, catalog and index production documents received from Petersen (.6); confer with M. Kedziora regarding same (.1)	2.70	1,336.50
08/12/24	Sandy Bratton	Continue to review, catalog and index production documents received from Petersen (.8); confer with M. Kedziora regarding same (.1)	0.90	445.50
08/15/24	Nancy A. Peterman	Continue to determine strategy for addressing remaining lien challenge issues with Berkadia, Wells Fargo and Community State Bank.	0.60	1,002.00
08/16/24	Sandy Bratton	Review, catalog and index voluminous production documents received from Better Banks, First Mid and PNC (4.2) and migrate into document management program (.5)	4.70	2,326.50
08/19/24	Sandy Bratton	Continue to review, catalog and index voluminous production documents received from Better Banks, First Mid and PNC (4.0) and migrate into document management program (.5)	4.50	2,227.50
08/19/24	Nancy A. Peterman	Draft separate emails to counsel to Wells Fargo (.1), Community State Bank (.1) and Berkadia (.1) re lien issues.	0.30	501.00
08/20/24	Sandy Bratton	Continue to review, catalog and index voluminous production documents received from Better Banks, First Mid and PNC (2.0), as well as additional productions from Debtors (.5), and migrate into document management program (.5)	3.00	1,485.00
08/20/24	Nancy A. Peterman	Telephone conference with D. Fournier (Berkadia) re lien audit issues.	0.20	334.00
08/21/24	Sandy Bratton	Review, catalog and index voluminous production documents received from Debtors (3.1); confer with D. Kemp regarding same (.1)	3.20	1,584.00
08/26/24	Sandy Bratton	Review, catalog and index production documents received from CIBC	1.60	792.00

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08/29/24	Nancy A. Peterman	Follow-up by email with Wells Fargo, Berkadia and Community State Bank re lien audit issues.	0.30	501.00
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Total Hours:	27.60	18,615.00
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TIMEKEEPER SUMMARY FOR TASK CODE 809.

FINANCING MATTERS & CASH COLL

Timekeeper Name	Hours Billed	Standard Rate	Standard Amount
Shari L. Heyen	0.80	1,750.00	1,400.00
Nancy A. Peterman	1.40	1,670.00	2,338.00
Matthew A. Petrie	4.80	975.00	4,680.00
Sandy Bratton	20.60	495.00	10,197.00
Total:	27.60	674.46	\$ 18,615.00

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TASK CODE: 810 LITIGATION MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/24	Martin Kedziora	Assess discovery issues and next steps.	0.70	661.50
08/01/24	Martin Kedziora	Review draft complaint against lender and assess relevant legal issues related to same.	1.50	1,417.50
08/01/24	Martin Kedziora	Assess (.3) and discuss (.5) litigation issues with N. Peterman and D. Kemp.	0.80	756.00
08/01/24	Danielle S. Kemp	Review and revise Complaint and review related documents re lender liens (2.7); Telephone call with N. Peterman and M. Kedziora re lender Complaint (.7)	3.40	2,635.00
08/01/24	Dennis A. Meloro	Review draft fraudulent transfer complaint.	0.80	1,180.00
08/01/24	Dennis A. Meloro	Email to N. Peterman, M. Kedziora re: additional documents to be filed with fraudulent transfer complaint.	0.20	295.00
08/01/24	Dennis A. Meloro	Email with HPBT counsel re: subpoena.	0.10	147.50
08/01/24	Dennis A. Meloro	Analysis of fraudulent and pleading issues.	0.70	1,032.50
08/01/24	Nancy A. Peterman	Telephone conference with D. Kemp and M. Kedziora re Column complaint and discovery related matters.	0.50	835.00
08/01/24	Nancy A. Peterman	Telephone conference with D. Kurzweil re complaint against Column.	0.20	334.00
08/01/24	Nancy A. Peterman	Review and comment on complaint to be filed against Column.	0.60	1,002.00
08/01/24	Nancy A. Peterman	Telephone conference with S. Heyen re complaint against Column and other case related issues.	0.40	668.00
08/01/24	Jared Weir	Review issues related to E-discovery and subpoena responses.	0.60	597.00
08/02/24	Shari L. Heyen	Receipt and review of M. Peterson research (.3); emails to the team regarding same (.2).	0.50	875.00
08/02/24	Martin Kedziora	Investigate potential claims (1.0) and discuss same with Province (.5).	1.50	1,417.50
08/02/24	Martin Kedziora	Communications with counsel regarding bank subpoenas (.3); assess confidentiality issues re same (.3).	0.60	567.00
08/02/24	Martin Kedziora	Analyze legal issues related to claims against lender.	1.50	1,417.50
08/02/24	Danielle S. Kemp	Review emails re litigation issues (.3); Telephone call with N. Peterman re lender litigation issues (.2); Revise Complaint re Column and GMF (4.0); Telephone call with N. Peterman, M. Kedziora and Province re Debtor deposition (.7)	5.20	4,030.00
08/02/24	Dennis A. Meloro	Call/email with J. Weir re: fraudulent transfer issues for complaint.	0.40	590.00
08/02/24	Nancy A. Peterman	Telephone conference with D. Kemp re litigation issues.	0.40	668.00
08/02/24	Jared Weir	Review issues related to bank subpoenas (0.2); research issues related to potentially avoidable transfers (2.5).	2.70	2,686.50

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08/03/24	Martin Kedziora	Analyze legal theories to challenge validity of liens.	2.00	1,890.00
08/03/24	Dennis A. Meloro	Analysis of / research lien avoidance and fraudulent transfer issues for draft complaint.	1.50	2,212.50
08/03/24	Jared Weir	Continue research and analysis related to potential fraudulent transfers.	0.90	895.50
08/04/24	Shari L. Heyen	Respond to emails from litigation team regarding Column Complaint.	0.30	525.00
08/04/24	Martin Kedziora	Analyze legal issues in connection with a complaint to avoid lender liens.	2.80	2,646.00
08/04/24	Danielle S. Kemp	Continue revising Complaint re Column/Sector loan (3.5); Exchange emails with M. Kedziora re Column/Sector complaint (.2)	3.70	2,867.50
08/04/24	Dennis A. Meloro	Call with J. Weir re: fraudulent transfer / pleading requirements.	0.30	442.50
08/04/24	Dennis A. Meloro	Further research issues for fraudulent transfer complaint.	1.70	2,507.50
08/04/24	Jared Weir	Research (1.5) and analyze (1.6) issues related to potential fraudulent transfers.	3.10	3,084.50
08/05/24	Shari L. Heyen	Provide comments regarding Column complaint.	0.50	875.00
08/05/24	Martin Kedziora	Assess status of Rule 2004 discovery.	0.50	472.50
08/05/24	Martin Kedziora	Revise and comment on adversary complaint against lender (1.0), analyze relevant legal issues in connection with same (2.7).	3.70	3,496.50
08/05/24	Danielle S. Kemp	Continue to revise Complaint re Column (4.2); Telephone call with J. Weir, M. Kedziora, and D. Meloro re Complaint revisions (.8); Telephone calls with N. Peterman re Complaint (.4); Review research re Column Complaint (.6)	6.00	4,650.00
08/05/24	Dennis A. Meloro	Continued analysis of and research fraudulent transfer and lien avoidance issues.	2.40	3,540.00
08/05/24	Dennis A. Meloro	Call with M. Petrie re: fraudulent transfer claims.	0.30	442.50
08/05/24	Dennis A. Meloro	Call with J. Weir re: fraudulent transfer claims.	0.20	295.00
08/05/24	Dennis A. Meloro	Call with M. Kedziora, D. Kemp, J. Weir re: fraudulent transfer complaint.	0.70	1,032.50
08/05/24	Nancy A. Peterman	Revise complaint against Column.	2.30	3,841.00
08/05/24	Matthew A. Petrie	Review (.5) and revise (.6) draft adversary complaint challenging prepetition liens	1.10	1,072.50
08/05/24	Jared Weir	Review issues related to e-discovery (0.7); analyze issues related to preparing adversary complaint based on fraudulent transfers (1.0).	1.70	1,691.50
08/06/24	Shari L. Heyen	Background research regarding elements for complaint (.8); telephone conference with N. Peterson regarding same (.2); review financial information regarding same (.7).	1.70	2,975.00

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08/06/24	Martin Kedziora	Draft complaint against lender and accompanying documents (2.6); analyze relevant legal and factual issues in connection with same (2.3).	4.90	4,630.50
08/06/24	Martin Kedziora	Assess discovery issues.	1.00	945.00
08/06/24	Danielle S. Kemp	Continue revising Column Complaint (4.7); Exchange emails with Province re allegations in Complaint (.5)	5.20	4,030.00
08/06/24	Danielle S. Kemp	Exchange emails with M. Kedziora re bank subpoenas and Debtor depositions	0.30	232.50
08/06/24	Dennis A. Meloro	Call with J. Weir re: fraudulent transfer complaint.	0.20	295.00
08/06/24	Dennis A. Meloro	Call with N. Peterman re: fraudulent transfer claims.	0.30	442.50
08/06/24	Dennis A. Meloro	Analysis of issues for fraudulent transfer complaint.	0.50	737.50
08/06/24	Dennis A. Meloro	Review summons, ADR notice for fraudulent transfer complaint (.2); emails with M. Kedziora re: same (.1).	0.30	442.50
08/06/24	Dennis A. Meloro	Review updated lien avoidance and fraudulent transfer complaint.	1.60	2,360.00
08/06/24	Nancy A. Peterman	Revise complaint against Column.	0.60	1,002.00
08/06/24	Jared Weir	Review issues related to potential fraudulent transfers including tracking issues related to bank subpoenas.	0.60	597.00
08/07/24	Shari L. Heyen	Review and comment on draft complaint (.6); emails to/from Province regarding background facts (.7); review additional facts for the complaint (.7).	2.00	3,500.00
08/07/24	Shari L. Heyen	Analysis regarding certain background facts and allegations for the complaint against GMF Peterson and Column.	0.80	1,400.00
08/07/24	Martin Kedziora	Revise and finalize complaint against lender to avoid liens (4.0); analyze relevant legal and factual issues in connection with same (3.5).	7.50	7,087.50
08/07/24	Danielle S. Kemp	Exchange emails with N. Peterman and M. Kedziora re Column Complaint (.4); Communicate with M. Kedziora re Column Complaint (.9); Telephone call with Province re insolvency of Debtors for Column Complaint (.3); Review and revise Column Complaint (.9)	2.50	1,937.50
08/07/24	Dennis A. Meloro	Call with D. Kurzweil re: fraudulent transfer complaint.	0.20	295.00
08/07/24	Dennis A. Meloro	Call with N. Peterman re: fraudulent transfer claims.	0.50	737.50
08/07/24	Dennis A. Meloro	Review, revise, file Column and GMF Petersen complaint, summons, ADR notice (2.0); calls/emails with M. Kedziora re: same (.4).	2.40	3,540.00
08/07/24	Nancy A. Peterman	Continue to revise complaint against Column.	2.30	3,841.00
08/07/24	Matthew A. Petrie	Analyze revised draft adversary complaint challenging prepetition liens (1.8) and	2.30	2,242.50

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		review supporting documents (.5)		
08/07/24	Jared Weir	Review issues related to follow up on bank subpoenas (0.4); review issues related to adversary complaint (0.1).	0.50	497.50
08/08/24	Shari L. Heyen	Review notice regarding Column Complaint.	0.20	350.00
08/08/24	Martin Kedziora	Analyze potential claims (1.1) and strategize re same and depositions (1.0).	2.10	1,984.50
08/08/24	Danielle S. Kemp	Telephone call with M. Kedziora re litigation strategy (1.2); Draft litigation chart re claims and defendants (.6); Review documents re claims (.9); Research re claims and statutes of limitation (1.2)	3.90	3,022.50
08/08/24	Nancy A. Peterman	Review status of discovery efforts.	0.70	1,169.00
08/09/24	Martin Kedziora	Review service of adversary complaint (.2); assess litigation issues and strategy (.5).	0.70	661.50
08/09/24	Martin Kedziora	Zoom meeting with Province regarding lender litigation, assess relevant information.	1.00	945.00
08/09/24	Martin Kedziora	Review and analyze discover re potential claims.	2.50	2,362.50
08/09/24	Danielle S. Kemp	Review second production of Petersen Non-Debtors	1.30	1,007.50
08/09/24	Danielle S. Kemp	Research re statute of limitations and elements for potential claims	3.50	2,712.50
08/09/24	Danielle S. Kemp	Telephone call with Province and GT re litigation matters	1.00	775.00
08/09/24	Dennis A. Meloro	Review complaint service issues (.3); email with M. Kedziora re: same (.1).	0.40	590.00
08/12/24	Shari L. Heyen	Review selected documents for litigation.	0.80	1,400.00
08/12/24	Martin Kedziora	Email communications with defense counsel regarding adversary complaint.	0.20	189.00
08/12/24	Danielle S. Kemp	Exchange emails with M. Kedziora and N. Peterman re Column Financial Complaint	0.20	155.00
08/12/24	Jared Weir	Review issues related to bank subpoenas.	0.10	99.50
08/13/24	Martin Kedziora	Call with Province/debtors re case issues (.7); review discovery issues (.7).	1.40	1,323.00
08/13/24	Danielle S. Kemp	Exchange emails with M. Kedziora re bank subpoenas (.2); Exchange emails with Debtors' counsel re deposition dates (.2)	0.40	310.00
08/13/24	Danielle S. Kemp	Continue reviewing documents re deposition preparation	3.80	2,945.00
08/13/24	Dennis A. Meloro	Calls/emails with J. Weir re: bank subpoenas.	0.30	442.50
08/13/24	Jared Weir	Continue reviewing issues related to obtaining information from banks.	3.20	3,184.00
08/14/24	Shari L. Heyen	Review and comment on Column Stipulation.	0.30	525.00
08/14/24	Martin Kedziora	Draft/revise stipulations regarding lenders' waiver of service and extension of time to answer to the complaint (.6), communications re same (.2).	0.80	756.00
08/14/24	Martin Kedziora	Review discovery issues and productions of documents.	0.50	472.50
08/14/24	Danielle S. Kemp	Continue reviewing documents re preparation for depositions (4.8); Exchange	5.00	3,875.00

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		emails with M. Kedziora re depositions and bank subpoenas (.2)		
08/14/24	Dennis A. Meloro	Review draft stipulation re: GMF response date in adversary proceeding.	0.10	147.50
08/14/24	Dennis A. Meloro	Review and comment on stipulation with Column re: deadline to respond in adversary (.1); email with M. Kedziora re: same (.1).	0.20	295.00
08/14/24	Jared Weir	Continue to review issues related to subpoenas served on banking institutions.	1.00	995.00
08/15/24	Shari L. Heyen	Review draft (updated) stipulation with Column.	0.20	350.00
08/15/24	Martin Kedziora	Follow up on subpoenas (.3), review productions (.5).	0.80	756.00
08/15/24	Danielle S. Kemp	Exchange emails with S. Ahmad re deposition dates (.2); Continue reviewing documents re deposition preparation (7.5); Exchange emails with N. Peterman re lender litigation (.2)	7.90	6,122.50
08/15/24	Jared Weir	Continue to review issues related to obtaining and processing information from banks.	0.30	298.50
08/16/24	Shari L. Heyen	Call with Province regarding sales and discovery/litigation.	0.70	1,225.00
08/16/24	Martin Kedziora	Assess productions of documents and investigate potential claims.	1.50	1,417.50
08/16/24	Martin Kedziora	Zoom meeting with Province regarding investigation and other issues.	0.60	567.00
08/16/24	Danielle S. Kemp	Draft Complaint re lender lien challenges.	7.00	5,425.00
08/16/24	Danielle S. Kemp	Review multiple emails re bank responses to subpoena (.3); Email Debtors' counsel re depositions (.1)	0.40	310.00
08/16/24	Danielle S. Kemp	Telephone call with Province re review of Debtor documents for litigation	0.50	387.50
08/16/24	Jared Weir	Review issues related to obtaining information from numerous banks subpoenaed by committee.	2.10	2,089.50
08/19/24	Martin Kedziora	Investigate potential claims against non-debtors.	2.00	1,890.00
08/19/24	Danielle S. Kemp	Review Debtors' Counsel email re deposition dates	0.10	77.50
08/19/24	Danielle S. Kemp	Continue drafting Complaints re lender lien claims (6.6); Exchange emails with N. Peterman re lender lien stipulations (.2); Telephone call with M. Petrie re Wells Fargo lien (.1); Exchange emails with D. Meloro re lien claims (.1)	7.00	5,425.00
08/19/24	Dennis A. Meloro	Review/research issues relating to lien priority and declaratory judgment action.	1.30	1,917.50
08/19/24	Matthew A. Petrie	Review Wells Fargo loan documents and confer with D. Kemp regarding same	0.50	487.50
08/19/24	Jared Weir	Review issues related to subpoenas served on banks.	0.30	298.50
08/20/24	Martin Kedziora	Assess discovery issues.	1.00	945.00
08/20/24	Martin Kedziora	Analyze documents and investigate	3.80	3,591.00

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Date	Attorney	Description	Hours	Amount
08/20/24	Danielle S. Kemp	potential claims. Review Province Presentation re intercompany transfers and M. Petersen payments	0.50	387.50
08/21/24	Martin Kedziora	Conference call with Province re investigation (1.1); analyze key documents and develop topics and strategy for upcoming depositions (1.8).	2.90	2,740.50
08/21/24	Martin Kedziora	Revise subpoena and rider (.3); assess bank productions (.4).	0.70	661.50
08/21/24	Danielle S. Kemp	Communicate with M. Kedziora re fraudulent conveyance documentation (.3); Telephone call with Province re documentation for transfers to Non-Debtors (1.0); Review emails re bank subpoena productions (.2)	1.50	1,162.50
08/21/24	Danielle S. Kemp	Continue drafting outline re Debtor and Non-Debtor depositions (2.1); Meeting with M. Kedziora re deposition preparation (1.0)	3.10	2,402.50
08/21/24	Dennis A. Meloro	Review Sam's Club subpoena (.2); email with M. Kedziora (.1).	0.30	442.50
08/21/24	Nancy A. Peterman	Strategy conference with Province team re possible litigation claims and recoveries.	1.00	1,670.00
08/21/24	Jared Weir	Continue to review issues related to bank subpoena.	0.20	199.00
08/22/24	Sandy Bratton	Emails to Province team forwarding Bank United production documents (.4); confer with J. Weir regarding same (.2)	0.60	297.00
08/22/24	Danny Duerdoth	Serve notice of deposition of debtors.	0.20	194.00
08/22/24	Martin Kedziora	Develop and discuss strategy for upcoming depositions (1.5); assess relevant legal issues (.5); revise and comment on preservation letter (.2);	2.20	2,079.00
08/22/24	Danielle S. Kemp	Telephone call with N. Peterman and M. Kedziora re deposition topics (.8); Draft Notice of Deposition re D. Campbell (.2); Exchange emails with Debtors re M. Snyder deposition (.2)	1.20	930.00
08/22/24	Danielle S. Kemp	Continue to prepare outline re depositions of Debtors and Non-Debtors	3.60	2,790.00
08/22/24	Danielle S. Kemp	Email M. Kedziora re litigation follow-up matters (.1); Draft letter to Debtors' Counsel re production of emails and preservation of documents (.5)	0.60	465.00
08/22/24	Dennis A. Meloro	Review deposition notice to debtors (.3); email with D. Kemp re: same and service (.1).	0.40	590.00
08/22/24	Dennis A. Meloro	Analysis of fraudulent transfer and statute of limitations/look back issues (.6); email with M. Kedziora (.1).	0.70	1,032.50
08/22/24	Nancy A. Peterman	Call with D. Kemp and M. Kedziora re discovery strategy.	1.00	1,670.00
08/22/24	Jared Weir	Continue following up on issues related to bank subpoenas.	1.30	1,293.50
08/23/24	Shari L. Heyen	Review information regarding cyber attack.	0.40	700.00

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08/23/24	Martin Kedziora	Assess productions and plan for upcoming depositions.	0.80	756.00
08/23/24	Danielle S. Kemp	Continue to review bank records in preparation for depositions (4.0); Continue drafting outline for Debtor and Non-Debtor depositions (2.5)	6.50	5,037.50
08/23/24	Dennis A. Meloro	Emails to M. Kedziora re: fraudulent transfer statute of limitations and lookback period issues.	0.20	295.00
08/23/24	Dennis A. Meloro	Call from Sams counsel re: subpoena; email to M. Kedziora.	0.10	147.50
08/23/24	Jared Weir	Continue following up on issues related to obtaining documents in response to subpoenas served on banks.	0.80	796.00
08/26/24	Sandy Bratton	Emails to Province team forwarding CIBC production documents (.3); confer with J. Weir regarding same (.1)	0.40	198.00
08/26/24	Jared Weir	Follow up on bank subpoena issues.	0.10	99.50
08/27/24	Martin Kedziora	Follow up on bank subpoenas (.5); prepare for upcoming depositions (.5).	1.00	945.00
08/27/24	Jared Weir	Continue shepherding issues related to subpoenas served on banks.	0.30	298.50
08/28/24	Shari L. Heyen	Strategy discussion with litigation team regarding 2004 exam (.3); emails regarding same (.4).	0.70	1,225.00
08/28/24	Martin Kedziora	Review issues related to upcoming depositions.	1.00	945.00
08/28/24	Dennis A. Meloro	Call / email with M. Kedziora re: 2004 exam of debtors.	0.30	442.50
08/28/24	Jared Weir	Review issues related to bank subpoenas.	0.10	99.50
08/29/24	Martin Kedziora	Prepare for upcoming depositions.	0.60	567.00
08/29/24	Martin Kedziora	Review bank subpoenas/productions.	0.20	189.00
08/29/24	Jared Weir	Continue handling issues related to obtaining information from banks.	0.80	796.00
08/30/24	Dennis A. Meloro	Review debtors' complaint against HNC/HK, Inc.,	0.10	147.50

Total Hours: 207.20 207,026.50

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TIMEKEEPER SUMMARY FOR TASK CODE 810.

LITIGATION MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	9.10	1,750.00	15,925.00
Martin Kedziora	57.30	945.00	54,148.50
Danielle S. Kemp	85.30	775.00	66,107.50
Dennis A. Meloro	19.70	1,475.00	29,057.50
Nancy A. Peterman	10.00	1,670.00	16,700.00
Danny Duerdoth	0.20	970.00	194.00
Matthew A. Petrie	3.90	975.00	3,802.50
Jared Weir	20.70	995.00	20,596.50
Sandy Bratton	1.00	495.00	495.00
Total:	207.20	999.16	\$ 207,026.50

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TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/02/24	Danny Duerdoth	Partially attend call with debtor professionals and committee professionals re: winddown.	0.60	582.00
08/02/24	Shari L. Heyen	Telephone conference with Province regarding recovery model (.5); telephone conference with debtor's team regarding recovery model (.6).	1.10	1,925.00
08/02/24	Nancy A. Peterman	Telephone conference with Getzler re recovery analysis.	0.60	1,002.00
08/07/24	Nancy A. Peterman	Telephone conference with D. McGuire re plan structure and related issues.	0.40	668.00
08/08/24	Nancy A. Peterman	Analyze exit strategy options.	0.90	1,503.00
08/23/24	Danny Duerdoth	Draft chapter 11 plan term sheet.	1.50	1,455.00
08/23/24	Shari L. Heyen	Analysis regarding exit.	0.80	1,400.00
08/25/24	Danny Duerdoth	Continue drafting chapter 11 plan term sheet (.5); email same to N. Peterman (.1).	0.60	582.00
08/26/24	Eric J. Howe	Telephone conference with N. Peterman to discuss recovery analysis and potential plan structures	0.70	871.50
08/26/24	Nancy A. Peterman	Exchange emails with E. Howe re plan structure.	0.40	668.00
08/28/24	Eric J. Howe	Draft plan term sheet	2.90	3,610.50
08/29/24	Shari L. Heyen	Emails with Province regarding exit/ term sheet.	0.40	700.00
08/29/24	Shari L. Heyen	Analysis regarding exit strategy and waterfall.	1.20	2,100.00
08/29/24	Eric J. Howe	Conference with N. Peterman to discuss plan term sheet (.8); draft same (2.7); analyze multiple issues related to same (2.0)	5.50	6,847.50
08/29/24	Nancy A. Peterman	Strategy conference with E. Howe re plan structure.	0.70	1,169.00
08/30/24	Shari L. Heyen	Telephone conference with Province regarding waterfall.	0.40	700.00
08/30/24	Eric J. Howe	Revise plan term sheet (1.8); conference with N. Peterman to discuss same (.7); telephone conference with N. Peterman and Province team regarding recovery analysis (.6)	3.10	3,859.50
08/30/24	Nancy A. Peterman	Telephone conference with E. Howe re plan issues.	0.30	501.00
08/30/24	Nancy A. Peterman	Participate in call with Province team re recovery analysis.	0.60	1,002.00
Total Hours:			22.70	31,146.00

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TIMEKEEPER SUMMARY FOR TASK CODE 812.

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	3.90	1,750.00	6,825.00
Eric J. Howe	12.20	1,245.00	15,189.00
Nancy A. Peterman	3.90	1,670.00	6,513.00
Danny Duerdoth	2.70	970.00	2,619.00
Total:	22.70	1,372.07	\$ 31,146.00

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TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/24	Danny Duerdoth	Emails with Province team re: first interim fee app.	0.20	194.00
08/06/24	Danny Duerdoth	Email to debtors re: payment of committee professional fees.	0.10	97.00
08/07/24	Danny Duerdoth	Draft CNOs for third monthly fee apps of GT (.2) and Province (.2); revise first interim fee app (1.9).	2.30	2,231.00
08/07/24	Shari L. Heyen	Review July monthly statement per administrative order.	0.60	1,050.00
08/07/24	Dennis A. Meloro	Review CNO for GT third monthly fee application for filing.	0.10	147.50
08/07/24	Dennis A. Meloro	Review CNO for Province third monthly fee application for filing.	0.10	147.50
08/08/24	Danny Duerdoth	Continue revising first interim fee app.	3.10	3,007.00
08/08/24	Shari L. Heyen	Revise GT fee application.	0.50	875.00
08/08/24	Dennis A. Meloro	Begin review of draft GT first interim fee application.	0.60	885.00
08/08/24	Dennis A. Meloro	Begin review of draft Province first interim fee application.	0.30	442.50
08/09/24	Danny Duerdoth	Revise first interim fee app based on comments from N. Peterman (.3); revise Province interim fee app (1.0).	1.30	1,261.00
08/09/24	Nancy A. Peterman	Revise GT first interim fee application.	1.00	1,670.00
08/13/24	Danny Duerdoth	Revise GT first interim fee app based on comments from D. Meloro.	1.50	1,455.00
08/13/24	Dennis A. Meloro	Review/revise GT first interim fee application.	2.30	3,392.50
08/14/24	Danny Duerdoth	Serve interim fee applications of GT and Province on notice parties.	0.10	97.00
08/14/24	Dennis A. Meloro	Review Province (.2) and GT (.3) interim fee applications for filing.	0.50	737.50
08/18/24	Danny Duerdoth	Revise GT July monthly fee app (.5); review July invoices of counsel for the DIP lender (.2).	0.70	679.00
08/20/24	Danny Duerdoth	Continue revising GT July monthly fee apps (2.1); revise fee app of Province (.3).	2.40	2,328.00
08/20/24	Dennis A. Meloro	Review draft of Province 4th monthly fee application	0.40	590.00
08/21/24	Danny Duerdoth	Revise GT July monthly fee application based on comments from D. Meloro.	0.20	194.00
08/21/24	Dennis A. Meloro	Review and comment on GT fourth monthly fee application.	1.00	1,475.00
08/22/24	Dennis A. Meloro	Review updated drafts of GT (.1) and Province (.1) fourth monthly fee applications.	0.20	295.00
08/27/24	Dennis A. Meloro	Review Province 4th monthly fee applicable for filing.	0.20	295.00
08/27/24	Dennis A. Meloro	Review GT fourth monthly fee application for filing.	0.30	442.50

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08/28/24	Dennis A. Meloro	Service of fourth monthly fee applications of Province and GT.	0.30	442.50
			Total Hours:	20.30
				24,430.50

TIMEKEEPER SUMMARY FOR TASK CODE 813.

FEE/EMPLOYMENT APPLICATIONS

Timekeeper Name	Hours Billed	Standard Rate	Standard Amount
Shari L. Heyen	1.10	1,750.00	1,925.00
Dennis A. Meloro	6.30	1,475.00	9,292.50
Nancy A. Peterman	1.00	1,670.00	1,670.00
Danny Duerdoth	11.90	970.00	11,543.00
Total:	20.30	1,203.47	\$ 24,430.50

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TASK CODE: 831 CREDITORS' COMMITTEE - GENERAL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/24	Shari L. Heyen	Respond to email from Committee member regarding meetings and sale.	0.20	350.00
08/05/24	Nancy A. Peterman	Draft email to Committee re lien challenges and upcoming meeting.	0.30	501.00
08/06/24	Danny Duerdoth	Attend committee meeting (.4); draft committee minutes (.1).	0.50	485.00
08/06/24	Shari L. Heyen	Respond to inquiry from Committee member regarding sale closing dates.	0.40	700.00
08/06/24	Shari L. Heyen	Prepare (.2) for and attend (.5) Committee call.	0.70	1,225.00
08/06/24	Danielle S. Kemp	Participate in Committee Conference Call re litigation matters	0.30	232.50
08/06/24	Nancy A. Peterman	Prepare for (.40) and participate in (.50) Committee meeting re lien related issues.	0.90	1,503.00
08/08/24	Nancy A. Peterman	Draft email update to Committee re KEIP/KERP motion and Column/GMF Complaint.	0.40	668.00
08/13/24	Danny Duerdoth	Emails with committee members re: interim fee app questions.	0.40	388.00
08/19/24	Danny Duerdoth	Email committee re: next committee meeting.	0.30	291.00
08/19/24	Shari L. Heyen	Prepare for Committee meeting set for August 20, 2024.	0.30	525.00
08/20/24	Danny Duerdoth	Attend committee meeting (.4); finalize 8/20 committee meeting minutes (.3); draft email to committee re: depositions and status of sales (.6).	1.30	1,261.00
08/20/24	Shari L. Heyen	Attend Committee meeting.	0.40	700.00
08/20/24	Martin Kedziora	Conference call with debtors/Province.	0.50	472.50
08/20/24	Nancy A. Peterman	Prepare for Committee meeting re KEIP/KERP issues.	0.30	501.00
08/20/24	Nancy A. Peterman	Participate in Committee meeting re objection to KEIP/KERP.	0.40	668.00
08/22/24	Danny Duerdoth	Email drafts of July monthly fee applications to committee chairpersons.	0.10	97.00
08/24/24	Nancy A. Peterman	Draft email to Committee re KEIP/KERP possible resolution (.20); exchange emails with Province team re same (.10).	0.30	501.00
08/28/24	Nancy A. Peterman	Draft email to Committee re possible resolution of portion of KEIP/KERP motion.	0.30	501.00
Total Hours:			8.30	11,570.00

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TIMEKEEPER SUMMARY FOR TASK CODE 831

CREDITORS' COMMITTEE - GENERAL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	2.00	1,750.00	3,500.00
Martin Kedziora	0.50	945.00	472.50
Danielle S. Kemp	0.30	775.00	232.50
Nancy A. Peterman	2.90	1,670.00	4,843.00
Danny Duerdoth	2.60	970.00	2,522.00
Total:	8.30	1,393.98	\$ 11,570.00

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TASK CODE: 832 CREDITOR INQUIRIES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/09/24	Shari L. Heyen	Emails to/from P. Navid regarding waterfall (.2); email from creditor regarding vendor refund (.2); respond to questions from creditor regarding anticipated sale closings (.3).	0.70	1,225.00
08/09/24	Nancy A. Peterman	Telephone conference with creditor re case status.	0.40	668.00
08/16/24	Shari L. Heyen	Respond to questions from creditor regarding vendor payments and status.	0.40	700.00
08/20/24	Shari L. Heyen	Answer questions from creditor regarding case status.	0.40	700.00
08/26/24	Shari L. Heyen	Respond to questions from creditor regarding administrative expenses.	0.30	525.00
Total Hours:			2.20	3,818.00

TIMEKEEPER SUMMARY FOR TASK CODE 832,

CREDITOR INQUIRIES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	1.80	1,750.00	3,150.00
Nancy A. Peterman	0.40	1,670.00	668.00
Total:	2.20	1,735.45	\$ 3,818.00

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TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/24	Martin Kedziora	Attend hearing in the receivership matters (.4) and communications re same (.1).	0.50	472.50
08/26/24	Dennis A. Meloro	Review debtors' witness and exhibit list for 8/28 hearing; email with N. Peterman.	0.10	147.50
08/26/24	Dennis A. Meloro	Call with N. Peterman re: arguments for 8/28 KEIP/KERP hearing.	0.30	442.50
08/26/24	Dennis A. Meloro	Email with L. Zwally re: 8/28 hearing.	0.20	295.00
08/26/24	Nancy A. Peterman	Begin to prepare for court hearing re KEIP/KERP.	1.10	1,837.00
08/27/24	Dennis A. Meloro	Review outline of arguments for 8/28 hearing.	2.00	2,950.00
08/27/24	Nancy A. Peterman	Prepare for court hearing re KEIP/KERP motion, including reviewing salary information, historical bonus information, additional discovery, outlining cross and argument.	5.60	9,352.00
08/28/24	Dennis A. Meloro	Call with N. Peterman re: 8/28 KEIP hearing.	0.30	442.50
08/28/24	Dennis A. Meloro	Attend 8/28 hearing on KEIP/KERP.	0.60	885.00
08/28/24	Nancy A. Peterman	Continue to prepare for court hearing re KEIP/KERP motion.	1.20	2,004.00
08/28/24	Nancy A. Peterman	Attend court hearing on KEIP/KERP motion.	1.30	2,171.00
08/28/24	Nancy A. Peterman	Call with D. Meloro re KEIP/KERP hearing.	0.40	<u>668.00</u>
Total Hours:			13.60	21,667.00

TIMEKEEPER SUMMARY FOR TASK CODE 833.

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Martin Kedziora	0.50	945.00	472.50
Dennis A. Meloro	3.50	1,475.00	5,162.50
Nancy A. Peterman	9.60	1,670.00	16,032.00
Total:	13.60	1,593.16	\$ 21,667.00

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TASK CODE: 838 SALE OF PROPERTY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/06/24	Shari L. Heyen	Conference call with Debtors' team regarding sale, status, and closings.	0.50	875.00
08/13/24	Danny Duerdoth	Analyze APAs re: conditions to closing.	1.80	1,746.00
08/13/24	Nancy A. Peterman	Review sale closing conditions and timing.	0.30	501.00
08/29/24	Shari L. Heyen	Emails to/from Province regarding closing (.3); emails to/from Debtors' counsel regarding closing (.3).	0.60	1,050.00
Total Hours:			3.20	4,172.00

TIMEKEEPER SUMMARY FOR TASK CODE 838,

SALE OF PROPERTY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	1.10	1,750.00	1,925.00
Nancy A. Peterman	0.30	1,670.00	501.00
Danny Duerdoth	1.80	970.00	1,746.00
Total:	3.20	1,303.75	\$ 4,172.00

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TASK CODE: 922 TRAVEL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/27/24	Nancy A. Peterman	Travel to Delaware.	7.00	5,845.00
08/28/24	Nancy A. Peterman	Travel to Chicago.	6.50	<u>5,427.50</u>
Total Hours:			13.50	11,272.50

TIMEKEEPER SUMMARY FOR TASK CODE 922.

TRAVEL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Nancy A. Peterman	13.50	835.00	11,272.50
Total:	13.50	0.00	\$ 11,272.50

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TASK ACTIVITY GRAND TOTAL SUMMARY

<u>Task Code</u>	<u>Task Description</u>	<u>Hours</u>	<u>Standard Amount</u>
804	CASE ADMINISTRATION	10.30	13,306.00
806	EMPLOYEE BENEFITS/PENSIONS	44.20	57,234.00
807	STAY RELIEF	0.40	590.00
809	FINANCING MATTERS & CASH COLL	27.60	18,615.00
810	LITIGATION MATTERS	207.20	207,026.50
812	PLAN & DISCLOSURE STATEMENT	22.70	31,146.00
813	FEE/EMPLOYMENT APPLICATIONS	20.30	24,430.50
831	CREDITORS' COMMITTEE - GENERAL	8.30	11,570.00
832	CREDITOR INQUIRIES	2.20	3,818.00
833	COURT HEARINGS	13.60	21,667.00
838	SALE OF PROPERTY	3.20	4,172.00
922	TRAVEL	13.50	11,272.50
	Total:	373.50	\$ 404,847.50

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TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Standard Rate</u>	<u>Standard Amount</u>
Shari L. Heyen	25.50	1,750.00	44,625.00
Eric J. Howe	16.40	1,245.00	20,418.00
Martin Kedziora	58.30	945.00	55,093.50
Danielle S. Kemp	86.20	775.00	66,805.00
Dennis A. Meloro	38.10	1,475.00	56,197.50
Nancy A. Peterman	41.00	1,670.00	68,470.00
Nancy A. Peterman	13.50	835.00	11,272.50
Danny Duerdoth	43.50	970.00	42,195.00
Matthew A. Petrie	8.70	975.00	8,482.50
Jared Weir	20.70	995.00	20,596.50
Sandy Bratton	21.60	495.00	10,692.00
Total:	373.50		\$ 404,847.50

Exhibit B

(Expenses)

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/21/24	ID# 17065401040 KEDZIORA/MARCIN S Air/Rail Travel Agency fee	\$ 519.48
04/21/24	ID# 8900872242787 KEDZIORA/MARCIN S Air/Rail Travel Agency fee	\$ 30.00
04/21/24	ID# 8900872242788 KEDZIORA/MARCIN S Air/Rail Travel Agency fee	\$ 20.00
04/23/24	ID# 8900872333023 KEDZIORA/MARCIN S Air/Rail Travel Agency fee	\$ 30.00
05/21/24	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200205629 DATE: 6/10/2024 Tkt. No. 0167103311718 - Peterman/Nancy Air/Rail Travel on 05/21/2024: ORD PHL ORD	\$ -445.71
06/11/24	VENDOR: LexisNexis (1842) - ACH INVOICE#: 3095183963 DATE: 6/30/2024 Lexis Charges: Period Jun 1 - Jun 31 2024	\$ 152.64
06/12/24	VENDOR: LexisNexis (1842) - ACH INVOICE#: 3095183963 DATE: 6/30/2024 Lexis Charges: Period Jun 1 - Jun 31 2024	\$ 254.40
06/13/24	VENDOR: LexisNexis (1842) - ACH INVOICE#: 3095183963 DATE: 6/30/2024 Lexis Charges: Period Jun 1 - Jun 31 2024	\$ 50.88
07/09/24	VENDOR: LexisNexis (1842) - ACH INVOICE#: 3095259234 DATE: 7/31/2024 Lexis Charges: Period July 1 - July 31 2024	\$ 65.43
07/09/24	VENDOR: Base Car Service - ACH INVOICE#: 4809 DATE: 8/17/2024 Car Service Track No. 56225 for Nancy Peterman on 07/09/24 to PU: Greenberg Traurig,, 77 W. Wacker,, Chicago IL; DO: Chicago O'Hare International Airport, United Airlines; - File Ref. 224973-010100	\$ 125.05
07/09/24	VENDOR: Base Car Service - ACH INVOICE#: 4809 DATE: 8/17/2024 Car Service Track No. 56227 for Nancy Peterman on 07/09/24 to PU: Philadelphia International Airport, United Airlines; DO: Hotel DuPont,, 11th & Market Street,, Wilmington DE; - File Ref. 224973-010100	\$ 161.40
07/10/24	VENDOR: Peterman, Nancy A. INVOICE#: 57213 DATE: 8/2/2024 Hotel; 07/10/2024 Meal charge; Merchant: Hotel Du Pont; Attendees: Nancy Peterman	\$ 41.54
07/10/24	VENDOR: LexisNexis (1842) - ACH INVOICE#: 3095259234 DATE: 7/31/2024 Lexis Charges: Period July 1 - July 31 2024	\$ 16.36
07/10/24	VENDOR: Base Car Service - ACH INVOICE#: 4809 DATE: 8/17/2024 Car Service Track No. 56228 for Nancy Peterman on 07/10/24 to PU: Greenberg Traurig, LLP Delaware, 222 Delaware Avenue, Wilmington DE; DO: Philadelphia International Airport, United Airlines; - File Ref. 224973-010100	\$ 161.40
07/10/24	VENDOR: Base Car Service - ACH INVOICE#: 4809 DATE: 8/17/2024 Car Service Track No. 56226 for Nancy Peterman on 07/10/24 to PU: Chicago O'Hare International Airport, United Airlines; DO: 3123 W. Palmer Sq., Chicago IL; - File Ref. 224973-010100	\$ 125.05
07/10/24	VENDOR: Peterman, Nancy A. INVOICE#: 57213 DATE: 8/2/2024 Hotel; 07/10/2024 Hotel stay for one night to attend hearing; Merchant: Hotel Du Pont	\$ 328.90

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Description of Expenses Billed

07/17/24	VENDOR: LexisNexis (1842) - ACH INVOICE#: 3095259234 DATE: 7/31/2024 Lexis Charges: Period July 1 - July 31 2024	\$	60.03
07/25/24	GT Imaging Invoice 20240725-2557-1 Dated 07/25/24 - Re: Sc Healthcare Holding Creditors GÃ§Ã´ Sc Healthcare H (Relativity Hosting)	\$	1,090.79
07/25/24	GT Imaging Invoice 20240725-2557-1 Dated 07/25/24 - Re: Sc Healthcare Holding Creditors GÃ§Ã´ Sc Healthcare H (Relativity User Fees)	\$	2,250.00
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00080324458 DATE: 8/3/2024 Trk'ing No. 1Z1AF1050196773974 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Hickory Point Bank on 7/25/2024 - 224973.010100	\$	20.87
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00080324458 DATE: 8/3/2024 Trk'ing No. 1Z1AF1050198750548 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Cibc on 7/25/2024 - 224973.010100	\$	20.87
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050196773974 / GSR Delivery Area Surcharge from Greenberg Traurig Llp Nancy Peterman to Hickory Point Bank on 7/25/2024 - 224973.010100	\$	-1.78
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050196773974 / GSR Delivery Area Surcharge from Greenberg Traurig Llp Nancy Peterman to Hickory Point Bank on 7/25/2024 - 224973.010100	\$	-2.17
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050198750548 / GSR Delivery Area Surcharge from Greenberg Traurig Llp Nancy Peterman to Cibc on 7/25/2024 - 224973.010100	\$	-1.78
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050198750548 / GSR Delivery Area Surcharge from Greenberg Traurig Llp Nancy Peterman to Cibc on 7/25/2024 - 224973.010100	\$	-2.17
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050196773974 / GSR Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Hickory Point Bank on 7/25/2024 - 224973.010100	\$	-6.23
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050196773974 / GSR Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Hickory Point Bank on 7/25/2024 - 224973.010100	\$	-7.62

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Description of Expenses Billed

07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050198750548 / GSR Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Cibc on 7/25/2024 - 224973.010100	\$	-6.23
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00081024356 DATE: 8/10/2024 Trk'ing No. 1Z1AF1050198750548 / GSR Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Cibc on 7/25/2024 - 224973.010100	\$	-7.62
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050199516559 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to First Midwest Bank & Trust on 7/25/2024 - 224973.010100	\$	20.87
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050197754331 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Better Banks on 7/25/2024 - 224973.010100	\$	16.24
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050198723925 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Bank United on 7/25/2024 - 224973.010100	\$	16.24
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050190963421 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Bank Of America Corporate Center on 7/25/2024 - 224973.010100	\$	16.24
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050191456638 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Jp Morgan Chase Bank, N.A. National Subpoena Pr on 7/25/2024 - 224973.010100	\$	16.24
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050195158597 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Pnc Bank on 7/25/2024 - 224973.010100	\$	16.24
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050197376366 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to First National Bank Of Omaha on 7/25/2024 - 224973.010100	\$	16.24
07/25/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00072724424 DATE: 7/27/2024 Trk'ing No. 1Z1AF1050199873388 / Next Day Air Commercial from Greenberg Traurig Llp Nancy Peterman to Huntington National Bank Attn: Gw4W34 on 7/25/2024 - 224973.010100	\$	16.24
08/03/24	WestlawNext Research by Dennis Meloro on 8/3/24 - Re: 224973.010100	\$	55.20

Invoice No.: 1000776037
 Re: SC Healthcare Holding, LLC, et al.
 Matter No.: 224973.010100

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Description of Expenses Billed

08/05/24	WestlawNext Research by Dennis Meloro on 8/5/24 - Re: 224973.010100	\$	110.40
08/08/24	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00081024159 DATE: 8/10/2024 Adversary Complaint Filing Fee; Courts/Usbc-De-I on 8/8/2024 (Unique ID# 56H3FHCF11Y2BVMZDW)	\$	350.00
08/21/24	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00082424370 DATE: 8/24/2024 Trk'ing No. 1Z1AF1050193984242 / Next Day Air Commercial from Greenberg Traurig Llp Martin Kedziora to Sam`S Club on 8/21/2024 - 224973.010100	\$	16.03
08/28/24	VENDOR: Peterman, Nancy A. INVOICE#: 60383 DATE: 8/28/2024 Hotel; Meal charge; Merchant: Hotel DuPont; Attendees: Nancy Peterman	\$	30.20
08/28/24	VENDOR: Peterman, Nancy A. INVOICE#: 60383 DATE: 8/28/2024 Hotel; 08/28/2024 NAP Hotel/Client hearing; Merchant: Hotel DuPont	\$	328.90
	Total Expenses:	\$	6,069.06

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Objection Deadline: Oct. 15, 2024 at 4:00 p.m. (ET)
Hearing Date: To be determined if any objection is filed

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that Greenberg Traurig, LLP, counsel to the Official Committee of Unsecured Creditors in the above-captioned cases, filed the *Fifth Monthly Fee Application of Greenberg Traurig, LLP, Counsel to the Official Committee of Unsecured Creditors of SC Healthcare Holdings, LLC, et al., for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2024 through August 31, 2024* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE THAT any response or objection to the Application must be filed with the Court on, or prior to, **October 15, 2024 at 4:00 p.m. (Prevailing Eastern Time)** and served upon: (a) the Debtors, 830 W. Trailcreek Drive, Peoria, IL 61614, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Cox (ccox@ycst.com); (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdothd@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.veritaglobal.net/Petersen.

(dennis.meloro@gtlaw.com); (e) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com) and Emily Hong (emily.hong@nortonrosefulbright.com) and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hklaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS [DOCKET NO. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

[Remainder of page intentionally left blank.]

Dated: September 30, 2024

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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-and-

Nancy A. Peterman (admitted *pro hac vice*)
Danny Duerdoth (admitted *pro hac vice*)
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**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**