

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
SC HEALTHCARE HOLDING, LLC <i>et al.</i> ,	Case No. 24-10443-(TMH)
Debtors. ¹	(Jointly Administered)
	Objection Deadline: Oct. 15, 2024 at 4:00 p.m. (ET) Hearing Date: Only if an objection is filed.

**SUMMARY OF FIFTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Name of Applicant:	Province, LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of April 11, 2024 by order entered on May 21, 2024
Period for which Compensation and Reimbursement is Sought:	August 1, 2024 through August 31, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$203,916.70
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$1,242.94

This is a: monthly interim final application.

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.



Monthly Billing Summary

This is the fifth monthly application filed in these cases.

PROVINCE PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Navid	Managing Director - Financial restructuring and investment banking advisor.	\$950	131.9	\$125,305.00
Arthur Almeida	Senior Associate - Investment banking and financial analysis.	\$600	100.3	\$60,180.00
Garo Khachikian	Associate - Corporate and Credit Banking.	\$490	8.1	\$3,969.00
Hunter Thompson	Senior Analyst	\$430	99.6	\$42,828.00
Valentin Matveev	Analyst	\$300	23.2	\$6,960.00
	Subtotal		363.1	\$239,242.00
Blended Rate for Professionals		\$658.89		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Matter Manager	\$300	2.2	\$660.00
	Subtotal		2.2	\$660.00
			Fee Statement Hours	Total Compensation
	Subtotal		365.3	\$239,902.00
Blended Rate for all Timekeepers		\$656.73		
Voluntary Discount				(\$35,985.30)
Grand Total			365.3	\$203,916.70

[Remainder of Page Intentionally Left Blank]

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	236.6	\$158,381.00
Claims Analysis and Objections	36.0	\$22,643.00
Committee Activities	5.7	\$4,011.00
Fee / Employment Applications	2.2	\$660.00
Litigation	61.8	\$42,361.00
Plan and Disclosure Statement	0.8	\$480.00
Sale Process	22.2	\$11,366.00
Subtotal	365.3	\$239,902.00
Voluntary Discount		(\$35,985.30)
Grant Total	365.3	\$203,916.70

EXPENSE SUMMARY

Expense Category	Description	Total Expenses
Meals	Working meals	\$51.94
Miscellaneous	Research fees.	\$1,191.00
Total Expenses		\$1,242.94

[Remainder of Page Intentionally Left Blank]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

Objection Deadline: Oct. 15, 2024 at 4:00 p.m. (ET)

Hearing Date: Only if an objection is filed.

**FIFTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the “Administrative Order”), Province, LLC (“Province” or the “Firm”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its fifth monthly application for compensation and for reimbursement of expenses for the period from August 1, 2024 through August 31, 2024 (the “Application”).

By this Application, Province seeks a monthly interim allowance of compensation in the amount of \$203,916.70 and actual and necessary expenses in the amount of \$1,242.94 for a total allowance of \$205,159.64 and payment of \$163,133.36 (80% of the allowed fees) and reimbursement \$1,242.94 (100% of the allowed expenses) for a total payment of \$164,376.30 for the period August 1, 2024 through August 31, 2024 (the “Fifth Monthly Fee Period”).

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy and Procedures for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), this Application is supported by the Certification of Paul Navid which is annexed hereto as Exhibit A. In support of this Application, Province respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this Application pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. This matter is a core proceeding within the meaning of 28 U.S.C. § (b)(2) and may be determined by the Court. Province confirms its consent, pursuant to Bankruptcy Rule 7008 and Local Rule 9013-1(f), to the entry of a final order or judgment by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution

3. The statutory predicates for the relief requested herein are sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2014-1 and 2016-2.

BACKGROUND

4. On March 20, 2024 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a voluntary petition for relief in this Court under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and management of their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in these Cases.

5. These cases are being jointly administered for procedural purposes only, pursuant to an order the Court entered on March 22, 2024 [Docket No. 79].

6. On April 9, 2024, the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 131]. The Committee currently comprises the following entities and persons: (i) Select Rehabilitation, LLC; (ii) Martin Brothers Distributing Company, Inc.; (iii) Omnicare Inc.; (iv) McKesson Corporation; (v) Onestaff Medical, LLC; (vi) Lawrence Recruiting Specialists, Inc.; and (vii) Darlena Moore, as Independent Administrator of the Estate of Linda I. Johnson.

7. On April 11, 2024, the Committee selected Province as its proposed financial advisor.

8. On April 23, 2024, the Court entered the Administrative Order, authorizing the Committee's professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement of expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may file monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. At three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

9. The retention of Province, as financial advisor to the Committee, was approved effective as of April 11, 2024, by this Court's *Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 11, 2024* [Docket No. 337], entered on May 21, 2024 (the "Retention Order"). The Retention Order authorized Province to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PROVINCE'S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

10. All services for which Province requests compensation were performed for or on behalf of the Committee.

11. Province has received no payment and no promises for payment from any source other than the estate for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Province and any other person other than the employees of Province for the sharing of compensation to be received for services rendered in these cases. Province has received no retainer in this matter.

Fee Statements

12. Province seeks allowance of compensation and payment for professional services rendered to the Committee during the Fifth Monthly Fee Period in the aggregate amount of \$203,916.70 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$1,242.94.

13. Attached as Exhibit B is a list of professionals providing services; their respective billing rates; the aggregate hours expended by each professional; a general description of services rendered, summarized by project category; a fee summary; detailed time records with a description of the services performed by each professional and the time expended; and a summary and detail of out-of-pocket expenses incurred.

Summary of Services

14. The employees of Province who have rendered professional services during the Fifth Monthly Fee Period in these cases are as follows: Paul Navid, Arthur Almeida, Garo Khachikian, Hunter Thompson and Valentin Matveev.

15. During the Fifth Monthly Fee Period, the Committee relied heavily on the experience and expertise of the above-named persons in dealing with matters described in detail below. As a result, Province's highly skilled restructuring and bankruptcy professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

16. A summary of some of the more significant services rendered by Province during the Fifth Monthly Fee Period is provided below. This summary is divided according to the project categories used by Province in its billing in these cases. A detailed time log of all tasks performed by Province during the Fifth Monthly Fee Period is set forth on Exhibit B hereto.

A. Business Analysis / Operations

Fees: \$158,381.00

Total Hours: 236.6

17. Incorporated within this project category is time incurred by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry

of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

18. Specific services provided by Province during the Fifth Monthly Fee Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts, weekly cash flow variance reports, and long-term financial projections;
- ii. Corresponding with the Debtors' advisors regarding financial performance, updates on operations, sale process and business plan initiatives;
- iii. Developing and evaluating alternate budget scenarios and applying sensitivities to the Debtors' financial forecasts;
- iv. Preparing various analyses related to the Debtors' operations, historical balance sheets, income statements, and cash flow statements;
- v. Reviewing and indexing financial information and other documents provided by the Debtors and their advisors;
- vi. Analyzing and reviewing case filings and inputting and analyzing data from case filings;
- vii. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analyzing the effect of various assumptions on projected financial results, and performing other ad hoc analyses as requested or deemed necessary; and
- viii. Corresponding and discussing budget and other business and financial results with counsel, committee professionals and within internal team.

B. Claims Analysis and Objections

Fees: \$22,643.00

Total Hours: 36.0

19. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the preliminary analysis and estimate of potential claims, including administrative and general unsecured claims.

C. Committee Activities

Fees: \$4,011.00

Total Hours: 5.7

20. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and

corresponding with the Committee of these cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

21. Specific services provided by Province during the Fifth Monthly Fee Period include, but are not limited to:

- i. Preparing for and participating in calls with the Committee and its counsel on issues related to the bankruptcy proceeding;
- ii. Preparing summaries of various analyses into presentation materials to be shared with the Committee and its counsel;
- iii. Conferring with members of the Committee and its counsel directly related to questions and concerns of the Committee regarding actions and projections of the Debtors; and
- iv. Conferring with other Province professionals regarding various analyses and issues directly related to questions and concerns of the Committee.

D. Fee / Employment Applications

Fees: \$660.00

Total Hours: 2.2

22. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the monthly fee applications of Province for these chapter 11 cases.

E. Litigation

Fees: \$42,361.00

Total Hours: 61.8

23. Incorporated within this category is time incurred by Province personnel while performing various activities related to the Debtors' potential causes of action.

F. Plan and Disclosure Statement

Fees: \$480.00

Total Hours: 0.8

24. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the Debtors' proposed plan and disclosure statement.

G. Sale Process

Fees: \$11,366.00

Total Hours: 22.2

25. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the potential sale of the Debtors' assets.

ACTUAL AND NECESSARY EXPENSES

26. It is Province's policy to charge its clients for identifiable, non-overhead travel expenses incurred in connection with the client's case that would not have been incurred except in connection with the representation of that particular client. It is also Province's policy to charge its clients only the amount actually incurred by Province in connection with such items. Such charges would include industry or company specific research as required or as requested by counsel. Examples of travel expenses are described below. Province **does not** charge for telephone calls (except the cost of specifically identified conference call charges), faxes, and other administrative expenses. The policies employed by Province for seeking reimbursement for out-of-pocket travel expenses are as follows:

- i. **Airfare/Train** – Costs incurred by Province professionals when traveling by air or train to/from other cities on behalf of the Committee are incorporated into this Application;
- ii. **Ground Transportation** – Expenses incurred by Province professionals for local transportation while outside of their home cities (on matters related to these chapter 11 cases) are incorporated into this Application. Such costs consist primarily of taxi-cab fares incurred by Province personnel while traveling. Also incorporated within this category are expenses incurred by

Province professionals in connection with traveling to/from airports and parking at airports while traveling out-of-town on client matters;

- iii. **Lodging** – Costs incurred by Province professionals for lodging while traveling on behalf of the Committee (on matters related to these cases) are incorporated into this Application;
- iv. **Meals** – Costs incurred by Province professionals for meals while traveling outside of their home cities or for working meetings (on matters related to these cases) are incorporated into this Application;
- v. **Miscellaneous** – Costs incurred by Province professionals for various charges including supplies and financial research; and
- vi. **Telephone/Internet** - Costs incurred by Province professionals for various charges including in-flight Wi-Fi and conference call fees.

SUMMARY OF FEES AND EXPENSES

27. The Application covers Province's fees and expenses incurred during the Fifth Monthly Fee Period. The fees incurred total \$203,916.70 and the expenses incurred total \$1,242.94. These fees and expenses are consistent with Province's arrangement with the Committee and the terms of the Retention Order. Province respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

28. *Time and expertise required.* Province's professional services on behalf of the Committee have required 365.3 hours of professional time in this Fifth Monthly Fee Period. Province has staffed these cases efficiently. Where work could be performed by professionals with lower rates, Province used such professionals to perform the assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, Province used senior professionals in the interest of staffing the case efficiently.

29. *Time limitation imposed by these cases.* The Committee was required to understand a large volume of information in a very short time related to the financing and potential sale of the Debtors.

30. *The difficulty of questions.* Unique and complex issues arose during the Fifth Monthly Fee Period. Province has advised the Committee and its counsel in regard to these issues.

31. *The skill required to perform the financial advisory services properly.* These cases address issues which raise complex questions. These cases require a high level of skill and expertise to efficiently and accurately analyze the economic effects of the proposed sale of the Debtors and to accurately forecast the performance of the Debtors during these cases, among other things.

32. *The amount involved and results obtained.* Province has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Committee and these cases.

33. *The preclusion of other employment by the Applicant due to acceptance of these cases.* Province is not aware of any other employment specifically precluded by acceptance of these cases; however, Province professionals providing services to the Committee were not available to service other clients at their customary rates.

34. *The fee.* Pursuant to the terms of the Retention Order, Province will bill at their standard hourly rates.

35. *Whether the fee is fixed or contingent.* Province's fees are fixed, not dependent on the outcome of these cases; however pursuant to sections 330 and 331 of the Bankruptcy Code, all fees sought by professional retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.

36. *The experience, reputation, and ability of Province.* Province's professionals engaged in these cases have also worked in several large bankruptcy cases. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a

wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C. Carpet, AgileThought, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man Industries, Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity, DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo International, Francesca's Holding Corporation, Honx, Insys Therapeutics, Independent Pet Partners, Invacare, J Crew, Lucky's Market, L'Occitane, Mallinckrodt, Mountain Express Oil Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus, Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Purdue Pharma, Prime Core Technologies, Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, SiO2 Medical Products, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport Company, True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White Stallion Energy, Whittaker, Clark & Daniels, and Winsor Terrace; (ii) financial advisor to the debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA, Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Superior Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze, Borden Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration (ENXP), Fieldwood, Gump's, Invacare, La Paloma Generating Company, Limetree Bay Services, Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise Healthcare Group, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources, SiO2, Stimwave Technologies, and Vesta Holdings, among others.

RESERVATION

37. To the extent time or disbursement charges for services rendered or disbursements incurred relate to this Fifth Monthly Fee Period but were not processed prior to the preparation of this Application, or Province has for any other reason not sought compensation or reimbursement of expenses herein for any services rendered or expenses incurred during the Fifth Monthly Fee Period, Province reserves the right to request additional compensation for such services and reimbursement of expenses in a future application.

CONCLUSION

38. It is respectfully submitted that the amount requested by Province is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, Province respectfully requests (i) approval of compensation in the amount of \$203,916.70 and reimbursement of actual and necessary expenses in the amount of \$1,242.94 for a total allowance of \$205,159.64; (ii) payment of \$164,376.30 (80% of the allowed fees and 100% of the allowed expenses); and (iii) such other and further relief as this Court may deem just and proper.

Dated: September 30, 2024

PROVINCE, LLC

By: /s/Paul Navid
Paul Navid, Managing Director
2360 Corporate Circle, Suite 340
Henderson, NV 89074
Telephone: 702.685.5555
Email: pnavid@provincefirm.com

*Financial Advisor to the Official Committee of
Unsecured Creditors*

EXHIBIT A
Certification

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

CERTIFICATION OF PAUL NAVID

Paul Navid, a Managing Director with the firm Province, after being duly sworn according to law, deposes and says:

1. I am a Managing Director with the firm of Province, LLC (“Province”), which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074. Province also has offices in the Los Angeles, Greenwich, New York, and Miami metro areas. Province was retained as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) on April 11, 2024 and Province’s employment application was approved by the Court on May 21, 2024.

2. I have personally performed many of the services rendered by Province as financial advisor to the Committee and am familiar with the other work performed on behalf of the Committee by the other professionals in the firm.

3. The *Fifth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from August 1, 2024 through August 31, 2024* (the “Application”) was prepared at my

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

direction. The facts set forth in the foregoing Application are true to the best of my knowledge, information and belief.

4. Province's rates for the services rendered by its professionals in these cases are similar to the rates Province charges for professional services rendered in comparable bankruptcy and non-bankruptcy cases in a competitive national market for financial advisory services.

5. I have reviewed Local Rule 2016-2 and the *United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. 330* (the "Guidelines"). The Application substantially complies with Local Rule 2016-2 and the Guidelines.

Executed under penalty of perjury of the laws of the United States on this 30th day of September 2024.

/s/ Paul Navid
Paul Navid, Managing Director
Province, LLC

EXHIBIT B

**Detailed Summaries of Services Performed and
Expenses Incurred by Province Professionals**

**DETAILED SUMMARIES OF ALL SERVICES PERFORMED BY THE
PROFESSIONALS OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD
FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

	Hourly Rate	Application Hours	Total Fees
Paul Navid, Managing Director	\$950	131.9	\$125,305.00
Arthur Almeida, Senior Associate	\$600	100.3	\$60,180.00
Garo Khachikian, Associate	\$490	8.1	\$3,969.00
Hunter Thompson, Senior Analyst	\$430	99.6	\$42,828.00
Valentin Matveev, Analyst	\$300	23.2	\$6,960.00
Eric Mattson, Matter Manager	\$300	2.2	\$660.00
Subtotal		365.3	\$239,902.00
Voluntary Discount			(\$35,985.30)
Grand Total		365.3	\$203,916.70

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	236.6	\$158,381.00
Claims Analysis and Objections	36.0	\$22,643.00
Committee Activities	5.7	\$4,011.00
Fee / Employment Applications	2.2	\$660.00
Litigation	61.8	\$42,361.00
Plan and Disclosure Statement	0.8	\$480.00
Sale Process	22.2	\$11,366.00
Subtotal	365.3	\$239,902.00
Voluntary Discount		(\$35,985.30)
Grant Total	365.3	\$203,916.70

EXPENSE SUMMARY

Expense Category	Description	Total Expenses
Meals	Working meals	\$51.94
Miscellaneous	Research fees.	\$1,191.00
Total Expenses		\$1,242.94

BILLING DETAILS

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/1/2024	Paul Navid	Evaluated latest DIP budget by entity.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/1/2024	Paul Navid	Evaluated total tax claims for beds, irs and state.	Litigation	1.50	950.00	\$1,425.00
8/1/2024	Hunter Thompson	Continued analyzing personal injury claims.	Claims Analysis and Objections	2.90	430.00	\$1,247.00
8/1/2024	Garo Khachikian	Began reviewing new data production.	Business Analysis / Operations	0.40	490.00	\$196.00
8/1/2024	Hunter Thompson	Prepared a summary analysis for the deconsolidated DIP budget.	Business Analysis / Operations	2.70	430.00	\$1,161.00
8/1/2024	Hunter Thompson	Checked register for duplicate claims.	Claims Analysis and Objections	2.70	430.00	\$1,161.00
8/1/2024	Paul Navid	Evaluated claims that were filed against multiple debtors.	Claims Analysis and Objections	1.10	950.00	\$1,045.00
8/1/2024	Paul Navid	Analyzed latest data production provided through counsel.	Business Analysis / Operations	2.90	950.00	\$2,755.00
8/1/2024	Garo Khachikian	Finalized claims analysis and distributed to team.	Claims Analysis and Objections	1.80	490.00	\$882.00
8/1/2024	Paul Navid	Evaluated claims analysis by category, entity, and unliquidated.	Claims Analysis and Objections	2.30	950.00	\$2,185.00
8/1/2024	Garo Khachikian	Finalized IRS liability paydown analysis.	Business Analysis / Operations	0.80	490.00	\$392.00
8/1/2024	Hunter Thompson	Prepared personal injury claims analysis.	Claims Analysis and Objections	2.90	430.00	\$1,247.00
8/2/2024	Hunter Thompson	Prepared presentation slides for upcoming Committee meeting.	Committee Activities	2.70	430.00	\$1,161.00
8/2/2024	Paul Navid	Evaluated PI claims and estimated liquidate claims.	Claims Analysis and Objections	3.00	950.00	\$2,850.00
8/2/2024	Paul Navid	Reviewed accounting details for tax claims related to beds, irs and state.	Litigation	1.90	950.00	\$1,805.00
8/2/2024	Hunter Thompson	Analyzed the latest variance report prepared by the Debtors.	Business Analysis / Operations	0.70	430.00	\$301.00
8/2/2024	Paul Navid	Analyzed recovery expectations by lender silo.	Business Analysis / Operations	2.50	950.00	\$2,375.00
8/2/2024	Hunter Thompson	Analyzed unsecured debt claims per the claims register.	Claims Analysis and Objections	2.70	430.00	\$1,161.00
8/2/2024	Hunter Thompson	Analyzed 2023 management fee cash collections.	Business Analysis / Operations	2.70	430.00	\$1,161.00
8/2/2024	Garo Khachikian	Email correspondence with Greenberg team re: asset search findings.	Business Analysis / Operations	0.40	490.00	\$196.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/2/2024	Garo Khachikian	Continued analyzing IRS liability paydown, trial balance reports, etc.	Business Analysis / Operations	1.70	490.00	\$833.00
8/2/2024	Garo Khachikian	Analyzed the Debtors' recovery waterfall analysis.	Business Analysis / Operations	0.80	490.00	\$392.00
8/2/2024	Hunter Thompson	Checked figures and assumptions and emailed draft to the Province team.	Claims Analysis and Objections	2.50	430.00	\$1,075.00
8/2/2024	Hunter Thompson	Identified management fee data and planned subsequent steps for analysis.	Business Analysis / Operations	1.30	430.00	\$559.00
8/2/2024	Paul Navid	Evaluated and prepared summary of findings through asset search investigation against insiders.	Business Analysis / Operations	2.80	950.00	\$2,660.00
8/3/2024	Paul Navid	Evaluated case liquidity and performance to date compared to budget.	Business Analysis / Operations	1.50	950.00	\$1,425.00
8/3/2024	Paul Navid	Analyzed rationale for management fees on a consolidated basis.	Business Analysis / Operations	1.80	950.00	\$1,710.00
8/3/2024	Paul Navid	Evaluated claims register data for secured and priority claims.	Claims Analysis and Objections	1.70	950.00	\$1,615.00
8/3/2024	Paul Navid	Evaluated detailed based on call with debtors on waterfall analysis for insolvency of certain entities.	Business Analysis / Operations	2.50	950.00	\$2,375.00
8/4/2024	Hunter Thompson	Analyzed Sector/Column joint and several provision across various files received.	Business Analysis / Operations	0.60	430.00	\$258.00
8/4/2024	Hunter Thompson	Analyzed covenants and individual borrower release provisions in Mar/Aug Sector loan agreements.	Business Analysis / Operations	2.70	430.00	\$1,161.00
8/4/2024	Hunter Thompson	Began preparing solvency analysis re: Sector/Column facilities.	Business Analysis / Operations	2.90	430.00	\$1,247.00
8/4/2024	Paul Navid	Evaluated latest deck for next committee meeting and provided comments.	Committee Activities	3.00	950.00	\$2,850.00
8/4/2024	Paul Navid	Evaluated and drafted work plan for solvency analysis of facilities tied to Sector/Column.	Business Analysis / Operations	2.80	950.00	\$2,660.00
8/5/2024	Hunter Thompson	Deconsolidated the latest TWCF by facility (1/2).	Business Analysis / Operations	0.70	430.00	\$301.00
8/5/2024	Hunter Thompson	Analyzed key terms and exhibits in the original and first amended Sector/GMF loans.	Litigation	2.30	430.00	\$989.00
8/5/2024	Hunter Thompson	Deconsolidated the latest TWCF by facility (1/2).	Business Analysis / Operations	0.70	430.00	\$301.00
8/5/2024	Hunter Thompson	Prepared book solvency analysis for Sector/GMF borrowers and guarantors at year-end 2019.	Litigation	2.60	430.00	\$1,118.00
8/5/2024	Hunter Thompson	Identified files in data productions that can help with solvency investigation.	Litigation	2.70	430.00	\$1,161.00
8/5/2024	Paul Navid	Evaluated production files tied to Sector facilities financials.	Litigation	2.90	950.00	\$2,755.00
8/5/2024	Paul Navid	Evaluated Sector/GMF loan documents.	Litigation	2.50	950.00	\$2,375.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/5/2024	Paul Navid	Analyzed entities and facilities under Sector/GMF and organized historical balance sheets for solvency analysis.	Litigation	2.80	950.00	\$2,660.00
8/5/2024	Hunter Thompson	Prepared book solvency analysis for Sector/GMF borrowers and guarantors at year-end 2020.	Litigation	2.40	430.00	\$1,032.00
8/5/2024	Hunter Thompson	Emailed book solvency findings to the GT Team.	Litigation	0.80	430.00	\$344.00
8/5/2024	Eric Mattson	Drafted first interim fee app (1.2). Emailed to P. Navid for review (0.1).	Fee /Employment Applications	1.30	300.00	\$390.00
8/6/2024	Paul Navid	Evaluated impact to solvency from boot collateral.	Litigation	2.70	950.00	\$2,565.00
8/6/2024	Hunter Thompson	Analyzed Sector loans re: boot collateral timeline and conditions.	Litigation	2.90	430.00	\$1,247.00
8/6/2024	Paul Navid	Researched and evaluated data available for insiders and other affiliates for claims against each.	Litigation	2.90	950.00	\$2,755.00
8/6/2024	Hunter Thompson	Corresponded with the GT team re: joint and several liabilities.	Litigation	1.80	430.00	\$774.00
8/6/2024	Paul Navid	Reviewed available tax returns for insiders.	Litigation	0.90	950.00	\$855.00
8/6/2024	Paul Navid	Analyzed book solvency model prepared for Sector/GMF facilities.	Litigation	2.40	950.00	\$2,280.00
8/6/2024	Hunter Thompson	Examined M. Petersen's tax returns obtained and emailed findings to GT team.	Litigation	0.80	430.00	\$344.00
8/7/2024	Paul Navid	Evaluated KEIP and KERP motion and payments to certain insiders.	Business Analysis / Operations	2.50	950.00	\$2,375.00
8/7/2024	Hunter Thompson	Analyzed the MidCap revolver issued in conjunction with Sector/GMF for potential solvency angle.	Litigation	2.40	430.00	\$1,032.00
8/7/2024	Paul Navid	Evaluated complaint and modified language around financials.	Litigation	1.70	950.00	\$1,615.00
8/7/2024	Paul Navid	Evaluated other solvency analysis for the team to work on related to sector.	Litigation	1.50	950.00	\$1,425.00
8/7/2024	Hunter Thompson	Assisted GT team with adversary complaint wording (1/2).	Litigation	2.80	430.00	\$1,204.00
8/7/2024	Paul Navid	Analyzed historical bonuses for insiders and compared to KEIP.	Business Analysis / Operations	2.70	950.00	\$2,565.00
8/7/2024	Hunter Thompson	Call with GT and Province teams.	Business Analysis / Operations	0.30	430.00	\$129.00
8/7/2024	Hunter Thompson	Assisted GT team with adversary complaint wording (2/2).	Litigation	0.90	430.00	\$387.00
8/7/2024	Hunter Thompson	Examined the KEIP KERP motion and related provisions.	Business Analysis / Operations	0.80	430.00	\$344.00
8/7/2024	Paul Navid	Evaluated and gave comments to the team on adversary complaint.	Litigation	1.60	950.00	\$1,520.00
8/7/2024	Hunter Thompson	Layered in Sector boot facilities into solvency analysis.	Litigation	2.90	430.00	\$1,247.00
8/7/2024	Hunter Thompson	Layered in additional liability data into solvency exhibit for GT.	Litigation	2.70	430.00	\$1,161.00
8/8/2024	Paul Navid	Evaluated updated solvency analysis with additional collateral as asset cushions.	Litigation	2.50	950.00	\$2,375.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/8/2024	Hunter Thompson	Reviewed unredacted motion and emailed key KEIP KERP findings to the Province team.	Business Analysis / Operations	1.60	430.00	\$688.00
8/8/2024	Paul Navid	Evaluated latest waterfall by lender siloes.	Sale Process	1.90	950.00	\$1,805.00
8/8/2024	Paul Navid	Analyzed latest unredacted KEIP and KERP data provided to assess payments for each individual.	Business Analysis / Operations	1.80	950.00	\$1,710.00
8/8/2024	Paul Navid	Evaluated exhibits for solvency before sent to counsel.	Litigation	2.20	950.00	\$2,090.00
8/8/2024	Hunter Thompson	Analyzed Berkadia proofs of claim and loan documents.	Sale Process	2.70	430.00	\$1,161.00
8/8/2024	Hunter Thompson	Analyzed Getzler recovery waterfall for select lender siloes.	Sale Process	2.80	430.00	\$1,204.00
8/8/2024	Paul Navid	Reviewed rationale for Berkadia objection.	Sale Process	0.50	950.00	\$475.00
8/8/2024	Hunter Thompson	Analyzed mechanics of Getzler recovery waterfall.	Sale Process	1.40	430.00	\$602.00
8/8/2024	Hunter Thompson	Analyzed Cascade APA and Berkadia sale objection.	Sale Process	0.80	430.00	\$344.00
8/8/2024	Hunter Thompson	Analyzed productions confirming indebtedness related to select facilities.	Sale Process	2.90	430.00	\$1,247.00
8/8/2024	Paul Navid	Analyzed Province edits to waterfall and impact by silo.	Sale Process	1.10	950.00	\$1,045.00
8/8/2024	Hunter Thompson	Layered in additional facilities to Petersen Health Systems, Inc. waterfall.	Sale Process	1.80	430.00	\$774.00
8/8/2024	Eric Mattson	Revised interim fee app (0.3). Emailed to counsel for review (0.1).	Fee /Employment Applications	0.40	300.00	\$120.00
8/9/2024	Paul Navid	Prepared summary of waterfall issues and missing information for counsel.	Business Analysis / Operations	2.50	950.00	\$2,375.00
8/9/2024	Paul Navid	Analyzed historical payments to KEIP participants based on financials available.	Business Analysis / Operations	2.00	950.00	\$1,900.00
8/9/2024	Hunter Thompson	Call with GT and Province teams.	Business Analysis / Operations	0.80	430.00	\$344.00
8/9/2024	Paul Navid	Evaluated and summarized KEIP and KERP plan with comps.	Business Analysis / Operations	1.50	950.00	\$1,425.00
8/9/2024	Hunter Thompson	Identified KEIP KERP comps.	Business Analysis / Operations	2.20	430.00	\$946.00
8/9/2024	Hunter Thompson	Finalized figures and assumptions for recovery analysis shared with GT team.	Sale Process	2.80	430.00	\$1,204.00
8/9/2024	Hunter Thompson	Prep for GT call (0.6) and finalized outstanding questions re: Getzler recovery model (1.1).	Sale Process	1.70	430.00	\$731.00
8/9/2024	Hunter Thompson	Identified cash disbursements to KEIP individuals per '22 and '23 GLs.	Business Analysis / Operations	2.70	430.00	\$1,161.00
8/9/2024	Paul Navid	Call with counsel to discuss case issues.	Business Analysis / Operations	0.80	950.00	\$760.00
8/9/2024	Hunter Thompson	Prepared KEIP KERP comps analysis.	Business Analysis / Operations	2.80	430.00	\$1,204.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/9/2024	Paul Navid	Researched cases similar for KERP and KEIP comparison.	Business Analysis / Operations	2.90	950.00	\$2,755.00
8/10/2024	Paul Navid	Evaluated waterfall model and prepared summary of issues.	Business Analysis / Operations	1.90	950.00	\$1,805.00
8/11/2024	Paul Navid	Reviewed latest solvency analysis and supporting financials.	Business Analysis / Operations	2.50	950.00	\$2,375.00
8/11/2024	Hunter Thompson	Emailed Province team outstanding workstreams and statuses.	Business Analysis / Operations	0.60	430.00	\$258.00
8/12/2024	Arthur Almeida	Aggregated 503(b)(9) claims.	Claims Analysis and Objections	0.60	600.00	\$360.00
8/12/2024	Arthur Almeida	Reviewed tax returns for certain individuals & entities.	Litigation	1.10	600.00	\$660.00
8/12/2024	Arthur Almeida	Conducted preliminary review of Debtor FA recovery model.	Business Analysis / Operations	1.60	600.00	\$960.00
8/12/2024	Arthur Almeida	Analyzed statements of financial condition for certain individuals.	Business Analysis / Operations	0.40	600.00	\$240.00
8/12/2024	Paul Navid	Reviewed available data to estimate admin claims.	Claims Analysis and Objections	0.50	950.00	\$475.00
8/12/2024	Paul Navid	Analyzed insider details available and related non-debtors tied to insiders.	Business Analysis / Operations	2.50	950.00	\$2,375.00
8/12/2024	Paul Navid	Analyzed latest draft of complaint against Sector.	Claims Analysis and Objections	1.60	950.00	\$1,520.00
8/12/2024	Paul Navid	Evaluated available financials for non-debtor entities.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/12/2024	Paul Navid	Analyzed waterfall by lender silo and respective recovery for each lender.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/12/2024	Paul Navid	Evaluated impact to waterfall based on winddown estimates.	Business Analysis / Operations	0.50	950.00	\$475.00
8/12/2024	Arthur Almeida	Reviewed documents in production batch #017.	Claims Analysis and Objections	1.20	600.00	\$720.00
8/12/2024	Hunter Thompson	Evaluated current workstreams (0.4) and discussed with A. Almeida (0.5).	Business Analysis / Operations	0.90	430.00	\$387.00
8/12/2024	Arthur Almeida	Reviewed complaint re: certain prepetition liens.	Claims Analysis and Objections	0.80	600.00	\$480.00
8/12/2024	Arthur Almeida	Analyzed historical financials for certain non-debtor entities.	Business Analysis / Operations	1.70	600.00	\$1,020.00
8/12/2024	Arthur Almeida	Reviewed various communications.	Business Analysis / Operations	0.10	600.00	\$60.00
8/13/2024	Arthur Almeida	Analyzed deficiency claims in recovery model.	Claims Analysis and Objections	2.30	600.00	\$1,380.00
8/13/2024	Arthur Almeida	Reviewed historical financials of non-debtor entities.	Business Analysis / Operations	0.70	600.00	\$420.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/13/2024	Arthur Almeida	Prepared exhibits re: statements of financial condition for certain individuals.	Business Analysis / Operations	1.60	600.00	\$960.00
8/13/2024	Paul Navid	Evaluated rationale for cash deficiency in credit bid entities based on latest recovery model.	Business Analysis / Operations	2.70	950.00	\$2,565.00
8/13/2024	Paul Navid	Analyzed transfer of funds to non-debtor entities based on financials available to date.	Business Analysis / Operations	1.60	950.00	\$1,520.00
8/13/2024	Paul Navid	Analyzed summary of insider financials based on data available and asset search.	Business Analysis / Operations	1.10	950.00	\$1,045.00
8/14/2024	Arthur Almeida	Adjusted trial balance model formulas.	Business Analysis / Operations	2.10	600.00	\$1,260.00
8/14/2024	Paul Navid	Evaluated potential distributions based on changes to equity.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/14/2024	Paul Navid	Reviewed case liquidity based on lasts cash report.	Business Analysis / Operations	0.50	950.00	\$475.00
8/14/2024	Arthur Almeida	Prepared cash flow in trial balance model.	Business Analysis / Operations	1.40	600.00	\$840.00
8/14/2024	Paul Navid	Evaluated GLs and compared to TB for flow of funds analysis.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/14/2024	Arthur Almeida	Analyzed cash flow variances.	Business Analysis / Operations	0.80	600.00	\$480.00
8/14/2024	Arthur Almeida	Prepared trial balance model in Excel.	Business Analysis / Operations	2.20	600.00	\$1,320.00
8/14/2024	Paul Navid	Evaluated periods with trial balance only to prepare variance between beginning and ending.	Business Analysis / Operations	2.40	950.00	\$2,280.00
8/14/2024	Hunter Thompson	Identified inconsistencies in stockholder equity line item data received for '20 & '21 GLs.	Business Analysis / Operations	1.10	430.00	\$473.00
8/14/2024	Hunter Thompson	Analyzed 2020 and 2021 general ledgers received.	Business Analysis / Operations	1.70	430.00	\$731.00
8/14/2024	Paul Navid	Drafted template for cash flow analysis using trial balances.	Business Analysis / Operations	1.50	950.00	\$1,425.00
8/15/2024	Arthur Almeida	Prepared budget variance exhibits.	Business Analysis / Operations	1.30	600.00	\$780.00
8/15/2024	Paul Navid	Evaluated latest liquidity report prepared by team.	Business Analysis / Operations	0.30	950.00	\$285.00
8/15/2024	Arthur Almeida	Prepared presentation exhibits for 2020-21 cash sources & uses.	Business Analysis / Operations	2.30	600.00	\$1,380.00
8/15/2024	Paul Navid	Continued to analyze cash flow sources and uses prepared based on TB and GLs accounting schedules.	Business Analysis / Operations	1.10	950.00	\$1,045.00
8/15/2024	Arthur Almeida	Prepared presentation materials re: 2020-21 cash sources & uses.	Business Analysis / Operations	1.60	600.00	\$960.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/15/2024	Paul Navid	Analyzed cash flow sources and uses prepared based on TB and GLs accounting schedules.	Business Analysis / Operations	1.50	950.00	\$1,425.00
8/15/2024	Hunter Thompson	Finalized talking points re: '20 and '21 GL issues.	Business Analysis / Operations	0.70	430.00	\$301.00
8/15/2024	Arthur Almeida	Revised presentation materials.	Business Analysis / Operations	1.70	600.00	\$1,020.00
8/15/2024	Paul Navid	Evaluated summary of transfer found using GLs and TBs for intercompany.	Business Analysis / Operations	0.90	950.00	\$855.00
8/15/2024	Arthur Almeida	Updated intercompany analysis for GL data through April.	Business Analysis / Operations	1.80	600.00	\$1,080.00
8/16/2024	Arthur Almeida	Prepared schedule of alternative assets & recoveries.	Business Analysis / Operations	2.60	600.00	\$1,560.00
8/16/2024	Arthur Almeida	Reviewed production materials related to certain parties.	Business Analysis / Operations	1.90	600.00	\$1,140.00
8/16/2024	Paul Navid	Analyzed latest data provided through counsel.	Business Analysis / Operations	1.50	950.00	\$1,425.00
8/16/2024	Arthur Almeida	Call with H. Thompson to discuss workstreams.	Business Analysis / Operations	0.60	600.00	\$360.00
8/16/2024	Hunter Thompson	Call with GT team (0.4) and discussed various workstreams with A. Almeida (0.2).	Business Analysis / Operations	0.60	430.00	\$258.00
8/16/2024	Arthur Almeida	Analyzed recovery model.	Business Analysis / Operations	2.40	600.00	\$1,440.00
8/16/2024	Paul Navid	Evaluated list of assets and their respective value from non-debtors and insiders.	Business Analysis / Operations	1.80	950.00	\$1,710.00
8/16/2024	Paul Navid	Evaluated entity level recovery and sources of funds.	Business Analysis / Operations	1.50	950.00	\$1,425.00
8/16/2024	Arthur Almeida	Further reviewed production materials from certain parties.	Business Analysis / Operations	2.10	600.00	\$1,260.00
8/17/2024	Paul Navid	Evaluated non-debtor intro transactions based on latest schedules.	Business Analysis / Operations	1.20	950.00	\$1,140.00
8/17/2024	Paul Navid	Evaluated insider transactions in GLs and TBs available.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/19/2024	Paul Navid	Analyzed list of statements provided and indexing.	Business Analysis / Operations	0.60	950.00	\$570.00
8/19/2024	Arthur Almeida	Further reviewed KEIP / KERP comps.	Business Analysis / Operations	1.80	600.00	\$1,080.00
8/19/2024	Arthur Almeida	Reviewed KEIP / KERP for comparable cases.	Claims Analysis and Objections	1.30	600.00	\$780.00
8/19/2024	Arthur Almeida	Began reviewing production materials provided by certain banks.	Business Analysis / Operations	1.70	600.00	\$1,020.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/19/2024	Arthur Almeida	Updated workstream tracker.	Business Analysis / Operations	1.20	600.00	\$720.00
8/19/2024	Paul Navid	Evaluated KEIP individuals and compared to market rate as % of salaries.	Business Analysis / Operations	0.50	950.00	\$475.00
8/19/2024	Hunter Thompson	Corresponded with the Province team re: KEIP KERP.	Business Analysis / Operations	0.30	430.00	\$129.00
8/19/2024	Eric Mattson	Revised July fee app (0.4). Emailed to P. Navid for review (0.1).	Fee /Employment Applications	0.50	300.00	\$150.00
8/20/2024	Arthur Almeida	Prepared presentation materials re: solvency analysis.	Business Analysis / Operations	1.30	600.00	\$780.00
8/20/2024	Arthur Almeida	Further prepared solvency analysis.	Business Analysis / Operations	2.40	600.00	\$1,440.00
8/20/2024	Arthur Almeida	Adjusted model to incorporate revised legal entity index.	Business Analysis / Operations	1.80	600.00	\$1,080.00
8/20/2024	Hunter Thompson	Analyzed M. Kedziora's email re: litigation needs.	Litigation	0.30	430.00	\$129.00
8/20/2024	Paul Navid	Evaluated variance reports and changes to escrow accounts.	Business Analysis / Operations	0.50	950.00	\$475.00
8/20/2024	Garo Khachikian	Email correspondence with N. Peterman re: professional fee escrow.	Business Analysis / Operations	0.10	490.00	\$49.00
8/20/2024	Garo Khachikian	Analyzed and determined adequacy of professional fee escrow bank account.	Business Analysis / Operations	1.00	490.00	\$490.00
8/20/2024	Hunter Thompson	Analyzed Sector/Column facility solvency.	Business Analysis / Operations	0.60	430.00	\$258.00
8/20/2024	Paul Navid	Evaluated book solvency by entity and prepared model for changes over time.	Business Analysis / Operations	1.80	950.00	\$1,710.00
8/20/2024	Arthur Almeida	Prepared solvency analysis.	Business Analysis / Operations	2.60	600.00	\$1,560.00
8/21/2024	Arthur Almeida	Aggregated historical transactions with certain individuals.	Business Analysis / Operations	2.50	600.00	\$1,500.00
8/21/2024	Arthur Almeida	Prepared intercompany transaction schedules.	Business Analysis / Operations	2.40	600.00	\$1,440.00
8/21/2024	Arthur Almeida	Aggregated intercompany transaction data.	Business Analysis / Operations	2.70	600.00	\$1,620.00
8/21/2024	Arthur Almeida	Reviewed intercompany transaction data.	Business Analysis / Operations	1.90	600.00	\$1,140.00
8/21/2024	Arthur Almeida	Updated intercompany schedules to incorporate revised dataset.	Business Analysis / Operations	2.10	600.00	\$1,260.00
8/21/2024	Hunter Thompson	Call with GT team re: litigation needs and strategy.	Litigation	1.00	430.00	\$430.00
8/22/2024	Paul Navid	Analyzed historical transactions in GLs and category of account based on accounting data tied to transactions.	Business Analysis / Operations	1.50	950.00	\$1,425.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/22/2024	Arthur Almeida	Prepared schedule of historical transactions with certain individuals.	Business Analysis / Operations	1.20	600.00	\$720.00
8/22/2024	Arthur Almeida	Revised search criteria for transaction history with certain individuals.	Business Analysis / Operations	1.70	600.00	\$1,020.00
8/22/2024	Arthur Almeida	Further aggregated transaction history with certain individuals.	Business Analysis / Operations	2.30	600.00	\$1,380.00
8/26/2024	Arthur Almeida	Analyzed latest recovery model.	Business Analysis / Operations	2.40	600.00	\$1,440.00
8/26/2024	Arthur Almeida	Reviewed latest recovery model.	Business Analysis / Operations	1.50	600.00	\$900.00
8/26/2024	Arthur Almeida	Prepared alternative recovery model structure.	Business Analysis / Operations	2.70	600.00	\$1,620.00
8/26/2024	Paul Navid	Evaluated potential solutions for KEIP issues.	Business Analysis / Operations	0.30	950.00	\$285.00
8/26/2024	Hunter Thompson	Analyzed the Debtors' KEIP KERP response.	Business Analysis / Operations	0.70	430.00	\$301.00
8/26/2024	Paul Navid	Evaluated changes to the waterfall model and issues list provided for the prior version.	Business Analysis / Operations	1.90	950.00	\$1,805.00
8/26/2024	Hunter Thompson	Analyzed the latest investigation updates.	Litigation	1.40	430.00	\$602.00
8/27/2024	Arthur Almeida	Further reviewed materials re: KEIP/KERP objection.	Business Analysis / Operations	0.70	600.00	\$420.00
8/27/2024	Arthur Almeida	Further prepared recovery model summary table.	Business Analysis / Operations	2.40	600.00	\$1,440.00
8/27/2024	Arthur Almeida	Prepared recovery model summary table.	Business Analysis / Operations	2.20	600.00	\$1,320.00
8/27/2024	Arthur Almeida	Attended call with L. Andrews re: Recovery Model.	Business Analysis / Operations	0.80	600.00	\$480.00
8/27/2024	Hunter Thompson	Analyzed Jun-Aug 2024 patient ombudsman report.	Business Analysis / Operations	0.40	430.00	\$172.00
8/27/2024	Paul Navid	Evaluated summary slides for waterfall.	Business Analysis / Operations	1.60	950.00	\$1,520.00
8/27/2024	Arthur Almeida	Reviewed materials re: KEIP/KERP objection.	Claims Analysis and Objections	2.30	600.00	\$1,380.00
8/28/2024	Valentin Matveev	Downloaded and extracted bank files from various banks for analysis by Province Team.	Business Analysis / Operations	1.70	300.00	\$510.00
8/28/2024	Arthur Almeida	Revised recovery model to include certain exceptions.	Business Analysis / Operations	2.70	600.00	\$1,620.00
8/28/2024	Valentin Matveev	Corresponded with Province team re: case.	Business Analysis / Operations	0.10	300.00	\$30.00
8/28/2024	Paul Navid	Evaluated latest draft summary of recovery model and issues list.	Business Analysis / Operations	1.90	950.00	\$1,805.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/28/2024	Arthur Almeida	Call with V. Matveev re: data room.	Business Analysis / Operations	0.30	600.00	\$180.00
8/28/2024	Valentin Matveev	Call with A. Almeida re: access to the Province shared folder and all related data rooms.	Business Analysis / Operations	0.30	300.00	\$90.00
8/28/2024	Hunter Thompson	Analyzed latest draft of Getzler recovery model.	Sale Process	1.80	430.00	\$774.00
8/28/2024	Valentin Matveev	Organized and renamed statements and other bank files for easy access in Province shared folder.	Business Analysis / Operations	0.80	300.00	\$240.00
8/28/2024	Valentin Matveev	Created a spreadsheet summarizing various Banks' response to subpoena filed in the Peterson Healthcare case to provide Province with a better understanding of provided materials.	Business Analysis / Operations	2.80	300.00	\$840.00
8/28/2024	Arthur Almeida	Reviewed certain entities' returns in summary exhibit.	Business Analysis / Operations	2.40	600.00	\$1,440.00
8/28/2024	Valentin Matveev	Corresponded with A. Almeida to align expectations for data spreading document.	Business Analysis / Operations	0.40	300.00	\$120.00
8/28/2024	Valentin Matveev	Continued to work on spreadsheet related to the recent subpoena.	Business Analysis / Operations	1.40	300.00	\$420.00
8/28/2024	Paul Navid	Evaluated list of bank statements available and data sets.	Business Analysis / Operations	1.30	950.00	\$1,235.00
8/29/2024	Valentin Matveev	Filtered bank documents to isolate statements from certain years and categorize them by month and account number.	Business Analysis / Operations	2.80	300.00	\$840.00
8/29/2024	Paul Navid	Evaluated insolvent entities tied to various lender silos and impact to their recovery as part of plan/waterfall.	Business Analysis / Operations	0.90	950.00	\$855.00
8/29/2024	Valentin Matveev	Transcribed pdf documents into searchable text to prepare for analysis by the Province Team.	Business Analysis / Operations	1.30	300.00	\$390.00
8/29/2024	Arthur Almeida	Analyzed secured claims in recovery model.	Claims Analysis and Objections	1.80	600.00	\$1,080.00
8/29/2024	Paul Navid	Evaluated list of statements by bank and month.	Business Analysis / Operations	1.10	950.00	\$1,045.00
8/29/2024	Valentin Matveev	Continued to work on spreadsheet containing bank statements. Filled out relevant account numbers and identified missing statements for the Province Team.	Business Analysis / Operations	2.10	300.00	\$630.00
8/29/2024	Valentin Matveev	Transcribed pdf documents into searchable text to prepare for analysis by the Province Team.	Business Analysis / Operations	1.30	300.00	\$390.00
8/29/2024	Arthur Almeida	Researched plan structures.	Plan and Disclosure Statement	0.80	600.00	\$480.00
8/29/2024	Arthur Almeida	Discussed bank statements, deadline and workstreams with V. Matveev.	Business Analysis / Operations	0.40	600.00	\$240.00
8/29/2024	Valentin Matveev	Corresponded with A. Almeida to address certain issues regarding bank statements.	Business Analysis / Operations	0.30	300.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
8/29/2024	Valentin Matveev	Downloaded and extracted bank files from other banks for analysis by Province Team.	Business Analysis / Operations	0.80	300.00	\$240.00
8/29/2024	Valentin Matveev	Communicated with A. Almeida regarding deadline and project timing.	Business Analysis / Operations	0.10	300.00	\$30.00
8/29/2024	Garo Khachikian	Analyzed proposed KEIP/KERP and reviewed precedent case comparables.	Business Analysis / Operations	0.50	490.00	\$245.00
8/29/2024	Arthur Almeida	Prepared recovery model presentation materials.	Business Analysis / Operations	2.50	600.00	\$1,500.00
8/30/2024	Valentin Matveev	Sent out completed document for comments and discussion with A. Almeida.	Business Analysis / Operations	0.20	300.00	\$60.00
8/30/2024	Garo Khachikian	Continued analysis of KEIP / KERP.	Business Analysis / Operations	0.60	490.00	\$294.00
8/30/2024	Valentin Matveev	Formatted excel to be presentable for Province Team. Revised all errors and double-checked accuracy of all fields. Added relevant notes and uploaded all appropriate documents into the shared folder.	Business Analysis / Operations	2.10	300.00	\$630.00
8/30/2024	Valentin Matveev	Categorized remaining account numbers into appropriate files. Renamed all files to represent account holders and number. Summarized all statements in the worksheet.	Business Analysis / Operations	2.80	300.00	\$840.00
8/30/2024	Arthur Almeida	Analyzed GUC recoveries across different lender silos.	Business Analysis / Operations	1.60	600.00	\$960.00
8/30/2024	Arthur Almeida	Analyzed secured creditor recoveries across several entities.	Business Analysis / Operations	2.10	600.00	\$1,260.00
8/30/2024	Arthur Almeida	Attended call between UCC professionals re: recovery model.	Business Analysis / Operations	1.00	600.00	\$600.00
8/30/2024	Arthur Almeida	Prepared presentation materials re: recovery model.	Business Analysis / Operations	1.90	600.00	\$1,140.00
8/30/2024	Valentin Matveev	Continued to sort and analyze statements, checks, and other cash transfer documents of related subsidies and individuals for the Petersen case.	Business Analysis / Operations	1.90	300.00	\$570.00
8/31/2024	Paul Navid	Evaluated latest index for bank accounts.	Business Analysis / Operations	1.10	950.00	\$1,045.00
8/31/2024	Paul Navid	Evaluated GUC recovery on a deconsolidated level.	Business Analysis / Operations	1.90	950.00	\$1,805.00

EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
8/1/2024	Meals	Poke Tiki - P. Navid working lunch.	\$24.03
8/6/2024	Meals	Uber - P. Navid working lunch.	\$27.91
8/6/2024	Miscellaneous	PACER - Quarterly research fees.	\$1,191.00
	Total Expenses		\$1,242.94

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

Objection Deadline: Oct. 15, 2024 at 4:00 p.m. (ET)

Hearing Date: Only if an objection is filed.

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that Province, LLC, financial advisor to the Official Committee of Unsecured Creditors in the above-captioned cases, filed the *Fifth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from August 1, 2024 Through August 31, 2024* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE THAT any response or objection to the Application must be filed with the Court on, or prior to, **October 15, 2024 at 4:00 p.m. (Prevailing Eastern Time)** served upon: (a) the Debtors, 830 W. Trailcreek Drive, Peoria, IL 61614, Attn: David R. Campbell (dcampbell@getzlerhenrich.com); (b) co-counsel to the Debtors, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601, Attn.: Gregory M. Gartland (ggartland@winston.com), Daniel J. McGuire (dmcguire@winston.com), and Joel McKnight Mudd (jmudd@winston.com) and 200 Park Avenue, New York, NY 10166, Attn.: Carrie V. Hardman (chardman@winston.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Andrew L. Magaziner (amagaziner@ycst.com), Shella Borovinskaya (sborovinskaya@ycst.com), and Carol E. Cox (ccox@ycst.com); (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov) and Jon Lipshie (Jon.Lipshie@usdoj.gov); (d) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman (peterman@gtlaw.com) and Danny Duerdoth (duerdoth@gtlaw.com), and 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com), and 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Anthony W. Clark (anthony.clark@gtlaw.com) and Dennis A. Meloro (dennis.meloro@gtlaw.com); e) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Robert M. Hirsh

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

(robert.hirsh@nortonrosefulbright.com) and Emily Hong (emily.hong@nortonrosefulbright.com) and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com); and (f) counsel to Column Financial, Inc., Holland & Knight, LLP, 511 Union Street, Ste. 2700, Nashville, Tennessee 37219, Attn: Tyler Lane (tyler.layne@hkllaw.com) and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, P.O. Box 2087, Wilmington, Delaware 19899, Attn: Adam Landis (landis@lrclaw.com) and Rick Cobb (cobb@lrclaw.com).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE *ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS* [DOCKET NO. 235], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED MONTHLY FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

[Remainder of page intentionally left blank]

Dated: September 30, 2024

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Ste. 1600
Wilmington, DE 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: Melorod@gtlaw.com

-and-

Nancy A. Peterman (admitted *pro hac vice*)
Danny Duerdoth (admitted *pro hac vice*)
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, Illinois 60601
Telephone: (312) 456-8400
Facsimile: (312) 456-8435
Emails: PetermanN@gtlaw.com
DuerdothD@gtlaw.com

**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**