

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref Dkt. Nos. 753 and 754

**OMNIBUS ORDER APPROVING FIRST INTERIM
FEE APPLICATIONS OF THE COMMITTEE'S PROFESSIONALS**

Upon consideration of the first interim fee applications (together, the “**Applications**”) of Greenberg Traurig, LLP and Province, LLC (together, the “**Committee Professionals**”), each retained by the Official Committee of Unsecured Creditors in the above-captioned cases of the debtors and the debtors in possession (collectively, the “**Debtors**”), for allowance of compensation and reimbursement of expenses on an interim basis; and the United States Bankruptcy Court for the District of Delaware (this “**Court**”) having determined that proper and adequate notice has been given and that no other or further notice is necessary; and any objections to the Applications having been overruled or resolved; and after a hearing being held; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. Each Application is APPROVED on an interim basis with respect to the amounts set forth on **Schedule 1** to this Order.

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.



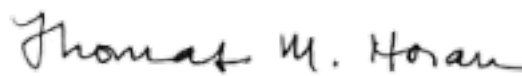
2. Each Committee Professional is granted interim allowance of compensation and reimbursement of expenses in the amounts set forth on **Schedule 1** to this Order.

3. The Debtors are authorized and directed to remit payment to the Committee Professionals in the amounts set forth on set forth on **Schedule 1** to this Order, less all amounts previously paid on account of such fees and expenses.

4. This Order shall be deemed a separate order for each Committee Professional and the appeal of any order with respect to any Committee Professional shall have no effect on the authorized fees and expenses of the other Committee Professional.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: September 23rd, 2024
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

SC HEALTHCARE HOLDINGS, LLC
Case No. 24-10443 (TMH)
Chart of Interim Fee Applications

| Professional & Role in Case | Interim Compensation Period & Interim Fee Application | Interim Fees Requested | Voluntary Fee Reduction | Interim Expenses Requested | Voluntary Expense Reduction | Interim Fees Approved | Interim Expenses Approved |
|---|--|-------------------------------|--------------------------------|-----------------------------------|------------------------------------|------------------------------|----------------------------------|
| Province, LLC, financial advisor to the Committee | 4.11.24 through 6.30.24, [Docket No. 753] | \$1,083,104.00 | N/A | \$5,992.80 | \$1,000 | \$1,083,104.00 | \$4,992.80 |
| Greenberg Traurig, LLP, counsel to the Committee | 4.10.24 through 6.30.24, [Docket No. 754] | \$1,831,658.50 | \$5,126.88 | \$52,013.91 | N/A | \$1,826,531.62 | \$52,013.91 |