

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**NOTICE OF AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR SEPTEMBER 24, 2024 AT 11:00 A.M. (ET)**

This proceeding will be conducted remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

ADJOURNED MATTERS

1. Motion of Judy Woolsey, Administrator of the Estate of Dimple Burch for Relief From the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [[D.I. 536, 6/19/24](#)]

Objection Deadline: July 3, 2024 at 4:00 p.m. (ET)

Objections Filed:

- A. Objection of National Fire & Marine Insurance Company to Motion of Judy Woolsey, Administrator of the Estate of Dimple Burch for Relief From the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [[D.I. 606, 7/3/24](#)]

Status: By agreement of the Debtors, the movant, and National Fire & Marine Company, this matter is adjourned to October 29, 2024 at 10:00 a.m. (ET).

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.



2. Motion of the Estate of Linda Harris for Relief from Automatic Stay [[D.I. 755, 8/14/24](#)]

Objection Deadline: August 21, 2024 at 4:00 p.m. (ET)

Objections Filed:

- A. Objection of National Fire & Marine Insurance Company to Motion of the Estate of Linda Harris for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [[D.I. 770, 8/21/24](#)]

Status: By agreement of the Debtors, the movant, and National Fire & Marine Company, this matter is adjourned to October 29, 2024 at 10:00 a.m. (ET).

3. Motion of Terri Scarborough for an Order Modifying the Automatic Stay Pursuant to 11 U.S.C. 362(d) [[D.I. 795, 8/28/24](#)]

Objection Deadline: September 17, 2024 at 4:00 p.m. (ET)

Objections Filed:

- A. Objection of the Official Committee of Unsecured Creditors to Motion of Terri Scarborough for an Order Modifying the Automatic Stay [[D.I. 852, 9/17/24](#)]

Status: By agreement of the Debtors, the movant, and the Committee, this matter is adjourned to October 29, 2024 at 10:00 a.m. (ET).

RESOLVED MATTER

4. Debtors' Second Motion for an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions [[D.I. 810, 9/10/24](#)]

Objection Deadline: September 17, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection, [[D.I. 857, 9/18/24](#)]
- B. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions [[D.I. 860, 9/19/20](#)]

Objections Filed: None

Status: An order has been entered.

FEE APPLICATIONS

5. First Interim Fee Applications

Related Documents:

- A. See **Schedule 1**, attached hereto
- B. Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Applications of the Debtors' Professionals [[D.I. 807, 9/5/24](#)]
- C. Certificate of No Objection Regarding First Interim Fee Applications for Patient Care Ombudsman Professionals [[D.I. 811, 9/10/24](#)]
- D. Certification of Counsel Regarding Omnibus Order Approving the First Interim Fee Applications of the Committee's Professionals [[D.I. 813, 9/11/24](#)]

Objections Filed:

- A. Informal Responses from the Office of the United States Trustee

Status: The Debtors and the Committee will submit consensual orders approving the respective professionals' fee applications under certification of counsel. The consensual orders reflect reductions agreed to with the Office of the United States Trustee and feedback received from the Court. Pending entry of such orders, no hearing is necessary unless the Court has questions.

Dated: September 20, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew L. Magaziner

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Counsel for the Debtors and Debtors in Possession

Schedule 1

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FEE APPLICATION INDEX
FIRST INTERIM FEE REQUEST

- A. Young Conaway Stargatt & Taylor, LLP's First Interim Fee Application for the Period from March 20, 2024 Through and Including June 30, 2024 [[D.I. 757, 8/14/24](#)]
1. Monthly Application for the Period March 20, 2024 through April 30, 2024 [[D.I. 370, 5/28/24](#)]
 2. Certificate of No Objection [[D.I. 517, 6/13/24](#)]
 3. Monthly Application for the Period May 1, 2024 through May 31, 2024 [[D.I. 533, 6/18/24](#)]
 4. Certificate of No Objection [[D.I. 612, 7/3/24](#)]
 5. Monthly Application for the Period June 1, 2024 through June 30, 2024 [[D.I. 673, 7/18/24](#)]
 6. Certificate of No Objection [[D.I. 734, 8/2/24](#)]
 7. Supplement to First Interim Fee Request of Young Conaway Stargatt & Taylor, LLP [[D.I. 758, 8/14/24](#)]

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.

- B. Winston & Strawn LLP's First Interim Fee Application for the Period from March 20, 2024 Through and Including May 31, 2024 [[D.I. 757, 8/14/24](#)]
 - 1. Monthly Application for the Period March 20, 2024 through April 30, 2024 [[D.I. 674, 7/19/24](#)]
 - 2. Certificate of No Objection [[D.I. 735, 8/5/24](#)]
 - 3. Monthly Application for the Period May 1, 2022024 through May 31, 2024 [[D.I. 752, 8/14/24](#)]
 - 4. Certificate of No Objection [[D.I. 800, 8/29/24](#)]
 - 5. Supplement to First Interim Fee Request of Winston & Strawn, LLP [[D.I. 759, 8/14/24](#)]

- C. Duane Morris LLP's First Interim Fee Application for the Period from March 20, 2024 Through and Including June 30, 2024 [[D.I. 757, 8/14/24](#)]
 - 1. Monthly Application for the Period May 1, 2024 through June 30, 2024 [[D.I. 678, 7/19/24](#)]
 - 2. Certificate of No Objection [[D.I. 736, 8/5/24](#)]
 - 3. Supplement [[D.I. 760, 8/14/24](#)]

- D. Kurtzman Carson Consultants, LLC dba Verita Global's First Interim Fee Application for the Period from March 20, 2024 Through and Including June 30, 2024 [[D.I. 757, 8/14/24](#)]
 - 1. Monthly Application for the Period April 1, 2024 through April 30, 2024 [[D.I. 711, 7/25/24](#)]
 - 2. Certificate of No Objection [[D.I. 750, 8/13/24](#)]
 - 3. Monthly Application for the Period May 1, 2024 through June 30, 2024 [[D.I. 749, 8/13/24](#)]
 - 4. Certificate of No Objection [[D.I. 798, 8/28/24](#)]

- E. Greenberg Traurig, LLP, Counsel to the Official Committee of Unsecured Creditors', First Interim Fee Application for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period April 10, 2024 Through June 30, 2024 [[D.I. 754, 8/14/24](#)]
1. Monthly Application for the Period April 10, 2024 through April 30, 2024 [[D.I. 524, 6/15/24](#)]
 2. Certificate of No Objection [[D.I. 616, 7/5/24](#)]
 3. Monthly Application for the Period May 1, 2024 through May 31, 2024 [[D.I. 632, 7/9/24](#)]
 4. Certificate of No Objection [[D.I. 694, 7/24/24](#)]
 5. Monthly Application for the Period June 1, 2024 through June 30, 2024 [[D.I. 689, 7/23/24](#)]
 6. Certificate of No Objection [[D.I. 738, 8/7/24](#)]
- F. Province, LLC, Financial Advisor to the Official Committee of Unsecured Creditors' First Interim Fee Application for the Period April 11, 2024 Through June 30, 2024 [[D.I. 753, 8/14/24](#)]
1. Monthly Application for the Period April 11, 2024 through April 30, 2024 [[D.I. 525, 6/15/24](#)]
 2. Certificate of No Objection [[D.I. 615, 7/5/24](#)]
 3. Monthly Application for the Period May 1, 2024 through May 31, 2024 [[D.I. 631, 7/9/24](#)]
 4. Certificate of No Objection [[D.I. 693, 7/24/24](#)]
 5. Monthly Application for the Period June 1, 2024 through June 30, 2024 [[D.I. 688, 7/23/24](#)]
 6. Certificate of No Objection [[D.I. 737, 8/7/24](#)]

- G. Porzio, Bromberg & Newman, P.C., Counsel for Patient Ombudsman’s First Interim Fee Application for Allowance of Compensation and Reimbursement of Expenses for the Period of April 18, 2024 Through June 30, 2024 [[D.I. 761, 8/14/24](#)]
1. Monthly Application for the Period April 18, 2024 through April 30, 2024 [[D.I. 513, 6/6/24](#)]
 2. Certificate of No Objection [[D.I. 548, 6/21/24](#)]
 3. Monthly Application for the Period May 1, 2024 through May 31, 2024 [[D.I. 658, 7/11/24](#)]
 4. Certificate of No Objection [[D.I. 716, 7/26/24](#)]
 5. Monthly Application for the Period June 1, 2024 through June 30, 2024 [[D.I. 743, 8/9/24](#)]
 6. Certificate of No Objection [[D.I. 786, 8/26/24](#)]
- H. Sak Management Services, LLC, Medical Operations Advisor to the Patient Care Ombudsman’s First Interim Fee Application for Allowance of Compensation and Reimbursement of Expenses for the Period April 16, 2024 Through June 30, 2024 [[D.I. 762, 8/14/24](#)]
1. Monthly Application for the Period April 16, 2024 through April 30, 2024 [[D.I. 514, 6/6/24](#)]
 2. Certificate of No Objection [[D.I. 549, 6/21/24](#)]
 3. Monthly Application for the Period May 1, 2024 through May 31, 2024 [[D.I. 659, 7/11/24](#)]
 4. Certificate of No Objection [[D.I. 717, 7/25/24](#)]
 5. Monthly Application for the Period June 1, 2024 through June 30, 2024 [[D.I. 744, 8/9/24](#)]
 6. Certificate of No Objection [[D.I. 787, 8/26/24](#)]