

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹**

Chapter 11

Case No. 24-10443-(TMH)

(Jointly Administered)

Ref. Docket No. 788

**CERTIFICATE OF NO OBJECTION TO FOURTH
MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR THE PERIOD FROM
JULY 1, 2024 THROUGH JULY 31, 2024**

The undersigned counsel to the Official Committee of Unsecured Creditors in the above-captioned cases of the debtors and debtors in possession (collectively, the “**Debtors**”), hereby certifies that:

1. On April 23, 2024, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 235] (the “**Interim Compensation Order**”).

2. In accordance with the Interim Compensation Order, on August 27, 2024, Province, LLC (“**Province**”) caused to be filed and served its *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee*

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.



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of Unsecured Creditors, for the Period from July 1, 2024 Through July 31, 2024 [Docket No. 788]
(the “**Application**”).

3. Pursuant to the *Notice of Application* [Docket No. 788-2], objections were due by 4:00 p.m. (Eastern Prevailing Time) on September 10, 2024. As of the date hereof, personnel at Province have not received any responses or objections to the Application.

Accordingly, pursuant to the Interim Compensation Order and the Application, the Debtors are authorized to pay Province 80% of the fees requested in the Application, or \$241,984.80, and 100% of the expenses requested in the Application, or \$6,061.79 for a total of \$248,046.59, on an interim basis without further Court order.

Dated: September 18, 2024

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**COUNSEL FOR THE OFFICIAL
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