

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: SC HEALTHCARE HOLDING, LLC)
) Chapter 11
)
) Case No. 24-10443
Debtors.)
_____)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**SECRETARY OF HOUSING AND URBAN
DEVELOPMENT OF WASHINGTON, D.C.,
HIS/HER SUCCESSORS AND ASSIGNS**

Name of Transferee

Lument Real Estate Capital, LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Multifamily Notes Servicing
U.S. Department of Housing and Urban Development
451 7th Street, S.W. – Room 6250
Washington, D.C. 20410-0050
Attn: Shawn A. Ford, Chief

Last known address:
c/o Kari B. Coniglio
Vorys, Sater, Seymour and Pease LLP
200 Public Square, Suite 1400
Cleveland, OH 44144

Phone: (202) 402-2460
Last Four Digits of Acct #:

Court Claim # (if known): 229
Amount of Claim: \$13,299,030
Date Claim Filed: 6/5/2024
Phone: (617) 488-3214
Last Four Digits of Acct #:

Name and Address where transferee payments should be sent (if different from above):

Phone: N/A
Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Secretary of Housing and Urban Development of Washington, D.C., his/her successors and assigns

By: /s/ Shawn A. Ford
Shawn A. Ford, Chief, Multifamily Notes Servicing
Transferee/Transferee's Agent

Date: 9/17/2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571



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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SC HEALTHCARE HOLDING, LLC, <i>et al.</i> ,)	Case No. 24-10443
)	
Debtors. ¹)	Jointly Administered
)	

**DECLARATION IN SUPPORT OF CLAIM TRANSFER
AND WAIVER OF NOTICE AND OPPORTUNITY TO OBJECT**

The undersigned does hereby declare and state as follows:

1. The undersigned is an authorized representative of **LUMENT REAL ESTATE CAPITAL LLC** (the “**Transferor**”) and has been duly-authorized by the Transferor to execute this Declaration in Support of Claim Transfer and Waiver of Notice and Opportunity to Object (the “**Declaration**”).

2. Reference is made hereby to that certain Proof of Claim filed by Transferor (Claim No. 229, the “**Petersen MT Claim**”).

3. Effective as of June 25, 2024, Transferor transferred and assigned to the **SECRETARY OF HOUSING AND URBAN DEVELOPMENT OF WASHINGTON, D.C., HIS/HER SUCCESSORS AND ASSIGNS** (the “**Transferee**”) all of Transferor’s right, title and interest in and to the Lument Petersen MT Claim, *excluding only* Transferor’s claims for and right to payment of its out of pocket expenses and costs (including the fees and expenses of Transferor’s attorneys and other professionals), which claims and rights are retained by Transferor (the “**Assigned Claim**”).

4. The undersigned has reviewed the Transfer of Claim Other Than for Security (the “**Claim Transfer Notice**”) to which this Declaration is appended, and certifies that Transferor has no objection to the Claim Transfer Notice or the transfer of the Assigned Claim from Transferor to Transferee evidenced thereby. Transferor further hereby (a) waives its right to raise any objection to the Claim Transfer Notice and the transfer of the Assigned Claim from Transferor to Transferee evidenced thereby, and (a) waives its right to receive notice of the Claim Transfer pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedure.

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these jointly administered chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available at www.kccllc.net/Petersen.

Pursuant to 28 U.S.C. § 1747 the undersigned hereby declares under penalty of perjury that each of the forgoing statements is true and correct.

Date: August 9, 2024

Lument Real Estate Capital LLC

By:  _____

Name: Dale Becker

Title: Director, FHA/USDA Asset Management