

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SC HEALTHCARE HOLDING, LLC
Debtors.
Chapter 11
Case No. 24-10443

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SECRETARY OF HOUSING AND URBAN DEVELOPMENT OF WASHINGTON, D.C., HIS/HER SUCCESSORS AND ASSIGNS
Name of Transferee

Grandbridge Real Estate Capital, LLC
Name of Transferor

Name and Address where notices to transferee should be sent:

Last known address:
c/o Matthew R. Brooks
Troutman Pepper Hamilton Sanders LLP
875 Third Avenue
New York, NY 20004

Multifamily Notes Servicing
U.S. Department of Housing and Urban Development
451 7th Street, S.W. – Room 6250
Washington, D.C. 20410-0050
Attn: Shawn A. Ford, Chief

Court Claim # (if known): 280
Amount of Claim: \$8,906,653.63
Date Claim Filed: 6/17/2024
Phone: (248) 290-5250
Last Four Digits of Acct #:

Phone: (202) 402-2460
Last Four Digits of Acct #:

Name and Address where transferee payments should be sent (if different from above)

**The transferred claim expressly excludes Transferor's right to payment of attorneys' fees, costs and expenses, as more fully set forth in the attached Declaration

Phone: N/A
Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Secretary of Housing and Urban Development of Washington, D.C., his/her successors and assigns
By: /s/ Shawn A. Ford
Shawn A. Ford, Chief, Multifamily Notes Servicing
Transferee/Transferee's Agent

Date: 9/17/2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571



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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
SC HEALTHCARE HOLDING, LLC, <i>et al.</i> ,)	Case No. 24-10443
Debtors. ¹)	Jointly Administered

**DECLARATION IN SUPPORT OF TRANSFER OF CLAIM
AND WAIVER OF NOTICE AND OPPORTUNITY TO OBJECT**

The undersigned does hereby declare and state as follows:

1. The undersigned is an employee or authorized representative of **GRANDBRIDGE REAL ESTATE CAPITAL, LLC** (the "**Transferor**") and has been duly-authorized by the Transferor to execute this *Declaration in Support of Transfer of Claim and Waiver of Notice and Opportunity to Object* (the "**Declaration**").

2. Reference is made hereby to that certain Proof of Claim filed by Transferor (Claim No. 280, the "**Grandbridge Claim**").

3. Effective as of June 20, 2024, Transferor transferred and assigned to the **SECRETARY OF HOUSING AND URBAN DEVELOPMENT OF WASHINGTON, D.C., HIS/HER SUCCESSORS AND ASSIGNS** (the "**Transferee**") all of Transferor's right, title and interest in and to the Grandbridge Claim, *excluding only* Transferor's rights, claims, and interests in and to receive payment from the Debtors for attorneys' fees, costs and expenses, including without limitation the right to receive its pro rata portion of the \$1,500,000 escrow established for consenting secured lenders under the Paragraph S of the Final DIP Order [Dkt. No 313], which rights, claims and interests are expressly retained by Transferor (such assigned right, title, and interest in and to the Grandbridge Claim, the "**Assigned Claim**").

4. The undersigned has reviewed the *Transfer of Claim Other Than for Security* (the "**Claim Transfer Notice**") to which this Declaration is appended, and certifies that Transferor has no objection to the Claim Transfer Notice or the transfer of the Assigned Claim from Transferor to Transferee evidenced thereby. Transferor further hereby (a) waives its right to raise any objection to the Claim Transfer Notice and the transfer of the Assigned Claim from Transferor to Transferee evidenced thereby, and (a) waives its right to receive notice of the Claim Transfer pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedure.

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these jointly administered chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available at www.kccllc.net/Petersen.

Pursuant to 28 U.S.C. § 1747 the undersigned hereby declares under penalty of perjury that each of the forgoing statements is true and correct.

Dated: September 4, 2024

Grandbridge Real Estate Capital, LLC

By: *Kenneth Wessel*

Name: Kenneth Wessel

Title: Senior Vice President, Assistant General Counsel