

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**SC HEALTHCARE HOLDING, LLC *et al.*,
Debtors.¹**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

**NOTICE OF AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR SEPTEMBER 16, 2024 AT 2:00 P.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

CONTESTED MATTER GOING FORWARD

1. [SEALED] Debtors' Motion for Order, Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code, Approving Debtors' (I) Key Employee Incentive Plan and (II) Key Employee Retention Plan [D.I. 739, 8/7/24]

Objection Deadline: August 21, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. [REDACTED] Debtors' Motion for Order, Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code, Approving Debtors' (I) Key Employee Incentive Plan and (II) ' Key Employee Retention Plan [[D.I. 740, 8/7/24](#)]
- B. Debtors' Witness and Exhibit List [[D.I. 778, 8/26/24](#)]

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.



- C. [SEALED] Debtors' Motion for Entry of an Order Granting the Debtors Leave and Permission to File Debtors' Omnibus Reply to Objections to the Debtors' (I) Key Employee Incentive Plan and (II) Key Employee Retention Plan [D.I. 780, 8/26/24]
- D. [REDACTED] Debtors' Motion for Entry of an Order Granting the Debtors Leave and Permission to File Debtors' Omnibus Reply to Objections to the Debtors' (I) Key Employee Incentive Plan and (II) Key Employee Retention Plan, [[D.I. 781, 8/26/24](#)]
- E. Declaration of David R. Campbell in Support of Debtors' Motion for Entry of an Order (I) Approving Debtors' Key Employee Incentive Plan and (II) Approving Debtors' Key Employee Retention Plan, [[D.I. 782, 8/26/24](#)]
- F. [Declaration of Douglas J. Friske in Support of Debtors' Motion for Entry of an Order (I) Approving Debtors' Key Employee Incentive Plan and (II) Approving Debtors' Key Employee Retention Plan, [[D.I. 783, 8/26/24](#)]
- G. Amended Debtors' Witness and Exhibit List [[D.I. 784, 8/26/24](#)]
- H. Order Granting the Debtors Leave and Permission to File the Debtors' Omnibus Reply to Objections to the Debtors' (I) Key Employee Incentive Plan and (II) Key Employee Retention Program [[D.I. 794, 8/28/24](#)]
- I. Order Approving Debtors' Key Employee Retention Plan [[D.I. 802, 8/30/24](#)]

Objections Filed:

- A. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code Approving Debtors (I) Key Employee Incentive Plan and (II) Key Employee Retention Plan [[D.I. 772, 8/21/24](#)]
- B. United States Trustee's Objection to Debtors' Motion for Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code Approving Debtors (I) Key Employee Incentive Plan and (II) Key Employee Retention Plan [[D.I. 773, 8/21/24](#)]

Status: The Court entered an order approving the Debtors' motion as it relates to the key employee retention plan. This matter, as it relates to the Debtors' key employee incentive plan, is going forward.

Dated: September 12, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

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