

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**Ref Docket Nos. 753 and 754**

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER APPROVING THE  
FIRST INTERIM FEE APPLICATIONS OF THE COMMITTEE’S PROFESSIONALS**

The undersigned hereby certifies as follows:

1. On August 14, 2024, Province, LLC (“**Province**”), financial advisor to the Official Committee of Unsecured Creditors in the above-captioned cases (the “**Committee**”), caused to be filed the *First Interim Fee Application for Compensation and Reimbursement of Expenses of Province, LLC, as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from April 11, 2024 Through June 30, 2024* [Docket No. 753] (the “**Province Application**”).

2. On August 14, 2024, Greenberg Traurig, LLP (“**Greenberg Traurig**,” and together with Province, the “**Committee Professionals**”), counsel for Committee, filed the *First Interim Fee Application of Greenberg Traurig, LLP, Counsel to the Official Committee Of Unsecured Creditors of SC Healthcare Holding, LLC et al. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period April 10, 2024 through June 30, 2024*

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).



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[Docket No. 754] (the “**GT Application**,” and together with the Province Application, the “**Applications**”).

3. Objections to the Applications, if any, were due on or before September 4, 2024 at 4:00 p.m. (ET) (the “**Objection Deadline**”). Prior to the Objection Deadline, the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) provided informal comments to each Application. In resolution thereof, each Committee Professional agreed to certain fee or expense reductions, as reflected on the proposed form of order, attached hereto as **Exhibit A** (the “**Proposed Order**”).

4. No other formal or informal responses to the Applications were received by the undersigned prior to the Objection Deadline, and a review of the docket in these chapter 11 cases reveals no answer, objection, or other responsive pleading thereto.

*[Remainder of page intentionally left blank.]*

**WHEREFORE**, the Committee Professionals respectfully request that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing. Counsel is available at the request of the Court.

Dated: September 11, 2024  
Wilmington, Delaware

Respectfully submitted,

**GREENBERG TRAURIG, LLP**

/s/ Dennis A. Meloro

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**COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

**Exhibit A**

(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDING, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

**Ref Dkt. Nos. 753 and 754**

**OMNIBUS ORDER APPROVING FIRST INTERIM  
FEE APPLICATIONS OF THE COMMITTEE'S PROFESSIONALS**

Upon consideration of the first interim fee applications (together, the “**Applications**”) of Greenberg Traurig, LLP and Province, LLC (together, the “**Committee Professionals**”), each retained by the Official Committee of Unsecured Creditors in the above-captioned cases of the debtors and the debtors in possession (collectively, the “**Debtors**”), for allowance of compensation and reimbursement of expenses on an interim basis; and the United States Bankruptcy Court for the District of Delaware (this “**Court**”) having determined that proper and adequate notice has been given and that no other or further notice is necessary; and any objections to the Applications having been overruled or resolved; and after a hearing being held; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

**ORDERED, ADJUDGED AND DECREED THAT:**

1. Each Application is APPROVED on an interim basis with respect to the amounts set forth on **Schedule 1** to this Order.

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

2. Each Committee Professional is granted interim allowance of compensation and reimbursement of expenses in the amounts set forth on **Schedule 1** to this Order.

3. The Debtors are authorized and directed to remit payment to the Committee Professionals in the amounts set forth on set forth on **Schedule 1** to this Order, less all amounts previously paid on account of such fees and expenses.

4. This Order shall be deemed a separate order for each Committee Professional and the appeal of any order with respect to any Committee Professional shall have no effect on the authorized fees and expenses of the other Committee Professional.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

**Schedule 1**

## SC HEALTHCARE HOLDINGS, LLC

Case No. 24-10443 (TMH)

## Chart of Interim Fee Applications

<b>Professional &amp; Role in Case</b>	<b>Interim Compensation Period &amp; Interim Fee Application</b>	<b>Interim Fees Requested</b>	<b>Voluntary Fee Reduction</b>	<b>Interim Expenses Requested</b>	<b>Voluntary Expense Reduction</b>	<b>Interim Fees Approved</b>	<b>Interim Expenses Approved</b>
Province, LLC, financial advisor to the Committee	4.11.24 through 6.30.24, [Docket No. 753]	\$1,083,104.00	N/A	\$5,992.80	\$1,000	\$1,083,104.00	\$4,992.80
Greenberg Traurig, LLP, counsel to the Committee	4.10.24 through 6.30.24, [Docket No. 754]	\$1,831,658.50	\$3,720.38	\$52,013.91	N/A	\$1,827,938.12	\$52,013.91