

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**SC HEALTHCARE HOLDING, LLC *et al.*,**

**Debtors.<sup>1</sup>**

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

Ref. Docket Nos. 41, 87, 230, 302, 343 & 551

**CERTIFICATE OF NO OBJECTION**

On March 21, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Use Their Bank Accounts, (B) Honor Prepetition Obligations Related Thereto, (C) Maintain the Refund Programs, (D) Perform Intercompany Transactions, (E) Maintain Existing Business Forms; and (II) Granting Related Relief* [Docket No. 41] (the “Motion”).

On March 22, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order approving the Motion on an interim basis [Docket No. 87]. On April 23, 2024, the Court entered a second order approving the Motion on a further interim basis [Docket No. 230]. On May 13, 2024, the Court entered a third order approving the Motion on a further interim basis [Docket No. 302]. On May 21, 2024, the Court entered a fourth order approving the Motion on a further interim basis [Docket No. 343]. On June 24, 2024, the Court entered a fifth order approving the Motion on a further interim basis [Docket No. 551, 6/24/24]

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<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/Petersen>.



(the “Fifth Interim Order”). Pursuant to the Fifth Interim Order, any objections or responses to the entry of an order approving the Motion on a final basis were to be filed by June 28, 2024 at 4:00 pm. (ET) (the “Objection Deadline”).

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection, or other responsive pleading to the relief requested in the Motion on a final basis. The undersigned further certifies that, as of the date hereof, she has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the entry of a final order appears thereon. As no responses to the entry of a final order have been received by the Objection Deadline, it is hereby respectfully requested that the final order be entered at the earliest convenience of the Court.<sup>2</sup>

*[Signature Page Follows]*

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<sup>2</sup> The final order is structured as a continuation of the Fifth Interim Order.

Dated: July 23, 2024  
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

*/s/ Shella Borovinskaya*

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