# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SC HEALTHCARE HOLDING, LLC, et al.,	Case No. 24-10443 (TMH)
Debtors. <sup>1</sup>	(Jointly Administered)

#### **CERTIFICATE OF SERVICE**

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On July 8, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Witness and Exhibit List [Docket No. 622]
- Declaration of David R. Campbell in Support of Debtors' Selection of Successful Bidders and the Proposed Sale Transactions [Docket No. 624]
- Declaration of Mark L. Myers in Support of Debtors' Selection of Successful Bidders and the Proposed Sale Transactions [Docket No. 625]
- Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which the Debtors Are a Lessee [Docket No. 626]

Furthermore, on July 8, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit D** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit F**, **Exhibit G** and **Exhibit H**:

The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' claims and noticing agent at www.veritaglobal.net/Petersen.



- Declaration of David R. Campbell in Support of Debtors' Selection of Successful Bidders and the Proposed Sale Transactions [Docket No. 624]
- Declaration of Mark L. Myers in Support of Debtors' Selection of Successful Bidders and the Proposed Sale Transactions [Docket No. 625]
- Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which the Debtors Are a Lessee [Docket No. 626]

Dated: July 17, 2024

/s/ Hannah Bussey
Hannah Bussey
Verita
222 N Pacific Coast Highway,
3<sup>rd</sup> Floor
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Bankruptcy Servicer for Ford Motor		Ford Motor Credit Company, LLC	
Credit Company, LLC	AIS Portfolio Services, LLC	Department	ECFNotices@aisinfo.com
Counsel for Rock Island County			
Treasurer and Rock Island County			
Health Department	Assistant State Attorney	State Attorney's Office	carlsona@rockislandcountyil.gov
Counsel to Lument Real Estate Capital	,		, ,
LLC, f/k/a Lancaster Pollard Mortgage		Matthew G. Summers, Laurel D.	summersm@ballardspahr.com;
Company	Ballard Spahr LLP	Roglen, Margaret Vesper	vesperm@ballardspahr.com
Prepetition Lenders	Bank of Farmington		wdebord@bankoffarmington.com
Prepetition Lenders	Bank of Rantoul		swonderlin@bankofrantoul.bank
		Kenneth J Ottaviano, Paige B	ken.ottaviano@blankrome.com;
Counsel for X-Caliber Funding LLC	Blank Rome LLP	Tinkham	Paige.tinkham@blankrome.com
		Lawrence R Thomas III, Jordan L	lorenzo.thomas@blankrome.com;
Counsel for X-Caliber Funding LLC	Blank Rome LLP	Williams	jordan.williams@blankrome.com
Counsel to McKesson Corporation, on			
behalf of itself and certain corporate	Buchalter, A Professional		
affiliates	Corporation	Jeffrey K. Garfinkle	jgarfinkle@buchalter.com
Counsel to Wells Fargo Bank, N.A.	Burr & Forman LLP	J. Cory Falgowski	jfalgowski@burr.com
Counsel for Bank of Rantoul	Clingen Callow & McLean, LLC	John A. Lipinsky	lipinsky@ccmlawyer.com
			Tyler.Layne@hklaw.com;
			Melissa.Jones@hklaw.com;
Prepetition Lenders	Column Financial	N. Dante LaRocca	Hannah.Berny@hklaw.com
Prepetition Lenders	Community State Bank		LPieper@commstatebank.com
Counsel for Omnicare, Inc. and its			
Affiliated Entities	Cooch and Taylor, P.A	R. Grant Dick IV	gdick@coochtaylor.com
Prepetition Lenders	Credit Suisse	McGuireWoods LLP	agambill@mcguirewoods.com
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Martin Brothers		Aaron S. Applebaum, Emily C.S.	aaron.applebaum@us.dlapiper.com;
Distributing Company, Inc.	DLA Piper LLP	Jones	emily.jones@us.dlapiper.com
		Kincaid, Frame & Associates Co.,	<b>-</b> 1
Prepetition Lenders	eCapital	LPA	Tkincaid@kincaidframe.com
Prepetition Lenders	eCapital	Legal Department	EHCLegal@ecapital.com
Counsel for Omnicare, Inc. and its	<u> </u>	0 % 0 0 1	
Affiliated Entities	Foley & Lardner, LLP	Geoffrey S. Goodman	GGoodman@foley.com
Counsel to Hickory Point Bank & Trust			mbusenkell@gsbblaw.com
Prepetition Lenders	GMF Petersen Note LLC	McDermott Will & Emery LLP	bdonnelly@mwe.com
Counsel to Official Committee of		Anthony W. Clark, Dennis A.	Anthony.Clark@gtlaw.com;
Unsecured Creditors	Greenberg Traurig, LLP	Meloro	Dennis.Meloro@gtlaw.com
Counsel to Official Committee of		Nancy A. Peterman, Danny	petermann@gtlaw.com;
Unsecured Creditors	Greenberg Traurig, LLP	Duerdoth	duerdothd@gtlaw.com
Counsel to Official Committee of	Creambana Travinia 115	Charil Hayen	ahari hayan @atlayy aa
Unsecured Creditors	Greenberg Traurig, LLP	Shari L. Heyen	shari.heyen@gtlaw.com
Counsel to Hickory Point Bank & Trust		Samuel J. Witsman	switsman@hswnet.com
Prepetition Lenders	Hickory Point Bank		Jeff.Raes@HickoryPointBank.com
			Tyler.Layne@hklaw.com;
Counsel for Column Financial, Inc.	Holland & Knight LLP	David E Lemke Tyler Layne	David.Lemke@hklaw.com
Counsel for Column Financial, Inc.	Holland & Knight LLP	Trip Nix	Trip.Nix@hklaw.com
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Prepetition Lenders	JMB Capital Partners Lending, LLC	Robert M. Hirsch	robert.hirsh@nortonrosefulbright.com
			cobb@lrclaw.com;
		Richard S Cobb, Joshua B	brooks@lrclaw.com;
Counsel for Column Financial, Inc.	Landis Rath & Cobb LLP	Brooks, Adam Landis	landis@lrclaw.com
Counsel to GMF Petersen Note, LLC	McDermott Will & Emery LLP	David R Hurst	dhurst@mwe.com
			kgoing@mwe.com;
Counsel to GMF Petersen Note, LLC	McDermott Will & Emery LLP	Kristin Going Stacy A Lutkus	salutkus@mwe.com
Attorneys for Hartford Fire Insurance	McElroy, Deutsch, Mulvaney &		
1			
Company and its affiliated sureties	Carpenter, LLP	Gary D. Bressler	gbressler@mdmc-law.com
,	Carpenter, LLP Missouri Attorney General	Gary D. Bressler Attn Bankruptcy Department	attorney.general@ago.mo.gov
Company and its affiliated sureties Missouri Attorney General		Attn Bankruptcy Department	attorney.general@ago.mo.gov emonzo@morrisjames.com;
Company and its affiliated sureties			attorney.general@ago.mo.gov

### Doc 668 Filed 07/17/24 Page 5 of 26 Exhibit A Page 5 of 26 Core/2002 Service List Case 24-10443-TMH

### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			robert.hirsh@nortonrosefulbright.com;
Counsel to DIP Lender and JMB		Robert M Hirsh, Francisco	francisco.vazquez@nortonrosefulbright.com;
Capital Partners Lending LLC	Norton Rose Fulbright US LLP	Vazquez, Emily Hong	emily.hong@nortonrosefulbright.com
Counsel for Martin Brothers	Tronon read raiblight GG EEI	vazquez, Emily Florig	ermy.nong@nortomoseralbright.com
Distributing Company, Inc.	Nyemaster Goode, P.C.	Kristina M. Stanger	kmstanger@nyemaster.com
Counsel for the Illinois Department of	rtychiaeter eeeue, r.e.	Tribuna W. Stanger	innotarigor@nyomastor.com
Healthcare and Family Services	Office of the Illinois Attorney General	John P. Reding Assistant AG	John.reding@ilag.gov
Treatment and Farminy Cervices	Office of the United States Trustee	John F. Rednig 7 Solotant 7 Co	oom:reamg@nag.gov
US Trustee for District of DE	Delaware	Linda Richenderfer	Linda.Richenderfer@usdoj.gov
Counsel for National Fire & Marine	Delaware	Linda Moneridentei	Elitaa.rticricriacricri@usuoj.gov
Insurance Company and its Affiliated		John C. Phillips, Jr. and David A.	jcp@pmhdelaw.com;
Entities	Phillips, McLaughlin & Hall, P.A.	Bilson	dab@pmhdelaw.com
	Polsinelli PC	David E. Gordon	<u> </u>
Counsel to Petersen Acquisitions LLC			dgordon@polsinelli.com
Counsel to Petersen Acquisitions LLC	Polsinelli PC	Michael V. DiPietro	mdipietro@polsinelli.com
Proposed Counsel for the Patient Care			
Ombudsman D. II. D. II. L.	Porzio, Bromberg & Newman, P.C.	Cheryl A. Santaniello	casantaniello@pbnlaw.com
Proposed Counsel for the Patient Care		Robert M. Schechter, Christopher	<u> </u>
Ombudsman	Porzio, Bromberg & Newman, P.C.	P. Mazza	cpmazza@pbnlaw.com
Prepetition Lenders, Counsel to Bank			
of Farmington	Rafool & Bourne	Sumner A. Bourne	sbourne@rafoolbourne.com
Counsel for National Fire & Marine			
Insurance Company and its Affiliated			
Entities	Ropers Majeski	Andrew L. Margulis	andrew.margulis@ropers.com
			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
			SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Prepetition Lenders	Solutions Bank		EVock@solutions.bank
Prepetition Lenders, Counsel to Pillar			
Capital Finance LLC & Berkadia			
Commercial Mortgage, LLC	Troutman Pepper	Blair L. Schiff	blair.schiff@troutman.com
Counsel to Grandbridge Real Estate			
Capital LLC and Berkadia Commercial		David M. Fournier, Heather P.	david.fournier@troutman.com;
Mortgage LLC	LLP	Smillie	heather.smillie@troutman.com
Counsel to Grandbridge Real Estate			
Capital LLC and Berkadia Commercial	• •		
Mortgage LLC	LLP	Matthew R. Brooks	matthew.brooks@troutman.com
	U.S. Department of Justice Civil		
Counsel for the United States	Division	Jae Won Ha	jae.won.ha@usdoj.gov
	U.S. Department of Justice Civil		
Counsel for the United States	Division	Jae Won Ha	jae.won.ha@usdoj.gov
			Tyler.Layne@hklaw.com;
			Melissa.Jones@hklaw.com;
Prepetition Lenders	UBS	c/o Holland & Knight	Hannah.Berny@hklaw.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel to Lument Real Estate Capita			
LLC, f/k/a Lancaster Pollard Mortgage	Vorys, Sater, Seymour and Pease	Kari B. Coniglio, Carrie M.	kbconiglio@vorys.com;
Company	LLP	Brosius	cmbrosius@vorys.com
Counsel for Bank of Rantoul	Werb & Sullivan	Brian A. Sullivan	bsullivan@werbsullivan.com

# Exhibit B

### Case 24-10443-TMH Doc 668 Filed 07/17/24 Page 7 of 26

#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bankruptcy Servicer for Ford Motor		Ford Motor Credit Company,	4515 N Santa Fe Ave.			Oklahoma		
Credit Company, LLC	AIS Portfolio Services, LLC	LLC Department	Dept. APS			City	ок	73118
1 77	·	·	7200 Wisconsin Ave			,		
Prepetition Lenders	AMI Capital, Inc.	Servicing Department	Suite 200			Bethesda	MD	20814
'	Assistant Secretary of	Ŭ ,						
	Housing/Federal Housing							
	Commissioner, DHUD, Washington,	Lument Real Estate Capital,						
Prepetition Lenders	DC ISAOA ATIMA	LLC	10 W. Broad Street	8th Floor		Columbus	ОН	43215
Prepetition Lenders	Bank of Farmington		16 North Main	PO Box 320		Farmington	IL	61531
Prepetition Lenders	Bank of Rantoul		201 E Champaign			Rantoul	IL	61866
·	Berkadia Commercial Mortgage,		323 Norristown Road,					
Prepetition Lenders	LLC		Suite 300			Ambler	PA	19002
·	Berkadia Commercial Mortgage,							
	LLC and the Assistant Secretary for							
	Housing-Federal Housing	c/o Berkadia Commercial						
Prepetition Lenders	Commissioner, DHUD	Mortgage LLC	PO Box 557			Ambler	PA	19002
Prepetition Lenders	Better Bank of Chillicothe	3 0	900 N. 4th Street			Chillicothe	IL	61523-1708
Prepetition Lenders	Better Banks		5600 S. Adams St.			Bartonville	IL	61607-1902
Prepetition Lenders	Better Banks		201 N. 2nd St.			Dunlap	IL	61525-8001
Prepetition Lenders	Capital Funding, LLC	General Counsel	1422 Clarkview Road			Baltimore	MD	21209
Prepetition Lenders	Chase Bank		7707 N. Knoxvill Ave.			Peoria	IL	61614-2080
'			2300 Cabot Drive, Suite					
Counsel for Bank of Rantoul	Clingen Callow & McLean, LLC	John A. Lipinsky	500			Lisle	IL	60532
Prepetition Lenders	Column Financial	N. Dante LaRocca	Eleven Madison Avenue			New York	NY	10010
Prepetition Lenders	Community State Bank		625 SE 2nd Street	P.O. Box 78		Galva	IL	61434
Prepetition Lenders	Community State Bank of Kewanee		PO Box 549			Kewanee	IL	61443
- repetition Zendere	Community State Daim or Herranies			1230 Peachtree				00
				Street, N.E., Suite				
Prepetition Lenders	Credit Suisse	McGuireWoods LLP	Art Gambill	2100		Atlanta	GA	30309-3534
Prepetition Lenders	Credit Suisse	Patrick Hart	11 Madison Avenue			New York	NY	10010
- repetition Zendere	0.041.041.000	- autoritiant	Attn Healthcare Portfolio	3217 Decker Lake				
Prepetition Lenders	Credit Suisse	Sector Financial Inc.	Manager	Dr		W Valley City	UT	84119-3284
- repetition Zendere	0.04.1.04.000		Attn Bankruptcy	Carvel State		rame, en		01110 0201
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Department	Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	020 1111011011 01	Dover	DE	19903
22 330.314.7 3. 314.3	Dolaria o Cocrotary or Ctato	2e.e e. ee.pe.a.ee	820 Silver Lake Blvd			2010.		
DE State Treasury	Delaware State Treasury		Suite 100			Dover	DE	19904
Counsel for Martin Brothers	Bolawaro State Treasury	Aaron S. Applebaum, Emily	1201 North Market Street.			20101		10001
Distributing Company, Inc.	DLA Piper LLP	C.S. Jones	Ste 2100			Wilmington	DE	19801
Distributing Company, me.	22 ( 1 por 22)	Kincaid, Frame & Associates	0.0 2 100	6151 Wilson Mills		Highland		10001
Prepetition Lenders	eCapital	Co., LPA	Timothy J. Kincaid	Road, Suite 310		Heights	ОН	44143
1 Topolition Londons	Сарка	OS., El 71	20807 Biscayne Blvd,	, toda, odite o io		cigiita	0.1	17170
Prepetition Lenders	eCapital	Legal Department	Suite 203			Aventura	FL	33180
Counsel for Omnicare. Inc. and its	Сарка	Logar Dopartmont	321 N. Clark St., Ste.			, workara	-	50100
Affiliated Entities	Foley & Lardner, LLP	Geoffrey S. Goodman	3000			Chicago	IL	60654-4762
Prepetition Lenders	Ford Credit	Coomby C. Coodman	PO Box 542000			Omaha	NE	68154
riepeddon Lenders	roid Credit	ļ	FU BUX 342000		ļ	Omana	INE	00104

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#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2 Address	3 City	State	Zip
				650 Madison			
Prepetition Lenders	GMF Petersen Note LLC	c/o GMF Capital	Daniel Klodor	Avenue, Floor 22	New York	NY	10022
1				340 Madison			
Prepetition Lenders	GMF Petersen Note LLC	McDermott Will & Emery LLP	Brian R. Donnelly	Avenue	New York	NY	10006
•	Grandbridge Real Estate Capital	,	,				
Prepetition Lenders	LLC ISAOA/ATIMA		214 North Tryon Street	Suite 2000	Charlotte	NC	28202
Counsel to Official Committee of		Anthony W. Clark, Dennis A.					
Unsecured Creditors	Greenberg Traurig, LLP	Meloro	222 Delaware Avenue	Suite 1600	Wilmington	DE	19801
Counsel to Official Committee of	3 3	Nancy A. Peterman, Danny					
Unsecured Creditors	Greenberg Traurig, LLP	Duerdoth	77 West Wacker Drive	Suite 3100	Chicago	IL	60601
Counsel to Official Committee of	0						
Unsecured Creditors	Greenberg Traurig, LLP	Shari L. Heyen	1000 Louisiana Street	Suite 6700	Houston	TX	77002
			1 North Old State Capitol				
Counsel to Hickory Point Bank & Trust	Hart, Southworth & Witsman	Samuel J. Witsman	Plaza	Suite 501	Springfield	IL	62701
Prepetition Lenders	Hickory Point Bank		225 N Water St.		Decatur	IL	62523
			100 Congress Ave Ste				
Counsel for Column Financial, Inc.	Holland & Knight LLP	Trip Nix	1800		Austin	TX	78701
Prepetition Lenders	IHMVCU		PO Box 810		Moline	IL	61265
				100 W. Randolph			
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	St.	Chicago	IL	60601
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201
		Centralized Insolvency					
IRS	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
				1305 E. Walnut			
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	Street	Des Moines	IA	50319
			Norton Rose Fulbright US	1301 Avenue of			
Prepetition Lenders	JMB Capital Partners Lending, LLC	Robert M. Hirsch	LLP	the Americas	New York	NY	10019-6022
	KeyBank National Association as						
	Servicer for an on behalf of Credit						
	Suisse First Boston Mortgage				Overland		
Prepetition Lenders	Capital LLC		11501 Outlook Street	Suite 300	Park	KS	66211
	Lancaster Pollard Mortgage		65 East State Street, 16th				
Prepetition Lenders	Company	Loan Servicing	Floor		Columbus	ОН	43215
Counsel to GMF Petersen Note, LLC	McDermott Will & Emery LLP	Kristin Going Stacy A Lutkus	One Vanderbilt Ave		New York	NY	10017-3852
Prepetition Lenders	Midwest Bank of Western IL		200 E. Broadway		Monmouth	IL	61462-1871
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St. P.O. Box 89	Jefferson City	MO	65101
Counsel for Martin Brothers			700 Walnut Street, Ste				
Distributing Company, Inc.	Nyemaster Goode, P.C.	Kristina M. Stanger	1600		Des Moines	IA	50309
Counsel for the Illinois Department of							
Healthcare and Family Services	Office of the Illinois Attorney Genera	John P. Reding Assistant AG	115 South LaSalle Street		Chicago	IL	60603
	Office of the United States Trustee						
US Trustee for District of DE	Delaware	Linda Richenderfer	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
			33 Bloomfield Hills		Bloomfield		
Prepetition Lenders	Pillar Capital Finance LLC	FHA Servicing - Lauri Wrubel	Parkway, Suite 125		Hills	MI	48304
			8120 Woodmont Avenue,				
Prepetition Lenders	Pillar Capital Finance LLC		Suite 860		Bethesda	MD	20814

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#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
			1201 West Peachtree					
Counsel to Petersen Acquisitions LLC	Polsinelli PC	David E. Gordon	Street, Suite 1100			Atlanta	GA	30309
Proposed Counsel for the Patient Care		Robert M. Schechter,						
Ombudsman	Porzio, Bromberg & Newman, P.C.	Christopher P. Mazza	100 Southgate Parkway	PO Box 1997		Morristown	NJ	07962
Prepetition Lenders, Counsel to Bank								
of Farmington	Rafool & Bourne	Sumner A. Bourne	401 Main St., Suite 1130			Peoria	IL	61602
Counsel for National Fire & Marine								
Insurance Company and its Affiliated			750 Third Avenue, 25th					
Entities	Ropers Majeski	Andrew L. Margulis	Floor			New York	NY	10017
	Secretary of Housing and Urban							
Prepetition Lenders	Development, ATIMA		451 7th Street. SW			Washington	DC	20410
				100 Pearl St.,				
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Suite 20-100		New York	NY	10004-2616
					1617 JFK			
					Boulevard Ste			
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Prepetition Lenders	Solutions Bank		200 Main Street	PO Box 278		Forreston	IL	61030
Prepetition Lenders, Counsel to Pillar								
Capital Finance LLC & Berkadia			401 9th Street, N.W.					
Commercial Mortgage, LLC	Troutman Pepper	Blair L. Schiff	Suite 1000			Washington	DC	20004
Counsel to Grandbridge Real Estate								
Capital LLC and Berkadia Commercial	Troutman Pepper Hamilton Sanders							
Mortgage LLC	LLP	Matthew R. Brooks	875 Third Avenue			New York	NY	10022
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
•		·	950 Pennsylvania	-				
US Department of Justice	US Department of Justice		Avenue, NW			Washington	DC	20530
	Wells Fargo Bank National		1525 West WT Harris					
Prepetition Lenders	Association	WFMC Insurance	Blvd			Charlotte	NC	28262
			3 West Main Street, Suite					
Prepetition Lenders	X-Caliber Capital Corp.	Loan Servicing	103			Irvington	NY	10533

# **Exhibit C**

### Case 24-10443-TMH Doc 668 Filed 07/17/24 Page 11 of 26 Exhibit C

### Contract Counterparties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Action Homecare ans Staffing,		
LLC dba Oasis Medical Services	Attn: Administration	contracts@oasismed.org
All American HealthCare		
Services, Inc.		corporate@aahcs.org
	Hurness Wooten, XFINITY	
	Communities Contract	
Comcast Cable	Administrator	hurness_wooten@cable.comcast.com
Datamax dba Sumner One	Edmund Sumner	edmunds@sumnerone.com
Horizons Healthcare Agency		jfrazier@horizonshealthcareagency.com
Manpower of Central Illinois /		
Peoria Manpower, Inc. / Central		
Illinois Staffing Services, LLC	Attn: Evan Jenkins	evan.jenkins@manpowerillinois.com
Newman Manor Inc C/O Newman		
Bank	Meyer Capel	hadams@meyercapel.com
Old Republic Surety Company	Attn Claims Department	claims@orsurety.com
OptimaLab, Inc.	ATT: Rehan Akhter	info@optimalabinc.com
PointClickCare Technologies Inc	Mary Ann Mirto	maryann.mirto@smartlinx.com
PRN Healthcare		Scott.barribeau@prninc.com
ShiftKey	Attn: Keith Wicker	k.wicker@shiftkey.com
Wipfli		wipfli-legal@wipfli.com

# Exhibit D

### Case 24-10443-TMH Doc 668 Filed 07/17/24 Page 13 of 26 Exhibit D

### Secured Parties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Arica Gaydos		Email on File
	c/o C. Edwin Walker,	
Calltek, Inc.	Esquire	ewalker627@aol.com
Illinois Department of Employment		
Security	William Heslup	william.heslup@illinois.gov
Illinois Department of Employment		
Security		william.heslup@illinois.gov
Samantha Weber		Email on File

### **Exhibit E**

### Confidential

**Bidders** 

All Bidder Information Redacted

### **Exhibit F**

### Case 24-10443-TMH Doc 668 Filed 07/17/24 Page 16 of 26 Exhibit F

CreditorName	CreditorNoticeName	Address1 Address2	City	State	Zip	Country
		2435 Kimberly Road, Suite				
A-1 Medical Staffing		280 N Building	Bettendorf	IA	52722	
Accurate Biometrics		500 Park Blvd., Suite 1260	Itasca	IL	60143	
Action Homecare ans Staffing,						
LLC dba Oasis Medical						
Services	Attn: Administration	761 Main St NW, Suite A	Bourbonnais	IL	60914	
		400 Rella Boulevard, Suite				
AGS Payroll Services, LLC		200	Montbello	NY	10901	
All American HealthCare		494 Broad Street, Suite				
Services, Inc.		302	Newark	NJ	07102	
Ascentium Capital	Dept #3059	PO Box 11407	Birmingham	AL	35246-3059	
AT&T		PO Box 5080	Carol Stream	IL	60197-5080	
		1065 Executive Parkway,				
BioTech X-ray, Inc.	Attn: President	Ste. 220	St. Louis	MO	63141-6367	
Brightspeed		1120 South Tyron Street	Charlotte	NC	28203	
Brightspeed		PO Box 6102	Carol Stream	IL	60197-6102	
	Carestaf, Inc. c/o Longship	3504 Lake Lynda Drive,				
CareStaf, Inc.	Group	Suite 380	Orlando	FL	32817	
Cass Communications						
Management Inc.		PO Box 200	Virginia	IL	62691-0200	
	Attn CB Corporate -					
Charter Communications	Contracts Management	12405 Powerscourt Drive	St. Louis	MO	63131	
			Town &			
Charter Communications	Attn Charter Business	941 Charter Commons Dr	Country	MO	63017	
		12405 Powerscourt				
Charter Communications	Attn Legal Department	Dept Corporate Operations Drive	St. Louis	MO	63131	
Charter Communications	DBA Spectrum Business	PO Box 94188	Palatine	IL	60094-4188	
Clay County Hospital	Attn: President	911 Stacy Bruk Drive	Flora	IL	62839	
	Hurness Wooten, XFINITY					
	Communities Contract					
Comcast Cable	Administrator	1255 W. North Avenue	Chicago	IL	60642	
Comcast Cable		PO Box 70219	Philadelphia	PA	19176-0219	
Comcast Cable						
Communications, LLC	Attn General Counsel	One Comcast Center	Philadelphia	PA	19103	

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Computer Techniques Inc		520 North Cheney Street		Taylorville	IL	62568	
Conxxus		PO Box 555		Sullivan	IL	61951	
Datamax	dba Sumner One	PO Box 5180		St Louis	MO	63139-0180	
Datamax dba Sumner One	Edmund Sumner	PO Box 5180		St. Louis	MO	63139-0180	
DIRECTV		PO Box 5006		Carol Stream	IL	60197-5006	
Dish Network LLC		Dept CH 10193		Palatine	IL	60055-1093	
Favorite Healthcare Staffing,			Building 5, Suite				
LLC		72555 W. 98th Terrace	150	Overland Park	KS	66212-2215	
Ford-Iroquois Public Health							
Department		114 North Third Street		Watseka	IL	60970	
	Attn: Chief Administrative	3101 W Dr. Martin Luther					
Gale Healthcare Solutions LLC	Officer	King Jr. Blvd, Suite 200		Tampa	FL	33635	
Grafton Technologies Inc		PO Box 428		Jerseyville	IL	62052	
Hamilton Memorial Hospital							
District		611 S. Marshall	P.O. Box 429	McLeansboro	IL	62859	
Hartford Fire Insurance							
Company	The Bond Department	One Hartford Plaza	T-12	Hartford	CT	06155-0001	
Health Technologies, Inc.	Attn: Carol Sapp, President	866 Page Avenue		St. Louis	МО	63130	
		3100 Knoxville Ave Suite					
Horizons Healthcare Agency		216		Peoria	IL	61603	
HSHS Good Shepherd							
Hospital, Inc.	Attn: President and CEO	200 South Cedar Street		Shelbyvilled	IL	62565	
		1800 East Lake Shore		,			
HSHS St. Mary's Hospital		Drive		Decatur	IL	62521	
Iroquois Memorial Hospice	Attn: Rex Conger	200 Fairman		Watseka	IL	60970	
Laboratory Corporation of							
America Holdings	Att. Contract Administrator	6370 Wilcox Road		Dublin	ОН	43016	
Laboratory Corporation of							
America Holdings	Attn: Law Department	531 South Spring Street		Burlington	NC	27215	
		1120 North 103rd Plaza,					
LRS Healthcare	Attn: Contracts	Suite 300		Omaha	NE	68114	
Lynn Care, LLC dba Zack		6600 College Blvd, Suite					
Group		300		Overland Park	KS	66211	

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Manpower of Central Illinois /							
Peoria Manpower, Inc. /							
Central Illinois Staffing							
Services, LLC	Attn: Evan Jenkins	735 Main Street		Peoria	IL	61602	
Mediacom		PO Box 5744		Carol Stream	IL	60197	
Mediacom Illinois, LLC	Kimberly Polnitz	611 S 4th St		Chillicothe	IL	61523	
				Mediacom			
Mediacom Iowa, LLC		1 Mediacom Way		Park	NY	10918	
		1512 Larimer Street, Suite					
MediLogix, LLC		400		Denver	CO	80202	
Midwest Data Center		PO Box 39		Rock Port	MO	64482	
Newman Manor Inc	C/O Newman Bank	2481 US-36		Newman	IL	61942	
Newman Manor Inc C/O							
Newman Bank	Meyer Capel	Harold N. Adams	2481 US-36	Newman	IL	61942	
Newman Manor, Inc.		P.O. Box 259		Newman	IL	61942	
		11101 Switzer Road, Suite					
Nextaff Group, LLC		110		Overland Park	KS	66210	
NICL Laboratories	Attn: General Manager	306 Era Drive		Northborrk	IL	60062	
Old Republic Surety Company	Attn Claims Department	PO Box 1635		Milwaukee	WI	53201	
Old Republic Surety Company		PO Box 1635		Milwaukee	WI	53201	
			201 East Fourth				
Omnicare, Inc.	Attn: General Counsel	900 Omnicare Center	Street	Cincinnati	ОН	45202	
		10802 Farnam Dr., Suite					
OneStaff Medical, LLC		101		Omaha	NE	68154	
OptimaLab, Inc.	ATT: Rehan Akhter	402 West Boughton Road		Bolingbrook	IL	60440	
PEL/VIP	Attn: Raymond Kalinsky	9840 SW Hwy.		Oak Lawn	IL	60453	
PintClickCare		5570 Explorer Drive		Mississaugga	ON	L4W 0C4	Canada
PointClickCare Technologies		·		30			
Inc	Mary Ann Mirto	PO Box 674802		Detroit	MI	48267-4802	
PointClickCare Technologies							
Inc		PO Box 674802		Detroit	MI	48267-4802	
PRN Healthcare		1101 E. South River St.		Appleton	WI	54915	
Royell Communications Inc		126 North Hobson Street		Virden	IL	62690	

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Shawnee Communications-							
Whispering		111 North Broadway	PO Box 350	Lovington	IL	61937	
ShiftKey	Attn: Keith Wicker	2816 Thomas Ave #5		Dallas	TX	75204	
Sparklight		PO Box 9001009		Louisville	KY	40290-1009	
St. Anthony's Memorial							
Hospital, of the Hospital							
Sisters of the Third Order of St.							
Francis		503 North Maple Street		Effingham	IL	62401	
Staff of Life		3927 N University		Peoria	IL	61614	
Stellar Private Cable Systems	SeniorTV	PO BOX 735306		Chicago	IL	60673-5306	
SumnerOne, Inc.		P.O. Box 5180		St. Louis	МО	63139	
Tempus Labs, Inc.		600 West Chicago Ave.		Chicago	IL	60654	
Wabash Communications		PO Box 299		Louisville	IL	62858-0299	
Westways Staffing Services,		500 City Parkway West,					
Inc.	Attn: President/CEO	Suite 130		Orange	CA	92868	
Wipfli		3 Park Plaza, Suite 400		Irvine	CA	92614	
Zito Media		PO Box 431		Coudersport	PA	16915	

# Exhibit G

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Arica Gaydos		Address on File				
		233 S. Wacker Drive, Suite	)			
BANK LEUMI USA	Dentons US LLP	7800	Attn: Elke Rehbock	Chicago	IL	60606
BANK LEUMI USA		1 N. LaSalle St		Chicago	IL	60602
Biddle, Wanda (Ricardo Tejano, as						
Attorney-In-Fact for Wanda Biddle)		Address on File				
Bobby Boucher		Address on File				
Boucher, Bobby (Amanda Boucher, as Independent Administrator of the Estate						
of Bobby Boucher, deceased)		Address on File				
CallTek Inc		PO Box 1172		Newton	IA	50208
	c/o C. Edwin Walker,					
Calltek, Inc.	Esquire	416 Main Street Suite 533		Peoria	IL	61602
CAPMARK FINANCE INC;						
SECRETARY OF HOUSING AND	Secretary of Housing and					
URBAN DEVELOPMENT	Urban Development	77 W. Jackson Blvd.		Chicago	IL	60604
CAPMARK FINANCE INC;						
SECRETARY OF HOUSING AND						
URBAN DEVELOPMENT		200 Witmer Road		Horsham	PA	19044
CAPMARK FINANCE INC;						
SECRETARY OF HOUSING AND		12444 Powerscourt Drive,				
URBAN DEVELOPMENT		Suite 400		St. Louis	MO	63131
CAPMARK FINANCE INC;						
SECRETARY OF HOUSING AND						
URBAN DEVELOPMENT		508 Prudential Rd		Horsham	PA	19044
CIBC		120 South LaSalle Street		Chicago	IL	60603
Cook, Dorothy (Tammy Jackson as						
Independent Administrator of the Estate						
of Dorothy Pauline Cook)		Address on File				
COUNTRY BANK	Forreston State Bank	PO Box 278		Forreston	IL	61030
COUNTRY BANK	Solutions Bank	200 Main St	P.O. Box 278	Forreston	IL	61030
COUNTRY BANK		1308 SE 4th Street		Aledo	IL	61231
CT Corporation		PO Box 4349		Carol Stream	IL	60197-4349
First Mid-IL B & T		1515 Charleston Ave		Mattoon	IL	61938

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CreditorNoticeName	Address1	Address2	City	State	Zip
	PO Box 499		Mattoon	IL	61938-0499
	190 S. LaSalle St Suite				
Duane Morris LLP	3700		Forreston	IL	60603
	222 N LaSalle St, 12th				
	Floor		Chicago	IL	60601
Solutions Bank	200 Main St	P.O. Box 278	Forreston	IL	61030
Solutions Bank	996 W Fairview Rd		Freeport	IL	61032
	PO Box 278		Forreston	IL	61030
Attn: Servicing - Executive Vice President	200 Witmer Road		Horsham	PA	19044
Esquire. Troutman Sanders Mays & Valentine					00040
LLP	Post Office Box 1122		Richmona	VA	23219
	77 W. Jackson Plyd		Chicago		60604
Orban Development	-		Criicago	IL.	00004
			Edina	MNI	55439
Attn Theresa Luryey					48502
Auti Theresa Eurvey			1 11110	IVII	40302
Akerman I I P	· ·		New York	NY	10103
, mornian LLi			110W TOTA	141	10100
Attn: Donna Wilson			Peoria	п	61602
, tan Bonna Whoon	1.000		. 00114		0.1002
	456 Fulton St. Ste 104		Peoria	IL	61602
	,	1	. 55114	1-	0.002
	55 55ati. State Offoot 10til	•	1	1	
	Duane Morris LLP  Solutions Bank Solutions Bank  Attn: Servicing - Executive Vice President G. Bradstreet Peaseley VI, Esquire. Troutman	Duane Morris LLP  190 S. LaSalle St Suite 3700  222 N LaSalle St, 12th Floor  Solutions Bank 200 Main St Solutions Bank 996 W Fairview Rd PO Box 278  Attn: Servicing - Executive Vice President G. Bradstreet Peaseley VI, Esquire. Troutman Sanders Mays & Valentine LLP Post Office Box 1122  Secretary of Housing and Urban Development 77 W. Jackson Blvd. Address on File Address on File 7808 Creekbridge Circle, Ste 250 Attn Theresa Lurvey 328 South Saginaw Street 666 Fifth Avenue, 20th Floor 411 Hamilton Blvd., Suite 1330  456 Fulton St, Ste 104	Duane Morris LLP  190 S. LaSalle St Suite 3700  222 N LaSalle St, 12th Floor  Solutions Bank 200 Main St Solutions Bank 996 W Fairview Rd PO Box 278  Attn: Servicing - Executive Vice President  G. Bradstreet Peaseley VI, Esquire. Troutman Sanders Mays & Valentine LLP  Post Office Box 1122  Secretary of Housing and Urban Development  77 W. Jackson Blvd. Address on File Address on File 7808 Creekbridge Circle, Ste 250  Attn Theresa Lurvey  328 South Saginaw Street 666 Fifth Avenue, 20th Floor  411 Hamilton Blvd., Suite 1330	PO Box 499  190 S. LaSalle St Suite 3700  222 N LaSalle St, 12th Floor  Solutions Bank 200 Main St PO Box 278  Solutions Bank 996 W Fairview Rd PO Box 278  Attn: Servicing - Executive Vice President G. Bradstreet Peaseley VI, Esquire. Troutman Sanders Mays & Valentine LLP Post Office Box 1122  Richmond  Secretary of Housing and Urban Development Address on File Address on File Address on File Attn Theresa Lurvey 328 South Saginaw Street 666 Fifth Avenue, 20th Floor Attn: Donna Wilson Attn: Donna Wilson  Porreston  Mattoon Forreston  Forreston  Achicago  Horsham Freeport Fr	PO Box 499  190 S. LaSalle St Suite 3700  222 N LaSalle St, 12th Floor  Solutions Bank 200 Main St Solutions Bank 200 Main St PO Box 278  Forreston IL  Attn: Servicing - Executive Vice President LP Post Office Box 1122  Post Office Box 1122  Richmond VA  Secretary of Housing and Urban Development Address on File Address on File Address on File Attn Theresa Lurvey Attn Theresa Lurvey Attn: Donna Wilson  PO Box 499  Mattoon IL Forreston IL Forreston IL Forreston IL Forreston IL Forreston IL Forreston IL Foreston IL Forreston IL Foreston IL Forreston IL Forreston IL Forreston IL Forreston IL Foreston IL For

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Illinois Department of Employment		33 S State Street 10th				
Security		Floor		Chicago	IL	60603
Illinois Department of Revenue		P.O. Box 19035		Springfield	IL	62794
Illinois Department of Revenue		P.O. Box 19447		Springfield	IL	62794
JOANNA E. NELSON		Address on File				
JOANNA E. NELSON		Address on File				
KENNEDY, BARBARA		Address on File				
KONICA MINOLTA PREMIER						
FINANCE		PO Box 35701		Billings	MT	59107
KONICA MINOLTA PREMIER						
FINANCE		100 Williams Drive		Ramsey	NJ	07446
KONICA MINOLTA PREMIER		411 Newark Pompton				
FINANCE		Turnpike .		Wayne	NJ	07470
Linda Bartels		Address on File				
MIDCAP FUNDING IV TRUST, AS		7255 Woodmont Avenue,				
AGENT		Suite 300		Bethesda	MD	20814
MORTON COMMUNITY BANK		721 W. Jackson	PO Box 104	Morton	IL	61550
Name on File - ID 15435855		Address on File				
	Environmental Bureau,	Attn: Kwame Raul,				
	Illinois Attorney General's	Matthew J. Dunn, Andrew	500 South Second			
PEOPLE OF THE STATE OF ILLINOIS	Office	Armstrong, Kevin Barnai	Street	Springfield	IL	62706
PETERSEN HEALTH NETWORK, LLC		830 West Trailcreek Drive		Peoria	IL	61614
Samantha Weber		Address on File				
Smith, Christina Jean (Bobbie Bentley,						
as Independent Administrator of the						
Estate of Christina Jean Smith,						
deceased)		Address on File				
	Secretary of Housing and					
	Urban Development, c/o					
	Office of Residential Care					
SUNTRUST BANK	Facilities	451 Seventh St, S.W.		Washington	DC	20410
	Truist Bank Legal	214 N. Tyron St. Mail				
SUNTRUST BANK	Department	Code: 500-93-43-13		Charlotte	NC	28202

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Vorys, Sater, Seymour and	301 East 4th St, Suite				
SUNTRUST BANK	Pease LLP	3500		Cincinnati	ОН	45201
		33 Bloomfield Hill		Bloomfield		
SUNTRUST BANK		Parkway, Suite 125		Hills	MI	48304
Tammy Jackson		Address on File				
Tammy L Jackson		Address on File				
THE PRIVATEBANK AND TRUST						
COMPANY	CIBC Bank USA	120 South LaSalle Street		Chicago	IL	60603
THE PRIVATEBANK AND TRUST		70 W. Madison Street 8th				
COMPANY		FI		Chicago	IL	60602
TRANS LEASE, INC.; PLATTE VALLEY				-		
BANK	Platte Valley Bank	PO Box 2308		Scottsbluff	NE	69363
TRANS LEASE, INC.; PLATTE VALLEY						
BANK		1400 W. 62nd Avenue		Denver	CO	80221
U.S. BANK NATIONAL ASSOCIATION,						
NOT IN ITS INDIVIDUAL CAPACITY,						
BUT SOLELY AS TRUSTEE	Attn Kristina Anderson	1200 Energy Park Drive		St Paul	MN	55108
U.S. BANK NATIONAL ASSOCIATION,						
NOT IN ITS INDIVIDUAL CAPACITY,		40 Livingston Avenue,				
BUT SOLELY AS TRUSTEE		Mailcode EP-MN-W53D		St Paul	MN	55107
U.S. BANK NATIONAL ASSOCIATION,						
NOT IN ITS INDIVIDUAL CAPACITY,						
BUT SOLELY AS TRUSTEE		60 Livingston Avenue		St Paul	MN	55107
US Bank N.A.	Attn Kristina Anderson	1200 Energy Park Drive		St Paul	MN	55108
Weigel, Phyllis (Colleen Quinlisk Siau,						
as Independent Administrator to Collect						
for the Estate of Phyllis Weigel)		Address on File				
Williams, Billy Ray (Peggy Carter-						
Williams, as Special Representative of						
the Estate of Billy Ray Williams,						
deceased)		Address on File				
Williams, Eugene (Shrece Williams, as						
Plenary Guardian of the Estate of						
Eugene Williams)		Address on File				

### Exhibit H

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CreditorName	CreditorNoticeName	Address1	City	State	Zip
ATS Services, LLC		8201 N University St	Peoria	IL	61615
Heritage Nursing Center, LLC	c/o Lawrence Y. Schwartz	8170 N. McCormick Blvd.	Skokie	IL	60076
Newman Manor, Inc.		P.O. Box 259	Newman	IL	61942