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#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

# NOTICE OF AMENDED<sup>2</sup> AGENDA FOR VIRTUAL HEARING OF MATTERS <u>SCHEDULED FOR JULY 1, 2024 AT 9:00 A.M. (ET)</u>

## **HEARING INSTRUCTIONS**

This proceeding will be conducted remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (http://www.deb.uscourts.gov/ecourtappearances) for information on the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

## MATTER GOING FORWARD

1. Notice of Stalking Horse Bidder and Proposed Bid Protections [D.I. 564, 6/26/24]

Objection Deadline: July 1, 2024 at 9:00 a.m. (ET)



<sup>&</sup>lt;sup>1</sup> The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at http://www.kccllc.net/Petersen.

<sup>&</sup>lt;sup>2</sup> Amendments appear in **bold**.

## Related Documents:

- A. Order (I) Shortening the Time for Notice of Hearing on Debtors' Bid Protections Notice Pursuant to Bid Procedures Order and (II) Granting Related Relief [D.I. 567, 6/26/24]
- B. Declaration of Mark L. Myers in Support of Debtors' Proposed Bid Protections [D.I. 592, 6/30/24]

## Objections Filed: None

Status: This matter is going forward.

Dated: June 30, 2024 Wilmington, Delaware Respectfully submitted,

# YOUNG CONAWAY STARGATT & TAYLOR, LLP

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