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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC et al.,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

NOTICE OF AMENDED² AGENDA FOR VIRTUAL HEARING OF MATTERS <u>SCHEDULED FOR JULY 1, 2024 AT 9:00 A.M. (ET)</u>

HEARING INSTRUCTIONS

This proceeding will be conducted remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (http://www.deb.uscourts.gov/ecourtappearances) for information on the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

MATTER GOING FORWARD

1. Notice of Stalking Horse Bidder and Proposed Bid Protections [D.I. 564, 6/26/24]

Objection Deadline: July 1, 2024 at 9:00 a.m. (ET)



¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at http://www.kccllc.net/Petersen.

² Amendments appear in **bold**.

Related Documents:

- A. Order (I) Shortening the Time for Notice of Hearing on Debtors' Bid Protections Notice Pursuant to Bid Procedures Order and (II) Granting Related Relief [D.I. 567, 6/26/24]
- B. Declaration of Mark L. Myers in Support of Debtors' Proposed Bid Protections [D.I. 592, 6/30/24]

Objections Filed: None

Status: This matter is going forward.

Dated: June 30, 2024 Wilmington, Delaware Respectfully submitted,

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Shella Borovinskaya

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