

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

NOTICE OF AMENDED² AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR JUNE 27, 2024 AT 10:00 A.M. (ET)

WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED
AS NO MATTERS ARE GOING FORWARD

RESOLVED MATTERS

1. Application of Patient Care Ombudsman for Entry of an Order Authorizing the Retention and Employment of Porzio, Bromberg & Newman, P.C. as Counsel, *Nunc Pro Tunc* as of April 18, 2024 [D.I. 274, 5/8/24]

Objection Deadline: May 15, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 350, 5/23/24]
- B. Order Granting Application of Patient Care Ombudsman for Entry of an Order Authorizing the Retention and Employment of Porzio, Bromberg & Newman, P.C., as Counsel, *Nunc Pro Tunc* as of April 18, 2024 [D.I. 364, 5/24/24]

Objections: None

Status: An order has been entered. No hearing is necessary.

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at <http://www.kccllc.net/Petersen>.

² **Amendments appear in bold.**



2. Application of Patient Care Ombudsman for Entry of an Order Authorizing the Retention and Employment of SAK Management Services, LLC d/b/a SAK Healthcare, as Medical Operations Advisor, *Nunc Pro Tunc* as of April 16, 2024 [D.I. 275, 5/8/24]

Objection Deadline: May 15, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 351, 5/23/24]
- B. Order Granting Application of Patient Care Ombudsman for Entry of an Order Authorizing the Retention and Employment of SAK Management Services, LLC d/b/a SAK Healthcare, as Medical Operating Advisor, *Nunc Pro Tunc* as of April 16, 2024 [D.I. 365, 5/24/24]

Objections: None

Status: An order has been entered. No hearing is necessary.

3. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Duane Morris LLP as Special Counsel to the Debtors and Debtors in Possession for Certain Specified Matters, Effective as of May 1, 2024 [D.I. 363, 5/24/24]

Objection Deadline: June 7, 2024 at 4:00 p.m. (ET), *extended for the Official Committee of Unsecured Creditors to June 14, 2024 at 4:00 p.m. (ET)*

Related Documents:

- A. Supplemental Declaration of Michael A. Witt in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Duane Morris LLP as Special Counsel to the Debtors and Debtors in Possession for Certain Specified Matters, Effective as of May 1, 2024 [D.I. 515, 6/7/24]
- B. Certification of Counsel [D.I. 542, 6/20/24]
- C. Order Authorizing the Debtors to Retain Duane Morris LLP as Special Counsel to the Debtors and Debtors in Possession for Certain Specified Matters, Effective as of May 1, 2024 [D.I. 544, 6/20/24]

Objections:

- A. Informal Responses:
 - a. Office of the United States Trustee
 - b. Official Committee of Unsecured Creditors

Status: An order has been entered. No hearing is necessary.

4. Motion of the Official Committee of Unsecured Creditors for Entry of an Order Extending the Challenge Deadline [D.I. 520, 6/13/24]

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Notice of the Official Committee of Unsecured Creditors of Consensual Extension of the Challenge Deadline Through and Including August 7, 2024 [D.I. 552, 6/24/24]
- B. Notice of Withdrawal of Motion of the Official Committee of Unsecured Creditors for Entry of an Order Extending the Challenge Deadline [D.I. 558, 6/24/24]**

Objections Filed: None

Status: The Committee and the Prepetition Secured Parties reached agreement on this motion, as reflected at D.I. 552. **The motion has been withdrawn.**

MATTERS GOING FORWARD

5. Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of the Peterson Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [[D.I. 521, 6/13/24](#)]

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Notice of Withdrawal of Reservation of Rights in Response to Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of the Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [[D.I. 553, 6/24/24](#)]
- B. Certification of Counsel Requesting Entry of Order Granting the Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of The Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [[D.I. 557, 6/25/24](#)]**
- C. Order Granting the Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of the Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [[D.I. 560, 6/25/24](#)]**

Objections Filed:

- A. Mark B. Petersen and Certain Non-Debtor Entities Directly or Indirectly Owned by Mr. Petersen's Reservation of Rights in Response to Motion of the Official

Committee of Unsecured Creditors for Discovery and Examination of the Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [[D.I. 541, 6/20/24](#)]

- B. Debtors' Reservation of Rights in Response to Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of the Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [[D.I. 543, 6/20/24](#)]

Status: An order has been entered. A hearing is not necessary.

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Dated: June 25, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

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