## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

SC HEALTHCARE HOLDING, LLC et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref. Docket No. 521

## ORDER GRANTING THE MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR DISCOVERY AND EXAMINATION OF THE PETERSEN NON-DEBTOR ENTITIES PURSUANT TO BANKRUPTCY RULE 2004

Upon consideration of the Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of The Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 (the "Motion");<sup>2</sup> the Reservation of Rights in Response to Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of the Petersen No-Debtor Entities Pursuant to Bankruptcy Rule 2004 (the "Reservation of Rights") [Doc. No. 541]; and the record of these cases; and the Court having determined that the relief requested in the Motion is appropriate; and adequate and sufficient notice of the Motion having been given; and good cause having been shown;

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Committee is authorized to issue discovery to, and conduct a Rule 2004

examination of Petersen, the Petersen Non-Debtor Entities, and/or other persons in possession,

<sup>&</sup>lt;sup>2</sup> Capitalized terms used herein but not defined shall have the meaning given to them in the Motion.



<sup>&</sup>lt;sup>1</sup> The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Cases, whose Cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors' claims and noticing agent at www.kccllc.net/Petersen.

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custody or control of documents and information relating to the Debtors and the Petersen Non-Debtor Entities (including to, but not limited to Marikay Snyder).

3. Mark Petersen and each of the Petersen Non-Debtor Entities or other recipients are hereby ordered and directed to produce to the Committee all documents within their respective possession, custody, or control that are responsive to the categories set forth in the Document Requests on a rolling basis following the entry of this Order; and shall use their reasonable, best efforts to complete such production by July 18, 2024 at 4:00 p.m. (Prevailing Eastern Time).

4. The Committee is authorized to issue subpoenas for deposition testimony and/or documents.

5. This Order is without prejudice to the rights of the Committee or other parties in interest to seek further discovery, including but not limited to additional documents and communications.

6. Notwithstanding the foregoing provisions of this Order, the Petersen Entities (as defined in the Reservation of Rights and including Mark Petersen) retain all rights and remedies with respect to the discovery sought by the Committee and nothing in this Order precludes the Petersen Entities either from objecting to the Discovery Requests and to any depositions sought by the Committee and/or seeking protective orders with respect to such Discovery Requests and to any depositions sought by the Committee. Any objections to discovery and/or requests for protective orders if not resolved by the Petersen Entities and the Committee may be submitted to the Court for resolution in accordance with applicable procedural and substantive law.

7. This Order shall become effective immediately upon its entry notwithstanding anything in the Federal Rules of Bankruptcy Procedure or otherwise to the contrary.

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8. This Court shall retain jurisdiction over any matter related to the Motion and this Order.

homas M. Horan

THOMAS M. HORAN UNITED STATES BANKRUPTCY JUDGE

Dated: June 25th, 2024 Wilmington, Delaware