IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

SC HEALTHCARE HOLDING, LLC et al.,

Case No. 24-10443 (TMH)

Debtors.1

Jointly Administered

Ref. Docket No.: 543

NOTICE OF WITHDRAWAL

PLEASE TAKE NOTICE that, on June 20, 2024, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Reservation of Rights in Response to Motion of the Official Committee of Unsecured Creditors for Discovery and Examination of the Petersen Non-Debtor Entities Pursuant to Bankruptcy Rule 2004 [Docket No. 543] (the "Reservation of Rights").

PLEASE TAKE FURTHER NOTICE that the undersigned counsel hereby withdraws the Reservation of Rights.

The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made is available on a website of the Debtors' proposed claims and noticing agent at https://www.kccllc.net/Petersen.



Dated: June 24, 2024 Wilmington, Delaware Respectfully submitted,

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Shella Borovinskaya

Andrew L. Magaziner (No. 5426) Shella Borovinskaya (No. 6758)

Carol E. Cox (No. 6936)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600 Facsimile: (302) 571-1253

Email: amagaziner@ycst.com

sborovinskaya@ycst.com

ccox@ycst.com

and

WINSTON & STRAWN LLP

Daniel J. McGuire (admitted *pro hac vice*) Gregory M. Gartland (admitted *pro hac vice*) 35 W. Wacker Drive Chicago, IL 60601

Telephone: (713) 651-2600 Facsimile: (312) 558-5700

T: (312) 558-5600

Email: dmcguire@winston.com Email: ggartland@winston.com

and

Carrie V. Hardman (admitted pro hac vice)

200 Park Avenue

New York, New York 10166 Telephone: (212) 294-6700 Facsimile: (212) 294-4700 Email: chardman@winston.com

Counsel for the Debtors and Debtors in

Possession