

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Ref. Docket Nos. 313, 520

**NOTICE OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF CONSENSUAL EXTENSION OF THE CHALLENGE DEADLINE
THROUGH AND INCLUDING AUGUST 7, 2024**

PLEASE TAKE NOTICE that on June 13, 2024, the Official Committee of Unsecured Creditors (the “Committee”) in the cases of the above-captioned debtors and debtors-in-possession filed the *Motion of the Official Committee of Unsecured Creditors for Entry of an Order Extending the Challenge Deadline* [Docket No. 520] (the “Extension Motion”)² with the United States Bankruptcy Court for the District of Delaware (the “Court”) requesting entry of an order extending the Challenge Deadline, as set forth in Paragraph 18 of the Final DIP Order, through and including September 6, 2024, solely with respect to the Committee.

PLEASE TAKE FURTHER NOTICE that pursuant to Paragraph 18(a) of the Final DIP Order, the Challenge Deadline “may be extended in writing from time to time in the sole discretion of each Prepetition Secured Party.”

PLEASE TAKE FURTHER NOTICE that as noted in the Extension Motion, the Committee reached out to each of the Prepetition Secured Parties, and each Prepetition Secured Party has now agreed in writing, via email confirmation, to extend the Challenge Deadline through and including **August 7, 2024**, solely with respect to the Committee.

PLEASE TAKE FURTHER NOTICE that this Notice is without prejudice to the rights of the Committee to seek further extensions of the Challenge Deadline and shall not be construed to extend the deadline to assert a Challenge as to any interested party other than the Committee or otherwise alter the terms of the Final DIP Order in any capacity other than as provided herein.

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, whose cases are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available on a website of the Debtors’ claims and noticing agent at www.kccllc.net/Petersen.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Extension Motion.



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Dated: June 24, 2024

GREENBERG TRAURIG, LLP

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*Counsel for the Official
Committee of Unsecured Creditor*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 24th day of June 2024, he caused a true and correct copy of the foregoing to be served via the Court's CM-ECF Electronic Notification System. In addition, a true and correct copy of the foregoing was served via electronic mail onto counsel for each of the Prepetition Secured Parties.

/s/ Dennis A. Meloro

Dennis A. Meloro