

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SC HEALTHCARE HOLDINGS, LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

Related Docket No. 313

NOTICE OF CONSENTING LENDER (BANK OF RANTOUL)

Bank of Rantoul (the “Bank”), by and through undersigned counsel, hereby provide written notice of their consent to being primed by the DIP Lender² and the Consenting Lender Cost Allocation Adequate Protection Claims (as defined in the Final DIP Order (defined below)) as and to the extent provided in the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Security Interests and Superpriority Administrative Expense Status, (III) Granting Adequate Protection to Certain Prepetition Secured Credit Parties, (VI) Modifying the Automatic Stay; (V) Authorizing the Debtors to Enter Into Agreements with JMB Capital Partners Lending, LLC, (VI) Authorizing Use of Cash Collateral, and (VII) Granting Related Relief* (the “Final DIP Order”) [Docket No. 313].

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/Petersen.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.



Dated: May 29th, 2024

Respectfully submitted

/s/ Brian A. Sullivan

Brian A. Sullivan (DE Bar No. 2098)
Werb & Sullivan
1225 N. King Street, Suite 600
Wilmington, DE 19801
Phone: 302-652-1100
Fax: 302-652-1111
bsullivan@werbsullivan.com

-and-

John A. Lipinsky
Clingen Callow & McLean, LLC
2300 Cabot Drive, Suite 500
Lisle, Illinois 60532
630/871-2600 Office
630/871-9869 Fax
630/588-2094 Direct dial
lipinsky@ccmlawyer.com

Attorneys for Bank of Rantoul

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on May 29, 2024, I caused a true and correct copy of the foregoing document to be electronically filed and served via CM/ECF upon all parties requesting electronic notices in this matter, including:

Service List

(Counsel for the Debtors and Debtors in Possession)

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Andrew L. Magaziner, Shella Borovinskaya, and
Carol E. Cox
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
amagaziner@ycst.com
sborovinskaya@ycst.com
ccox@ycst.com

(Counsel for the Debtors and Debtors in Possession)

WINSTON & STRAWN LLP
Carrie V. Hardman
200 Park Avenue
New York, New York 10166
chardman@winston.com

(Counsel to the DIP Lender)

Robert M. Hirsh, Francisco Vazquez, and
Emily Hong
NORTON ROSE FULBRIGHT US LLP
1301 Avenue of the Americas
New York, NY 10019-6022
robert.hirsh@nortonrosefulbright.com
francisco.vazquez@nortonrosefulbright.com
emily.hong@nortonrosefulbright.com

(Counsel for the Debtors and Debtors in Possession)

WINSTON & STRAWN LLP
Daniel J. McGuire and Gregory M. Gartland
35 W. Wacker Drive
Chicago, IL 60601
dmcguire@winston.com
ggartland@winston.com

Linda Richenderfer and Jon Lipshie
Office of the United States Trustee
for the District of Delaware
844 King St., Suite 2207
Wilmington, DE 19801
linda.richenderfer@usdoj.gov
jon.lipshie@usdoj.gov

(Counsel to the DIP Lender)

Eric J. Monzo
Morris James LLP
500 Delaware Ave., Suite 1500
Wilmington, DE 19801
emonzo@morrisjames.com

(Counsel to the Official Committee of Unsecured Creditors)

Anthony W. Clark and Dennis A. Meloro
GREENBERG TRAURIG, LLP
222 Delaware Avenue, Suite 1600
Wilmington, DE 19801
Anthony.Clark@gtlaw.com
Dennis.Meloro@gtlaw.com

(Counsel to the Official Committee of Unsecured Creditors)

Shari L. Heyen
GREENBERG TRAURIG, LLP
1000 Louisiana Street, Suite 6700
Houston, TX 77002
shari.heyen@gtlaw.com

(Counsel to the Official Committee of Unsecured Creditors)

Nancy A. Peterman and Danny Duerdoth
GREENBERG TRAURIG, LLP
77 West Wacker Drive, Suite 3100
Chicago, IL 60601
petermann@gtlaw.com
duerdothd@gtlaw.com

(Counsel for Hickory Point Bank & Trust)

Michael Busenkell and Bradley P. Lehman
GELLERT SEITZ BUSENKELL
& BROWN, LLC
1201 N. Orange St., Ste. 300 Wilmington,
Delaware 19801
mbusenell@gsbblaw.com
blehman@gsbblaw.com

(Counsel for Column Financial, Inc.)

David E. Lemke and Tyler Layne
HOLLAND & KNIGHT LLP
Nashville City Center
511 Union Street, Suite 2700
Nashville, TN 37219
Tyler.Layne@hklaw.com
David.Lemke@hklaw.com

(Counsel for Column Financial, Inc.)

Trip Nix
HOLLAND & KNIGHT LLP
100 Congress Avenue
Suite 1800
Austin, TX 78701
Trip.Nix@hklaw.com

(Counsel for Column Financial, Inc.)

LANDIS RATH & COBB LLP
Richard S. Cobb and Joshua B. Brooks
919 Market Street, Suite 1800
Wilmington, Delaware 19801
cobb@lrclaw.com
brooks@lrclaw.com

(Counsel for Bank of Rantoul)

John A. Lipinsky
CLINGEN CALLOW & MCLEAN, LLC
2300 Cabot Drive, Suite 500
Lisle, Illinois 60532
lipinsky@ccmlawyer.com

(Counsel for X-Caliber Funding LLC)

Lawrence R. Thomas III and Jordan L. Williams
BLANK ROME LLP
1201 Market Street, Suite 800
Wilmington, Delaware 19801
lorenzo.thomas@blankrome.com
jordan.williams@blankrome.com

(Counsel for X-Caliber Funding LLC)

Kenneth J. Ottaviano and Paige B. Tinkham
BLANK ROME LLP
444 West Lake Street | Suite 1650
Chicago, IL 60606
ken.ottaviano@blankrome.com
Paige.tinkham@blankrome.com

(Counsel for GMF Petersen Note, LLC)

Kristin Going and Stacy A. Lutkus
MCDERMOTT WILL & EMERY LLP
One Vanderbilt Avenue
New York, New York 10017-3852
kgoing@mwe.com
salutkus@mwe.com

(Counsel for GMF Petersen Note, LLC)
David R. Hurst
MCDERMOTT WILL & EMERY LLP
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
dhurst@mwe.com

(Counsel for X-Caliber Funding LLC)
John Lucian
One Logan Square
130 North 18th Street
Philadelphia, PA 19103
John.lucian@blankrome.com

/s/Brian A. Sullivan
Brian A. Sullivan (DE Bar No. 2098)