

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
SC HEALTHCARE HOLDING, LLC, <i>et al.</i> ,	)	Case No. 24-10443
Debtors. <sup>1</sup>	)	Jointly Administered
	)	Re: Docket No. 313

**NOTICE OF CONSENTING LENDER**

Lument Real Estate Capital LLC (“Lument”), a HUD-insured secured lender to the debtors in the above-captioned cases (collectively, the “Debtors”), by and through its undersigned counsel, hereby provides notice (this “Notice”) in accordance with Section 13(a) of the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Security Interests and Superpriority Administrative Expense Status, (III) Granting Adequate Protection to Certain Prepetition Secured Credit Parties, (VI) Modifying the Automatic Stay; (V) Authorizing the Debtors to Enter Into Agreements with JMB Capital Partners Lending, LLC, (VI) Authorizing Use of Cash Collateral, and (VII) Granting Related Relief* (the “Final DIP Order”) [D.I. 313], that Lument consents to being primed by the DIP Lender<sup>2</sup> and the Consenting Lender Cost Allocation Adequate Protection Claims (as defined in the Final DIP Order) as and to the extent provided in the Final DIP Order.

<sup>1</sup> The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these jointly administered chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available at [www.kccllc.net/Petersen](http://www.kccllc.net/Petersen).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.



Dated: May 29, 2024  
Wilmington, Delaware

Respectfully submitted,

BALLARD SPAHR LLP

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**CERTIFICATE OF SERVICE**

I, Matthew Summers, hereby certify that on the 29th day of May, 2024, I caused the foregoing *Notice of Consenting Lender* to be served by email upon the parties set forth on the attached list; and all ECF participants registered in this case were served electronically on the date of filing through the court's ECF system at their respective email addresses registered with the court.

/s/ Matthew Summers  
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