

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:))	Chapter 11
SC HEALTHCARE HOLDING, LLC, <i>et al.</i> ,))	Case No. 24-10443
Debtors. ¹))	Jointly Administered
))	Re: Docket No. 313

**NOTICE OF CONSENTING LENDERS
(GRANDBRIDGE & BERKADIA LENDERS)**

Grandbridge Real Estate Capital LLC (“Grandbridge”) and Berkadia Commercial Mortgage LLC (“Berkadia” and together with Grandbridge, the “Grandbridge & Berkadia Lenders”), HUD-insured secured lenders to certain debtors in the above-captioned cases, by and through their undersigned counsel, hereby provide written notice of their consent to being primed by the DIP Lender² and the Consenting Lender Cost Allocation Adequate Protection Claims (as defined in the Final DIP Order (defined below)) as and to the extent provided in the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Security Interests and Superpriority Administrative Expense Status, (III) Granting Adequate Protection to Certain Prepetition Secured Credit Parties, (VI) Modifying the Automatic Stay; (V) Authorizing the Debtors to Enter Into Agreements with JMB Capital Partners Lending, LLC, (VI) Authorizing Use of Cash Collateral, and (VII) Granting Related Relief* (the “Final DIP Order”) [Docket No. 313].

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these jointly administered chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information is available at www.kccllc.net/Petersen.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.



Dated: May 28, 2024
Wilmington, Delaware

Respectfully submitted,

TROUTMAN PEPPER HAMILTON
SANDERS LLP

/s/ David M. Fournier

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CERTIFICATE OF SERVICE

I, David M. Fournier, hereby certify that on the 28th day of May, 2024, I caused the foregoing *Notice of Consenting Lenders (Grandbridge & Berkadia Lenders)* to be served by email upon the parties set forth on the attached list; and all ECF participants registered in this case were served electronically on the date of filing through the court's ECF system at their respective email addresses registered with the court.

/s/ David M. Fournier
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