

Information to identify the case:	
Debtor: SC Healthcare Holding, LLC	EIN: 84-3782584
United States Bankruptcy Court for the District of Delaware	Date case filed in chapter 11: 3/20/24
Case Number: 24-10443 (TMH)	

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent for the case, Kurtzman Carson Consultants, LLC ("KCC"), at <https://www.kccllc.net/petersen>, at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>). Telephonic inquiries may be directed to (888) 830-4662 (U.S./Canada) and +1 (310) 751-2646 (International).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: SC Healthcare Holding, LLC		
2. All other names used in the last 8 years: N/A		
Jointly Administered Case	Case No.	EIN
See Schedule 1 , attached hereto.		
3. Address: 830 West Trailcreek Dr., Peoria, IL 61614		
<p>4. Debtors' attorneys:</p> <p>YOUNG CONAWAY STARGATT & TAYLOR, LLP Andrew L. Magaziner (amagaziner@ycst.com) Shella Borovinskaya (sborovinskaya@ycst.com) Carol E. Cox (ccox@ysct.com) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253</p> <p>WINSTON & STRAWN LLP Daniel J. McGuire (dmcguire@winston.com) Gregory M. Gartland (ggartland@winston.com) 35 Wacker Drive Chicago, IL 60601 Telephone: (713) 651-2600 Facsimile: (312) 558-5700</p> <p>WINSTON & STRAWN LLP Carrie V. Hardman (chardman@winston.com) 200 Park Avenue New York, NY 10166 Telephone: (212) 294-6700 Facsimile: (212) 294-4700</p>	<p>Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):</p> <p>Case website: https://www.kccllc.net/petersen Phone Number: (888) 830-4662 (U.S./Canada) or +1 (310) 751-2646 (International)</p> <p>Claim Processing Address Information: A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at https://www.kccllc.net/petersen. Completed proofs of claim may be submitted to KCC as the official claims agent for these cases.</p> <p>If by First-Class Mail, Hand Delivery or Overnight Mail: Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p>	



5. Bankruptcy clerk's office	Documents in the case may be filed at this address. 824 Market Street, 3rd Floor Wilmington, DE 19801 You may inspect all records filed in this case at this office or online at https://www.kccllc.net/petersen at no charge or at https://pacer.uscourts.gov for a fee.	Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone 302-252-2900
6. Meeting of creditors	April 26, 2024 at 10:00 a.m. (ET) The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: The meeting of creditors is scheduled to be held by phone: Please Call: 1-800-619-8495 Access Code: 4938560#
7. Proof of claim deadline	Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.	
A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. A proof of claim form may be obtained at https://pacer.uscourts.gov , https://www.kccllc.net/petersen or any bankruptcy clerk's office.		
Your claim will be allowed in the amount scheduled unless:		
<ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. 		
If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.		
You may review the schedules at the bankruptcy clerk's office or online at https://www.kccllc.net/petersen or https://pacer.uscourts.gov .		
Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.		
8. Exception to discharge deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below:	
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: June 25, 2024	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.	

If you have questions regarding this notice, please call (888) 830-4662 (U.S./Canada), +1 (310) 751-2646 (International), or visit www.kccllc.net/petersen.

Schedule 1

List of Jointly Administered Cases

No.	Entity Name	Federal Employer Identification Number (EIN) If Available	Case No.
1.	Aledo HCO, LLC	37-1958952	24-10445
2.	Aledo RE, LLC	84-2882941	24-10447
3.	Arcola HCO, LLC	38-4133702	24-10449
4.	Arcola RE, LLC	84-2897485	24-10451
5.	Aspen HCO, LLC	61-1951298	24-10453
6.	Aspen RE, LLC	84-2909991	24-10456
7.	Bement HCO, LLC	30-1213830	24-10458
8.	Bement RE, LLC	84-2928509	24-10461
9.	Betty's Garden HCO, LLC	84-4816013	24-10465
10.	Betty's Garden RE, LLC	84-4829579	24-10467
11.	Bradford AL RE, LLC	84-2959125	24-10472
12.	Bushnell AL RE, LLC	84-2972862	24-10476
13.	Casey HCO, LLC	84-2841325	24-10480
14.	Collinsville HCO, LLC	32-0615702	24-10482
15.	Collinsville RE, LLC	84-2944240	24-10486
16.	CYE Bradford HCO, LLC	35-2678010	24-10487
17.	CYE Bushnell HCO, LLC	36-4954875	24-10489
18.	CYE Girard HCO, LLC	87-1840478	24-10581
19.	CYE Sullivan HCO, LLC	37-1958957	24-10514
20.	CYE Walcott HCO, LLC	38-4133707	24-10518
21.	CYV Kewanee AL RE, LLC	84-3551424	24-10522
22.	Decatur HCO, LLC	61-1951302	24-10525
23.	Decatur RE, LLC	84-3018482	24-10533
24.	Eastview HCO, LLC	30-1213832	24-10539
25.	Eastview RE, LLC	84-3033493	24-10540
26.	Effingham HCO, LLC	32-0615705	24-10543
27.	Effingham RE, LLC	84-3046989	24-10546
28.	Havana HCO, LLC	35-2678014	24-10568
29.	Havana RE, LLC	84-3064965	24-10572
30.	Jonesboro, LLC	30-0760183	24-10575
31.	Kewanee HCO, LLC	84-2846119	24-10578
32.	Kewanee, LLC	32-0397428	24-10580
33.	Knoxville & Pennsylvania, LLC	87-3666370	24-10577
34.	Lebanon HCO, LLC	36-4954883	24-10574
35.	Lebanon RE, LLC	84-3096505	24-10446
36.	Macomb, LLC	61-1705948	24-10464
37.	MBP Partner, LLC	N/A	24-10483
38.	McLeansboro HCO, LLC	37-1958962	24-10582
39.	McLeansboro RE, LLC	84-3111318	24-10448
40.	Midwest Health Operations, LLC	26-4230617	24-10452

No.	Entity Name	Federal Employer Identification Number (EIN) If Available	Case No.
41.	Midwest Health Properties, LLC	26-4175080	24-10455
42.	North Aurora HCO, LLC	84-2866215	24-10460
43.	North Aurora, LLC	30-0760477	24-10463
44.	Petersen 23, LLC	46-0587947	24-10466
45.	Petersen 25, LLC	46-0598843	24-10470
46.	Petersen 26, LLC	46-0607608	24-10473
47.	Petersen 27, LLC	46-0616994	24-10477
48.	Petersen 29, LLC	46-0634866	24-10481
49.	Petersen 30, LLC	46-0649755	24-10485
50.	Petersen Farmer City, LLC	26-0232140	24-10488
51.	Petersen Health & Wellness, LLC	46-1968062	24-10490
52.	Petersen Health Business, LLC	47-3079352	24-10492
53.	Petersen Health Care - Farmer City, LLC	26-0232003	24-10494
54.	Petersen Health Care - Illini, LLC	26-0232314	24-10497
55.	Petersen Health Care - Roseville, LLC	27-1255961	24-10500
56.	Petersen Health Care II, Inc.	74-3055934	24-10502
57.	Petersen Health Care III, LLC	20-2865989	24-10504
58.	Petersen Health Care Management, LLC	36-4719578	24-10571
59.	Petersen Health Care V, LLC	26-1834665	24-10507
60.	Petersen Health Care VII, LLC	26-3843133	24-10509
61.	Petersen Health Care VIII, LLC	20-8981354	24-10512
62.	Petersen Health Care X, LLC	27-0375868	24-10515
63.	Petersen Health Care XI, LLC	47-3170495	24-10519
64.	Petersen Health Care XIII, LLC	81-1106133	24-10524
65.	Petersen Health Care, Inc.	37-1068286	24-10528
66.	Petersen Health Enterprises, LLC	20-0349783	24-10531
67.	Petersen Health Group, LLC	47-4867337	24-10534
68.	Petersen Health Network, LLC	27-0376016	24-10537
69.	Petersen Health Properties, LLC	46-2803900	24-10541
70.	Petersen Health Quality, LLC	46-1980496	24-10545
71.	Petersen Health Systems, Inc.	30-0174073	24-10563
72.	Petersen Management Company, LLC	46-1000637	24-10583
73.	Petersen MT, LLC	46-0997351	24-10566
74.	Petersen MT3, LLC	81-1018960	24-10567
75.	Petersen MT4, LLC ¹	86-3079508	24-10569

¹ The Debtors are seeking to dismiss this Debtor from the chapter 11 cases. See Docket No. 118.

No.	Entity Name	Federal Employer Identification Number (EIN) If Available	Case No.
76.	Petersen Roseville, LLC	27-1255872	24-10570
77.	Piper HCO, LLC	38-4133714	24-10573
78.	Piper RE, LLC	84-3141268	24-10491
79.	Pleasant View HCO, LLC	61-1951306	24-10495
80.	Pleasant View RE, LLC	84-3157559	24-10499
81.	Prairie City HCO, LLC	30-1213838	24-10511
82.	Prairie City RE, LLC	32-0615676	24-10513
83.	Robings HCO, LLC	32-0615710	24-10517
84.	Robings, LLC	32-0397435	24-10521
85.	Rosiclare HCO, LLC	35-2678017	24-10526
86.	Rosiclare RE, LLC	84-3172615	24-10530
87.	Royal HCO, LLC	36-4954885	24-10536
88.	Royal RE, LLC	84-3187273	24-10548
89.	SABL, LLC	36-4954872	24-10584
90.	SC Healthcare Holding, LLC	84-3782584	24-10443
91.	Shangri La HCO, LLC	35-2677982	24-10551
92.	Shangri La RE, LLC	84-3367222	24-10554
93.	Shelbyville HCO, LLC	38-4133674	24-10558
94.	Shelbyville RE, LLC	84-3371534	24-10561
95.	SJL Health Systems, Inc.	43-1710785	24-10564
96.	South Elgin, LLC	37-1711274	24-10462
97.	Sullivan AL RE, LLC	84-2982014	24-10468
98.	Sullivan HCO, LLC	61-1951267	24-10475
99.	Sullivan RE, LLC	84-3388115	24-10478
100.	Swansea HCO, LLC	30-1213802	24-10484
101.	Swansea RE, LLC	84-3404166	24-10516
102.	Tarkio HCO, LLC	32-0615670	24-10520
103.	Tarkio RE, LLC	84-3417034	24-10523
104.	Tuscola HCO, LLC	35-2677979	24-10527
105.	Tuscola RE, LLC	84-3434398	24-10529
106.	Twin HCO, LLC	36-4954842	24-10532
107.	Twin RE, LLC	84-3450504	24-10535
108.	Vandalia HCO, LLC	37-1958927	24-10538
109.	Vandalia RE, LLC	84-3465519	24-10542
110.	Village Kewanee HCO, LLC	61-1951269	24-10544
111.	Walcott AL RE, LLC	84-3002109	24-10547
112.	War Drive, LLC	88-2667239	24-10444
113.	Watseka HCO, LLC	30-1213803	24-10550
114.	Watseka RE, LLC	84-3480175	24-10552
115.	Westside HCO, LLC	32-0615673	24-10555
116.	Westside RE, LLC	84-3492922	24-10557

No.	Entity Name	Federal Employer Identification Number (EIN) If Available	Case No.
117.	XCH, LLC	32-0615696	24-10560
118.	CYE Kewanee HCO, LLC	84-2039756	24-10496
119.	CYE Kewanee- PHC, Inc.	84-3322428	24-10493
120.	CYE Knoxville - PHC, Inc	84-3292643	24-10498
121.	CYE Knoxville HCO, LLC	84-2049047	24-10501
122.	CYE Monmouth - PHC, Inc	84-3307613	24-10506
123.	CYE Monmouth HCO, LLC	84-2081064	24-10510
124.	El Paso - PHC, Inc	84-3232890	24-10549
125.	El Paso HCC, LLC	84-1799008	24-10553
126.	El Paso HCO, LLC	84-1977403	24-10556
127.	Flanagan - PHC, Inc.	84-3247972	24-10559
128.	Flanagan HCC, LLC	84-1729655	24-10562
129.	Flanagan HCO, LLC	84-1988199	24-10565
130.	Kewanee AL, LLC	84-2156306	24-10576
131.	Knoxville AL, LLC	84-2168982	24-10579
132.	Legacy - PHC Inc.	84-3336567	24-10450
133.	Legacy Estates AL, LLC	84-2183672	24-10454
134.	Legacy HCO, LLC	84-2062199	24-10459
135.	Marigold - PHC Inc	84-3262379	24-10471
136.	Marigold HCC, LLC	84-1746552	24-10474
137.	Marigold HCO, LLC	84-2003234	24-10479
138.	Monmouth AL, LLC	84-2199049	24-10457
139.	Polo - PHC, Inc.	84-3275329	24-10503
140.	Polo HCO, LLC	84-2021222	24-10505
141.	Polo, LLC	84-1764489	24-10508