

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: SC HEALTHCARE HOLDING, LLC, Debtor.	Chapter 11 Case No. 24-10443 (TMH)
In re: ALEDO HCO, LLC, Debtor.	Chapter 11 Case No. 24-10445 (TMH)
In re: ALEDO RE, LLC, Debtor.	Chapter 11 Case No. 24-104447 (TMH)
In re: ARCOLA HCO, LLC, Debtor.	Chapter 11 Case No. 24-10449 (TMH)
In re: ARCOLA RE, LLC, Debtor.	Chapter 11 Case No. 24-10451 (TMH)
In re: ASPEN HCO, LLC, Debtor.	Chapter 11 Case No. 24-10453 (TMH)



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In re:

ASPEN RE, LLC,

Debtor.

Chapter 11

Case No. 24-10456 (TMH)

In re:

BEMENT HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10458 (TMH)

In re:

BEMENT RE, LLC,

Debtor.

Chapter 11

Case No. 24-10461 (TMH)

In re:

BETTY'S GARDEN HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10465 (TMH)

In re:

BETTY'S GARDEN RE, LLC,

Debtor.

Chapter 11

Case No. 24-10467 (TMH)

In re:

BRADFORD AL RE, LLC,

Debtor.

Chapter 11

Case No. 24-10472 (TMH)

In re:

BUSHNELL AL RE, LLC,
Debtor.

Chapter 11

Case No. 24-10476 (TMH)

In re:

CASEY HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10480 (TMH)

In re:

COLLINSVILLE HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10482 (TMH)

In re:

COLLINSVILLE RE, LLC,
Debtor.

Chapter 11

Case No. 24 - 10486 (TMH)

In re:

CYE BRADFORD HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10487 (TMH)

In re:

CYE BUSHNELL HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10489 (TMH)

In re:

CYE GIRARD HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10581 (TMH)

In re:

CYE SULLIVAN HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10514 (TMH)

In re:

CYE WALCOTT HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10518 (TMH)

In re:

CYV KEWANEE AL RE, LLC,
Debtor.

Chapter 11

Case No. 24-10522 (TMH)

In re:

DECATUR HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10525 (TMH)

In re:

DECATUR RE, LLC,
Debtor.

Chapter 11

Case No. 24-10533 (TMH)

In re:

EASTVIEW HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10539 (TMH)

In re:

EASTVIEW RE, LLC,
Debtor.

Chapter 11

Case No. 24-10540 (TMH)

In re:

EFFINGHAM HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10543 (TMH)

In re:

EFFINGHAM RE, LLC,
Debtor.

Chapter 11

Case No. 24-10546 (TMH)

In re:

HAVANA HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10568 (TMH)

In re:

HAVANA RE, LLC,
Debtor.

Chapter 11

Case No. 24-10572 (TMH)

In re:

JONESBORO, LLC,

Debtor.

Chapter 11

Case No. 24-10575 (TMH)

In re:

KEWANEE HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10578 (TMH)

In re:

KEWANEE, LLC,

Debtor.

Chapter 11

Case No. 24-10580 (TMH)

In re:

KNOXVILLE & PENNSYLVANIA, LLC,

Debtor.

Chapter 11

Case No. 24-10577 (TMH)

In re:

LEBANON HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10574 (TMH)

In re:

LEBANON RE, LLC,

Debtor.

Chapter 11

Case No. 24-10446 (TMH)

<p>In re: MACOMB, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10464 (TMH)</p>
<p>In re: MBP PARTNER, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10483 (TMH)</p>
<p>In re: MCLEANSBORO HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10582 (TMH)</p>
<p>In re: MCLEANSBORO RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10448 (TMH)</p>
<p>In re: MIDWEST HEALTH OPERATIONS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10452 (TMH)</p>
<p>In re: MIDWEST HEALTH PROPERTIES, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10455 (TMH)</p>

In re:

NORTH AURORA HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10460 (TMH)

In re:

NORTH AURORA, LLC,
Debtor.

Chapter 11

Case No. 24-10463 (TMH)

In re:

PETERSEN 23, LLC,
Debtor.

Chapter 11

Case No. 24-10466 (TMH)

In re:

PETERSEN 25, LLC,
Debtor.

Chapter 11

Case No. 24-10470 (TMH)

In re:

PETERSEN 26, LLC,
Debtor.

Chapter 11

Case No. 24-10473 (TMH)

In re:

PETERSEN 27, LLC,
Debtor.

Chapter 11

Case No. 24-10477 (TMH)

<p>In re: PETERSEN 29, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10481 (TMH)</p>
<p>In re: PETERSEN 30, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10485 (TMH)</p>
<p>In re: PETERSEN FARMER CITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10488 (TMH)</p>
<p>In re: PETERSEN HEALTH & WELLNESS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10490 (TMH)</p>
<p>In re: PETERSEN HEALTH BUSINESS, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10492 (TMH)</p>
<p>In re: PETERSEN HEALTH CARE - FARMER CITY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10494 (TMH)</p>

In re:

PETERSEN HEALTH CARE - ILLINI, LLC,
Debtor.

Chapter 11

Case No. 24-10497 (TMH)

In re:

PETERSEN HEALTH CARE - ROSEVILLE,
LLC,
Debtor.

Chapter 11

Case No. 24-10500 (TMH)

In re:

PETERSEN HEALTH CARE II, INC.,
Debtor.

Chapter 11

Case No. 24-10502 (TMH)

In re:

PETERSEN HEALTH CARE III, LLC,
Debtor.

Chapter 11

Case No. 24-10504 (TMH)

In re:

PETERSEN HEALTH CARE
MANAGEMENT, LLC,
Debtor.

Chapter 11

Case No. 24-10571 (TMH)

In re:

PETERSEN HEALTH CARE V, LLC,
Debtor.

Chapter 11

Case No. 24-10507 (TMH)

In re:

PETERSEN HEALTH CARE VII, LLC,
Debtor.

Chapter 11

Case No. 24-10509 (TMH)

In re:

PETERSEN HEALTH CARE VIII, LLC,
Debtor.

Chapter 11

Case No. 24-10512 (TMH)

In re:

PETERSEN HEALTH CARE X, LLC,
Debtor.

Chapter 11

Case No. 24-10515 (TMH)

In re:

PETERSEN HEALTH CARE XI, LLC,
Debtor.

Chapter 11

Case No. 24-10519 (TMH)

In re:

PETERSEN HEALTH CARE XIII, LLC,
Debtor.

Chapter 11

Case No. 24-10524 (TMH)

In re:

PETERSEN HEALTH CARE, INC.,
Debtor.

Chapter 11

Case No. 24-10528 (TMH)

In re:

PETERSEN HEALTH ENTERPRISES, LLC,
Debtor.

Chapter 11

Case No. 24-10531 (TMH)

In re:

PETERSEN HEALTH GROUP, LLC,
Debtor.

Chapter 11

Case No. 24-10534 (TMH)

In re:

PETERSEN HEALTH NETWORK, LLC,
Debtor.

Chapter 11

Case No. 24-10537 (TMH)

In re:

PETERSEN HEALTH PROPERTIES, LLC,
Debtor.

Chapter 11

Case No. 24-10541 (TMH)

In re:

PETERSEN HEALTH QUALITY, LLC,
Debtor.

Chapter 11

Case No. 24-10545 (TMH)

In re:

PETERSEN HEALTH SYSTEMS, INC.,
Debtor.

Chapter 11

Case No. 24-10563 (TMH)

<p>In re: PETERSEN MANAGEMENT COMPANY, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10583 (TMH)</p>
<p>In re: PETERSEN MT, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10566 (TMH)</p>
<p>In re: PETERSEN MT3, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10567 (TMH)</p>
<p>In re: PETERSEN MT4, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10569 (TMH)</p>
<p>In re: PETERSEN ROSEVILLE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10570 (TMH)</p>
<p>In re: PIPER HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10573 (TMH)</p>

In re:

PIPER RE, LLC,

Debtor.

Chapter 11

Case No. 24-10491 (TMH)

In re:

PLEASANT VIEW HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10495 (TMH)

In re:

PLEASANT VIEW RE, LLC,

Debtor.

Chapter 11

Case No. 24-10499 (TMH)

In re:

PRAIRIE CITY HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10511 (TMH)

In re:

PRAIRIE CITY RE, LLC,

Debtor.

Chapter 11

Case No. 24-10513 (TMH)

In re:

ROBINGS HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10517 (TMH)

In re:

ROBINGS, LLC,

Debtor.

Chapter 11

Case No. 24-10521 (TMH)

In re:

ROSICLARE HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10526 (TMH)

In re:

ROSICLARE RE, LLC,

Debtor.

Chapter 11

Case No. 24-10530 (TMH)

In re:

ROYAL HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10536 (TMH)

In re:

ROYAL RE, LLC,

Debtor.

Chapter 11

Case No. 24-10548 (TMH)

In re:

SABL, LLC,

Debtor.

Chapter 11

Case No. 24-10584 (TMH)

In re:

SHANGRI LA HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10551 (TMH)

In re:

SHANGRI LA RE, LLC,
Debtor.

Chapter 11

Case No. 24-10554 (TMH)

In re:

SHELBYVILLE HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10558 (TMH)

In re:

SHELBYVILLE RE, LLC,
Debtor.

Chapter 11

Case No. 24-10561 (TMH)

In re:

SJL HEALTH SYSTEMS, INC.,
Debtor.

Chapter 11

Case No. 24-10564 (TMH)

In re:

SOUTH ELGIN, LLC,
Debtor.

Chapter 11

Case No. 24-10462 (TMH)

In re:

SULLIVAN AL RE, LLC,
Debtor.

Chapter 11

Case No. 24-10468 (TMH)

In re:

SULLIVAN HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10475 (TMH)

In re:

SULLIVAN RE, LLC,
Debtor.

Chapter 11

Case No. 24-10478 (TMH)

In re:

SWANSEA HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10484 (TMH)

In re:

SWANSEA RE, LLC,
Debtor.

Chapter 11

Case No. 24-10516 (TMH)

In re:

TARKIO HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10520 (TMH)

In re:

TARKIO RE, LLC,

Debtor.

Chapter 11

Case No. 24-10523 (TMH)

In re:

TUSCOLA HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10527 (TMH)

In re:

TUSCOLA RE, LLC,

Debtor.

Chapter 11

Case No. 24-10529 (TMH)

In re:

TWIN HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10532 (TMH)

In re:

TWIN RE, LLC,

Debtor.

Chapter 11

Case No. 24-10535 (TMH)

In re:

VANDALIA HCO, LLC,

Debtor.

Chapter 11

Case No. 24-10538 (TMH)

<p>In re: VANDALIA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10542 (TMH)</p>
<p>In re: VILLAGE KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10544 (TMH)</p>
<p>In re: WALCOTT AL RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10547 (TMH)</p>
<p>In re: WAR DRIVE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10444 (TMH)</p>
<p>In re: WATSEKA HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10550 (TMH)</p>
<p>In re: WATSEKA RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10552 (TMH)</p>

<p>In re: WESTSIDE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10555 (TMH)</p>
<p>In re: WESTSIDE RE, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10557 (TMH)</p>
<p>In re: XCH, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10560 (TMH)</p>
<p>In re: CYE KEWANEE HCO, LLC, Debtor.</p>	<p>Chapter 11 Case No. 24-10496 (TMH)</p>
<p>In re: CYE KEWANEE- PHC, INC., Debtor.</p>	<p>Chapter 11 Case No. 24-10498 (TMH)</p>
<p>In re: CYE KNOXVILLE - PHC, INC, Debtor.</p>	<p>Chapter 11 Case No. 24-10498 (TMH)</p>

In re:

CYE KNOXVILLE HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10501 (TMH)

In re:

CYE MONMOUTH - PHC, INC,
Debtor.

Chapter 11

Case No. 24-10506 (TMH)

In re:

CYE MONMOUTH HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10510 (TMH)

In re:

EL PASO - PHC, INC,
Debtor.

Chapter 11

Case No. 24-10549 (TMH)

In re:

EL PASO HCC, LLC,
Debtor.

Chapter 11

Case No. 24-10553 (TMH)

In re:

EL PASO HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10556 (TMH)

In re:

FLANAGAN - PHC, INC.,
Debtor.

Chapter 11

Case No. 24-10559 (TMH)

In re:

FLANAGAN HCC, LLC,
Debtor.

Chapter 11

Case No. 24-10562 (TMH)

In re:

FLANAGAN HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10565 (TMH)

In re:

KEWANEE AL, LLC,
Debtor.

Chapter 11

Case No. 24-10576 (TMH)

In re:

KNOXVILLE AL, LLC,
Debtor.

Chapter 11

Case No. 24-10579 (TMH)

In re:

LEGACY - PHC INC.,
Debtor.

Chapter 11

Case No. 24-10450 (TMH)

In re:

LEGACY ESTATES AL, LLC,
Debtor.

Chapter 11

Case No. 24-10454 (TMH)

In re:

LEGACY HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10459 (TMH)

In re:

MARIGOLD - PHC INC.,
Debtor.

Chapter 11

Case No. 24-10471 (TMH)

In re:

MARIGOLD HCC, LLC,
Debtor.

Chapter 11

Case No. 24-10474 (TMH)

In re:

MARIGOLD HCO, LLC,
Debtor.

Chapter 11

Case No. 24-10479 (TMH)

In re:

MONMOUTH AL, LLC,
Debtor.

Chapter 11

Case No. 24-10457 (TMH)

<p>In re:</p> <p>POLO - PHC, INC.,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10503 (TMH)</p>
<p>In re:</p> <p>POLO HCO, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10505 (TMH)</p>
<p>In re:</p> <p>POLO, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 24-10508 (TMH)</p> <p>Ref. Dkt No. 2</p>

**ORDER, PURSUANT TO BANKRUPTCY RULE 1015 AND LOCAL RULE 1015-1,
(I) DIRECTING JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11
CASES, (II) MODIFYING THE REQUIREMENTS FOR FILING MONTHLY
OPERATING REPORTS, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")¹ of the above-captioned debtors and debtors in possession (each, a "Debtor" and collectively, the "Debtors") for entry of an order (this "Order"): (i) directing procedural consolidation and joint administration of the Debtors' related chapter 11 cases and (ii) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue

¹ Capitalized terms used but not otherwise defined herein shall have the same meaning as ascribed to them in the Motion.

of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered in accordance with the provisions of Bankruptcy Rule 1015 and Local Rule 1015-1 under Case No. 24-10443 (TMH) (the “Lead Case”).
3. All pleadings filed in the Chapter 11 Cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SC HEALTHCARE HOLDING, LLC *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

Jointly Administered

¹ The last four digits of SC Healthcare Holding, LLC’s tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax

identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent at www.kccllc.net/Petersen.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, be entered on the docket in each of the Chapter 11 Cases (other than the Lead Case) to reflect the joint administration of the Chapter 11 Cases:

An order has been entered in this case consolidating this case with the case of SC Healthcare Holding, LLC Case No. 24-10443 (TMH) for procedural purposes only and providing for its joint administration in accordance with the terms hereof. **The docket in Case No. 24-10443 should be consulted for all matters concerning this case.**

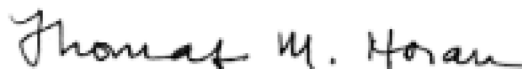
6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

8. The Debtors and the Clerk of the United States Bankruptcy Court for the District of Delaware are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: March 22nd, 2024
Wilmington, Delaware


THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE