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PARETEUM CORPORATION

Weekly Cash Flow Forecast

(\$ thousands)

Company Week:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Post-Close	Total Forecast
	76	77	78	79	80	81		
Month:	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast		
Year:	6	6	6	7	7	7		
Week Ending (Friday):	2022	2022	2022	2022	2022	2022		
	10-Jun	17-Jun	24-Jun	01-Jul	08-Jul	15-Jul		
Total Operating Receipts	113	233	351	1,956	126	2,244	-	5,023
Payroll & Benefits	(141)	-	(306)	(378)	-	(200)	-	(1,024)
Contractors	(275)	(45)	(47)	(463)	(36)	(31)	-	(898)
Network Costs	(99)	(205)	(31)	(562)	(14)	(33)	-	(944)
Trade AP	(37)	(47)	(28)	(261)	(42)	(96)	-	(511)
Other	(79)	(92)	(1)	(126)	(79)	(31)	-	(407)
Remaining Accrued AP	-	-	-	-	-	(482)	-	(482)
Total Operating Disbursements	(631)	(390)	(413)	(1,790)	(171)	(873)	-	(4,267)
Net Operating Cash Flow	\$ (518)	\$ (157)	\$ (62)	\$ 167	\$ (45)	\$ 1,371	\$ -	\$ 756
Professional Fees - Escrow Funding	(1,170)	(940)	(575)	(565)	(445)	(995)	(336)	(5,026)
US Trustee Fees	-	-	-	-	-	(90)	-	(90)
Board Fees	(12)	(12)	(12)	(12)	(12)	(12)	-	(71)
Total Non-Operating Cash Flow	(1,182)	(952)	(587)	(577)	(457)	(1,097)	(336)	(5,187)
Net Cash Flow	\$ (1,700)	\$ (1,109)	\$ (649)	\$ (410)	\$ (501)	\$ 274	\$ (336)	\$ (4,431)
Liquidity								
Beginning Cash Balance	3,960	2,260	1,152	1,503	2,093	2,591	2,865	3,960
Net Cash Flow	(1,700)	(1,109)	(649)	(410)	(501)	274	(336)	(4,431)
DIP Loan	-	-	1,000	1,000	1,000	-	-	3,000
Total Funding	-	-	1,000	1,000	1,000	-	-	3,000
Ending Cash Balance/(Deficit)	2,260	1,152	1,503	2,093	2,591	2,865	2,529	2,529
Professional Fee Escrow								
Beginning Balance	\$ 1,220	\$ 2,200	\$ 3,140	\$ 3,715	\$ 2,922	\$ 3,367	\$ -	\$ 1,220
Funding From DIP	1,170	940	575	565	445	995	336	5,026
Payments	(190)	-	-	(1,358)	-	(600)	(4,098)	(6,246)
Ending Balance	2,200	3,140	3,715	2,922	3,367	3,762	(3,762)	-

Note: Includes MVNE and Shared working capital. All other working capital is assumed by buyers under the APA.