

Hearing Date: June 7, 2022 at 2:00 p.m. (EST)

TOGUT, SEGAL & SEGAL LLP
Frank A. Oswald
Brian F. Moore
Amy M. Oden
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000

*Proposed Counsel to the Debtors
and Debtors in Possession*

KING & SPALDING LLP
Michael R. Handler
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

-and-

KING & SPALDING LLP
Thaddeus D. Wilson (*pro hac vice*)
Leia Clement Shermohammed (*pro hac vice*)
1180 Peachtree Street N.E., Suite 1600
Atlanta, Georgia 30309-3521
(404) 572-4600

*Proposed Special Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON
JUNE 7, 2022 AT 2:00 PM (ET) VIA ZOOM**

Time and Date of Hearing: June 7, 2022 at 2:00 p.m.
(prevailing Eastern Time)
Via Zoom for Government

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov; and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

A hearing ("Hearing") will be held on **June 7, 2022 at 2:00 PM (ET)** before the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). In light of

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



221061522060300000000009

the COVID-19 pandemic, the Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than June 6, 2022, at 4:00 p.m. (**Prevailing Eastern Time**).

I. Uncontested Matters:

1. Wages and Employee Benefits.

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Payroll Taxes and Other Compensation and (B) Maintain Employee Compensation and Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 8].

Objection Deadline: May 31, 2022, at 4:00 P.M.

Responses filed: None.

Related Documents:

- (a) *Certificate of Service of Claims Agent re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Payroll Taxes and Other Compensation et al., [Docket No. 20].*
- (b) *Interim Order Signed On 5/18/2022 Re: (I) Authorizing, But Not Directing, The Debtors To (A) Pay Prepetition Wages, Salaries, Employee Benefits, Payroll Taxes and Other Compensation et. al., [Docket No. 36].*
- (c) *Notice of Hearing with Respect to Final Orders on Certain First Day Motions [Docket No. 45].*
- (d) *Certificate of Mailing of Claims Agent re: Interim & Final First Day Orders, Case Conference Order and Notices of Hearing [Docket No. 59]*

Status: This matter is going forward; a proposed Final Order will be submitted.

2. Cash Management.

Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Bank Accounts and Utilize Existing Business

Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 9].

Objection Deadline: May 31, 2022, at 4:00 P.M.

Responses filed: None

Related Documents:

- (a) *Certificate of Service of Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, et. al., [Docket No. 20].*
- (b) *Interim Order Signed On 5/18/2022 Re: (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, et. al., [Docket No. 31].*
- (c) *Notice of Hearing with Respect to Final Orders on Certain First Day Motions [Docket No. 45].*
- (d) *Certificate of Mailing of Claims Agent re: Interim & Final First Day Orders, Case Conference Order and Notices of Hearing [Docket No. 59].*
- (e) *Supplemental Declaration of Laura W. Thomas in Support of Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Bank Accounts and Utilize Existing Business Forms, and (D) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 82].*

Status: This matter is going forward; a proposed Final Order will be submitted

3. **Insurance Motion.**

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to (A) Continue Their Insurance Policies and Pay all Obligations Thereof, (B) Renew, Supplement, Modify, or Purchase New Insurance Coverage, (C) Maintain Surety Bonds, (D) Honor the Terms of the Financing Agreement and Pay Premiums Thereunder, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 10].

Objection Deadline: May 31, 2022 at 4:00 P.M.

Responses filed: None.

Related Documents:

- (a) *Certificate of Service of Claims Agent re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to (A) Continue Their Insurance Policies and Pay all Obligations Thereof et. al., [Docket No. 20].*
- (b) *Interim Order Signed On 5/18/2022 Re: Interim Order Signed On 5/18/2022 Re: (I) Authorizing, But Not Directing the Debtors to (A) Continue Their Insurance Policies and Pay All Obligations Thereof, et al., [Docket No. 34].*
- (c) *Notice of Hearing with Respect to Final Orders on Certain First Day Motions [Docket No. 45].*
- (d) *Certificate of Mailing of Claims Agent re: Interim & Final First Day Orders, Case Conference Order and Notices of Hearing [Docket No. 59].*

Status: This matter is going forward; a proposed Final Order will be submitted.

4. **Foreign Vendors.**

Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay the Prepetition Claims of Certain Foreign Vendors [Docket No. 11].

Objection Deadline: May 31, 2022, at 4:00 P.M.

Responses filed: None.

Related Documents:

- (a) *Certificate of Service of Claims Agent re: Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay the Prepetition Claims of Certain Foreign Vendors [Docket No. 20].*
- (b) *Interim Order Signed On 5/18/2022 Re: Authorizing the Debtors to Pay the Prepetition Claims of Certain Foreign Vendors [Docket No. 33].*
- (c) *Notice of Hearing with Respect to Final Orders on Certain First Day Motions [Docket No. 45].*
- (d) *Certificate of Mailing of Claims Agent re: Interim & Final First Day Orders, Case Conference Order and Notices of Hearing [Docket No. 59].*

Status: This matter is going forward; a proposed Final Order will be submitted.

5. **Taxes.**

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to Pay the Prepetition Taxes and Fees (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and (III) Granting Related Relief [Docket No. 12].

Objection Deadline: May 31, 2022, at 4:00 P.M.

Responses filed: None.

Related Documents:

- (a) *Certificate of Service of Claims Agent re: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to Pay the Prepetition Taxes and Fees et al., [Docket No. 20].*
- (b) *Interim Order Signed On 5/18/2022 Re: (I) Authorizing But Not Directing Debtors To Pay The Prepetition Taxes And Fees (II) Authorizing Applicable Banks And Other Financial Institutions To Honor And Process Related Checks And (III) Granting Related Relief [Docket No. 35].*
- (c) *Notice of Hearing with Respect to Final Orders on Certain First Day Motions [Docket No. 45].*
- (d) *Certificate of Mailing of Claims Agent re: Interim & Final First Day Orders, Case Conference Order and Notices of Hearing [Docket No. 59].*

Status: This matter is going forward; a proposed Final Order will be submitted.

II. **Adjourned Matters:**

6. **DIP Financing.**

Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507 and 552, (I) Authorizing Debtors to (A) Obtain Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [Docket No. 14].

Objection Deadline: May 31, 2022, at 4:00 P.M.

Responses filed: None.

Related Documents:

- (a) *Declaration of Glenn Tobias in Support of Debtor-In-Possession Financing Motion and Bidding Procedures and Sale Motion* [Docket No. 15].
- (b) *Certificate of Mailing of Claims Agent re: First Day Pleadings, Notice of Hearing and Agenda* [Docket No. 20].
- (c) *Notice of Filing of Revised Interim Order in Connection with Debtors Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507, and 552, (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral et al.,* [Docket No. 21].
- (d) *Interim Order Signed On 5/18/2022 Re: (I) Authorizing the Debtors to Obtain Postpetition Senior Secured, Priming and Superpriority Financing, (II) Authorizing Use of Cash Collateral et. al.,* [Docket No. 39].
- (e) *Notice of Final Hearing on DIP Motion* [Docket No. 41].
- (f) *Notice of Hearing with Respect to Final Orders on Certain First Day Motions* [Docket No. 45].
- (g) *Certificate of Mailing of Claims Agent re: Interim & Final First Day Orders, Case Conference Order and Notices of Hearing* [Docket No. 59].

Status: The hearing on this matter had been adjourned on consent of the parties to June 15, 2022 at 3:00 p.m.

Dated: New York, New York
June 3, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Proposed Counsel
TOGUT, SEGAL & SEGAL LLP,
By:

/s/Frank A. Oswald
FRANK A. OSWALD
BRIAN F. MOORE
AMY M. ODEN
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
frankoswald@teamtogut.com
bmoore@teamtogut.com
aoden@teamtogut.com

and;

Michael R. Handler
KING & SPALDING LLP
1185 Avenue of the Americas
New York, New York 10036
Telephone: (212) 556-2100
Facsimile: (212) 556-2222
Email: mhandler@kslaw.com

and

Thaddeus D. Wilson (*pro hac vice*)
Leia Clement Shermohammed
(*pro hac vice*)
KING & SPALDING LLP
1180 Peachtree Street N.E. Ste. 1600
Atlanta, GA 30309-3521
Telephone: (404) 572-4600
Facsimile: (404) 572-5100
Email: thadwilson@kslaw.com
lshermohammed@kslaw.com