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*Proposed Special Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)
Related to Docket Nos.: 13 and 15

NOTICE OF ADJOURNMENT OF BID PROCEDURES HEARING

PLEASE TAKE NOTICE that on May 15, 2022 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on the Petition Date the Debtors filed a Motion for Entry of Orders (I)(A) Approving Bidding Procedures for Sales of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Fl.



for and Hearing to Approve Sales of Debtors' Assets, (D) Approving Form and Manner of Notice of Sale, Auction, and Sale Hearing, (E) Approving Assumption and Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; and (II)(A) Authorizing Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 13] (the "**Bid Procedures Motion**") which was originally scheduled to be heard on **May 27, 2022 at 9:00 a.m. (ET)**, has been adjourned on consent of the parties to **May 31, 2022 at 3:00 p.m. (ET)** (the "**Adjourned Hearing**"), or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Bid Procedures Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Adjourned Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **May 30, 2022, at 4:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Bid Procedures Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, must set forth the name of the objecting party, the nature and amount of claims or interests held or asserted by the objecting party against the Debtors' estate or property, the basis for the objection and the specific grounds therefor, and must be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General Order M-399 and the User's Manual for the Electronic Case Filing System may be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) by registered

users of the Bankruptcy Court's case filing system, and by all other parties in interest on a disk, preferably in Portable Document Format (PDF), or any other Windows-based word processing format (with a copy e-mailed directly to Chambers at:

beckerman.chambers@nysb.uscourts.gov), and in accordance with General Order M-399, and any objection must further be served upon: (a) *proposed counsel to the Debtors*, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald Esq. (frankoswald@teamtogut.com) and Brian F. Moore, Esq.

(bmoore@teamtogut.com); (b) *proposed special counsel to the Debtors*, King & Spalding LLP, 1180 Peachtree Street N.E. Ste. 1600, Atlanta, GA. 30309-3521, Attn: Thad Wilson, Esq. (thadwilson@kslaw.com), Leia Clement Shermohammed, Esq.

(lsruhmohammed@kslaw.com); and *proposed special counsel to the Debtors*, King & Spalding LLP, 1185 Avenue of the Americas, New York, New York 10036 Attn: Michael Handler, Esq. mhandler@kslaw.com); (c) *Office of the U.S. Trustee, Region II*, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Susan Arbeit, Esq. (susan.arbeit@usdoj.gov) and Annie Wells, Esq. (annie.wells@usdoj.gov),

(d) *proposed counsel for the Official Committee of Unsecured Creditors*, Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Michael G. Burke, Esq.

(mgburke@sidley.com); (e) *counsel to the administrative agent under the DIP credit facility;*

counsel to the administrative agent under the Bridge Loan; counsel to the administrative agent under the Debtors' Prepetition Senior Notes; and counsel to the Stalking Horse Bidders, DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, NY 10153, Attn:

Jamila Justine Willis (jamila.willis@us.dlapiper.com), Shmuel Klahr

(shmuel.klahr@us.dlapiper.com), Nadia Saleem (Nadia.Saleem@us.dlapiper.com), and

Gregory Juell (gregory.juell@us.dlapiper.com); (f) *counsel to the administrative agent under the Junior Convertible Notes*, Attn: Geoffrey van der Hauw, Esq.

(g.van.der.hauw@lexence.com); and (j) any parties required to be served under any

applicable Bankruptcy Rule or Local Rule, so as to be received no later than **May 30, 2022**

PLEASE TAKE FURTHER NOTICE that a copy of the Bid Procedures Motion and its underlying exhibits can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

Dated: New York, New York
May 27, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Proposed Counsel

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By:

/s/ Frank A. Oswald

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