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			Southern	DISTRICT O	F New York	_	
In re:	Pareteum Asia PT	E		\$ \$ \$	Case No. Lead Cas	22-10622 we No. <u>22-10615</u>	
	Debtor	(s)		§	⊠ Joint	ly Administered	
Post	t-confirmation	n Report					Chapter 11
Quarte	er Ending Date: 06/30	/2023			Pet	tition Date: 05/15/202	2
Plan C	Confirmed Date: 10/07	/2022			Plan Effe	ective Date: <u>10/21/202</u>	2
This P	ost-confirmation Rep		-		Entity: TEUM Liquid	dating Trust	

Name of Authorized Party or Entity

/s/ Seth Van Aalten Signature of Responsible Party

07/14/2023

Date

Seth Van Aalten Printed Name of Responsible Party

1325 Avenue of the Americas, 19th Floor, New York, NY 10019 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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#### Debtor's Name Pareteum Asia PTE

Case No. 22-10622

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
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Itemize	ed Breakdown by Firm					
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Debtor's Name Pareteum Asia PTE

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Debtor's Name Pareteum Asia PTE

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Debtor's Name Pareteum Asia PTE

Case No. 22-10622

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All professional fees and ex	penses (debtor & com	nittees)		

#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?		Yes 🔿 No 💿
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:	12/31/2025	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 No 🔿	

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Debtor's Name Pareteum Asia PTE

Case No. 22-10622

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

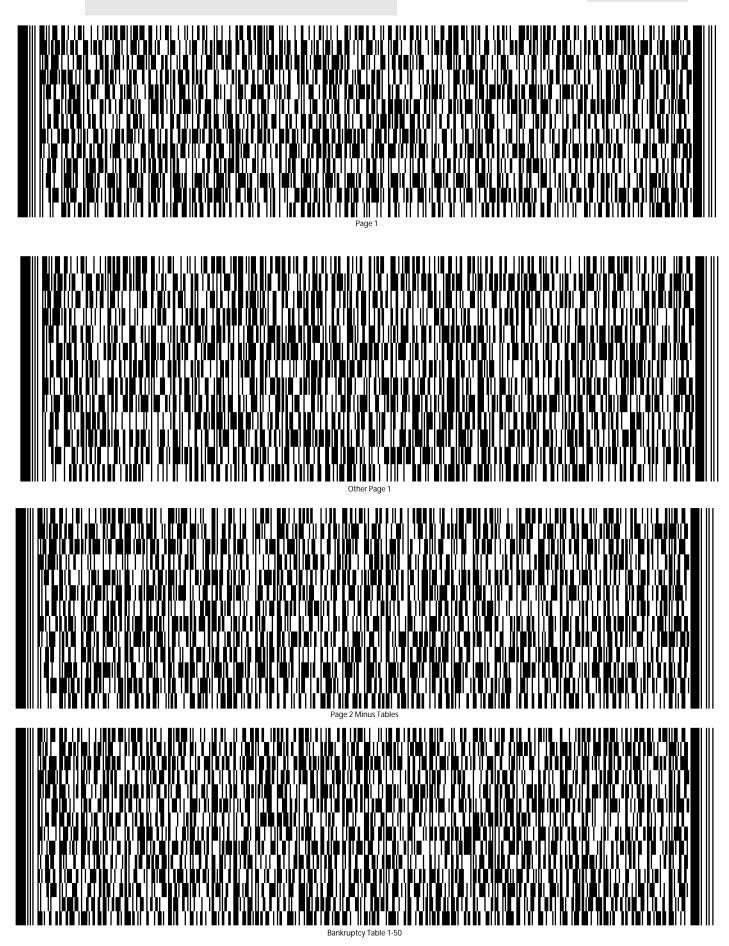
/s/ Anthony M. Saccullo Signature of Responsible Party

Liquidating Trustee Title Anthony M. Saccullo Printed Name of Responsible Party

 $\frac{07/14/2023}{\text{Date}}$ 

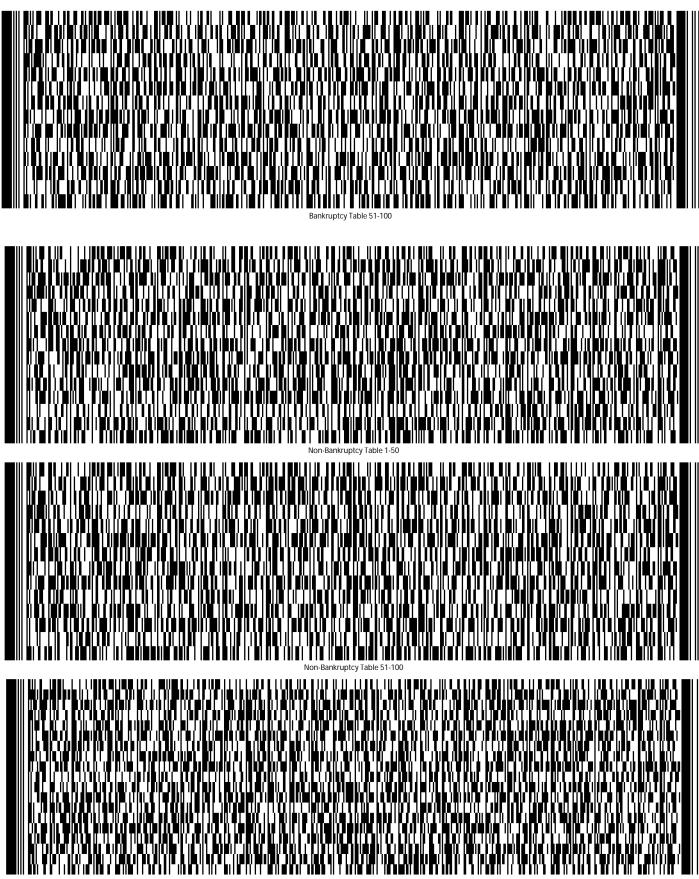
UST Form 11-PCR (12/01/2021)

Debtor's Name Pareteum Asia PTE



Debtor's Name Pareteum Asia PTE

Case No. 22-10622



Part 3, Part 4, Last Page

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#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEM CORPORATION., et al.<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

### GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMERS REGARDING POST-CONFIRMATION REPORT FOR THE QUARTER ENDED JUNE 30, 2023

Pareteum Corporation, Inc., together with its affiliated debtors, Pareteum North America Corp., Devicescape Holdings, Inc., iPass, Inc., iPass IP LLC, Pareteum Europe B.V., Artilium Group Ltd., Pareteum Asia PTE, and Pareteum NV (together, the "**Debtors**") in the above-captioned jointly administered case (collectively, the "**Chapter 11 Cases**") has filed the attached post-confirmation report (the "**PCR**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). Mr. Anthony Saccullo, solely in his capacity as Liquidating Trustee (the "**Liquidating Trustee**") of the TEUM Liquidating Trust (the "**Trust**") and authorized representative of the Debtors and the Trust, prepared the PCR with the assistance of his advisors and professionals. The PCR was prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements established by the United States Trustee Program (see <u>https://www.justice.gov/ust/chapter-11-operating-reports</u>). The PCR should not be relied upon by any persons for any information in connection with current or future financial conditions or events relating to the Debtors, the Estates, and the Trust.

The financial information contained in the PCR is preliminary, unaudited, limited in scope, and is not prepared in accordance with accounting principles generally accepted in the United States of America nor in accordance with other applicable non-bankruptcy law. In preparing the PCR, the Liquidating Trustee has relied on financial data from the books and records of both the Debtors and the Trust available to him at the time of such preparation, as well as certain filings on the docket in the Chapter 11 Cases. Although the Liquidating Trustee has made commercially reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist. The Trust and the Liquidating Trustee reserve the right to amend and supplement the PCR as may be necessary or appropriate.

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Pareteum Corporation (7538), Pareteum North America Corp. (9623), Devicescape Holdings, Inc. (2909), iPass Inc. (4598), iPass IP LLC (2550), Pareteum Europe B.V. (Foreign 2209), Artilium Group Ltd. (Foreign 4535), Pareteum Asia PTE (Foreign 006N), Pareteum NV (Foreign 3091). The Debtors' mailing address is c/o TEUM Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

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### **Part 1: Summary of Post-Confirmation Transfers**

Part 1.a. and 1.d. - Total cash disbursements - Current Quarter and Total Since Effective Date

All amounts disbursed are reflected in U.S. Dollars ("USD"), which the Debtors historically used as their reporting currency.

## **Part 2: Preconfirmation Professional Fees and Expenses**

The Plan became effective of October 21, 2022 (the "<u>Effective Date</u>"). On the Effective Date, the Trust was created and the Liquidating Trustee was appointed in accordance with the terms of the Plan.

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

"<u>Total Anticipated Payments Under Plan</u>" are unknown at this time and will depend on, among other things, the Liquidating Trustee's ongoing claims reconciliation efforts and the resultant final allowed amount of such claims and the post-Effective Date administrative expenses of the Debtors' and the Trust.

The claims reconciliation process is ongoing, and the Liquidating Trustee is not able to determine at this time the total amount of claims that ultimately will be allowed. As such, reporting with respect to the anticipated total amount of "Allowed Claims" of all priority levels is not possible at this time.

#### **Part 4: Questionnaire**

The inclusion of the date of December 31, 2025 under Part 4.a. is a placeholder. The Liquidating Trustee cannot currently anticipate, with any degree of certainty, when the application for a Final Decree closing the Chapter 11 Cases may be filed.