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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PARETEUM CORPORATION, et al., 1

Debtors.

Chapter 11

Case No. 22-10615 (LGB)

(Jointly Administered)

## NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS' FIRST OMNIBUS **OBJECTION TO CLAIMS OF CERTAIN EQUITY SECURITIES HOLDERS** [SOLELY AS IT RELATES TO CLAIM NO. 91]

**PLEASE TAKE NOTICE** that on September 16, 2022, the Debtors filed the *Debtors*' First Omnibus Objection to Claims of Certain Equity Securities Holders [Claim Nos. 26, 72, 77, 91, 112, 127, 128, 131, 133 and 1351 (the "First Omnibus Objection") [Docket No. 336] with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that a hearing to consider First Omnibus Objection was scheduled to be heard on July 12, 2023 at 10:00 a.m. (ET) (the "Omnibus Hearing"), which is now adjourned solely as it relates to Claim No. 91 to October 3, 2023 at 10:00 a.m. (ET) (the "Adjourned Hearing"), or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that responses, if any, to the First Omnibus Objection solely as it relates to Claim No. 91 must be in writing, must conform to the Federal

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<sup>&</sup>lt;sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, must set forth the name of the objecting party, the nature and amount of claims or interests held or asserted by the objecting party against the Debtors' estate or property, the basis for the objection and the specific grounds therefor, and must be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (General Order M-399 and the User's Manual for the Electronic Case Filing System may be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case filing system, and by all other parties in interest on a disk, preferably in Portable Document Format (PDF), or any other Windows-based word processing format (with a copy e-mailed directly to Chambers at: (beckerman.chambers@nysb.uscourts.gov), and in accordance with General Order M-399, and any objection must further be served upon: (a) Counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald Esq. (frankoswald@teamtogut.com) and Brian F. Moore, Esq. (bmoore@teamtogut.com); (b) Office of the U.S. Trustee, Region II, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Susan Arbeit, Esq. (susan.arbeit@usdoj.gov) and Annie Wells, Esq. (annie.wells@usdoj.gov); (c) counsel to Anthony M. Saccullo, in his capacity as Liquidating Trustee, for the TEUM Liquidating Trust, Cole Schotz P.C., 1325 Avenue of the Americas, 19th Floor New York, NY 10019, Attn: Seth Van Aalten, Esq. (svanaalten@coleschotz.com); and 25 Main Street Court Plaza North, Hackensack, New Jersey 07602, Attn: Cameron Welch, Esq. (cwelch@coleschotz.com); and (d) any parties required to be served under any applicable Bankruptcy Rule or Local Rule, so as to be received no later than September 26, 2023 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court's website: <a href="https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl">https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl</a>. Appearances must be entered no later than October 2, 2023 at 4:00 p.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting <a href="https://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> (the "Bankruptcy Court's Website") and clicking on the "Coronavirus COVID-19 Protocol" banner.

PLEASE TAKE FURTHER NOTICE that a copy of the related First Omnibus Objection and related filings can be viewed and/or obtained by (i) accessing the Bankruptcy Court's Website for a fee, (ii) visiting the website for the Debtors' chapter 11 cases at <a href="http://www.kccllc.net/pareteum">http://www.kccllc.net/pareteum</a>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

Dated: New York, New York

July 6, 2023

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
PARETEUM CORPORATION, et al.,	Case No. 22-10615 (LGB)
Debtors. <sup>1</sup>	(Jointly Administered)

### **CERTIFICATION OF SERVICE**

On July 6, 2023, the Notice of Adjournment of Hearing on Debtors' First Omnibus Objection to Claims of Certain Equity Securities Holders [Solely as it Relates to Claim No. 91] (the "Notice of Adjournment"), was electronically filed with the Court, using the Court's electronic filing system, and served via (i) the Court's CM/ECF system on the parties that have consented to electronic service of all filings and (ii) electronic mail on the parties listed on the attached service list.

The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

<sup>&</sup>lt;sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.).

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Also, on July 6, 2023, pursuant to Judge Lisa G. Beckerman's chambers' rules, a courtesy copy of the Notice of Adjournment was sent, via overnight delivery, to The Honorable Lisa G. Beckerman, U.S. Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408.

DATED: July 6, 2023

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