

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Pareteum Corporation

Case No. 22-10615

Debtor(s)

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Lead Case No. 22-10615

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2022

Petition Date: 05/15/2022

Plan Confirmed Date: 10/07/2022

Plan Effective Date: 10/21/2022

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: TEUM Liquidating Trust

Name of Authorized Party or Entity

/s/ Anthony M. Saccullo

Signature of Responsible Party

01/16/2023

Date

Anthony M. Saccullo

Printed Name of Responsible Party

27 Crimson King Drive, Bear, DE 19701

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Pareteum Corporation

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,227,443	\$13,469,662
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,227,443	\$13,469,662

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$307,593	\$5,849,638	\$375,575
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	King & Spalding LLP	Co-Counsel	\$57,840	\$1,374,411	\$265,059	\$1,288,451
ii	Togut, Segal & Segal LLP	Lead Counsel	\$195,796	\$1,189,832	\$16,312	\$695,745
iii	FTI Consulting	Financial Professional	\$19,474	\$1,553,864	\$0	\$1,227,512
iv	FTI Capital Advisors, LLC	Financial Professional	\$0	\$790,000	\$0	\$790,000
v	Kurtzman Carson Consultants L	Other	\$34,483	\$941,531	\$94,204	\$804,204
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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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c.	All professional fees and expenses (debtor & committees)			\$434,661	\$7,190,622	\$599,954	\$5,958,891

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	0%

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No   
 If yes, give date Final Decree was entered: \_\_\_\_\_  
 If no, give date when the application for Final Decree is anticipated: 12/31/2025
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Anthony M. Saccullo

\_\_\_\_\_  
Signature of Responsible Party

Liquidating Trustee

\_\_\_\_\_  
Title

Anthony M. Saccullo

\_\_\_\_\_  
Printed Name of Responsible Party

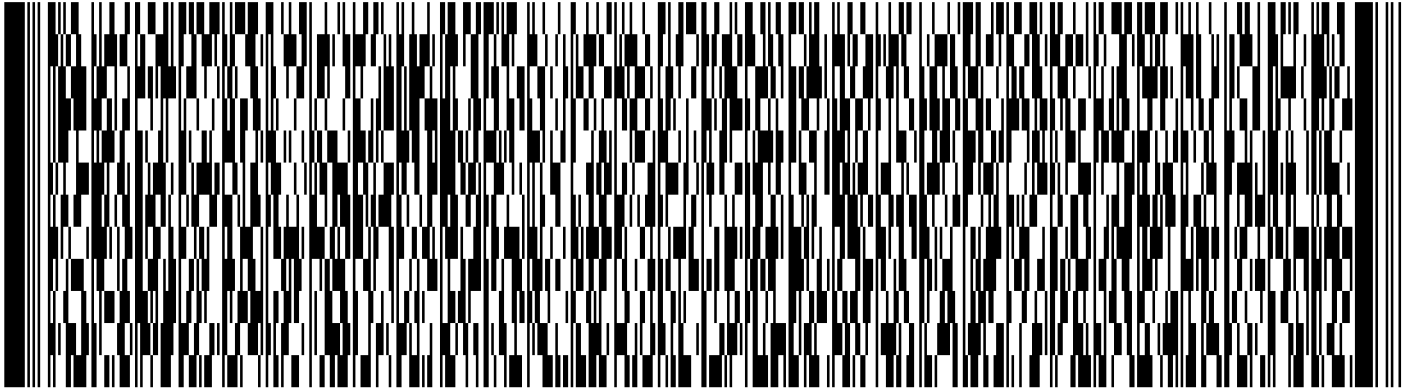
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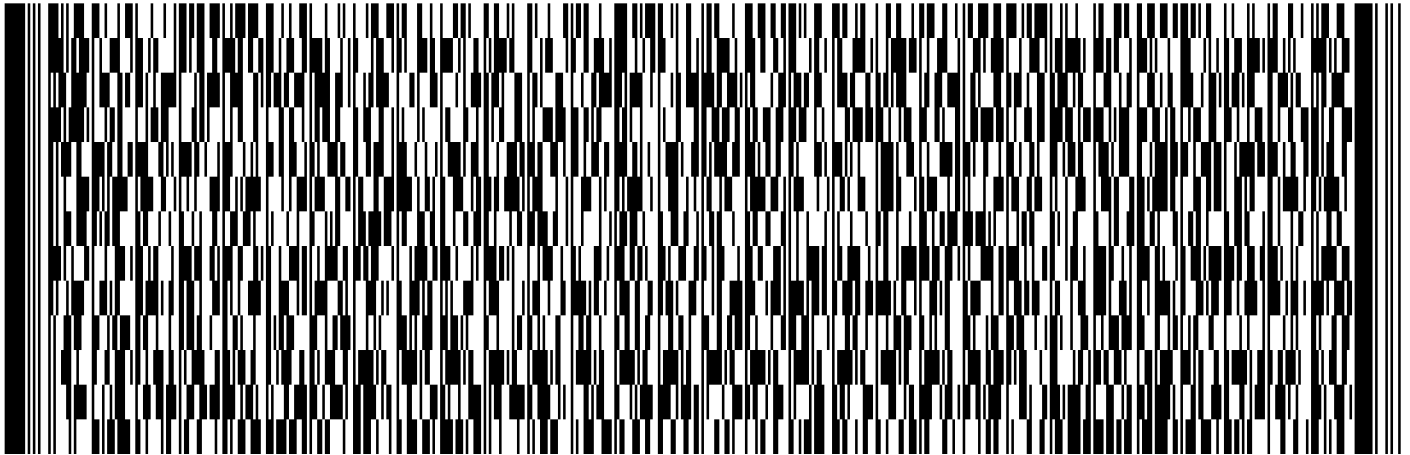


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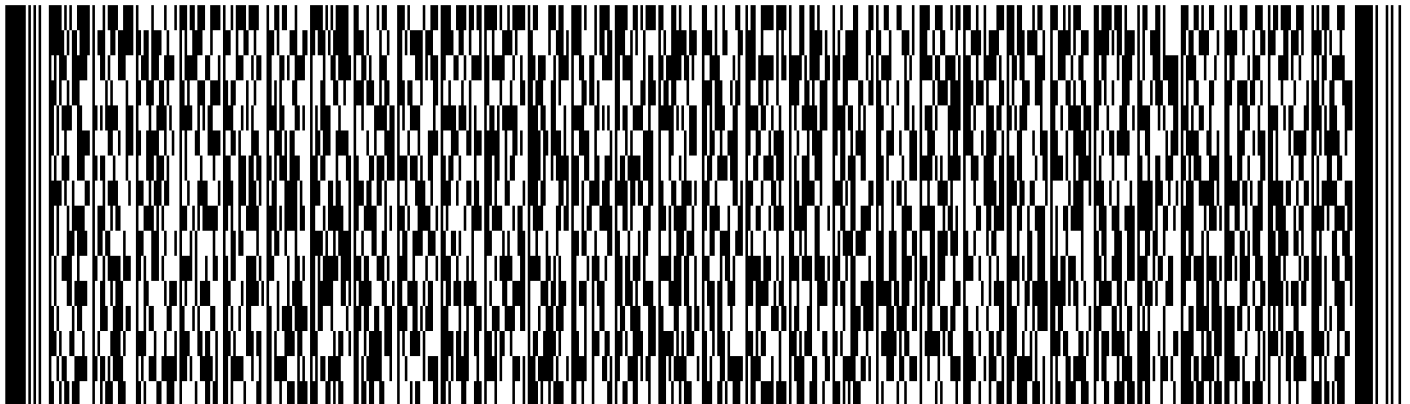
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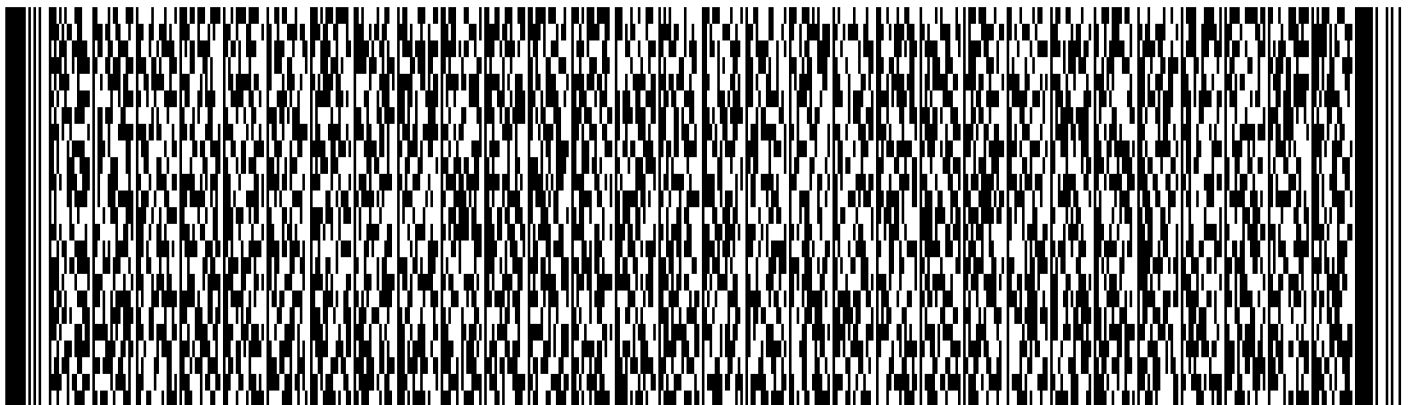
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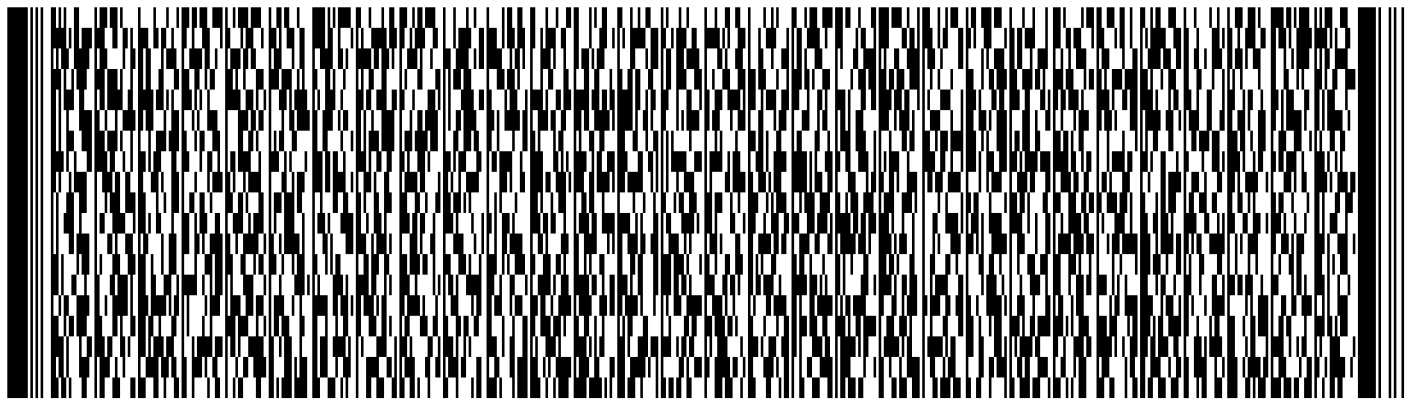
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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