

Fill in this information to identify the case:

Debtor Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 22-10615

**Official Form 410
Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Karen Cavagnaro, ATT Legal Department</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p><u>Karen Cavagnaro, ATT Legal Department</u> <u>One ATT Way, Suite 3A104</u> <u>Bedminster, NJ 07921</u></p> <p>Contact phone <u>908-532-1957</u></p> <p>Contact email <u>km1426@att.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p>Contact phone _____</p> <p>Contact email _____</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 4832885.87. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Services performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/22/2022
MM / DD / YYYY

/s//s/ Karen Cavagnaro
Signature

Print the name of the person who is completing and signing this claim:

Name /s/ Karen Cavagnaro
First name Middle name Last name

Title Lead Paralegal

Company ATT Mobility II LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 201-2205 | International (310) 751-1839

Debtor: 22-10615 - Pareteum Corporation		
District: Southern District of New York, New York Division		
Creditor: Karen Cavagnaro, ATT Legal Department One ATT Way, Suite 3A104 Bedminster, NJ, 07921 Phone: 908-532-1957 Phone 2: Fax: Email: km1426@att.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party:	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Services performed	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 4832885.87	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: /s/ Karen Cavagnaro on 22-Aug-2022 3:19:00 p.m. Eastern Time Title: Lead Paralegal Company: ATT Mobility II LLC		

Fill in this information to identify the case:

Debtor 1 _____

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: _____ District of _____

Case number _____

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

No

Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name

Number Street

City State ZIP Code

Contact phone

Contact email

Name

Number Street

City State ZIP Code

Contact phone

Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. **How much is the claim?** \$_____. **Does this amount include interest or other charges?**
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. **Is all or part of the claim secured?** No
 Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed

Variable

10. **Is this claim based on a lease?** No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. **Is this claim subject to a right of setoff?** No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

EXHIBIT A

*In re Pareteum Corporation*¹
United States Bankruptcy Court
Southern District of New York
Case No. 22-10615 (LGB)

This claim (the “Proof of Claim”) is filed by AT&T Mobility II LLC and its affiliates (the “Claimant”). Through the Proof of Claim, Claimant hereby asserts all claims under applicable law or equity, contingent or otherwise, as such claims are defined in 11 U.S.C. § 101(5), that it has or may have against Pareteum Corporation and its affiliated Debtors (as defined herein) in the chapter 11 cases being jointly administered under Case No. 22-10615 (LGB), relating to or arising out of the Services (as defined below). In addition to the sum stated on page 2 of this Proof of Claim, the Proof of Claim also includes, to the extent applicable, any and all additional costs, expenses, and interest, whether incurred prior to, on or after the date of the commencement of the Debtors’ bankruptcy cases as allowed by applicable law.

1. Basis of Claim: Services Provided

Claimant provided certain services in connection with the Debtors’ business (the “Services”) in accordance with the applicable terms and conditions of the parties’ applicable agreements and all exhibits, schedules, and amendments thereto (collectively, the “Agreements”). Debtor Pareteum Corporation is indebted to Claimant in the amount of \$4,832,885.87 on account of unpaid Services rendered to the Debtor.

2. Rejection Damages With Respect to Agreement

Claimant is not asserting a rejection claim at this time. Claimant hereby further reserves the right (but shall not be obligated) to amend this Proof of Claim to set forth rejection damages amounts to which it may be entitled.

3. Indemnity in Accordance with Applicable Law and Reservation of Claim to Consequential Damages

Claimant hereby asserts any and all claims additional to the sum stated on page 2 of this Proof of Claim it has under or in connection with the Agreements for indemnification, for contribution and/or to be held harmless. Claimant hereby further reserves the right (but shall not be obligated) to amend this Proof of Claim to set forth such liquidated and unliquidated amounts to which it may be entitled as damages, including damages in the full amount of the harm incurred from the breach of indemnity obligations owed to it.

4. Other Amounts Owing: Setoff and Recoupment

¹ The debtors (collectively, the “Debtors”) in these Chapter 11 Cases and the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors’ corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

Claimant asserts and reserves all rights of setoff and recoupment with respect to liquidated sums and other amounts owing it may have under the Agreements or otherwise.

5. Supporting Documentation

A summary of the sums due and owing to Claimant is included herewith as **Exhibit B**. Copies of the underlying documentation establishing Claimant's entitlement (collectively, the "**Claim Documentation**") is attached hereto as **Exhibit C**.

6. Reservation of Rights

In addition to the sum stated on page 2 of this Proof of Claim, this Proof of Claim also asserts any and all additional amounts that are due, may be due, or will become due by Pareteum Corporation under or arising with respect to the Agreements or otherwise, including, without limitation, amounts owed both before and after the date of the commencement of the Debtors' bankruptcy cases that remain outstanding in an undetermined amount, or are otherwise unliquidated and/or contingent as of the date hereof. For the avoidance of doubt, this Proof of Claim also asserts any and all credits that are due, may be due, or will become due by Pareteum Corporation under or arising with respect to the Agreements or otherwise, in addition to the sum stated on page 2. Some of the claim sums may constitute administrative claims recoverable under 11 U.S.C. § 503, and Claimant reserves its right to seek payment of such sums as administrative expenses.

In filing this Proof of Claim, Claimant does not submit itself, or any of its affiliates, to the jurisdiction of this Court for any purpose other than with respect to administration of this Proof of Claim. To the extent the amounts asserted herein may also be asserted against any other Debtor in these jointly administered proceedings under law or equity, this Proof of Claim also constitutes a claim by Claimant against each and every other Debtor. In addition, any common law indemnity claims against all such Debtors are expressly preserved.

The filing of this Proof of Claim is not: (1) a waiver or release of the right to seek administrative priority status under 11 U.S.C. § 503(b) for any amounts asserted by this Proof of Claim; (2) a waiver or release of any rights or claims of Claimant or any of its affiliates against any other entity or person; (3) a waiver of the right by Claimant to withdraw the reference with respect to the subject matter of this Proof of Claim, any objection or other proceeding commenced with respect thereto, or related proceedings involving Claimant; (4) an election of remedy by Claimant, or any of its affiliates, that waives or otherwise undermines any other remedy of Claimant; (5) a consent by Claimant to a jury trial in this Court in any proceeding as to any and all matters triable herein, or related to the same, whether or not such matters are designated as core proceedings pursuant to 28 U.S.C. § 157; (6) a waiver of any right by Claimant to have this Proof of Claim or any other matter adjudicated in an Article III court; (7) a waiver of the rights of Claimant to have final orders in matters entered only after a *de novo* review by a district court; or (8) a waiver of any past, present, or future breach of ongoing obligations imposed upon Debtors under the Agreements or applicable law, or any other claim of Claimant, not described herein. Claimant reserves all rights to assert to have the subject matter of this Proof of Claim, as well as any other defenses, counterclaims, or objections thereto, determined before any other judicial or administrative body having jurisdiction.

This Proof of Claim is made without prejudice to the rights of Claimant, or any of its affiliates, under the Bankruptcy Code or otherwise under state or federal law.

Claimant hereby expressly reserves its rights to have a jury trial in an appropriate forum.

Claimant does not waive any rights to seek additional amounts due, including, without limitation, the rights: (1) to amend, modify, or supplement this Proof of Claim at any time, including for the purpose of fixing and liquidating the amount of contingent and unliquidated claims set forth above or to assert administrative claim status; (2) to file additional proofs of claim at any time; and (3) to file proofs of claim against third parties, including, without limitation, the Debtors and their affiliates. On June 20, 2022, Claimant filed the *Reservation of Rights of AT&T to Debtors' Notice of Cure Costs and Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale* [ECF 129], reserving Claimant's rights with respect to the assumption and assignment of executory contracts Claimant is counterparty to and the cure amount asserted in connection therewith. Claimant remains engaged in ongoing discussions with respect to the cure amount. In the event that an order of this Court is entered which effectively subordinates Claimant's claims, Claimant's right to file additional proofs of claim or amended proofs of claim against Pareteum Corporation and others is reserved.

7. Notice Provision

Unless otherwise specified in this **Exhibit A**, all notices concerning this Proof of Claim should be sent to:

Karen Cavagnaro
AT&T
Legal Department
One AT&T Way
Suite 3A104
Bedminster, NJ 07921
Telephone: (908) 532-1957
Email: km1426@att.com

-and-

Brian J. Lohan
Arnold & Porter Kaye Scholer LLP
70 West Madison Street
Suite 4200
Chicago, IL 60602-4231
Telephone: (312) 583-2300
Email: brian.lohan@arnoldporter.com

EXHIBIT B

Claims Summary

PREPETITION BALANCE	
AT&T Mobility II LLC	
Last 4 Digits of Account #	Balance
5154	\$ 4,832,885.87
TOTAL PREPETITION BALANCE	\$ 4,832,885.87

EXHIBIT C

Claim Documentation

Foundation Account Invoice - Remittance
For Invoices received:2022-06-02 - 2022-07-01
APEX FAN - PARETEUM CORPORATION -B 23 CCDA MAC CR



Foundation Account Number: **BES57755154**

Invoice Number:19793096

Invoice Date: 2022-07-01 Payment Due Upon Receipt

If remitting electronically, please use the following Foundation Account Number (FAN): **BES57755154**
(Payment will be considered late 30 days after invoice date)

Service Charges & Credits

Current Charges	\$ 1,144,966.74
Balance Transfers (from local markets)	\$ 0.00
Payment Transfers (from local markets)	\$ 0.00
Total Taxes, Surcharges and Regulatory Fees	\$ 70,416.11
Adjustments	\$ 0.00
Total Service Charges & Credits	\$ 1,215,382.85

NBS Charges & Credits

Total NBS Charges & Credits **\$ 0.00**

Total Current Charges **\$ 1,215,382.85**

Total Past Due **\$ 4,139,732.35**

Total Amount Due **\$ 5,355,115.20**

(For more information call 1-800-999-5445)

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..... ✂
To ensure proper credit, please detach this portion and return with remittance

If remitting electronically, please use the following Foundation Account Number (FAN): **BES57755154**



Remit To:

AT&T Mobility
National Business Services
PO Box 9004
Carol Stream, IL 60197-9004

Foundation Account Number: **BES57755154**

Invoice Number: 19793096

Amount Due: **\$ 5,355,115.20**

Amount Paid:

00000000577551541979309661500012153828505355115202