

Hearing Date: June 7, 2022 at 2:00 p.m. (EST)
Objection Deadline: May 31, 2022 at 4:00 p.m. (EST)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF
FINAL HEARING ON DIP MOTION**

PLEASE TAKE NOTICE that on May 15, 2022 (the "Petition Date"), the above-

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artium Group Ltd. (f/k/a Artium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed, among other items, the following motion and declaration:

(1) Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507 and 552, (I) Authorizing Debtors to (A) Obtain Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [Docket No. 14] (the "DIP Motion"); and

(2) Declaration of Glenn Tobias in Support of Debtor-In-Possession Financing Motion and Bidding Procedures and Sale Motion [Docket No. 15] (the "Tobias Declaration").

PLEASE TAKE FURTHER NOTICE that on May 18, 2022, the Bankruptcy Court entered the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured, Priming and Superpriority Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Scheduling a Final Hearing and (V) Granting Related Relief* [Docket No. 39] (the "Interim DIP Order").

PLEASE TAKE FURTHER NOTICE that a final hearing to consider the DIP Motion will be held on **June 7, 2022, at 2:00 p.m. (prevailing Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green, Courtroom 601, New

York, New York 10004 (the "Final Hearing").

PLEASE TAKE FURTHER NOTICE that parties wishing to object or otherwise respond to the DIP Motion must file any objections or responses with the Court not later than **May 31, 2022, at 4:00 p.m.**

PLEASE TAKE FURTHER NOTICE that Parties wishing to participate in the Final Hearing via videoconference must make arrangements through via Court Solutions LLC at www.court-solutions.com no later than **9:00 A.M. on the day before the Final Hearing.** Instructions to register for CourtSolutions LLC are attached to the Court's General Order M-543.

PLEASE TAKE FURTHER NOTICE that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting www.nysb.uscourts.gov (the "Bankruptcy Court's Website") and clicking on the "Coronavirus COVID-19 Protocol" banner.

PLEASE TAKE FURTHER NOTICE that copies of the DIP Motion, Tobias Declaration, and Interim DIP Order can be viewed and/or obtained by (i) accessing the Bankruptcy Court's Website for a fee, (ii) visiting the website for the Debtors' chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

Dated: New York, New York
May 18, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Proposed Counsel
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By:

/s/ Frank A. Oswald

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