

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Joint Administration Requested)

**ORDER (I) EXTENDING TIME TO FILE SCHEDULES OF ASSETS
AND LIABILITIES, SCHEDULES OF CURRENT INCOME AND EXPENSES,
SCHEDULES OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND
STATEMENTS OF FINANCIAL AFFAIRS; (II) EXTENDING TIME TO FILE
RULE 2015.3 FINANCIAL REPORTS; (III) WAIVING REQUIREMENTS TO FILE
THE LIST OF EQUITY HOLDERS AND SERVE NOTICE OF COMMENCEMENT
ON ALL EQUITY HOLDERS; AND (IV) GRANTING RELATED RELIEF**

Upon motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”): (i) extending the deadline by which the Debtors must file their Schedules and Statements by thirty (30) days, for a total of forty-four (44) days from the Petition Date, without prejudice to the Debtors’ ability to request additional extensions for cause shown; (ii) extending the deadline by which the Debtors must file their initial 2015.3 Reports to thirty (30) days after the initial date set for the 341 Meeting; (iii) waiving the requirement to (a) file lists of equity security holders and (b) serve the notice of commencement on all equity security holders; and (iv) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District*

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artilium Group Ltd. (f/k/a Artilium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artilium N.V.). The Debtors’ corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



Court for the Southern District of New York, dated February 1, 2012; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The time within which the Debtors must file the Schedules and Statements is extended for an additional thirty (30) days (for a total of forty-four (44) days after the Petition Date (*i.e.*, June 28, 2022)) without prejudice to the Debtors' right to seek additional extensions.
3. The requirement to serve the notice of commencement on all equity security holders is modified so that the notice of commencement is provided to the registered holders and DTC participants and their agents, who can then notify the beneficial holders of such interests.
4. The time within which the Debtors must file their initial 2015.3 Reports is extended to the date that is thirty (30) days after the initial date set for the 341 Meeting.
5. The requirement under Fed. R. Bankr. P. 1007(a)(3) that the Debtors file lists of equity security holders is waived.

6. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

New York, New York

Dated: May 18, 2022

/s/ Lisa G. Beckerman
THE HONORABLE LISA G. BECKERMAN
UNITED STATES BANKRUPTCY JUDGE