

Hearing Date: May 27, 2022 at 9:00 a.m. (EST)  
Objection Deadline: May 26, 2022 at 9:00 a.m. (EST)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administration Requested)

**NOTICE OF HEARING ON  
MOTION FOR BIDDING PROCEDURES ORDER**

**PLEASE TAKE NOTICE** that on May 15, 2022 (the "Petition Date"), the above-

<sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artium Group Ltd. (f/k/a Artium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, the Debtors filed, among other items, the following motion and declaration:

(1) Motion of Debtors for Entry of Orders (I)(A) Approving Bidding Procedures for Sales of Debtors Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction for and Hearing to Approve Sales of Debtors Assets, (D) Approving Form and Manner of Notice of Sale, Auction, and Sale Hearing, (E) Approving Assumption and Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; and (II)(A) Authorizing Sale of Debtors Assets Free and Clear of Liens, Claims, Interests, and Encumbrances [Docket No. 13] (the "Bidding Procedures Motion"); and

(2) Declaration of Glenn Tobias in Support of Debtor-In-Possession Financing Motion and Bidding Procedures and Sale Motion [Docket No. 15] (the "Tobias Declaration").

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Bidding Procedures Motion will be held on **May 27, 2022, at 9:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green, Courtroom 601, New York, New York 10004 (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that parties wishing to object or otherwise respond to the Bidding Procedures Motion must file any objections or responses with the Court not later than **May 26, 2022, at 9:00 a.m.**

**PLEASE TAKE FURTHER NOTICE** that Parties wishing to participate in the Hearing via videoconference must make arrangements through via Court Solutions LLC at [www.court-solutions.com](http://www.court-solutions.com) no later than **9:00 A.M. on the day before the Hearing**. Instructions to register for CourtSolutions LLC are attached to the Court's General Order M-543.

**PLEASE TAKE FURTHER NOTICE** that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (the "Bankruptcy Court's Website") and clicking on the "Coronavirus COVID-19 Protocol" banner.

**PLEASE TAKE FURTHER NOTICE** that copies of the Bidding Procedures Motion and Tobias Declaration can be viewed and/or obtained by (i) accessing the Bankruptcy Court's Website for a fee, (ii) visiting the website for the Debtors' chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

*[concludes on following page]*

Dated: New York, New York  
May 17, 2022

PARETEUM CORPORATION, *et al.*  
*Debtors and Debtors in Possession*  
*By its Proposed Counsel*  
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By:

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