

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Orexigen Therapeutics, Inc. Bank: WSFS, Banc of California  
 Bankruptcy Number: Case No. 18-10518 (KG) Acct. #: WSFS: 643-1, 643-2, 643-3, 643-4, 643-5, 643-6, 643-7, BOC: 0111  
 Date of Confirmation: 05/17/19 Account Type: money market, checking  
 Reporting Period (month/year): Oct. 2019-Dec. 2019

Beginning Cash Balance: \$10,182,502.24

All receipts received by the debtor:

Cash Sales:	\$0.00
Collection of Accounts Receivable/Deposits:	\$200.00
Proceeds from Litigation (settlement or otherwise):	\$0.00
Sale of Debtor's Assets:	\$0.00
Capital Infusion pursuant to the Plan:	\$0.00
Dividend Income:	\$37,626.91
Total of cash received:	\$37,826.91

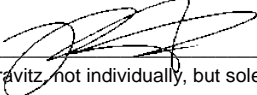
Total of cash available: \$10,220,329.15

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0.00
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$93,856.67
All other disbursements made in the ordinary course:	\$9,459.69
Total Disbursements	\$103,316.36

Ending Cash Balance \$10,117,012.79

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date 1/8/2020  Peter Kravitz, not individually, but solely as Wind Down Administrator of the Orexigen Wind Down Entity

Debtor: Orexigen Therapeutics, Inc.

Case Number: Case No. 18-10518 (KG)



181051820011000000000001

ASSETS	Dec-19	
Cash (Unrestricted)	\$10,117,013	
Cash (Restricted)		
Accounts Receivable (Net)	Unliquidated	
Inventory		
Notes Receivable		
Prepaid Expenses	Unliquidated	
Other (Attach List)		
Total Current Assets	\$10,117,013	
<b>Property, Plant &amp; Equipment</b>		
Real Property & Improvements		
Machinery & Equipment		
Furniture, fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Depreciation/Depletion		
Total Property, Plant & Equipment		
Due from Affiliates & Insiders		
Other (Attach List)		
Total Assets		
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>		
Accounts Payable	\$0	
Taxes Payable		
Notes Payable		
Professional Fees		
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List)		
Total Postpetition Liabilities	\$0	
<b>Liabilities Subject to Compromise (Pre-petition Liabilities)</b>		
Secured Debt - Per Plan	\$11,402,124	
Priority Debt - Per Plan	\$2,075,068	
Unsecured Debt - Per Plan	\$36,192,138	
Other (Attach List) - Per Plan	\$0	
Total Pre-petition Liabilities	\$49,669,330	
Total Liabilities	\$49,669,330	
<b>Equity</b>		
Trust- Corpus		
Retained Earnings (Deficit)		
Total Equity (Deficit)		
Total Liabilities & Owners' Equity		

**CERTIFICATE OF SERVICE**

I, L. Katherine Good, do hereby certify that on January 10, 2020, a copy of the foregoing *Post-Confirmation Quarterly Summary Report for the Quarter Ending December 31, 2019* was served on the party listed below by hand delivery.

Richard L. Schepacarter, Esq.  
Office of the United States Trustee  
844 King Street, Room 2207  
Lockbox 35  
Wilmington, Delaware 19801

Timothy Jay Fox, Jr.  
Office of the United States Trustee  
844 King Street, Room 2207  
Lockbox 35  
Wilmington, Delaware 19801

*/s/ L. Katherine Good*

\_\_\_\_\_  
L. Katherine Good (No. 5101)