

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

OREXIGEN THERAPEUTICS, INC.,  
Debtor.<sup>1</sup>

Chapter 11

Case No. 18-10518 (KG)

RE D.I. 862

**NOTICE OF FILING OF CORRECTED SUMMARY OF ASSETS AND LIABILITIES  
REGARDING AMENDMENT TO SCHEDULES E/F OF THE SCHEDULES  
OF ASSETS AND LIABILITIES OF OREXIGEN THERAPEUTICS, INC.**

**PLEASE TAKE NOTICE** that, on May 11, 2018, Orexigen Therapeutics, Inc. (the “Debtor”) filed its Schedules of Assets and Liabilities and Global Notes, Methodology and Specific Disclosures Regarding Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (D.I. 287) (as the same have been or may be amended from time to time, the “Schedules”), along with certain global notes (the “Global Notes”).

**PLEASE TAKE FURTHER NOTICE** that, on October 3, 2018, the Debtor amended Schedules E/F and G of the Schedules (D.I. 768) (the “October Amendments”) and on December 18, 2018, the Debtor filed a further amended Schedule E/F of the Schedules (D.I. 862) (the “December Amendment”).

**PLEASE TAKE FURTHER NOTICE** that the Summary of Assets and Liabilities for Non-Individuals (the “Summary of Assets and Liabilities”) attached to the December Amendment stated an incorrect amount of total liabilities of the Debtor even though the Summary of Assets and Liabilities has not changed since the filing of the October Amendments.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a corrected Summary of Assets and Liabilities reflecting the correct total assets and liabilities of the Debtor. If you are receiving this notice, you were previously served with a copy of the December Amendment.

Dated: January 15, 2019  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Tamara K. Mann  
Robert J. Dehney (No. 3578)  
Andrew R. Remming (No. 5120)  
Tamara K. Mann (No. 5643)  
1201 N. Market St., 16th Floor  
P.O. Box 1347  
Wilmington, DE 19899-1347

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8822. The Debtor’s mailing address for purposes of this Chapter 11 Case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA 92037.



Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
rdehney@mnat.com  
aremning@mnat.com  
tmann@mnat.com

- and -

Christopher R. Donoho, III (admitted *pro hac vice*)  
Christopher R. Bryant (admitted *pro hac vice*)  
John D. Beck (admitted *pro hac vice*)

**HOGAN LOVELLS US LLP**

875 Third Avenue  
New York, NY 10022  
Telephone: (212) 918-3000  
Facsimile: (212) 918-3100  
chris.donoho@hoganlovells.com  
chris.bryant@hoganlovells.com  
john.beck@hoganlovells.com

*Counsel for Debtor and Debtor in Possession*

**Exhibit A**

**Fill in this information to identify the case:**

Debtor name Orexigen Therapeutics, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known): 18-10518

Check if this is an amended filing

**Official Form 206Sum**

Summary of Assets and Liabilities for Non-Individuals

12/15

**Part 1:** Summary of Assets

**1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)**

**1a. Real property:**

Copy line 88 from Schedule A/B.....

|                |
|----------------|
| \$0.00         |
| + Undetermined |

**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

|                  |
|------------------|
| \$157,588,427.45 |
| + Undetermined   |

**1c. Total of all property:**

Copy line 92 from Schedule A/B.....

|                  |
|------------------|
| \$157,588,427.45 |
| + Undetermined   |

**Part 2:** Summary of Liabilities

**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

|                  |
|------------------|
| \$165,227,954.00 |
| + Undetermined   |

**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

|        |
|--------|
| \$0.00 |
|--------|

**3b. Total amount of claims of nonpriority amount of unsecured claims: *AMENDED***

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

|                  |
|------------------|
| \$107,027,130.80 |
| + Undetermined   |

**4. Total liabilities.....**

Lines 2 + 3a + 3b

|                  |
|------------------|
| \$272,255,084.80 |
| + Undetermined   |