

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

| | | |
|---|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| OTB HOLDING LLC, <i>et al.</i> , ¹ |) | Case No. 25-52415 (SMS) |
| |) | |
| |) | (Jointly Administered) |
| Debtors. |) | |
| |) | |

**NOTICE OF (A) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT ON
INTERIM BASIS AND APPROVING SOLICITATION PROCEDURES; (B) DEADLINE
FOR CASTING VOTES TO ACCEPT OR REJECT CHAPTER 11 PLAN; (C) HEARING
TO CONSIDER FINAL APPROVAL OF DISCLOSURE STATEMENT AND
CONFIRMATION OF CHAPTER 11 PLAN; AND (D) RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to an order dated July 24, 2025 (Docket No. 533, the “Approval Order”), the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Court”) has (a) approved the *Disclosure Statement with Respect to the Amended Joint Chapter 11 Plan Dated as of July 21, 2025* (the “Disclosure Statement”) filed by the above-captioned debtors and debtors in possession (the “Debtors”) on an interim basis and (b) authorized the Debtors to solicit votes to accept or reject the *Debtors’ Amended Joint Chapter 11 Plan as of July 21, 2025* (as may be amended, the “Plan”).²

2. The Approval Order establishes July 22, 2025 as the Voting Record Date for determining the holders of prepetition claims entitled to vote to accept or reject the Plan and establishes **4:00 p.m. (prevailing Eastern time) on August 21, 2025** as the Voting Deadline for submission of ballots to accept or reject the Plan (the “Ballots”). Holders of claims entitled to vote to accept or reject the Plan will receive the following materials: (a) a cover letter, (b) this Notice, (c) a copy of the Approval Order (without exhibits) to which this Notice corresponds, (d) the Disclosure Statement (with the Plan and other appendices attached thereto) via a hyperlink,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC’s service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

² Terms used by not defined herein shall have the meaning ascribed thereto in the Plan.

(e) a letter from the Committee recommending Holders of Class 4 General Unsecured Claims to vote in favor of the Plan, and (f) one or more Ballots (and return envelopes) to be used in voting to accept or reject the Plan (collectively, the “Solicitation Package”). Failure to follow the instructions set forth in the Ballot may disqualify that Ballot and the vote represented thereby.

3. Holders of (a) unimpaired claims and (b) claims or interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you are not entitled to vote to accept or reject the Plan but believe that you should be entitled to vote to accept or reject the Plan, then you must serve on the Notice Parties (defined below) and file with the Bankruptcy Court a motion for an order pursuant to Bankruptcy Rule 3018(a) (a “Rule 3018(a) Motion”) temporarily allowing such claim in a different amount for purposes of voting to accept or reject the Plan by **August 15, 2025 at 4:00 p.m. (prevailing Eastern Time)**. The Ballot of any creditor filing a Rule 3018(a) Motion shall not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing.

4. A hearing to consider confirmation of the Plan (the “Combined Hearing”) will be held before Judge Sage M. Sigler at the United States Bankruptcy Court for the Northern District of Georgia, Richard B. Russell Federal Building and United States Courthouse, in Courtroom 1201, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303 **on September 5, 2025 at 9:30 a.m., prevailing Eastern Time**. The Combined Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Combined Hearing or any continued hearing.

5. Objections, if any, to the confirmation of the Plan or final approval of the Disclosure Statement must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be served on the following parties (the “Notice Parties”) so as to be actually received no later than 4:00 p.m. (prevailing Eastern time) on August 22, 2025 (the “Disclosure Statement and Confirmation Objection Deadline”): (i) the Debtors, c/o OTB Holding LLC, One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305 (Attn: Jonathan Tibus); (ii) counsel for the Debtors, King & Spalding LLP, 1180 Peachtree Street NE, Atlanta, Georgia 30309 (Attn: Jeffrey R. Dutson and Brooke Bean); (iii) the Office of the U.S. Trustee, 362 Richard B. Russell Building, 75 Ted Turner Drive, SW, Atlanta Georgia 30303 (Attn: David S. Weidenbaum); and (iv) counsel to the Committee appointed in the Debtors’ cases, Eversheds Sutherland (US) LLP, 999 Peachtree Street, NE, Suite 2300, Atlanta, GA 30309, (Attn: Todd C. Meyers, Erin E. Broderick, Nathaniel DeLoatch).

6. All executory contracts and unexpired leases of the Debtors shall be deemed rejected by the Debtors as of the effective date of the Plan, except for any executory contract or unexpired lease that: (a) has previously been assumed, assumed and assigned, or rejected pursuant to an order of the Bankruptcy Court on or prior to confirmation of the Plan or (b) is the subject of a pending motion to assume, assume and assign, or reject as of confirmation of the Plan.

7. THIS CHAPTER 11 PLAN CONTAINS CERTAIN RELEASE, INJUNCTION AND EXCULPATION PROVISIONS. THESE PROVISIONS ARE SET FORTH IN THE CHAPTER 11 PLAN AND DESCRIBED IN THE DISCLOSURE STATEMENT.

8. Requests for copies of the Disclosure Statement and the Plan (excluding certain voluminous exhibits thereto) by parties in interest may be made in writing to OTB Holding Ballot Processing, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. In addition, any party may view and download the Plan, the Disclosure Statement and related exhibits (as they are filed) without charge at <https://veritaglobal.net/ontheborder>. If you have any questions regarding this Notice, please call the Voting Agent at (888) 647-1744 (U.S./Canada) or (310) 751-2628 (International).

UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED HEREIN, IT MAY NOT BE CONSIDERED AT THE HEARING.

Date: July 24, 2025
Atlanta, GA

By Order of the Court,

KING & SPALDING LLP
Jeffrey R. Dutson
Georgia Bar No. 637106
Brooke L. Bean
Georgia Bar No. 764552
Alice Kyung Won Song
Georgia Bar No. 692753
KING & SPALDING LLP
1180 Peachtree Street NE
Atlanta, Georgia 30309
Telephone: (404) 572-4600
Email: jdutson@kslaw.com
Email: bbean@kslaw.com
Email: asong@kslaw.com

Counsel for the Debtors in Possession