

Information to identify the case:

Debtor OTB Holding LLC, et al. EIN 27-2153213
Name
United States Bankruptcy Court for the Northern District of Georgia Date case filed for chapter 11: **March 4, 2025**
Case number: Lead Case 25-52415 (SMS), Jointly Administered

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtors listed above, cases has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") for these chapter 11 cases at <https://www.veritaglobal.net/ontheborder> or at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

Inquiries regarding this notice may be directed to Verita by calling (800) 647-1744 (toll free for U.S. and Canadian-based parties) or +1 (310) 751-2628 (for international parties) or using the "Submit an Inquiry" link on the Verita website: <https://www.veritaglobal.net/ontheborder/inquiry>

Debtors' counsel, representatives of Verita, and the staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Lead Debtor Name	All Other Names Used in Last 8 Years	Case Number	Tax I.D. Numbers
OTB Holding LLC	N/A	25-52415	27-2153213
2. Other Debtor Names & Case Numbers	A full listing of the Debtors' names, tax I.D. numbers, and corresponding case numbers is available on the Debtors' restructuring website: https://www.veritaglobal.net/ontheborder		
3. Address	One Buckhead Plaza 3060 Peachtree Road, NW, Atlanta, GA 30305		
4. Debtors' attorney KING & SPALDING LLP Jeffrey R. Dutson Brooke L. Bean Alice Kyung Won Song 1180 Peachtree Street NE, Suite 1600 Atlanta, Georgia 30309 Telephone: (404) 572-4600 email: jdutson@kslaw.com email: bbean@kslaw.com email: asong@kslaw.com	<u>Debtors' Claims and Noticing Agent (for court documents and case information inquiries):</u> KURTZMAN CARSON CONSULTANTS, LLC dba VERITA GLOBAL ("VERITA") <u>Website:</u> https://www.veritaglobal.net/ontheborder <u>Submit an Inquiry:</u> https://www.veritaglobal.net/ontheborder/inquiry <u>Telephone:</u> (888) 647-1744 (toll free for U.S. and Canadian-based parties) +1 (310) 751-2628 (for international parties)		

5. Bankruptcy clerk's office	<p>Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone: (404)–215–1000</p> <p>Documents in this case may be filed at this address.</p> <p>Clerk of the United States Bankruptcy Court 75 Ted Turner Drive, SW Atlanta, Georgia 30303</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov or at the Debtors' restructuring website at https://www.veritaglobal.net/ontheborder</p>
6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	<p>Date: March 31, 2025, at 10:00 a.m. (ET)</p> <p>The meeting will be held telephonically – please dial (888)–902–9750. The access code is 9635734.</p>
7. Proof of claim deadline	<p>Deadline for filing proof of claim: Not yet set. If deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or on the case website at https://www.veritaglobal.net/ontheborder.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none">▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;▪ you file a proof of claim in a different amount; or▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's office or online at www.pacer.gov or at the Debtors' restructuring website at https://www.veritaglobal.net/ontheborder.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge Deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c).</p>
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>

10. Filing a Chapter 11 bankruptcy case	Bankruptcy cases under Chapter 11 of the Bankruptcy Code has been filed in this court by the Debtors listed herein, and orders for relief have been entered. Chapter 11 allows the debtor to reorganize or liquidate according to a plan. A plan is not effective unless confirmed by the court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk's Office by the deadline.

If you have any questions related to this notice, please call (888) 647-1744 (toll free for U.S. and Canadian-based parties) or +1 (310) 751-2628 (for international parties) or using the "Submit an Inquiry" link on the Verita website: <https://www.veritaglobal.net/ontheborder/inquiry>. You may access documents and case information at <https://www.veritaglobal.net/ontheborder>.