

Fill in this information to identify the case:Debtor OTB Acquisition LLCUnited States Bankruptcy Court for the: Northern District of Georgia
(State)Case number 25-52416**Modified Official Form 410
Proof of Claim****12/24**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

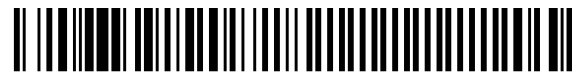
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Ankura Consulting Group, LLC</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Ankura Consulting Group, LLC</u> <u>Jason Cables</u> <u>485 Lexington Avenue, 10th Floor</u> <u>New York, NY 10017, United States</u> Contact phone <u>312-502-6654</u> Contact email <u>jason.cables@ankura.com</u> Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) <u>Ankura Consulting Group, LLC</u> <u>John Wijas</u> <u>PO Box 74007043</u> <u>Chicago, IL 60674, United States</u> Contact phone <u>312-583-4194</u> Contact email <u>john.wijas@ankura.com</u>
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3137 ____

7. How much is the claim? \$ 26383.36 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

Insurance Claim Preparation Services for Fire Loss

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature or property:
☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/09/2025
MM / DD / YYYY

/s/Michael J. Skweres
Signature

Print the name of the person who is completing and signing this claim:

Name Michael J. Skweres
First name Middle name Last name

Title Senior Managing Director

Company Ankura Consulting Group, LLC

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____

Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 647-1744 | International (310) 751-2628

Debtor: 25-52416 - OTB Acquisition LLC		
District: Northern District of Georgia, Atlanta Division		
Creditor: Ankura Consulting Group, LLC Jason Cables 485 Lexington Avenue, 10th Floor New York, NY, 10017 United States Phone: 312-502-6654 Phone 2: 312-583-4194 Fax: Email: jason.cables@ankura.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Disbursement/Notice Parties: Ankura Consulting Group, LLC John Wijas PO Box 74007043 Chicago, IL, 60674 United States Phone: 312-583-4194 Phone 2: Fax: E-mail: john.wijas@ankura.com DISBURSEMENT ADDRESS		
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Insurance Claim Preparation Services for Fire Loss	Last 4 Digits: Yes - 3137	Uniform Claim Identifier:
Total Amount of Claim: 26383.36	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Michael J. Skweres on 09-May-2025 1:03:19 p.m. Pacific Time Title: Senior Managing Director Company: Ankura Consulting Group, LLC		

ATTACHMENT A

**ADDENDUM TO PROOF OF CLAIM OF ANKURA CONSULTING GROUP
LLC**

1. On March 4, 2025 (the “Petition Date”), OTB Acquisition LLC (the “Debtor”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Bankruptcy Court”).

Summary of Claim

2. This proof of claim (this “Proof of Claim”) is filed by Ankura Consulting Group, LLC (“Ankura”) in connection with (i) professional consulting services (the “Services”) provided to Debtor under the terms of the Letter of Engagement entered into by Ankura and Debtor on April 16, 2024 (as amended, renewed, supplemented or otherwise modified, the “Agreement”)¹ and (ii) the invoices summarized on Appendix 1 (the “Invoices”).

3. This Proof of Claim is filed in accordance with this Bankruptcy Court’s Order dated April 16, 2025, entered in the chapter 11 case captioned OTB Holding LLC et al., case number 25-52415 (SMS) [Docket No. 259].

4. This Proof of Claim shall preserve and shall prevent the diminishing of or interference with any rights, entitlements, claims or remedies of Ankura, including, without limitation, fees and expenses included in the Invoices (collectively, the “Claim”). The Agreement is not attached hereto because it

contains confidential and proprietary information and is subject to its own internal confidentiality provisions. Ankura believes that the Debtor has copies of the Agreement, Invoices, and other documents relating to the Agreement. However, Ankura will make such documents not provided herein available to the Debtor upon the Debtor's reasonable request.

5. As detailed in Appendix 1, Ankura holds a prepetition Claim against the Debtor in the aggregate amount of no less than \$26,383.36 supported by the Invoices, including, without limitation, unpaid balances for invoiced amounts prior to the Petition Date.

Reservation of Rights

6. This Proof of Claim is filed with full reservation of all rights, including, but not limited to, the right to request administrative expense reimbursements based on events, information and/or documents obtained from the Debtor or others through discovery or otherwise and with full reservation of Ankura's rights and/or claims against any party other than the Debtor, including property of the Debtor's bankruptcy estate. Without in any way limiting the foregoing, Ankura reserves its right to assert any claim it may have against the Debtor against any other party or property other than the Debtor's estate. Ankura expressly reserves any and all rights it may have under applicable law or equity to assert claims for set-off or recoupment against the Debtor.

7. Ankura reserves the right to amend, supplement, or otherwise modify this Proof of Claim at any time, in any manner and for any reason or to

file additional proofs of claim to include any claims or rights of action, including, without limitation, those in respect of any other amounts, liabilities, indemnities or obligations, whether as a result of the avoidance or unwinding of the repayment of a portion of this claim or otherwise.

8. Ankura may have claims or rights of action, including rights of subrogation, reimbursement and contribution, against the Debtor for any and all amounts, liabilities, indemnities and obligations arising under and in connection with this Proof of Claim. Ankura does not waive any claims or affirmative rights of action that Ankura has or may have against the Debtor or any other person (including, without limitation, any non-Debtor party), including, without limitation, any that may arise under or in connection with this Proof of Claim, the Bankruptcy Code, or other applicable law.

9. This Proof of Claim is not intended to be, and shall not be construed as:

- (a) an election of remedies;
- (b) a waiver of any past, present or future defaults or events of default;
- (c) a waiver, release or limitation of any rights, remedies, claims or interests of Ankura;
- (d) a waiver of the right to seek to have the reference withdrawn with respect to the subject matter of this Proof of Claim, any objection or other proceedings commenced with respect thereto, or any other proceedings commenced in the case or involving Ankura;
- (e) a consent to the jurisdiction of the Bankruptcy Court with respect to the subject matter of this Proof of Claim, any objection or other proceeding commenced with respect

thereto, or any other proceeding commenced in the case against or otherwise involving Ankura;

- (f) a waiver of the right to trial by jury in any proceedings so triable in this case, or any controversy or proceedings related to this case;
- (g) a waiver or release of any right against any affiliate of the Debtor or other entity or person liable for all or part of any claim described herein;
- (h) a waiver of any right of subordination of indebtedness or liens held by other creditors of the Debtor;
- (i) a waiver of any rights pursuant to section 506(b) of the Bankruptcy Code;
- (j) a waiver or limitation on the right to vote separately on any plan or plans of reorganization proposed in the case; or
- (k) a waiver or release of any liens or security interests that Ankura may have with respect to the property of the Debtor or any affiliate of the Debtor.

Notices

10. All notices and other pleadings relating to this Proof of Claim should be addressed as follows:

Ankura Consulting Group, LLC
485 Lexington Avenue, 10th Floor
New York, New York 10017
Attention: General Counsel's Office

11. Wire instructions for payments relating to this Proof of Claim are as follows:

Account Name:	Ankura Consulting Group LLC Receivables Collections Acct
Account Number:	226005697768
Bank Name:	Bank of America Merrill Lynch
Bank Address:	222 Broadway New York, NY 10038 United States

ABA / Routing Number (Wires Only):	026009593
SWIFT Code (U.S. Dollars):	BOFAUS3N
SWIFT Code (Foreign Dollars):	BOFAUS6S

12. Payments relating to this Proof of Claim should be addressed as follows:

Ankura Consulting Group, LLC
PO Box 74007043
Chicago, IL 60674
Attention: John Wijas

Appendix 1

Invoice Summary

Period ending	Invoice Date	Invoice Number	Due Date	Amount	Received	Outstanding
5/31/2024	06/06/2024	CI-114633	07/06/2024	\$14,392.35	0	\$14,392.35
6/30/2024	07/06/2024	CI-117037	08/04/2024	\$1,217.48	0	\$1,217.48
7/31/2024	08/09/2024	CI-119910	09/08/2024	\$8,059.28	0	\$8,059.28
8/16/2024	08/28/2024	CI-120777	09/27/2024	\$2,714.25	0	\$2,714.25
					TOTAL	\$26,383.36



Ankura Consulting Group LLC
PO Box 74007043
Chicago, IL 60674-7043

INVOICE

Date	Invoice Number
06/06/2024	CI-114633

Payment Terms	Due Date
Net 30	07/06/2024

FEIN NO.:	47-2435218
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Bill To:
Eric Easton, CFO OTB Acquisition LLC 2201 W Royal Lane Suite 240 Irving, TX 75063 United States of America

Project Information:
Project Name: P-013137 On the Border, Allen Park, MI - August 2023 Fire
Project Number: P-013137
PO Number:

Professional Services rendered, see attached.

Net Amount:	14,392.35
Tax:	
Total Invoice Amount:	USD 14,392.35

For any questions regarding billing, wire or ACH payments, please contact accounting@ankura.com.

Remittance Information:
Electronic Payment Info
<u>Wire Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 222 Broadway New York, NY 10038 United States ABA# 026009593 SWIFT: BOFAUS3N
<u>ACH Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 1455 Market Street San Francisco, CA 94109 United States ABA# 054001204 SWIFT: BOFAUS3N
Please include the invoice number and/or Ankura project number to your remittance to ensure prompt application of funds.

Project #:	P-013137
Invoice Date:	6/6/2024
Invoice Number:	CI-114633
Professional Services Through:	5/31/2024
Currency:	USD

Invoice Summary

Professional Services	13,707.00
5% Administrative & Technology Fee	685.35

Total Amount Due	<u>14,392.37</u>
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Project #:

Invoice Date:

Invoice Number:

Professional Services Through:

Currency:

P-013137

6/6/2024

CI-114633

5/31/2024

USD

Professional Services - Summary By Person

Name	Title	Rate	Hours	Amount
Jason Cables	Managing Director	445.00	8.8	3,916.00
Supriya Misra	Senior Director	410.00	1.0	410.00
Tobin Pious	Senior Director	410.00	12.5	5,125.00
Michael Caldiero	Associate	280.00	15.2	4,256.00
Total			37.5	13,707.00

Project #: P-013137
Invoice Date: 6/6/2024
Invoice Number: CI-114633
Professional Services Through: 5/31/2024
Currency: USD

Time Detail by Person

Name	Title	Date	Time Narrative	Rate	Hours	Amount
Jason Cables	Managing Director	4/12/2024	Preparing request for information and correspondence with client	445.00	0.4	178.00
	Managing Director	4/16/2024	Call with client and drafting request for information; developing work plan	445.00	0.7	311.50
	Managing Director	5/13/2024	Correspondence with client and auditor; analysis of loss	445.00	0.5	222.50
	Managing Director	5/15/2024	Analysis of business interruption	445.00	1.2	534.00
	Managing Director	5/22/2024	Review draft analysis	445.00	0.4	178.00
	Managing Director	5/23/2024	Analysis of business interruption with team	445.00	1.0	445.00
	Managing Director	5/24/2024	Analysis of business interruption	445.00	0.8	356.00
	Managing Director	5/28/2024	Finalizing business interruption measurement and prep for meeting with client	445.00	0.8	356.00
	Managing Director	5/29/2024	Measurement of business interruption and prep for meeting with client	445.00	1.5	667.50
	Managing Director	5/30/2024	Prep for and call with client to review measurement of loss	445.00	1.5	667.50
Jason Cables Total					8.8	3,916.00
Supriya Misra	Senior Director	5/24/2024	Review measurement	410.00	1.0	410.00
Supriya Misra Total					1.0	410.00
Tobin Pious	Senior Director	4/16/2024	RFI correspondence to Client, Internal call	410.00	0.5	205.00
	Senior Director	5/8/2024	Review data from Client, Internal correspondence, Business interruption analysis	410.00	1.0	410.00
	Senior Director	5/9/2024	Business interruption analysis, Internal call	410.00	1.2	492.00
	Senior Director	5/13/2024	Business interruption analysis	410.00	0.5	205.00
	Senior Director	5/15/2024	Internal call, business interruption analysis	410.00	1.7	697.00
	Senior Director	5/17/2024	Business interruption analysis	410.00	1.6	656.00
	Senior Director	5/20/2024	Business interruption analysis	410.00	0.5	205.00
	Senior Director	5/21/2024	Business interruption analysis	410.00	0.4	164.00
	Senior Director	5/23/2024	Internal call, Business interruption analysis	410.00	1.4	574.00
	Senior Director	5/24/2024	Correspondence with Client, Internal call, business interruption analysis	410.00	0.4	164.00
	Senior Director	5/28/2024	Business interruption analysis	410.00	0.4	164.00
	Senior Director	5/29/2024	Business interruption analysis, Internal call, Correspondence to Client	410.00	0.9	369.00
	Senior Director	5/30/2024	Preparation for and participation in meeting with Client, Analysis update, Correspondence to Client	410.00	2.0	820.00
Tobin Pious Total					12.5	5,125.00
Michael Caldiero	Associate	5/8/2024	Analysis of profit & loss statement and daily sales data.	280.00	1.2	336.00
	Associate	5/9/2024	Calculate lost sales value. Call with Tobin Pious. Analysis of sales data from a weekly outlook.	280.00	3.9	1,092.00
	Associate	5/13/2024	Analysis of additional daily net sales data. Analysis of P&L detailed summary.	280.00	1.0	280.00
	Associate	5/14/2024	Analysis of detailed profit and loss statements.	280.00	1.9	532.00
	Associate	5/15/2024	Analysis of detailed P&L statement. Call with Jason Cables and Tobin Pious	280.00	0.4	112.00
	Associate	5/16/2024	Update reconciliation and measurement of business interruption	280.00	0.2	56.00
	Associate	5/22/2024	Detailed review of claim.	280.00	1.0	280.00
	Associate	5/23/2024	Call with Tobin Pious and Jason Cables. Create graph summarizing YoY net sales trends. Detailed review of claim.	280.00	2.0	560.00
	Associate	5/24/2024	Review claim with Supriya	280.00	0.8	224.00
	Associate	5/28/2024	Review claim with Jason; finalizing loss measurement	280.00	0.9	252.00
Michael Caldiero Total	Associate	5/29/2024	Call with Tobin Pious. Finalizing loss measurement.	280.00	1.9	532.00
					15.2	4,256.00
Grand Total					37.5	13,707.00



Ankura Consulting Group LLC
PO Box 74007043
Chicago, IL 60674-7043

INVOICE

Date	Invoice Number
07/05/2024	CI-117037

Payment Terms	Due Date
Net 30	08/04/2024

FEIN NO.:	47-2435218
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Bill To:
Eric Easton, CFO OTB Acquisition LLC 2201 W Royal Lane Suite 240 Irving, TX 75063 United States of America

Project Information:
Project Name: P-013137 On the Border, Allen Park, MI - August 2023 Fire
Project Number: P-013137
PO Number:

Professional Services rendered, see attached.

Net Amount:	1,217.48
Tax:	
Total Invoice Amount:	USD 1,217.48

For any questions regarding billing, wire or ACH payments, please contact accounting@ankura.com.

Remittance Information:
Electronic Payment Info
<u>Wire Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 222 Broadway New York, NY 10038 United States ABA# 026009593 SWIFT: BOFAUS3N
<u>ACH Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 1455 Market Street San Francisco, CA 94109 United States ABA# 054001204 SWIFT: BOFAUS3N
Please include the invoice number and/or Ankura project number to your remittance to ensure prompt application of funds.

Project #:	P-013137
Invoice Date:	7/5/2024
Invoice Number:	CI-117037
Professional Services Through:	6/30/2024
Currency:	USD

Invoice Summary

Professional Services	1,159.50
5% Administrative & Technology Fee	57.98
Net Current Invoice Total	1,217.48
Total Amount Due	1,217.48

Project #: P-013137
Invoice Date: 7/5/2024
Invoice Number: CI-117037
Professional Services Through: 6/30/2024
Currency: USD

Professional Services - Summary By Person

Name	Title	Rate	Hours	Amount
Jason Cables	Managing Director	445.00	1.5	667.50
Tobin Pious	Senior Director	410.00	1.2	492.00
Total			2.7	1,159.50

Project #:

Invoice Date:

Invoice Number:

Professional Services Through:

Currency:

P-013137

7/5/2024

CI-117037

6/30/2024

USD

Time Detail by Person

Name	Title	Date	Time Narrative	Rate	Hours	Amount
Jason Cables	Managing Director	6/3/2024	Finalizing and submitting loss measurement and source documents	445.00	0.5	222.50
	Managing Director	6/17/2024	Review file status and next steps	445.00	0.2	89.00
	Managing Director	6/20/2024	Follow up with adjusting team for status of review; call with client	445.00	0.6	267.00
	Managing Director	6/25/2024	Review emails from client and adjuster; correspondence	445.00	0.2	89.00
Jason Cables Total					1.5	667.50
Tobin Pious	Senior Director	6/3/2024	Internal call, Business interruption analysis, Claim submission	410.00	1.2	492.00
Tobin Pious Total					1.2	492.00
Grand Total					2.7	1,159.50



Ankura Consulting Group LLC
PO Box 74007043
Chicago, IL 60674-7043

INVOICE

Date	Invoice Number
08/09/2024	CI-119910

Payment Terms	Due Date
Net 30	09/08/2024

FEIN NO.:	47-2435218
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Bill To:
Eric Easton, CFO OTB Acquisition LLC 2201 W Royal Lane Suite 240 Irving, TX 75063 United States of America

Project Information:
Project Name: P-013137 On the Border, Allen Park, MI - August 2023 Fire
Project Number: P-013137
PO Number:

Professional Services rendered, see attached.

Net Amount:	8,059.28
Tax:	
Total Invoice Amount:	USD 8,059.28

For any questions regarding billing, wire or ACH payments, please contact accounting@ankura.com.

Remittance Information:
Electronic Payment Info
<u>Wire Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 222 Broadway New York, NY 10038 United States ABA# 026009593 SWIFT: BOFAUS3N
<u>ACH Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 1455 Market Street San Francisco, CA 94109 United States ABA# 054001204 SWIFT: BOFAUS3N
Please include the invoice number and/or Ankura project number to your remittance to ensure prompt application of funds.

Project #:	P-013137
Invoice Date:	8/9/2024
Invoice Number:	CI-119910
Professional Services Through:	7/31/2024
Currency:	USD

Invoice Summary

Professional Services	7,675.50
5% Administrative & Technology Fee	383.78

Outstanding Invoices	15,609.83
Total Amount Due	23,669.11

Project #:	P-013137
Invoice Date:	8/9/2024
Invoice Number:	CI-119910
Professional Services Through:	7/31/2024
Currency:	USD

Professional Services - Summary By Person

Name	Title	Rate	Hours	Amount
Jason Cables	Managing Director	445.00	6.1	2,714.50
Tobin Pious	Senior Director	410.00	12.1	4,961.00
Total			18.2	7,675.50

Project #: P-013137
Invoice Date: 8/9/2024
Invoice Number: CI-119910
Professional Services Through: 7/31/2024
Currency: USD

Time Detail by Person

Name	Title	Date	Time Narrative	Rate	Hours	Amount
Jason Cables	Managing Director	7/9/2024	Reconciliation to insurers	445.00	0.5	222.50
	Managing Director	7/10/2024	Review insurer's calculation of loss and areas of difference; correspondence	445.00	0.5	222.50
	Managing Director	7/15/2024	Meeting with Tobin to review insurers' loss measurement	445.00	0.6	267.00
	Managing Director	7/16/2024	Reconciliation to insurers' calculation; review areas of difference	445.00	0.5	222.50
	Managing Director	7/22/2024	Correspondence with Meaden & Moore and client	445.00	0.2	89.00
	Managing Director	7/22/2024	Correspondence with client; prep for meeting on Friday 7/26	445.00	0.2	89.00
	Managing Director	7/26/2024	Prep for and participating in call with client; related claim updates and analysis	445.00	1.0	445.00
	Managing Director	7/29/2024	Analysis of business interruption; prep for meeting with client	445.00	1.4	623.00
	Managing Director	7/30/2024	Prep for and call with client; related follow ups	445.00	1.2	534.00
Jason Cables Total					6.1	2,714.50
Tobin Pious	Senior Director	7/10/2024	Reconciliation to Meaden & Moore's calculation	410.00	1.5	615.00
	Senior Director	7/12/2024	Reconciliation to Meaden & Moore's calculation	410.00	0.7	287.00
	Senior Director	7/15/2024	Internal call, Reconciliation to Meaden & Moore's calculation, Labor Analysis	410.00	1.3	533.00
	Senior Director	7/16/2024	Internal call, Reconciliation to Meaden & Moore's calculation	410.00	1.2	492.00
	Senior Director	7/17/2024	Reconciliation to Meaden & Moore calculation, Correspondence to Client	410.00	0.6	246.00
	Senior Director	7/25/2024	Preparation for meeting with Client	410.00	0.5	205.00
	Senior Director	7/26/2024	Internal call, Preparation for and participation in meeting with Client, Review of new data provided by Client, Revised business interruption claim analysis	410.00	3.3	1,353.00
	Senior Director	7/29/2024	Internal calls, Revised claim update, Preparation for meeting with Client	410.00	1.6	656.00
	Senior Director	7/30/2024	Preparation for and participation in meeting with Client, Internal call, Revised claim update, Correspondence to Client, Correspondence to Meaden & Moore	410.00	1.4	574.00
Tobin Pious Total					12.1	4,961.00
Grand Total					18.2	7,675.50

Outstanding Invoices

Invoice Number	Invoice Date	Due Date	Days Past Due	Invoice Amount	Amount Due	Currency
CI-114633	6/6/2024	7/6/2024	34	14,392.35	14,392.35	USD
CI-117037	7/5/2024	8/4/2024	5	1,217.48	1,217.48	USD
Total				15,609.83	15,609.83	



Ankura Consulting Group LLC
PO Box 74007043
Chicago, IL 60674-7043

INVOICE

Date	Invoice Number
08/28/2024	CI-120777

Payment Terms	Due Date
Net 30	09/27/2024

FEIN NO.:	47-2435218
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Bill To:
Eric Easton, CFO OTB Acquisition LLC 2201 W Royal Lane Suite 240 Irving, TX 75063 United States of America

Project Information:
Project Name: P-013137 On the Border, Allen Park, MI - August 2023 Fire
Project Number: P-013137
PO Number:

Professional Services rendered, see attached.

Net Amount:	2,714.25
Tax:	
Total Invoice Amount:	USD 2,714.25

For any questions regarding billing, wire or ACH payments, please contact accounting@ankura.com.

Remittance Information:
Electronic Payment Info
<u>Wire Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 222 Broadway New York, NY 10038 United States ABA# 026009593 SWIFT: BOFAUS3N
<u>ACH Instructions</u> Account Name: Ankura Consulting Group LLC Account Number: 226005697768 Bank of America 1455 Market Street San Francisco, CA 94109 United States ABA# 054001204 SWIFT: BOFAUS3N
Please include the invoice number and/or Ankura project number to your remittance to ensure prompt application of funds.

Project #:	P-013137
Invoice Date:	8/28/2024
Invoice Number:	CI-120777
Professional Services Through:	8/16/2024
Currency:	USD

Invoice Summary

Professional Services	2,585.00
Expenses	-
5% Administrative & Technology Fee	129.25
Current Invoice Total:	<u>2,714.25</u>

Outstanding Invoices	<u>23,669.11</u>
Total Amount Due	<u><u>26,383.36</u></u>

Project #: P-013137
Invoice Date: 8/28/2024
Invoice Number: CI-120777
Professional Services Through: 8/16/2024
Currency: USD

Professional Services - Summary By Person

Name	Title	Rate	Hours	Amount
Jason Cables	Managing Director	445.00	2.4	1,068.00
Tobin Pious	Senior Director	410.00	3.7	1,517.00
Total			6.1	2,585.00

Project #:	P-013137
Invoice Date:	8/28/2024
Invoice Number:	CI-120777
Professional Services Through:	8/16/2024
Currency:	USD

Time Detail by Person

Name	Title	Date	Time Narrative	Rate	Hours	Amount
Jason Cables	Managing Director	8/9/2024	Review file; correspondence with client and insurers	445.00	0.3	133.50
	Managing Director	8/14/2024	Review of Meaden & Moore's updated loss measurement; review labor calculations	445.00	0.5	222.50
	Managing Director	8/15/2024	Review of Meaden & Moore's updated loss measurement; review labor calculations; correspondence with adjusting team	445.00	1.2	534.00
	Managing Director	8/16/2024	Prep for and call with client and insurers; meeting follow ups	445.00	0.4	178.00
	Jason Cables Total				2.4	1,068.00
Tobin Pious	Senior Director	8/14/2024	Review and reconciliation of Meaden & Moore calculation	410.00	0.8	328.00
	Senior Director	8/15/2024	Preparation for meeting with Meaden & Moore, Internal calls, Labor Analysis	410.00	2.2	902.00
	Senior Director	8/16/2024	Preparation and participation in meeting with Insurer and Meaden & Moore, Correspondence to Insurer	410.00	0.7	287.00
Tobin Pious Total					3.7	1,517.00
Grand Total					6.1	2,585.00

Outstanding Invoices

Invoice Number	Invoice Date	Due Date	Days Past Due	Invoice Amount	Amount Due	Currency
CI-114633	6/6/2024	7/6/2024	44	14,392.35	14,392.35	USD
CI-117037	7/5/2024	8/4/2024	15	1,217.48	1,217.48	USD
CI-119910	8/9/2024	9/8/2024	-	8,059.28	8,059.28	USD
Total				23,669.11	23,669.11	

Fill in this information to identify the case:

Debtor 1 _____

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: _____ District of _____

Case number _____

Official Form 410

Proof of Claim

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim**1. Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?☐ No☐ Yes. From whom? _____**3. Where should notices and payments to the creditor be sent?**Federal Rule of
Bankruptcy Procedure
(FRBP) 2002(g)**Where should notices to the creditor be sent?**

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

Uniform claim identifier (if you use one):
_____**Where should payments to the creditor be sent? (if different)**

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

4. Does this claim amend one already filed?☐ No☐ Yes. Claim number on court claims registry (if known) _____Filed on _____
MM / DD / YYYY**5. Do you know if anyone else has filed a proof of claim for this claim?**☐ No☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. **How much is the claim?** \$ _____. **Does this amount include interest or other charges?**
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
- _____

9. **Is all or part of the claim secured?** ☐ No
☐ Yes. The claim is secured by a lien on property.
- Nature of property:**
- ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- ☐ Motor vehicle
- ☐ Other. Describe: _____
- Basis for perfection:** _____
- Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
- Value of property:** \$ _____
- Amount of the claim that is secured:** \$ _____
- Amount of the claim that is unsecured:** \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
- Amount necessary to cure any default as of the date of the petition:** \$ _____
- Annual Interest Rate** (when case was filed) _____ %
- ☐ Fixed
- ☐ Variable

10. **Is this claim based on a lease?** ☐ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. **Is this claim subject to a right of setoff?** ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____